

Infrastructure Leasing & Financial Services Limited**Phase 1**

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

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S.No.	Entity Name	Page No.	Remarks
1	IL&FS Energy Development Company Ltd	3 - 9	NA
2	IL&FS Wind Energy Limited	10 - 12	NA
3	IL&FS Tamil Nadu Power Company Ltd	13 - 19	NA
4	IL&FS Solar Power Ltd	20 - 22	NA
5	Mahidad Wind Energy Pvt Ltd	23 - 25	NA
6	Sipla Wind Energy Ltd	26 - 28	NA
7	IL&FS Financial Services Ltd	29 - 39	Note 5
8	IL&FS Securities Services Ltd	40 - 43	NA
9	ISSL Settlement and Transaction Services Ltd	44 - 46	NA
10	IL&FS Investment Managers Ltd	47 - 49	NA
11	Andhra Pradesh Urban Infrastructure Asset Management Ltd	50 - 52	NA
12	IIML Asset Advisors Ltd	53 - 55	NA
13	IIML Milestone Reality Advisors Pvt Ltd	56 - 58	NA
14	IL&FS Infra Asset Management Ltd	59 - 61	NA
15	IL&FS Urban Infrastructure Managers Ltd	62 - 65	NA
16	IL&FS Asian Infrastructure Managers Ltd	66 - 68	NA
17	IL&FS Infra AMC Trustee Ltd	69 - 71	NA
18	IL&FS Transportation Networks Ltd	72 - 98	NA
19	Elsamex Maintenance Services Ltd	99 - 111	NA
20	Fagne Songadh Expressway Ltd	112 - 114	NA
21	GRICL Rail Bridge Development Company Ltd	115 - 117	NA
22	Hazaribagh Ranchi Expressway Limited	118 - 121	NA
23	Jharkhand Infrastructure Implementation Company Ltd	122 - 124	NA
24	Jharkhand Road Projects Implementation Company Ltd	125 - 127	NA
25	Jorabat Shillong Expressway Ltd	128 - 130	NA
26	Amravati Chikhli Expressway Ltd	131 - 133	NA
27	Baleshwar Kharagpur Expressway Ltd	134 - 136	NA
28	Barwa Adda Expressway Ltd	137 - 140	NA
29	Chenani Nashri Tunnelway Ltd	141 - 145	NA
30	East Hyderabad Expressway Ltd	146 - 149	NA
31	Khed Sinnar Expressway Ltd	150 - 153	NA
32	Moradabad Bareilly Expressway Ltd	154 - 157	NA
33	North Karnataka Expressway Limited	158 - 160	NA
34	Pune Sholapur Road Development Company Ltd	161 - 164	NA
35	Sikar Bikaner Highway Ltd	165 - 167	NA
36	Srinagar Sonamarg Tunnelway Ltd	168 - 170	NA
37	Thiruvanthapuram Road Development Company Ltd	171 - 174	NA
38	West Gujarat Expressway Ltd	175 - 177	NA
39	Karyavattom Sports Facilities Ltd	178 - 181	NA
40	Hill County Properties Ltd	182 - 186	NA
41	Infrastructure Leasing and Financial Services Ltd	187 - 204	NA
42	IL&FS Maritime Infrastructure Company Ltd	205 - 208	NA
43	Porto Novo Maritime Ltd	209 - 211	NA
44	Gujarat Integrated Maritime Complex Pvt Ltd	212 - 214	NA
45	Manglore SEZ Ltd	215 - 217	NA
46	Sabarmati Capital One Ltd	218 - 221	NA
47	Sabarmati Capital Two Ltd	222 - 225	NA
48	Road Infrastructure Development Company of Rajasthan Ltd	226 - 231	NA
49	IL&FS Paradip Refinery Water Ltd	232 - 234	NA
50	IL&FS Cluster Development Initiative Ltd	235 - 238	Note 5
51	Skill Training Assessment Management Partner Ltd	239 - 241	Note 5
52	Security Interest Annexures 1 to 37 : Review of Security Interest	242 - 323	

Notes:

1. We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17 Dec 2018 and 15 Jan 2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25 Jan 2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.
2. Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India or specific instructions received by the claims management advisor from the New Board for conclusion of the process. Please note that no changes will be made post conclusion of the resolution of the concerned entity or receipt of such instructions.
3. In case, in future if claims are determined to be contingent in nature the same shall be separately categorised as such in the next list of creditors. Contingent claims include, but not limited to, claims related to non-fund based borrowings (bank guarantees; letters of credit; corporate guarantees; derivative transactions etc) that may not have crystallised as on 15 Oct 2018.
4. The amounts pertaining to mutual debt is as per information provided in the claim form received from the creditor. Please note that these amounts have not been reviewed and verified by the claims management advisor. As per the operational instructions received for the claims management process, set-offs were not to be carried out.
5. Kindly note that this entity is part of the list of entities to be considered for the interim distribution process. This is in furtherance to the resolution framework of the IL&FS group entities and the interim distribution process being carried out and approved by the Hon'ble NCLAT vide its order dated 31 May 2022. The updated report for this entity is available on the IL&FS website under the head 'Entities Under Interim Distribution Process'.
<https://www.ilfsindia.com/entities-under-interim-distribution-process.html>

Infrastructure Leasing & Financial Services Limited**Phase 1**

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S.No.	Entity Name	Remarks
53	IL&FS Environment Infrastructure & Services Ltd	Note 6
54	Dakshin Dilli Swachh Initiative Ltd	Note 6
55	East Delhi Waste Processing Company Ltd	Note 6
56	Swayam Swachhta Initiative Ltd	Note 6
57	IL&FS Education & Technology Services Ltd	Note 6
58	IL&FS Skills Development Corporation Ltd	Note 6
59	IL&FS Technologies Ltd	Note 6
60	Bhopal e-Governance Ltd	Note 6
61	LIVIA India Ltd	Note 6
62	Kiratpur Ner Chowk Expressway Ltd	Note 6
63	Gujarat International Finance Tec-city Company Ltd	Note 6
64	IL&FS Wind Power Services Ltd	Note 6
65	Etesian Urja Limited	Note 6
66	Kaze Energy Limited	Note 6
67	Khandke Wind Energy Private Limited	Note 6
68	Lalpur Wind Energy Private Limited	Note 6
69	Ratedi Wind Energy Private Limited	Note 6
70	Tadas Wind Energy Private Limited	Note 6
71	Wind Urja India Private Limited	Note 6

Notes:

- 6 The resolution plan has been approved by Hon'ble National Company Law Tribunal (Hon'ble NCLT), Mumbai Bench. Accordingly, the claims process for such companies is now considered complete and hence the claims information of these entities are not included in the List of Creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Energy Development Company Limited

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IEDCL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	8	12,283,321,177	8	12,283,321,177	5,142,487,588	-	-	-	-	IEDCL Annexure 2	Amount admitted includes the amount admitted as contingent claims.
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	7	34,962,467,624	7	34,962,467,624	401,771,500	-	-	-	-	IEDCL Annexure 3	Amount admitted includes the amount admitted as contingent claims.
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	17	16,182,745,816	14	12,594,723,681	1,418,697,250	-	-	-	-	IEDCL Annexure 4	Amount admitted includes the amount admitted as contingent claims.
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	IEDCL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	IEDCL Annexure 6	NA
7	Operational creditors (Government Dues)	4	3,879,544,738	2	81,402,512	-	3,797,887,519	-	254,707	-	IEDCL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	33	2,147,691,636	32	1,277,010,104	-	-	-	870,681,532	-	IEDCL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	IEDCL Annexure 9	NA
Total		69	69,455,770,991	63	61,198,925,098	6,962,956,338	3,797,887,519	-	870,936,239	-		

Name of the corporate debtor: IL&FS Energy Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IEDCL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IEDCL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Debenture holders for Series I & Series II	21 Jun 2019	504,520,548	504,520,548	Debentures	-	-	-	0.84	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
2	Debenture holders for Series I & Series II	21 Jun 2019	1,981,974,658	1,981,974,658	Debentures	-	-	-	3.31	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
3	Debenture holders for Series I & Series II	21 Jun 2019	1,468,492,466	1,468,492,466	Debentures	-	-	-	2.45	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
4	Debenture holders for Series I & Series II	21 Jun 2019	607,676,219	607,676,219	Debentures	-	-	-	1.02	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
5	Debenture holders for Series I & Series II	21 Jun 2019	1,294,537,835	1,294,537,835	Debentures	-	-	-	2.16	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
6	Debenture holders for Series I & Series II	21 Jun 2019	1,283,631,863	1,283,631,863	Debentures	-	-	-	2.15	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
7	Debenture holders for Series I A & Series I B	20 Jun 2019	511,785,704	511,785,704	Corporate Guarantee	-	-	-	0.86	511,785,704	-	-	-	-	-	IDBI Trusteeship Services Ltd (Note 1)
8	Debenture holders for Series I A & Series I B	20 Jun 2019	4,630,701,884	4,630,701,884	Corporate Guarantee	-	-	-	7.74	4,630,701,884	-	-	-	-	-	IDBI Trusteeship Services Ltd (Note 1)
Total (A)			12,283,321,177	12,283,321,177			-		20.53	5,142,487,588	-	-	-	-	-	

Name of the corporate debtor: IL&FS Energy Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IEDCL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	United Bank of India	31 May 2019	1,013,257,512	1,013,257,512	Term Loan-1722300004558	Sec. Int. Annexure 1	-	No	1.69	-	-	-	-	-	-	NA
2	Karnataka Bank Limited	31 May 2019	506,908,113	506,908,113	Term Loan-0837001600778401	Sec. Int. Annexure 1	-	No	0.85	-	-	-	-	-	-	NA
3	Syndicate Bank	04 Jun 2019	3,710,827,477	3,710,827,477	Exchange Commercial Borrowings-00155302016904	Sec. Int. Annexure 1	-	No	6.20	-	-	-	-	-	-	NA
			455,482,390	455,482,390	Term Loan	Sec. Int. Annexure 1	-		0.76	-	-	-	-	-	-	NA
4	Yes Bank Limited	14 Jun 2019	1,835,676,033	1,835,676,033	Term Loan I-003LA02132680001	Sec. Int. Annexure 1	-	No	3.07	-	-	-	-	-	-	NA
			3,103,011,357	3,103,011,357	Term Loan II-003LA02132730002		-		5.19	-	-	-	-	-	-	NA
			4,142,446,948	4,142,446,948	Term Loan III-003LA02162000001		-		6.92	-	-	-	-	-	-	NA
			500,728,740	500,728,740	Cash Credit-003LA02173640003		-		0.84	-	-	-	-	-	-	NA
			125,000,000	125,000,000	Bank Guarantee-003GM01162290001		-		0.21	125,000,000	-	-	-	-	-	NA
			125,000,000	125,000,000	Bank Guarantee-003GM01162290002		-		0.21	125,000,000	-	-	-	-	-	NA
			38,000,000	38,000,000	Bank Guarantee-003GM01153520002		-		0.06	38,000,000	-	-	-	-	-	NA
			100,000	100,000	Bank Guarantee-003GM01171730003		-		0.0002	100,000	-	-	-	-	-	NA
			9,340,000	9,340,000	Bank Guarantee-003GM01172580002		-		0.02	9,340,000	-	-	-	-	-	NA
			16,870,000	16,870,000	Bank Guarantee-003GM01153520004		-		0.03	16,870,000	-	-	-	-	-	NA
			21,800,000	21,800,000	Bank Guarantee-003GM01172560002		-		0.04	21,800,000	-	-	-	-	-	NA
			8,750,000	8,750,000	Bank Guarantee-003GM01153520003		-		0.01	8,750,000	-	-	-	-	-	NA
			3,691,500	3,691,500	Bank Guarantee-003GM01161930001		-		0.01	3,691,500	-	-	-	-	-	NA
			53,220,000	53,220,000	Bank Guarantee-003GM01173330002		-		0.09	53,220,000	-	-	-	-	-	NA
5	Infrastructure Leasing & Financial Services Limited	20 Jun 2019	2,702,609,084	2,702,609,084	Term Loan	Sec. Int. Annexure 1	-	Yes	4.52	-	-	-	-	-	-	NA
			4,277,784,442	4,277,784,442	Term Loan	Sec. Int. Annexure 1	-		7.15	-	-	-	-	-	-	NA
			2,393,661,123	2,393,661,123	Term Loan	Sec. Int. Annexure 1	-		4.00	-	-	-	-	-	-	NA
			1,040,108,448	1,040,108,448	Term Loan	Sec. Int. Annexure 1	-		1.74	-	-	-	-	-	-	NA
			4,170,691,433	4,170,691,433	Term Loan	Sec. Int. Annexure 1	-		6.97	-	-	-	-	-	-	NA
			351,824,177	351,824,177	Term Loan	Sec. Int. Annexure 1	-		0.59	-	-	-	-	-	-	NA
			3,188,331,336	3,188,331,336	Term Loan	Sec. Int. Annexure 1	-		5.33	-	-	-	-	-	-	NA

Name of the corporate debtor: IL&FS Energy Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

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IEDCL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
6	Aditya Birla Finance Limited	20 Jun 2019	152,113,224	152,113,224	Term Loan	Sec. Int. Annexure 1	-	No	0.25	-	-	-	-	-	-	NA
7	IFCI Limited	22 Jun 2019	1,015,234,287	1,015,234,287	Term Loan-216005656001	Sec. Int. Annexure 1	-	No	1.70	-	-	-	-	-	-	NA
Total (B)			34,962,467,624	34,962,467,624			-		58.43	401,771,500	-	-	-	-	-	

IEDCL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Annexure - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)															Amount in INR
S.No.	Name of Creditor	Details of claim received			Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Lalpur Wind Energy Private Limited	13 Jun 2019	6,269,602	6,269,602	Inter Corporate Deposit	-	Yes	0.01	-	-	-	360,468,565	-	-	NA
2	Khandke Wind Energy Private Limited	14 Jun 2019	18,254,629	18,254,629	Inter Corporate Deposit	-	Yes	0.03	-	-	-	-	-	-	NA
3	Rohitas Bio Energy Ltd	20 Jun 2019	1,784,835,086	1,784,835,086	Inter Corporate Deposit	-	Yes	2.98	-	-	-	1,369,147,750	-	-	NA
4	Patiala Bio Power Company Limited	20 Jun 2019	2,607,418,754	2,607,418,754	Inter Corporate Deposit	-	Yes	4.36	-	-	-	187,966,023	-	-	NA
5	IL&FS Solar Power Limited	20 Jun 2019	1,763,608	1,763,608	Inter Corporate Deposit	-	Yes	0.003	-	-	-	-	-	-	NA
6	Saurya Urja Company of Rajasthan Limited	20 Jun 2019	256,965,753	256,965,753	Margin Money on Bank Guarantee	-	Yes	0.43	-	-	-	4,085,499	-	-	NA
7	IL&FS Tamil Nadu Power Company Limited	20 Jun 2019	352,279,120	352,279,120	Margin Money on Loan	-	Yes	0.59	-	-	-	6,678,643,243	-	-	NA
8	IMICL Dighi Maritime Limited	21 Jun 2019	1,136,243,672	1,136,243,672	Term Loan	-	Yes	1.90	-	-	-	-	-	-	NA
9	IL&FS Financial Services Limited	21 Jun 2019	123,400,000	-	Consultancy Fee	-	Yes	0.00	-	-	-	-	123,400,000	-	NA
			1,622,054	-	OPE	-		0.00	-	-	-	-	1,622,054	-	NA
			17,545,256	-	TDS Interest	-		0.00	-	-	-	-	17,545,256	-	NA
			6,746,543	-	Current Account	-		0.00	-	-	-	-	6,746,543	-	NA
			29,474,849	-	Sundry Debtors	-		0.00	-	-	-	-	29,474,849	-	NA
10	IL&FS Cluster Development Initiative Limited	21 Jun 2019	217,358,904	217,358,904	Inter Corporate Deposit	-	Yes	0.36	-	-	-	-	-	-	NA
11	IL&FS Airport Limited	21 Jun 2019	57,528,233	57,528,233	Inter Corporate Deposit	-	Yes	0.10	-	-	-	-	-	-	NA
12	Mota Layja Gas Power Company Ltd.	19 Jun 2019	606,900	606,900	Inter Corporate Deposit-STD/MLGPCL/2016-17/1	-	Yes	0.001	-	-	-	-	-	-	NA
13	Axis Bank Limited	20 Jun 2019	137,932,938	137,932,938	Letter of Credit - devolved and paid-1394LCO-0010929	-	No	0.23	-	-	-	-	-	-	NA
			644,120,679	644,120,679	Letter of Credit - devolved and not paid- 1394LCO-0010281	-	No	1.08	644,120,679	-	-	-	-	-	NA
14	Yes Bank Limited	19 Jun 2019	2,320,364	2,190,409	Car Loan	-	No	0.004	-	-	-	-	129,955	-	NA
15	Punjab and Sind Bank	21 Sep 2019	1,646,146,597	-	Corporate Guarantee	-	No	0.00	-	-	-	-	1,646,146,597	-	NA
16	Aditya Birla Finance Limited	20 Jun 2019	1,740,624,142	-	Corporate Guarantee	-	No	0.00	-	-	-	-	1,740,624,142	-	NA

Name of the corporate debtor: IL&FS Energy Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

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IEDCL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

															Amount in INR
S.No.	Name of Creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)		% voting share in CoC	Claim under appeal/at various forums					Claim under dispute
17	Infrastructure Leasing & Financial Services Limited		4,596,378,823	4,596,378,823	FCCD	-	Yes	7.681	-	-	-	-	-	NA	
			137,932,959	137,932,959	Counter Corporate Guarantee (LC)-1394LCO-0010929	-		0.231	137,932,959	-	-	-	-	NA	
			636,643,612	636,643,612	Counter Corporate Guarantee (LC)-1394LCO-0011281	-		1.064	636,643,612	-	-	-	-	NA	
			221,707	-	Counter Corporate Guarantee (LC)-1945ILCAD0010217	-		0.00	-	-	-	-	221,707	NA	
			4,672,935	-	Counter Corporate Guarantee (LC)-171001ILCU00356	-		0.00	-	-	-	-	4,672,935	NA	
			11,210,936	-	Counter Corporate Guarantee (LC)-1394LCO-0011086	-		0.00	-	-	-	-	11,210,936	NA	
			1,907,295	-	Counter Corporate Guarantee (LC)-1394LCO-0011772	-		0.00	-	-	-	-	1,907,295	NA	
			4,319,866	-	Counter Corporate Guarantee (LC)-1394LCO-0011794	-		0.00	-	-	-	-	4,319,866	NA	
Total (C)			16,182,745,816	12,594,723,681		-		21.05	1,418,697,250	-	-	-	-	8,600,311,080	
Grand total (A+B+C)			63,428,534,617	59,840,512,482		-		100.00	6,962,956,338	-	-	-	-	8,600,311,080	

IEDCL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IEDCL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IEDCL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Assistant Commissioner Income Tax, New Delhi	Income tax	17 Aug 2022	3,796,984,303	-	Tax liability	No	-	-	3,796,984,303	-	-	-	-	Note 2 Note 3
2	Central Board of Indirect Taxes and Customs	Custom and indirect tax	18 Aug 2022	81,402,502	81,402,502	Tax liability	No	-	-	-	-	-	-	-	Note 3
3	COMMERCIAL TAX DEPARTMENT INDORE CIRCLE- 9 M.P.	Income tax	18 Aug 2022	1,157,923	-	Tax liability	No	-	-	903,216	-	-	254,707	-	Note 2 Note 3
4	Mamta Singh, Deputy Commissioner of Income Tax (TDS) New Delhi	DCIT, Income tax (TDS)	18 Aug 2022	10	10	Tax liability	No	-	-	-	-	-	-	-	Note 3
Total				3,879,544,738	81,402,512			-	-	3,797,887,519	-	-	254,707	-	

Name of the corporate debtor: IL&FS Energy Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IEDCL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Breeze Travels & Tours Pvt Ltd	05 May 2019	21,236	21,236	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
2	Deloitte Haskins & Sells LLP	19 Jun 2019	442,500	442,500	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
3	Deloitte Haskins & Sells LLP	19 Jun 2019	236,000	236,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
4	Deloitte Haskins & Sells LLP	19 Jun 2019	5,116,510	5,116,510	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
5	Donnelley Financial Solutions Singapore Pte Ltd	30 Sep 2019	1,570,684	1,570,684	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
6	ElH Limited Unit Trident	15 Jun 2019	62,020	62,020	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
7	FCM Travel Solutions	29 May 2019	45,037	45,037	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
8	Founding Years Learning Solutions Private Limited	13 Jun 2019	180,777	97,350	Other services	NIL	-	No	-	-	-	-	-	83,427	-	NA
9	IL&FS Financial Services Limited	20 Jun 2019	178,788,702	151,732,361	Other services	NIL	-	Yes	-	-	-	-	-	27,056,341	-	NA
10	IL&FS Investment Managers Limited	08 Jul 2019	22,239,224	22,239,224	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
11	IL&FS Securities Services Limited	17 Jun 2019	57,534	57,189	Other services	NIL	-	Yes	-	-	-	-	-	345	-	NA
12	IL&FS Transportation Networks Ltd	20 Jun 2019	2,850,727	2,830,027	Other services	NIL	-	Yes	-	-	-	-	-	20,700	-	NA
13	IL&FS Transportation Networks Ltd	20 Jun 2019	1,207,218	1,185,652	Other services	NIL	-	Yes	-	-	-	-	-	21,566	-	NA
14	IL&FS Wind Power Services Limited	20 Jun 2019	484,121	338,147	Other services	NIL	-	Yes	-	-	-	-	-	145,974	-	NA
15	Infrastructure Leasing & Financial Services Limited	03 Jul 2019	149,974,526	142,673,155	Other services	NIL	-	Yes	-	-	-	-	-	7,301,371	-	NA
16	Legasis services private limited	30 May 2019	14,160	14,160	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
17	LIVIA India Ltd	19 Jun 2019	1,821,223	1,821,223	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
18	Lords Inn Jodhpur	30 May 2019	6,437	6,437	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
19	M/S Corporate Key (Prop. Kirti K. Shah)	04 Jun 2019	1,200	1,200	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
20	Mayekar and Associates	24 Jun 2019	22,135	22,135	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
21	Michael Page International Recruitment Private Limited	19 Jun 2019	1,235,243	1,235,243	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
22	Natraj Computer Stationery	03 Jun 2019	5,648	4,954	Supply of Goods	NIL	-	No	-	-	-	-	-	694	-	NA
23	Orix Leasing & Financial Services India Ltd.	18 Oct 2019	61,423	61,423	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
24	Orix Leasing & Financial Services India Ltd.	18 Oct 2019	199,386	199,386	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
25	D. Rajanna & Co.	04 Feb 2020	330,400	330,400	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
26	Satguru Holidays India Private Limited	03 Jun 2019	8,363	-	Other services	NIL	-	No	-	-	-	-	-	8,363	-	NA

Name of the corporate debtor: IL&FS Energy Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IEDCL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
27	Shah Modi Katudia & Co LLP	04 Jun 2019	131,098	131,098	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
28	Shakun Properties Pvt Ltd	29 May 2019	23,272	19,732	Other services	NIL	-	No	-	-	-	-	-	3,540	-	NA
29	SRBC & Co LLP	19 Jun 2019	2,360,000	2,360,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
30	Sterling and Wilson Private Ltd	18 Jun 2019	1,777,897,559	941,963,980	Construction service	NIL	-	No	-	-	-	-	-	835,933,579	-	NA
31	Trikaal Theatres & Realty India Pvt Ltd	04 Jun 2019	8,260	8,001	Other services	NIL	-	No	-	-	-	-	-	259	-	NA
32	UBM Travel Solutions India Pvt. Ltd	30 May 2019	82,423	82,423	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
33	Vistra ITCL (India) Limited	04 Jun 2019	206,591	101,218	Other services	NIL	-	No	-	-	-	-	-	105,373	-	NA
Total			2,147,691,636	1,277,010,104			-		-	-	-	-	-	870,681,532	-	

IEDCL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

1. Claim in respect of guarantee obligation and subject to further review.
2. The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.
3. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
 - (i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
 - (ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
 - (iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.
4. IEDCL has provided a security of pledge of 50,000 shares held by them in ISPL for the financing provided by Aditya Birla Finance Limited to ISPL. However, this security is in pursuance to an undertaking to pay on the part of IEDCL. Given that the term loan provided by ABFL also contains an undertaking to pay on the part of IEDCL (in addition to the pledge of shares), ABFL would be considered to be a secured financial creditor of IEDCL.
5. IEDCL has provided a security of pledge of 50,000 shares held by them in ISPL for the financing provided by IDBI Trusteeship Services Ltd on behalf of Investec Bank and Piramal Capital & Housing Finance Limited ("IDBI Trusteeship") to ISPL. However, this security is in pursuance to an undertaking to pay on the part of IEDCL. Given that the term loan provided by IDBI Trusteeship also contains an undertaking to pay on the part of IEDCL (in addition to the pledge of shares), IDBI Trusteeship would be considered to be a secured financial creditor of IEDCL.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018; pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Wind Energy Limited

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	3	2,547,470,027	3	2,546,574,656	-	-	-	895,371	-	IWEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IWEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	2,562,417,325	1	2,552,917,325	-	-	-	9,500,000	-	IWEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	2,915,910,426	1	2,915,910,426	-	-	-	-	-	IWEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	IWEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	IWEL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	IWEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	13	323,540,646	11	323,042,276	-	-	-	498,370	-	IWEL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	IWEL Annexure 9	NA
Total		18	8,349,338,424	16	8,338,444,683	-	-	-	10,893,741	-		

Name of the corporate debtor: IL&FS Wind Energy Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

IWEL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Debenture - Series 1A	19 Jun 2019	955,301,260	954,965,496	Debentures	Sec. Int. Annexure 2	-	No	11.91	-	-	-	-	335,764	-	IDBI Trusteeship Services Ltd
2	Debenture - Series 1B	19 Jun 2019	254,747,003	254,657,466	Debentures	Sec. Int. Annexure 2	-	No	3.18	-	-	-	-	89,537	-	IDBI Trusteeship Services Ltd
3	Debenture - Series 1C	19 Jun 2019	1,337,421,764	1,336,951,694	Debentures	Sec. Int. Annexure 2	-	No	16.68	-	-	-	-	470,070	-	IDBI Trusteeship Services Ltd
Total (A)			2,547,470,027	2,546,574,656			-		31.77	-	-	-	-	895,371	-	

IWEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IWEL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Limited	20 Jun 2019	2,562,417,325	2,552,917,325	Term Loan-DM_001805 DM_001644 DM_001655 DM_001662	Sec. Int. Annexure 2	-	Yes	31.85	-	-	-	-	9,500,000	-	NA
Total (B)			2,562,417,325	2,552,917,325			-		31.85	-	-	-	-	9,500,000	-	

IWEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR															
S.No.	Name of Creditor	Details of claim received			Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Energy Development Company Limited	19 Jun 2019	1,149,769,451	1,149,769,451	Term Loan	-	Yes	14.34	-	-	-	-	-	-	NA
			566,261,519	566,261,519	Inter Corporate Deposit-STD/IEDCL/2016-17/01/02 STD/IWEL/2017-18/01-10 STD/IWEL/2018-19/01-03	-		7.06	-	-	-	-	-	NA	
			1,199,879,456	1,199,879,456	Debentures	-		14.97	-	-	-	-	-	NA	
Total (C)			2,915,910,426	2,915,910,426		-		36.38	-	-	-	-	-	-	
Grand Total (A+B+C)			8,025,797,778	8,015,402,407		-		100	-	-	-	-	10,395,371	-	

Name of the corporate debtor: IL&FS Wind Energy Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018; pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

IWEL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IWEL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IWEL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% of voting share in CoC if applicable		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IWEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	Natraj Computer Stationery	05 Jun 2019	1,232	1,043	Supply of Goods	NIL	-	No	-	-	-	-	189	-	NA
2	ICRA Limited	19 Jun 2019	708,000	648,000	Other services	NIL	-	No	-	-	-	-	60,000	-	NA
3	Patel & Deodhar Chartered Accountants	18 Jun 2019	118,000	107,100	Other services	NIL	-	No	-	-	-	-	10,900	-	NA
4	IL&FS Energy Development Company Limited	19 Jun 2019	21,300,000	21,300,000	Other services	NIL	-	Yes	-	-	-	-	-	-	NA
5	IL&FS Securities Services Limited	17 Jun 2019	19	19	Other services	NIL	-	Yes	-	-	-	-	-	-	NA
6	Mayekar and Associates	24 Jun 2019	142,495	130,614	Other services	NIL	-	No	-	-	-	-	11,881	-	NA
7	SRBC & Co LLP	19 Jun 2019	590,000	515,000	Other services	NIL	-	No	-	-	-	-	75,000	-	NA
8	Ateesh Samant	25 Jun 2019	13,500	13,500	Other services	NIL	-	No	-	-	-	-	-	-	NA
9	Nilmani Poddar	26 Jun 2019	13,500	13,500	Other services	NIL	-	No	-	-	-	-	-	-	NA
10	Anand Nair	26 Jun 2019	13,500	13,500	Other services	NIL	-	NA	-	-	-	-	-	-	NA
11	IL&FS Energy Development Company Limited	20 Jun 2019	300,300,000	300,300,000	Other services	NIL	-	Yes	-	-	-	-	-	-	NA
12	D. Rajanna & Co.	04 Feb 2020	330,400	-	Other services	NIL	-	No	-	-	-	-	330,400	-	NA
13	Maresh Kuvadia	03 Jul 2019	10,000	-	Other services	NIL	-	No	-	-	-	-	10,000	-	NA
Total			323,540,646	323,042,276			-		-	-	-	-	498,370	-	

IWEL Annexure 9 -Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Tamil Nadu Power Company Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	ITPCL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	2	5,142,487,588	2	5,142,487,588	-	-	-	-	-	ITPCL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	18	71,958,796,604	18	70,458,455,133	7,906,721,935	-	-	1,500,341,470	-	ITPCL Annexure 3	Amount admitted includes the amount admitted as contingent claims.
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	20,532,668,560	3	20,242,535,682	-	-	-	290,132,878	-	ITPCL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	ITPCL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	ITPCL Annexure 6	NA
7	Operational creditors (Government Dues)	1	234,400,407	-	-	-	234,400,407	-	-	-	ITPCL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	23	17,166,989,809	19	13,567,141,165	-	-	700,384,548	1,409,106,574	-	ITPCL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	ITPCL Annexure 9	NA
Total		48	115,035,342,967	42	109,410,619,568	7,906,721,935	234,400,407	700,384,548	3,199,580,922	-		

Name of the corporate debtor: IL&FS Tamil Nadu Power Company Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITPCL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks-Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

ITPCL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks-Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Debtors holders for Series I A & Series I B	20 Jun 2019	511,785,704	511,785,704	Debentures		-	No	0.53	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
2	Debtors holders for Series I A & Series I B	20 Jun 2019	4,630,701,884	4,630,701,884	Debentures		-	No	4.83	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
Total (A)			5,142,487,588	5,142,487,588			-		5.37	-	-	-	-	-	-	

ITPCL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Bank of Baroda	17 Jun 2019	3,626,516,101	3,626,516,101	Term Loan - 29100600001740 29100600001741	Sec. Int. Annexure 3	-	No	3.78	-	-	-	-	-	-	NA
			763,802,366	763,802,366	Cash Credit- 29100500000121		-		0.80	-	-	-	-	-	-	NA
2	Bank of India	13 Jun 2019	4,352,531,644	4,352,531,644	Term Loan- 016065410000147 016065410000308	Sec. Int. Annexure 3	-	No	4.54	-	-	-	-	-	-	NA
			461,926,156	461,926,156	Working Capital (CC)- 803630110000017		-		0.48	-	-	-	-	-	-	NA
3	Canara Bank	18 Jun 2019	2,748,345,090	2,730,620,731	Term Loan- 1942773000129 1942773000202	Sec. Int. Annexure 3	-	No	2.85	-	-	-	-	17,724,359	-	NA
			249,480,165	249,225,264	Working Capital (CC)- 1942261005297		-		0.26	-	-	-	-	254,901	-	NA
4	Corporation Bank	01 Jun 2019	1,644,259,647	1,631,568,399	Term Loan- 560821000175233	Sec. Int. Annexure 3	-	No	1.70	-	-	-	-	12,691,248	-	NA
5	Indian Bank	31 May 2019	2,730,322,191	2,730,322,191	Term Loan- 932974746 6314958602	Sec. Int. Annexure 3	-	No	2.85	-	-	-	-	14,000,000	-	NA
			424,020,938	424,020,938	Working Capital- 6486118857		-		0.44	-	-	-	-	-	-	NA
			70,000,000	70,000,000	Bank Guarantee- 000071G160000007		-		0.07	70,000,000	-	-	-	-	-	NA

Name of the corporate debtor: IL&FS Tamil Nadu Power Company Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITPCL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
6	Jammu & Kashmir Bank Limited	31 May 2019	914,613,036	914,613,036	Term Loan-00552610300000240055266800000111	Sec. Int. Annexure 3	-	No	0.95	-	-	-	-	-	-	NA
			158,300,000	158,300,000	Bank Guarantee-0055IFBG1509001		-		0.17	158,300,000	-	-	-	-	-	NA
7	Life Insurance Corporation of India	03 Jun 2019	4,760,398,534	4,760,398,534	Term Loan	Sec. Int. Annexure 3	-	No	4.97	-	-	-	-	-	-	NA
8	Oriental Bank Of Commerce	04 Jun 2019	2,300,402,986	2,299,273,923	Term Loan-7702500459706337021001247	Sec. Int. Annexure 3	-	No	2.40	-	-	-	135,587,985	1,129,063	-	NA
			253,697,755	253,047,270	Working Capital-00074015006185		-		0.26	-	-	-	-	650,485	-	NA
			395,500,000	395,500,000	Bank Guarantee-70016715		-		0.41	395,500,000	-	-	-	-	-	NA
9	PTC India Financial Services Ltd	17 Jun 2019	1,838,417,599	1,838,417,599	Term Loan-20000130	Sec. Int. Annexure 3	-	No	1.92	-	-	-	-	-	-	NA
10	SBM BANK (INDIA) LTD	19 Jun 2019	583,206,299	583,206,299	Working capital-81030100004000	Sec. Int. Annexure 3	-	No	0.61	-	-	-	-	-	-	NA
11	Union Bank of India	07 Jul 2019	6,415,851,194	6,415,851,194	Term Loan-95806390001767495806390002084	Sec. Int. Annexure 3	-	No	6.69	-	-	-	-	-	-	NA
			1,759,147,366	1,759,147,366	Working Capital-495805010033088		-		1.84	-	-	-	-	-	-	NA
			550,000,000	-	Bank Guarantee-49880IGL0085118		-		0.00	-	-	-	-	550,000,000	-	NA
			646,579,488	367,000,000	Letter of Credit		-		0.38	367,000,000	-	-	-	279,579,488	-	NA
12	State Bank of India	07 Jun 2019	4,983,964,696	4,939,685,764	Term Loan-316441763706112459367567140263177640728921486510610111135279357147652210689866416308494461252996382	Sec. Int. Annexure 3	-	No	5.15	-	-	-	-	44,278,932	-	NA
			616,000,000	616,000,000	Bank Guarantee-0429815BG00003575073215BG00004174041515BG0000145		-		0.64	616,000,000	-	-	-	-	-	NA
13	United Bank of India	03 Jun 2019	2,421,773,714	2,310,881,046	Term Loan-0286300022321	Sec. Int. Annexure 3	-	No	2.41	-	-	-	-	110,892,668	-	NA

Name of the corporate debtor: IL&FS Tamil Nadu Power Company Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITPCL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR																
S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
14	Punjab & Sind Bank	19 Jun 2019	914,108,877	914,108,877	Term Loan I & II	Sec. Int. Annexure 3	-	No	0.95	-	-	-	33,634,096	-	-	NA
			566,665,720	566,665,720	Cash Credit-7171200010821		-		0.59	-	-	-		NA		
			158,000,000	158,000,000	Bank Guarantee-0717-BG0071-15		-		0.16	158,000,000	-	-		-	NA	
			7,372,000	-	LC-0717INLU00002817		-		0.00	-	-	-		7,372,000	-	NA
15	Punjab National Bank	04 Jun 2019	12,647,152,716	12,647,152,716	Term Loan-2164001C00003550	Sec. Int. Annexure 3	-	No	13.20	-	-	-	-	-	-	NA
			2,152,239,791	1,677,385,081	Cash Credit-2164008700004630		-		1.75	-	-	-		474,854,710	-	NA
			872,521,935	872,521,935	Coal LC-2164FLC0016618 2164FLC0016718 2164FLC0016818		-		0.91	872,521,935	-	-		-	-	NA
			169,900,000	169,900,000	SBLC-2164ILC0034715		-		0.18	169,900,000	-	-		-	-	NA
			2,195,000,000	2,195,000,000	Other BG-2164ILG014511 2164ILG033213		-		2.29	2,195,000,000	-	-		-	-	NA
16	Andhra Bank	29 May 2019	2,731,171,345	2,730,396,680	Term Loan-100630100004225 100630100001389	Sec. Int. Annexure 3	-	No	2.85	-	-	-	-	774,665	-	NA
			470,000,000	470,000,000	Bank Guarantee-1006151GFIN0036		-		0.49	470,000,000	-	-		-	-	NA
17	Bank Of Baroda (Erstwhile Dena Bank)	17 Jun 2019	971,107,255	970,968,303	Term Loan-105057021011	Sec. Int. Annexure 3	-	No	1.01	-	-	-	-	138,952	-	NA
18	Infrastrucrture Leasing & Financial Services	05 Feb 2020	630,000,000	630,000,000	Counter Corporate Guarantee (PBG)-161001IBGF00024	Sec. Int. Annexure 3	-	Yes	0.66	630,000,000	-	-	630,000,000	-	-	NA
			214,500,000	214,500,000	Counter Corporate Guarantee (BG)-0300716BG0000330		-		0.22	214,500,000	-	-	214,500,000	-	-	NA
			680,000,000	680,000,000	Counter Corporate Guarantee (BG)-0300716BG0000331		-		0.71	680,000,000	-	-	680,000,000	-	-	NA
			910,000,000	910,000,000	Counter Corporate Guarantee (BG)-0300716BG0000329		-		0.95	910,000,000	-	-	910,000,000	-	-	NA
Total (B)			71,958,796,604	70,458,455,133			-		73.51	7,906,721,935	-	-	2,617,722,081	1,500,341,470	-	

Name of the corporate debtor: IL&FS Tamil Nadu Power Company Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITPCL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Ltd	20 Jun 2019	274,627,675	-	Syndication fees OPE recoverables	-	Yes	0.00	-	-	-	-	274,627,675	-	NA
2	ILFS Energy Development Co Ltd	20 Jun 2019	8,009,999,288	8,009,999,288	Unsecured loan	-	Yes	8.36	-	-	-	352,279,120	-	-	NA
			4,743,866,231	4,743,866,231	Fully Compulsorily Convertible Debenture	-		4.95	-	-	-	-	-	NA	
3	Infrastructure Leasing and Financial Services Limited	20 Jun 2019	7,465,303,790	7,465,303,790	Convertible Debenture	-	Yes	7.79	-	-	-	-	-	-	NA
			15,505,203	-	Guarantee fees Fees and Service charges (DSRA)	-		0.00	-	-	-	15,505,203	-	NA	
4	IL&FS Transportation Networks Limited	09 Mar 2022	23,366,373	23,366,373	Short Term Loan	-	Yes	0.02	-	-	-	-	-	-	NA
Total (C)			20,532,668,560	20,242,535,682		-		21.12	-	-	-	352,279,120	290,132,878	-	
Grand Total (A+B+C)			97,633,952,751	95,843,478,403		-		100.00	7,906,721,935	-	-	2,970,001,201	1,790,474,348	-	

ITPCL Annexure 5 - Operational creditors (Workmen)

															Amount in INR
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

ITPCL Annexure 6 - Operational creditors (Employees)

Operational structure (Example)															Amount in INR
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

ITPCL Annexure 7 - Operational creditors (Government Dues)

Operational creditors (Government Debt)														Amount in INR	
S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Deputy Commissioner of Income-Tax Corporate Circle-1(1),Chennai.	Income Tax Depoartmet	18 Aug 2022	234,400,407	-	Tax liability	No	-	-	234,400,407	-	-	-	-	Note 1 Note 2
Total				234,400,407	-			-	-	234,400,407	-	-	-	-	

Name of the corporate debtor: IL&FS Tamil Nadu Power Company Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITPCL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Boxco Far East PTE Limited	19 Jun 2019	71,107,163	65,394,108	Other services	NIL	-	No	-	-	-	-	-	5,713,054	-	NA
2	Boxco Far East PTE Limited	19 Jun 2019	24,493,643	-	Other services	NIL	-	No	-	-	-	-	-	24,493,643	-	NA
3	Chennai Radha Engineering Works Private Limited	19 Jun 2019	1,002,900,000	-	Construction service	NIL	-	No	-	-	-	-	-	1,002,900,000	-	NA
4	China Datang Technologies And Engineering Co. Ltd	19 Jun 2019	1,587,633,494	1,587,633,494	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
5	Coastal Marine Construction & Engineering Ltd	14 Jun 2019	46,611,875	46,611,875	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
6	Coastal Marine Construction & Engineering Ltd	14 Jun 2019	890,321,483	724,495,305	Construction service	NIL	-	No	-	-	-	141,332,893	-	24,493,285	-	Note 3
7	Datang Technologies And Engineering India Pvt Ltd	19 Jun 2019	628,855,934	628,855,934	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
8	Elh Ltd Unit Trident Bandra Kurla	15 Jun 2019	35,400	35,400	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
9	ICRA Limited	19 Jun 2019	3,540,000	1,178,384	Other services	NIL	-	No	-	-	-	-	-	2,361,616	-	NA
10	IL&FS Energy Development Co. Ltd	12 Jun 2019	178,890,771	166,330,037	Other services	NIL	-	Yes	-	-	-	-	-	12,560,734	-	NA
11	IL&FS Environmental Infrastructure & Services Limited	19 Jun 2019	5,194,497	5,194,497	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
12	IL&FS Financial Services Limited	18 Jul 2019	274,627,675	256,086,496	Other services	NIL	-	Yes	-	-	-	-	-	18,541,179	-	NA
13	IL&FS Maritime Infrastructure Company Ltd	19 Jun 2019	2,200,168,679	2,023,682,495	Construction service	NIL	-	Yes	-	-	-	-	-	176,486,184	-	NA
14	IL&FS Securities Services Ltd	17 Jun 2019	10,084	10,084	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
15	Infrastructure Leasing & Financial Services Ltd	18 Jun 2019	912,997,979	911,590,933	Other services	NIL	-	Yes	-	-	-	-	-	1,407,046	-	NA
16	Noble Resources International PTE Limited	05 Jun 2019	639,587,589	634,277,789	Supply of Goods	NIL	-	No	-	-	-	-	-	5,309,800	-	NA
17	PCL (Shipping) PTE Ltd	19 Jun 2019	684,720,074	117,148,370	Construction service	NIL	-	No	-	-	-	567,389,133	-	182,571	-	Note 3

Name of the corporate debtor: IL&FS Tamil Nadu Power Company Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITPCL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
18	Porto Novo Maritime Limited	19 Jun 2019	3,213,430,794	2,474,284,247	Mobilisation advance recovery / Other Recoveries	NIL	-	No	-	-	-	-	-	739,146,547	-	NA
19	SepcoIII Electric Power Construction Corporation Ltd	17 Jun 2019	1,230,768,178	1,230,768,178	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
20	Shandong Tiejun Electric Power Engineering Company Limited	17 Jun 2019	2,693,455,673	2,693,455,673	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
21	Shandong Tiejun Electric Power Engineering Company Limited	17 Jun 2019	177,146,410	-	Other services	NIL	-	No	-	-	-	-	-	177,146,410	-	NA
22	Terracis Technologies Limited (IL&FS Technologies Limited)	17 Jun 2019	107,866	107,866	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
23	Power Grid Corporation of India Ltd	09 Feb 2021	700,384,548	-	Other services	NIL	-	No	-	-	-	700,384,548	-	-	-	Note 3
Total			17,166,989,809	13,567,141,165			-		-	-	-	700,384,548	-	1,409,106,574	-	

ITPCL Annexure 9 -Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

- The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.
- In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
 - all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
 - all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
 - all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.
- Some or all components of this claim have neither been admitted nor rejected as the same would require adjudication by the relevant authority/forum.. Our role is to vet and do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/ direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018; pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Solar Power Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	3	3,809,847,944	3	3,806,651,218	-	-	-	3,196,726	-	ISPL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	ISPL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	2,192,669,233	2	2,192,669,233	-	-	-	-	-	ISPL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	3	2,082,941,298	1	1,271,548,031	-	-	-	811,393,267	-	ISPL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	ISPL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	ISPL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	ISPL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	8	595,708,741	5	416,602,040	-	-	-	179,106,701	-	ISPL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	ISPL Annexure 9	NA
Total		16	8,681,167,216	11	7,687,470,522	-	-	-	993,696,694	-		

Name of the corporate debtor: IL&FS Solar Power Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018; pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

ISPL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Investec Bank holder of Debenture IN E656Y07018 (DTD dated 01 Nov 2017)	20 Jun 2019	753,236,301	753,236,301	Debentures	Sec. Int. Annexure 4	-	No	10.36	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
2	Piramal Capital & Housing Finance Limited holder of Debenture IN E656Y07018 (DTD dated 01 Nov 2017)	20 Jun 2019	753,236,301	753,236,301	Debentures	Sec. Int. Annexure 4	-	No	10.36	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
3	IDF holder of Debenture Series I A & Series I B	28 May 2019	2,303,375,342	2,300,178,616	Debentures	Sec. Int. Annexure 4	-	No	31.64	-	-	-	-	3,196,726	-	Axis Trustee Services Ltd
Total (A)			3,809,847,944	3,806,651,218			-		52.35	-	-	-	-	3,196,726	-	

ISPL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

ISPL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Dhanalaxmi Bank	03 Jun 2019	452,045,091	452,045,091	Short Term Loan-014456300000162	Sec. Int. Annexure 4	-	No	6.22	-	-	-	-	-	-	NA
2	Aditya Birla Finance Limited	20 Jun 2019	1,740,624,142	1,740,624,142	Term Loan-70000237	Sec. Int. Annexure 4	-	No	23.94	-	-	-	-	-	-	NA
Total (B)			2,192,669,233	2,192,669,233			-		30.16	-	-	-	-	-	-	

ISPL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services	20 Jun 2019	65,377,482	-	Fees and OPE		-	Yes	0.00	-	-	-	-	65,377,482	-	NA
2	IL&FS Energy Development Company Limited	19 Jun 2019	1,271,548,031	1,271,548,031	Term Loan		-	Yes	17.49	-	-	-	1,763,608	-	-	NA
3	Axis Bank	20 Jun 2019	746,015,785	-	Letter of Credit (devolved and paid / devolved and not paid)-1394LCO-0011281 1394LCO-0010929		-	No	0.00	-	-	-	-	746,015,785	-	NA
Total (C)			2,082,941,298	1,271,548,031			-		17.49	-	-	-	1,763,608	811,393,267	-	
Grand Total (A+B+C)			8,085,458,475	7,270,868,482			-		100.00	-	-	-	1,763,608	814,589,993	-	

Name of the corporate debtor: IL&FS Solar Power Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018; pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

ISPL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

ISPL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

ISPL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

ISPL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	FCM Travel Solutions India Private Limited	29 May 2019	23,867	-	Other services	NIL	-	No	-	-	-	-	23,867	-	NA
2	ICRA Limited	19 Jun 2019	36,876	-	Other services	NIL	-	No	-	-	-	-	36,876	-	NA
3	IL&FS Energy Development Co. Ltd	12 Jun 2019	351,213,938	351,213,938	Other services	NIL	-	Yes	-	-	-	-	-	-	NA
4	IL&FS Environmental Infrastructure & Services Limited	19 Jun 2019	1,000,000	-	Other services	NIL	-	Yes	-	-	-	-	1,000,000	-	NA
5	IL&FS Financial Services Limited	18 Jul 2019	65,377,482	65,377,482	Other services	NIL	-	Yes	-	-	-	-	-	-	NA
6	Infrastructure Leasing and Financial Services Ltd	18 Jun 2019	178,015,508	-	Other services	NIL	-	Yes	-	-	-	-	178,015,508	-	Note 1
7	Legasis Services Private Limited	30 May 2019	10,620	10,620	Other services	NIL	-	No	-	-	-	-	-	-	NA
8	Orix Auto Infrastructure Services Limited	05 Feb 2020	30,450	-	Rental / hiring charges	NIL	-	No	-	-	-	-	30,450	-	NA
Total			595,708,741	416,602,040			-		-	-	-	-	179,106,701	-	

Amount in INR

ISPL Annexure 9 -Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Notes:

1. The claim has been withdrawn by the creditor, hence the same has been shown as not admitted.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018; pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of Mahidad Wind Energy Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	MWEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	MWEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	754,554,457	1	697,294,762	-	-	-	57,259,695	-	MWEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	4,113,146,181	1	4,112,463,429	-	-	-	682,752	-	MWEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	MWEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	MWEL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	MWEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	5	1,488,979,066	4	1,336,921,346	-	-	152,007,314	50,406	-	MWEL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	MWEL Annexure 9	NA
	Total	8	6,356,679,704	6	6,146,679,537	-	-	152,007,314	57,992,853	-		

Name of the corporate debtor: Mahidad Wind Energy Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

MWEL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

MWEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

MWEL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Indian Renewable Energy Development Agency Limited (IREDA)	23 Jul 2019	754,554,457	697,294,762	Loan	Sec. Int. Annexure 5	-	No	14.50	-	-	-	-	57,259,695	-	NA
Total (A)			754,554,457	697,294,762			-		14	-	-	-	-	57,259,695	-	

MWEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Energy Development Company Ltd	19 Jun 2019	1,895,099,022	1,895,099,022	Debentures		-	Yes	39.40	-	-	-	-	-	-	NA
			72,275,459	72,275,459	Revolving Credit- 1		-		1.50	-	-	-	-	-	-	NA
			234,438,151	234,438,151	Revolving Credit- 2		-		4.87	-	-	-	-	-	-	NA
			38,254,370	38,254,370	Revolving Credit- 3		-		0.80	-	-	-	-	-	-	NA
			19,921,534	19,921,534	Line of Credit/ Term Loan		-		0.41	-	-	-	-	-	-	NA
			1,839,000,000	1,839,000,000	Loan- 1		-		38.23	-	-	-	-	-	-	NA
			13,474,893	13,474,893	Loan- 2		-		0.28	-	-	-	-	-	-	NA
2	IL&FS Financial Services Limited	20 Jun 2019	682,752	-	OPE		-	Yes	0.00	-	-	-	-	682,752	-	NA
Total (B)			4,113,146,181	4,112,463,429			-		85.50	-	-	-	-	682,752	-	NA
Grand Total (A+B)			4,867,700,638	4,809,758,191			-		100.00	-	-	-	-	57,942,447	-	

MWEL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: Mahidad Wind Energy Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

MWEL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

MWEL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

MWEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Ltd	18 Jul 2019	682,752	632,346	Other services	NIL	-	Yes	-	-	-	-	-	50,406	-	NA
2	IL&FS Wind Energy Ltd	12 Jun 2019	1,449,000	1,449,000	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
3	Jogihali Wind Energy Private Limited	13 Jun 2019	907,000,000	907,000,000	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
4	Sipla Wind Energy Ltd	13 Jun 2019	427,840,000	427,840,000	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
5	Wind World India Ltd	24 Sep 2019	152,007,314	-	Other services	NIL	-	No	-	-	-	152,007,314	-	-	-	Note 1 Note 2
Total			1,488,979,066	1,336,921,346			-		-	-	-	152,007,314	-	50,406	-	

MWEL Annexure 9 -Other creditors, if any, (other than financial creditors and operational creditors)

Amount in INR																
S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

1. Some or all components of this claim have neither been admitted nor rejected as the same would require adjudication by the relevant authority/forum.. Our role is to vet and do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/ direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.

2. The verification by the claims management advisor has been challenged by Wind World India Limited ("WWIL") through C.A. no 111 of 2021, before the Hon'ble NCLT, Mumbai. Considering the claim involved issues that require adjudication, the claim has not been admitted or rejected and has been deemed to be subject to adjudication. The present claim is therefore subject to the ongoing proceeding before the Hon'ble NCLT, Mumbai. The matter was listed before the Hon'ble NCLT, Mumbai on October 10, 2022 wherein it could not be taken up due to paucity of time. The Hon'ble bench has directed for the matter to be listed next for hearing on November 15, 2022.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018; pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of Sipla Wind Energy Limited

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	SWEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	SWEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	SWEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	4,066,548,762	1	4,065,946,848	-			601,914	-	SWEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-			-	-	SWEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-			-	-	SWEL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-			-	-	SWEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	952,951,914	2	952,899,504	-			52,410	-	SWEL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-			-	-	SWEL Annexure 9	NA
Total		4	5,019,500,676	3	5,018,846,352	-			654,324	-		

Name of the corporate debtor: Sipla Wind Energy Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

SWEL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SWEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SWEL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SWEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Energy Development Company Ltd	19 Jun 2019	1,483,061,651	1,483,061,651	Debentures	-	-	Yes	36.48	-	-	-	-	-	NA
			278,139,428	278,139,428	Revolving Credit	-	-		6.84	-	-	-	-	-	NA
			24,230,187	24,230,187	Line of Credit/ Term Loan	-	-		0.60	-	-	-	-	-	NA
			2,243,857,763	2,243,857,763	Loan- 1	-	-		55.19	-	-	-	-	-	NA
			33,008,504	33,008,504	Loan- 2	-	-		0.81	-	-	-	-	-	NA
			2,717,808	2,717,808	Loan- 3	-	-		0.07	-	-	-	-	-	NA
			931,507	931,507	Loan- 4	-	-		0.02	-	-	-	-	-	NA
2	IL&FS Financial Services Limited	20 Jun 2019	601,914	-	OPE and TDS on fees	-	-	Yes	0.00	-	-	-	601,914	-	NA
Total			4,066,548,762	4,065,946,848			-		100.00	-	-	-	601,914	-	

Name of the corporate debtor: Sipla Wind Energy Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

SWEL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SWEL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SWEL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SWEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Limited	20 Jun 2019	601,914	549,504	Other services	NIL	-	Yes	-	-	-	-	52,410	-	NA
2	Jogihali Wind Energy Private Limited	13 Jun 2019	952,350,000	952,350,000	Other services	NIL	-	Yes	-	-	-	-	-	-	NA
Total			952,951,914	952,899,504			-		-	-	-	-	52,410	-	

SWEL Annexure 9 -Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Financial Services Limited

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	48	36,165,340,183	48	36,035,360,012	-	-	-	129,980,171	-	IFIN Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	15	20,374,959,438	15	20,246,249,753	-	-	-	128,709,685	-	IFIN Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	29	88,798,700,725	29	88,796,145,805	-	-	-	2,554,919	-	IFIN Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	38	60,970,911,767	34	18,638,720,117	431,784,000	-	-	42,332,191,650	-	IFIN Annexure 4	Amount admitted includes the amount admitted as contingent claims.
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	IFIN Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	IFIN Annexure 6	NA
7	Operational creditors (Government Dues)	3	44,711,256	-	-	-	41,078,020	-	3,633,236	-	IFIN Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	47	1,514,225,764	35	105,566,964	-	-	-	1,408,658,801	-	IFIN Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	9,964,848	-	-	-	-	-	9,964,848	-	IFIN Annexure 9	NA
Total		181	207,878,813,981	161	163,822,042,651	431,784,000	41,078,020	-	44,015,693,310	-		

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IFIN Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Debenture holders of Series 2017-VIII	14 Jun 2019	1,018,531,507	1,018,531,507	Debentures	Sec. Int. Annexure 6	-	No	0.62	-	-	-	-	-	-	CentBank Financial Services Ltd
2	Debenture holders of Series 2017-IX	14 Jun 2019	1,016,964,384	1,016,728,767	Debentures	Sec. Int. Annexure 6	-	No	0.62	-	-	-	-	235,617	-	CentBank Financial Services Ltd
3	Debenture holders of Series 2017-X	14 Jun 2019	1,015,910,137	1,015,910,137	Debentures	Sec. Int. Annexure 6	-	No	0.62	-	-	-	-	-	-	CentBank Financial Services Ltd
4	Debenture holders of Series 2017-XI	14 Jun 2019	608,773,973	608,773,973	Debentures	Sec. Int. Annexure 6	-	No	0.37	-	-	-	-	-	-	CentBank Financial Services Ltd
5	Debenture holders of Series 2012-IV	14 Jun 2019	550,545,479	550,545,479	Debentures	Sec. Int. Annexure 6	-	No	0.34	-	-	-	-	-	-	CentBank Financial Services Ltd
6	Debenture holders of Series 2013-I	14 Jun 2019	1,953,910,959	1,950,626,712	Debentures	Sec. Int. Annexure 6	-	No	1.19	-	-	-	-	3,284,247	-	CentBank Financial Services Ltd
7	Debenture holders of Series 2013-VI	14 Jun 2019	1,151,101,164	1,150,809,589	Debentures	Sec. Int. Annexure 6	-	No	0.70	-	-	-	-	291,575	-	CentBank Financial Services Ltd
8	Debenture holders of Series 2014-I	14 Jun 2019	2,599,141,781	2,599,141,781	Debentures	Sec. Int. Annexure 6	-	No	1.59	-	-	-	-	-	-	CentBank Financial Services Ltd
9	Debenture holders of Series 2014-I	14 Jun 2019	482,844,521	482,844,521	Debentures	Sec. Int. Annexure 6	-	No	0.29	-	-	-	-	-	-	CentBank Financial Services Ltd
10	Debenture holders of Series 2014-II	14 Jun 2019	377,300,658	377,300,658	Debentures	Sec. Int. Annexure 6	-	No	0.23	-	-	-	-	-	-	CentBank Financial Services Ltd
11	Debenture holders of Series 2014-II	14 Jun 2019	60,769,233	60,769,233	Debentures	Sec. Int. Annexure 6	-	No	0.04	-	-	-	-	-	-	CentBank Financial Services Ltd
12	Debenture holders of Series 2014-III	14 Jun 2019	2,210,873,973	2,210,873,973	Debentures	Sec. Int. Annexure 6	-	No	1.35	-	-	-	-	-	-	CentBank Financial Services Ltd
13	Debenture holders of Series 2015-I	14 Jun 2019	1,638,850,685	1,636,187,671	Debentures	Sec. Int. Annexure 6	-	No	1.00	-	-	-	-	2,663,014	-	CentBank Financial Services Ltd
14	Debenture holders of Series 2016-II	14 Jun 2019	388,855,808	388,855,808	Debentures	Sec. Int. Annexure 6	-	No	0.24	-	-	-	-	-	-	CentBank Financial Services Ltd
15	Debenture holders of Series 2016-II	14 Jun 2019	189,173,096	189,173,096	Debentures	Sec. Int. Annexure 6	-	No	0.12	-	-	-	-	-	-	CentBank Financial Services Ltd
16	Debenture holders of Series 2016-IV	14 Jun 2019	745,308,483	622,509,957	Debentures	Sec. Int. Annexure 6	-	No	0.38	-	-	-	-	122,798,526	-	CentBank Financial Services Ltd
17	Debenture holders of Series 2016-V	14 Jun 2019	262,313,699	262,313,699	Debentures	Sec. Int. Annexure 6	-	No	0.16	-	-	-	-	-	-	CentBank Financial Services Ltd
18	Debenture holders of Series 2016-V	14 Jun 2019	944,329,315	944,329,315	Debentures	Sec. Int. Annexure 6	-	No	0.58	-	-	-	-	-	-	CentBank Financial Services Ltd
19	Debenture holders of Series 2016-V	14 Jun 2019	608,567,781	608,567,781	Debentures	Sec. Int. Annexure 6	-	No	0.37	-	-	-	-	-	-	CentBank Financial Services Ltd
20	Debenture holders of Series 2016-V	14 Jun 2019	534,978,822	534,978,822	Debentures	Sec. Int. Annexure 6	-	No	0.33	-	-	-	-	-	-	CentBank Financial Services Ltd
21	Debenture holders of Series 2016-VI	14 Jun 2019	52,426,164	52,426,164	Debentures	Sec. Int. Annexure 6	-	No	0.03	-	-	-	-	-	-	CentBank Financial Services Ltd
22	Debenture holders of Series 2016-VI	14 Jun 2019	733,775,479	733,775,479	Debentures	Sec. Int. Annexure 6	-	No	0.45	-	-	-	-	-	-	CentBank Financial Services Ltd
23	Debenture holders of Series 2017-I	14 Jun 2019	154,854,452	154,818,493	Debentures	Sec. Int. Annexure 6	-	No	0.09	-	-	-	-	35,959	-	CentBank Financial Services Ltd

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IFIN Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
24	Debenture holders of Series 2017-I	14 Jun 2019	154,854,452	154,818,493	Debentures	Sec. Int. Annexure 6	-	No	0.09	-	-	-	-	35,959	-	CentBank Financial Services Ltd
25	Debenture holders of Series 2017-I	14 Jun 2019	567,799,658	567,667,808	Debentures	Sec. Int. Annexure 6	-	No	0.35	-	-	-	-	131,850	-	CentBank Financial Services Ltd
26	Debenture holders of Series 2017-II	14 Jun 2019	515,462,329	515,222,603	Debentures	Sec. Int. Annexure 6	-	No	0.31	-	-	-	-	239,726	-	CentBank Financial Services Ltd
27	Debenture holders of Series 2017-III	14 Jun 2019	51,486,301	51,486,301	Debentures	Sec. Int. Annexure 6	-	No	0.03	-	-	-	-	-	-	CentBank Financial Services Ltd
28	Debenture holders of Series 2017-III	14 Jun 2019	298,620,548	298,620,548	Debentures	Sec. Int. Annexure 6	-	No	0.18	-	-	-	-	-	-	CentBank Financial Services Ltd
29	Debenture holders of Series 2017-III	14 Jun 2019	113,269,863	113,269,863	Debentures	Sec. Int. Annexure 6	-	No	0.07	-	-	-	-	-	-	CentBank Financial Services Ltd
30	Debenture holders of Series 2017-IV	14 Jun 2019	1,028,144,110	1,028,144,110	Debentures	Sec. Int. Annexure 6	-	No	0.63	-	-	-	-	-	-	CentBank Financial Services Ltd
31	Debenture holders of Series 2017-IV	14 Jun 2019	308,462,466	308,462,466	Debentures	Sec. Int. Annexure 6	-	No	0.19	-	-	-	-	-	-	CentBank Financial Services Ltd
32	Debenture holders of Series 2017-VI	14 Jun 2019	256,615,068	256,615,068	Debentures	Sec. Int. Annexure 6	-	No	0.16	-	-	-	-	-	-	CentBank Financial Services Ltd
33	Debenture holders of Series 2017-VII	14 Jun 2019	765,996,575	765,996,575	Debentures	Sec. Int. Annexure 6	-	No	0.47	-	-	-	-	-	-	CentBank Financial Services Ltd
34	Debenture holders of Series 2017-VIII	14 Jun 2019	254,554,795	254,554,795	Debentures	Sec. Int. Annexure 6	-	No	0.16	-	-	-	-	-	-	CentBank Financial Services Ltd
35	Debenture holders of Series 2017-XII	14 Jun 2019	1,007,927,123	1,007,927,123	Debentures	Sec. Int. Annexure 6	-	No	0.62	-	-	-	-	-	-	CentBank Financial Services Ltd
36	Debenture holders of Series 2017-XIV	14 Jun 2019	1,087,240,000	1,087,240,000	Debentures	Sec. Int. Annexure 6	-	No	0.66	-	-	-	-	-	-	CentBank Financial Services Ltd
37	Debenture holders of Series 2017-XV	14 Jun 2019	381,360,959	381,097,260	Debentures	Sec. Int. Annexure 6	-	No	0.23	-	-	-	-	263,699	-	CentBank Financial Services Ltd
38	Debenture holders of Series 2017-XVII	14 Jun 2019	527,712,329	527,712,329	Debentures	Sec. Int. Annexure 6	-	No	0.32	-	-	-	-	-	-	CentBank Financial Services Ltd
39	Debenture holders of Series 2018-I	14 Jun 2019	1,043,743,014	1,043,743,014	Debentures	Sec. Int. Annexure 6	-	No	0.64	-	-	-	-	-	-	CentBank Financial Services Ltd
40	Debenture holders of Series 2018-II	14 Jun 2019	1,025,424,658	1,025,424,658	Debentures	Sec. Int. Annexure 6	-	No	0.63	-	-	-	-	-	-	CentBank Financial Services Ltd
41	Debenture holders of Series 2018-III	14 Jun 2019	509,095,890	509,095,890	Debentures	Sec. Int. Annexure 6	-	No	0.31	-	-	-	-	-	-	CentBank Financial Services Ltd
42	Debenture holders of Series 2018-IV	14 Jun 2019	406,454,795	406,454,795	Debentures	Sec. Int. Annexure 6	-	No	0.25	-	-	-	-	-	-	CentBank Financial Services Ltd
43	Debenture holders of Series 2018-VI	14 Jun 2019	858,173,973	858,173,973	Debentures	Sec. Int. Annexure 6	-	No	0.52	-	-	-	-	-	-	CentBank Financial Services Ltd
44	Debenture holders of Series 2018-V	14 Jun 2019	1,009,554,795	1,009,554,795	Debentures	Sec. Int. Annexure 6	-	No	0.62	-	-	-	-	-	-	CentBank Financial Services Ltd
45	Debenture holders of Series 2018-IX	14 Jun 2019	2,096,849,315	2,096,849,315	Debentures	Sec. Int. Annexure 6	-	No	1.28	-	-	-	-	-	-	CentBank Financial Services Ltd
46	Debenture holders of Series 2019-I	14 Jun 2019	1,043,619,178	1,043,619,178	Debentures	Sec. Int. Annexure 6	-	No	0.64	-	-	-	-	-	-	CentBank Financial Services Ltd
47	Debenture holders of Series 2019-III	14 Jun 2019	1,039,567,123	1,039,567,123	Debentures	Sec. Int. Annexure 6	-	No	0.63	-	-	-	-	-	-	CentBank Financial Services Ltd
48	Debenture holders of Series 2019-IV	14 Jun 2019	513,249,315	513,249,315	Debentures	Sec. Int. Annexure 6	-	No	0.31	-	-	-	-	-	-	CentBank Financial Services Ltd
Total (A)			36,165,340,183	36,035,360,012			-		22.01	-	-	-	-	129,980,171	-	

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IFIN Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Debenture holders of Series 2011-I	14 Jun 2019	2,164,800,000	2,164,800,000	Debentures	-	No	1.32	-	-	-	-	-	-	CentBank Financial Services Ltd
2	Debenture holders of Series 2011-II	14 Jun 2019	2,117,391,781	2,117,391,781	Debentures	-	No	1.29	-	-	-	-	-	-	CentBank Financial Services Ltd
3	Debenture holders of Series 2012-I	14 Jun 2019	2,060,621,918	2,060,621,918	Debentures	-	No	1.26	-	-	-	-	-	-	CentBank Financial Services Ltd
4	Debenture holders of Series 2012-V	14 Jun 2019	1,084,510,959	1,084,510,959	Debentures	-	No	0.66	-	-	-	-	-	-	CentBank Financial Services Ltd
5	Debenture holders of Series 2012-VII	14 Jun 2019	1,060,178,082	1,060,178,082	Debentures	-	No	0.65	-	-	-	-	-	-	CentBank Financial Services Ltd
6	Debenture holders of Series 2016-I	14 Jun 2019	372,359,726	372,189,041	Debentures	-	No	0.23	-	-	-	-	170,685	-	CentBank Financial Services Ltd
7	Debenture holders of Series 2016-III	14 Jun 2019	683,448,110	683,448,110	Debentures	-	No	0.42	-	-	-	-	-	-	CentBank Financial Services Ltd
8	Debenture holders of Series 2017-XIII	14 Jun 2019	1,091,878,904	1,091,878,904	Debentures	-	No	0.67	-	-	-	-	-	-	CentBank Financial Services Ltd
9	Debenture holders of Series 2017-XVI	14 Jun 2019	1,740,159,548	1,611,620,548	Debentures	-	No	0.98	-	-	-	-	128,539,000	-	CentBank Financial Services Ltd
10	Debenture holders of Series 2017-XVI	14 Jun 2019	3,223,241,096	3,223,241,096	Debentures	-	No	1.97	-	-	-	-	-	-	CentBank Financial Services Ltd
11	Debenture holders of Series 2017-XVI	14 Jun 2019	1,074,671,781	1,074,671,781	Debentures	-	No	0.66	-	-	-	-	-	-	CentBank Financial Services Ltd
12	Debenture holders of Series 2017-XVI	14 Jun 2019	537,335,890	537,335,890	Debentures	-	No	0.33	-	-	-	-	-	-	CentBank Financial Services Ltd
13	Debenture holders of Series 2018-VII	14 Jun 2019	1,070,158,904	1,070,158,904	Debentures	-	No	0.65	-	-	-	-	-	-	CentBank Financial Services Ltd
14	Debenture holders of Series 2018-VIII	14 Jun 2019	1,051,287,671	1,051,287,671	Debentures	-	No	0.64	-	-	-	-	-	-	CentBank Financial Services Ltd
15	Debenture holders of Series 2019-II	14 Jun 2019	1,042,915,068	1,042,915,068	Debentures	-	No	0.64	-	-	-	-	-	-	CentBank Financial Services Ltd
Total (B)			20,374,959,438	20,246,249,753		-		12.37	-	-	-	-	128,709,685	-	

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IFIN Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR																
S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Vijaya Bank (Now Bank of Baroda)	03 Jun 2019	301,378,532	301,378,532	CCH-504506211000057	Sec. Int. Annexure 6	-	No	0.18	-	-	-	-	-	-	NA
			758,119,461	758,119,461	Term Loan - I-504509051000186		-		0.46	-	-	-	-			
			2,527,115,212	2,527,115,212	Term Loan - II-504509051000266		-		1.54	-	-	-	-			
			1,010,941,160	1,010,941,160	Term Loan - III-504509051000307		-		0.62	-	-	-	-			
			2,022,906,175	2,022,906,175	Term Loan - IV-504509051000325		-		1.24	-	-	-	-			
2	UCO Bank	30 May 2019	2,009,614,449	2,009,614,449	Term Loan I-19450610003794/ 4166/ 4210/ 4586/ 4821	Sec. Int. Annexure 6	-	No	1.23	-	-	-	-	-	-	NA
			2,009,633,772	2,009,633,772	Term Loan II-19450610005545/ 5651/ 5705		-		1.23	-	-	-	-	-		
			2,022,113,061	2,022,113,061	Term Loan III-19450610006351/ 6450/ 6740		-		1.24	-	-	-	-	-		
3	Indian Bank	31 May 2019	505,698,780	505,698,780	Term Loan I	Sec. Int. Annexure 6	-	No	0.31	-	-	-	-	-	-	NA
			758,516,045	758,516,045	Term Loan II		-		0.46	-	-	-	-	-		
			505,668,527	505,668,527	Term Loan III		-		0.31	-	-	-	-	-		
			758,550,784	758,550,784	Term Loan IV		-		0.46	-	-	-	-	-		
			98,252,908	97,730,058	Cash Credit		-		0.06	-	-	-	522,850	-		
4	Bank of Baroda	17 Jun 2019	4,122,795,398	4,122,795,398	Term Loan-29100600001437 29100600001764 29100600001872	Sec. Int. Annexure 6	-	No	2.52	-	-	-	-	-	-	NA
			332,656,166	332,656,166	Working Capital Loan		-		0.20	-	-	-	-	-		
5	Punjab and Sind Bank	18 Jun 2019	5,413,611,137	5,413,611,137	Term Loan-07171200011189 07171200011377 07171200011500	Sec. Int. Annexure 6	-	No	3.31	-	-	-	-	-	-	NA
			222,939,740	222,939,740	Cash Credit-07171600010588		-		0.14	-	-	-	-	-		
6	Afrasia Bank	29 Jul 2019	1,018,247,945	1,018,247,945	External Commercial Borrowings	Sec. Int. Annexure 6	-	No	0.62	-	-	-	-	-	-	NA
7	HDFC Bank Ltd	19 Jun 2019	27,755,458	27,755,458	Term Loan	Sec. Int. Annexure 6	-	No	0.02	-	-	-	-	-	-	NA
8	Allahabad Stressed Asset Management Large Branch, New Delhi	04 Jun 2019	1,516,843,432	1,516,843,432	Term Loan	Sec. Int. Annexure 6	-	No	0.93	-	-	-	-	-	-	NA
9	Bank of India	07 Jun 2019	14,178,339,659	14,178,339,659	Demand Loan	Sec. Int. Annexure 6	-	No	8.66	-	-	-	-	-	-	NA
			403,114,370	403,114,370	Cash Credit-002830110000032		-	No	0.25	-	-	-	-	-	NA	
10	Bank of Baroda (erstwhile Dena Bank)	18 Jun 2019	3,036,444,276	3,036,444,276	Term Loan-116257021629	Sec. Int. Annexure 6	-	No	1.85	-	-	-	-	-	-	NA
			225,019,157	225,019,157	Cash Credit-116213001010		-	No	0.14	-	-	-	-	-	NA	

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

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IFIN Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received			Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
11	IDBI Bank Limited	18 Jun 2019	3,036,029,198	3,036,029,198	Rupee Term Loan-0004672200004534	Sec. Int. Annexure 6	-	No	1.85	-	-	-	-	-	NA
12	State Bank of India	01 Jun 2019	505,604,904	505,604,904	Term Loan - BMB-65294558158	Sec. Int. Annexure 6	-	No	0.31	-	-	-	-	-	NA
			2,024,256,060	2,024,256,060	Term Loan - SBT-67344787135/67346575559		-	No	1.24	-	-	-	-	-	
13	Bank of Maharashtra	20 Jun 2019	198,618,163	198,618,163	Cash Credit	Sec. Int. Annexure 6	-	No	0.12	-	-	-	-	-	NA
			2,022,590,753	2,022,590,753	Term Loan		-	No	1.24	-	-	-	-	-	
14	Canara Bank	17 Jun 2019	1,011,811,229	1,011,811,229	Term Loan-53107773000034	Sec. Int. Annexure 6	-	No	0.62	-	-	-	-	-	NA
			300,768,185	300,768,185	Cash Credit-0113261005213		-	No	0.18	-	-	-	-	-	
15	Oriental Bank Of Commerce	15 Jun 2019	1,237,525,626	1,237,525,626	Term Loan & Cash Credit	Sec. Int. Annexure 6	-	No	0.76	-	-	-	-	-	NA
16	United Bank of India	18 Jun 2019	1,011,176,391	1,011,176,391	Term Loan-1722300002790	Sec. Int. Annexure 6	-	No	0.62	-	-	-	-	-	NA
			906,380	906,380	Cash Credit-0284253400034		-	No	0.00	-	-	-	-	-	
17	Australia and New Zealand Banking Group Limited	06 Jun 2019	253,302,709	251,270,640	Cash Credit	Sec. Int. Annexure 6	-	No	0.15	-	-	-	2,032,069	-	NA
			758,206,396	758,206,396	Term Loan		-	No	0.46	-	-	-	-	-	
18	Indian Overseas Bank	04 Jun 2019	2,032,688,365	2,032,688,365	Term Loan	Sec. Int. Annexure 6	-	No	1.24	-	-	-	-	-	NA
			3,047,820,238	3,047,820,238	Term Loan		-	No	1.88	-	-	-	-	-	
19	Andhra Bank	15 Jun 2019	758,870,798	758,870,798	Term Loan-112830100002315	Sec. Int. Annexure 6	-	No	0.46	-	-	-	-	-	NA
			248,618,523	248,618,523	Working Capital Loan-112813100000016		-	No	0.15	-	-	-	-	-	
20	Punjab National Bank	04 Jun 2019	75,148,406	75,148,406	Cash Credit-2164008700004378	Sec. Int. Annexure 6	-	No	0.05	-	-	-	-	-	NA
21	United Overseas Bank	18 Jun 2019	758,899,697	758,899,697	Term Loan	Sec. Int. Annexure 6	-	No	0.46	-	-	-	-	-	NA
22	FirstRand Bank	17 Jun 2019	284,017,617	284,017,617	Term Loan	Sec. Int. Annexure 6	-	No	0.17	-	-	-	-	-	NA
23	Syndicate Bank Ltd.	03 Jun 2019	321,064,777	321,064,777	Cash Credit	Sec. Int. Annexure 6	-	No	0.20	-	-	-	-	-	NA
			7,601,748,351	7,601,748,351	Term Loan		-	No	4.64	-	-	-	-	-	
24	Union Bank of India	20 Jun 2019	750,374,717	750,374,717	Cash Credit-495805010033036	Sec. Int. Annexure 6	-	No	0.46	-	-	-	-	-	NA
25	Standard Chartered Bank	17 Jun 2019	394,477,941	394,477,941	Cash Credit	Sec. Int. Annexure 6	-	No	0.24	-	-	-	-	-	NA
26	Jammu & Kashmir Bank Limited	27 May 2019	8,596,143,540	8,596,143,540	Term Loan	Sec. Int. Annexure 6	-	No	5.25	-	-	-	-	-	NA
			340,842,495	340,842,495	Cash Credit		-	No	0.21	-	-	-	-	-	
27	SBM Bank (Mauritius) Ltd	19 Jun 2019	1,022,962,187	1,022,962,187	External Commercial Borrowings-50400001021236	Sec. Int. Annexure 6	-	No	0.62	-	-	-	-	-	NA
28	Mashreq Bank	18 Jun 2019	3,683,769,262	3,683,769,262	External Commercial Borrowings-019081268209	Sec. Int. Annexure 6	-	No	2.25	-	-	-	-	-	NA
29	Central Bank of India	03 Jun 2019	734,182,212	734,182,212	Overdraft facility	Sec. Int. Annexure 6	-	No	0.45	-	-	-	-	-	NA
Total (C)			88,798,700,725	88,796,145,805			-		54.24	-	-	-	2,554,919	-	

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IFIN Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	LIC Mutual Fund	13 Jun 2019	2,013,536,986	2,000,000,000	Commercial Papers	-	No	1.22	-	-	-	-	13,536,986	-	NA
2	Mahesh Shivanad Desai	03 Jun 2019	400,000,000	389,809,337	Commercial Papers	-	No	0.24	-	-	-	-	10,190,663	-	NA
3	Canara HSBC Oriental Bank Of Commerce Life Insurance Company Limited	17 Jun 2019	281,052,123	281,052,090	Commercial Papers	-	No	0.17	-	-	-	-	33	-	NA
4	National Skill Development Fund Through SBI Fund Management Pvt. Ltd.	04 Jun 2019	280,000,000	280,000,000	Commercial Papers	-	No	0.17	-	-	-	-	-	-	NA
5	Citizen Credit Co-Operative Bank Limited	18 Jun 2019	250,000,000	244,687,836	Commercial Papers	-	No	0.15	-	-	-	-	5,312,164	-	NA
6	Telangana State Co-operative Apex Bank Ltd	15 Jun 2019	249,433,136	249,433,136	Commercial Papers	-	No	0.15	-	-	-	-	-	-	NA
7	Rivigo Services Private Limited	29 May 2019	243,131,750	243,078,172	Commercial Papers	-	No	0.15	-	-	-	-	53,578	-	NA
8	Ather Energy Private Limited	17 Jun 2019	199,682,578	199,682,578	Commercial Papers	-	No	0.12	-	-	-	-	-	-	NA
9	CMS Computers Ltd.	31 May 2019	50,000,000	49,932,028	Commercial Papers	-	No	0.03	-	-	-	-	67,972	-	NA
10	Mohalla Tech Private Limited	31 May 2019	50,000,000	48,693,597	Commercial Papers	-	No	0.03	-	-	-	-	1,306,403	-	NA
11	Nobroker Technologies Solutions Private Limited	01 Jun 2019	50,000,000	48,630,638	Commercial Papers	-	No	0.03	-	-	-	-	1,369,362	-	NA
12	IL&FS Securities Services Ltd.	20 Jun 2019	933,839,931	933,795,137	Inter Corporate Deposit	-	Yes	0.57	-	-	-	-	44,794	-	NA
13	Persistent System Limited	11 Jun 2019	316,339,214	316,029,652	Inter Corporate Deposit	-	No	0.19	-	-	-	-	309,562	-	NA
14	IL&FS Urban Infrastructure Mangers Ltd	05 Jun 2019	21,299,637	21,299,637	Inter Corporate Deposit	-	Yes	0.01	-	-	-	-	-	-	NA
15	Apollo Tyres Limited	04 Jun 2019	2,077,227,397	2,077,227,397	Inter Corporate Deposit	-	No	1.27	-	-	-	-	-	-	NA
16	Nina Waterproofing Systems Private Limited	03 Jun 2019	19,239,968	19,239,968	Inter Corporate Deposit	-	No	0.01	-	-	-	-	-	-	NA
17	Rapid Metrorail Gurgaon Limited	19 Jun 2019	4,098,607	4,093,177	Inter Corporate Deposit	-	Yes	0.003	-	-	-	-	5,430	-	NA
18	Bundl Technologies Private Limited	31 May 2019	400,000,000	389,548,700	Commercial Papers	-	No	0.24	-	-	-	-	10,451,300	-	NA
19	Nina Concrete Systems Pvt Ltd	03 Jun 2019	3,074,569	3,074,569	Inter Corporate Deposit	-	No	0.002	-	-	-	-	-	-	NA
			7,877,493	7,877,493		-	No	0.005	-	-	-	-	-	-	NA
20	Small Industries Development Bank of India	03 Jun 2019	5,366,026,167	5,366,026,167	Inter Corporate Deposit	-	No	3.28	-	-	-	-	-	-	NA
21	IFCI Limited	28 Jun 2019	506,361,644	504,123,288	Inter Corporate Deposit	-	No	0.31	-	-	-	-	2,238,356	-	NA
22	IL&FS Infra Asset Management Ltd	03 Jun 2019	209,176,712	209,154,109	Inter Corporate Deposit	-	Yes	0.13	-	-	-	-	22,603	-	NA
23	IL&FS Airports Limited	16 Sep 2019	22,110,247	22,110,247	Inter Corporate Deposit	-	Yes	0.01	-	-	-	-	-	-	NA
24	Mother Dairy Fruit & Vegetable Pvt Ltd	05 Jun 2019	1,928,175,086	-	Inter Corporate Deposit	-	No	-	-	-	-	-	1,928,175,086	-	NA
25	Titan Company Ltd	03 Jun 2019	991,220,890	981,320,205	Inter Corporate Deposit	-	No	0.60	-	-	-	-	9,900,685	-	NA

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IFIN Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR																
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute					
26	Terracis Technologies Limited (Formerly known as IL&FS Technologies Limited)	13 Jun 2019	74,541,730	74,541,730	Security Deposit	-	No	0.05	-	-	-	-	-	-	NA	
27	Principal Trustee Company Private Limited A/C Principal Mutual Fund (Managed by Principal Asset Management Private Limited)	19 Jun 2019	750,000,000	750,000,000	Commercial Papers	-	No	0.46	-	-	-	-	-	-	NA	
28	Mountain Trail Foods Pvt Ltd	09 Aug 2019	50,000,000	49,932,035	Commercial Papers	-	No	0.03	-	-	-	-	67,965	-	NA	
29	Madhu Silica Ltd	03 Jun 2019	100,000,000	99,863,933	Commercial Papers	-	No	0.06	-	-	-	-	136,067	-	NA	
30	Janakalyan Sahakari Bank Limited	14 Aug 2019	145,486,347	145,486,330	Commercial Papers	-	No	0.09	-	-	-	-	17	-	NA	
31	Maxheap (Quikr)	04 Jun 2019	50,000,000	48,682,872	Commercial Papers	-	No	0.03	-	-	-	-	1,317,128	-	NA	
32	Shilpa Medicare Limited	04 Jun 2019	147,331,729	147,297,077	Commercial Papers	-	No	0.09	-	-	-	-	34,652	-	NA	
33	Hindalco Employees Provident Fund Institution	28 May 2019	332,654,551	-	Debentures	-	No	-	-	-	-	-	332,654,551	-	NA	
34	Colgate-Palmolive (India) Limited Provident Fund	20 Sep 2019	20,000,000	-	Debentures	-	No	-	-	-	-	-	20,000,000	-	NA	
35	IL&FS Financial Services Limited	20 Jun 2019	39,716,457,376	-	NA	-	NA	-	-	-	-	-	39,716,457,376	-	NA	
36	Barque Hotels Private Ltd	06 Apr 2020	261,529,093	1,212,980	Fixed Deposit	-	No	0.001	-	-	-	-	260,316,113	-	NA	
37	Central Bank of India	03 Jun 2019	2,018,222,806	2,000,000,000	Commercial Papers	-	No	1.22	-	-	-	-	18,222,806	-	NA	
38	Indian Bank	04 Jun 2019	71,892,000	71,892,000	Bank Guarantee- 000071G1700000020	-	No	0.04	71,892,000	-	-	-	-	-	NA	
			288,000,000	288,000,000	Bank Guarantee- 000071G1600000045	-	No	0.18	288,000,000	-	-	-	-	NA		
			71,892,000	71,892,000	Bank Guarantee- 000071G1700000021	-	No	0.04	71,892,000	-	-	-	-	NA		
			Total (D)		60,970,911,767	18,638,720,117	-	-	11.38	431,784,000	-	-	-	42,332,191,650	-	
Grand Total (A+B+C+D)			206,309,912,113	163,716,475,688				-	100.00	431,784,000	-	-	-	42,593,436,425	-	

IFIN Annexure 5 - Operational creditors (Workmen)

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IFIN Annexure 6 - Operational creditors (Employees)

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IFIN Annexure 7 - Operational creditors (Government Dues)

Amount in INR															
S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Related party (Y/N)	% of voting Share in COC if applicable		Claim under appeal/at various forums	Claim under dispute				
1	The Assistant Commissioner of Income Tax (OSD) TDS 1(2) Mumbai	ACIT, TDS Mumbai	17 Aug 2022	43,724,760	-	Tax liability	No	-	-	41,078,020	-	-	2,646,740	-	Note 1 Note 2
2	Assistant Commissioner of Income Tax 14(1)(2), Mumbai holding the additional charge of Assistant Commissioner of Income Tax -14(1)(1), Mumbai	ACIT, Mumbai	18 Aug 2022	986,166	-	Tax liability	No	-	-	-	-	-	986,166	-	Note 2
3	Assistant Commissioner Of Income Tax, Tds Circle, Gurgaon	ACIT, TDS Gurgaon	18 Aug 2022	330	-	Tax liability	No	-	-	-	-	-	330	-	Note 2
Total				44,711,256	-			-	-	41,078,020	-	-	3,633,236	-	

IFIN Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR														
S.No.	Name of creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee		Claim under appeal/at various forums	Claim under dispute				
1	Ansh Marketing	11 Oct 2019	26,098	26,098	Other services	NIL	-	-	-	-	-	-	-	NA
2	Argus Partners	13 Sep 2019	2,124,390	2,007,650	Other services	NIL	-	-	-	-	-	116,740	-	NA
3	Barque Hotels Private Limited	20 Jun 2019	261,529,093	-	Other services	NIL	-	-	-	-	-	261,529,093	-	NA
4	Blue Dart Express Limited	05 Feb 2020	15,320	15,320	Other services	NIL	-	-	-	-	-	-	-	NA
5	Breeze Travels & Tours Pvt Ltd	26 Jun 2019	10,482	10,482	Other services	NIL	-	-	-	-	-	-	-	NA
6	Care Ratings Limited	15 Jul 2019	40,525,625	8,597,592	Other services	NIL	-	-	-	-	-	31,928,033	-	NA
7	CRP Control Engineers	10 Oct 2019	9,850	-	Other services	NIL	-	-	-	-	-	9,850	-	NA
8	Deloitte Haskins & Sells LLP	20 Jun 2019	2,301,000	2,301,000	Other services	NIL	-	-	-	-	-	-	-	NA
9	Deloitte Haskins & Sells LLP	20 Jun 2019	118,000	118,000	Other services	NIL	-	-	-	-	-	-	-	NA
10	Deloitte Haskins & Sells LLP	20 Jun 2019	41,300	41,300	Other services	NIL	-	-	-	-	-	-	-	NA
11	EIH Ltd Unit Trident Bandra Kurla	19 Jul 2019	116,937	116,937	Other services	NIL	-	-	-	-	-	-	-	NA
12	FCM Travel Solutions India Private Limited	12 Jul 2019	559,062	559,062	Other services	NIL	-	-	-	-	-	-	-	NA
13	G4S Secure Solutions (India) Pvt.Ltd	16 Jul 2019	78,110	-	Supply of Goods	NIL	-	-	-	-	-	78,110	-	NA
14	Galaxy Office Automation Pvt Ltd	12 Jul 2019	495,600	495,600	Other services	NIL	-	-	-	-	-	-	-	NA
15	Hill County Properties Limited	31 Jan 2020	4,141,334	-	Other services	NIL	-	Yes	-	-	-	4,141,334	-	NA
16	Hinduja Global Solutions Limited	28 Jan 2020	29,500	-	Other services	NIL	-	No	-	-	-	29,500	-	NA
17	ICRA Limited	19 Jun 2019	7,080,000	2,400,411	Other services	NIL	-	No	-	-	-	4,679,589	-	NA
18	IL&FS Environmental Infrastructure & Services Ltd	15 Jul 2019	1,950,000	-	Other services	NIL	-	Yes	-	-	-	1,950,000	-	NA

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IFIN Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
19	IL&FS Global Financial Services (Me) Ltd	18 Jul 2019	40,249,557	40,249,557	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
20	IL&FS Global Financial Services (Uk) Ltd	18 Jul 2019	9,805,403	9,805,403	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
21	IL&FS Securities Services Ltd	23 Jul 2019	939,563,237	-	Other services	NIL	-	Yes	-	-	-	-	-	939,563,237	-	NA
22	IL&FS Urban Infrastructure Managers Limited	07 Jun 2019	2,944,381	1,876,990	Other services	NIL	-	Yes	-	-	-	-	-	1,067,391	-	NA
23	India Ratings & Research Private Limited	04 Jun 2019	8,378,000	1,538,917	Other services	NIL	-	No	-	-	-	-	-	6,839,083	-	NA
24	Infrastructure Leasing & Financial Services Ltd	15 Jul 2019	34,374,207	30,990,085	Other services	NIL	-	Yes	-	-	-	-	-	3,384,122	-	NA
25	Janakalyan Sahakari Bank Limited	24 Jul 2019	145,486,347	-	Other services	NIL	-	No	-	-	-	-	-	145,486,347	-	NA
26	Knight Frank (India) Private Limited	24 Jun 2019	441,891	351,000	Other services	NIL	-	No	-	-	-	-	-	90,891	-	NA
27	Legasis Services Private Limited	25 Jul 2019	205,320	-	Other services	NIL	-	No	-	-	-	-	-	205,320	-	NA
28	Machineries and Packaging Solutions	12 Feb 2020	8,250	-	Other services	NIL	-	No	-	-	-	-	-	8,250	-	NA
29	Natraj Computer And Stationery	03 Jun 2019	23,840	20,446	Other services	NIL	-	No	-	-	-	-	-	3,394	-	NA
30	Ngs & Co.LLP	11 Jul 2019	118,000	118,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
31	Orient Technologies Pvt Ltd	28 May 2019	127,382	127,382	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
32	Orix Auto Infrastructure Services Limited	05 Feb 2020	1,377,447	452,018	Rental / hiring charges	NIL	-	No	-	-	-	-	-	925,429	-	NA
33	Orix Leasing & Financial Services India Ltd.	04 Feb 2020	486,291	486,291	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
34	Power Mak Industries	25 Jan 2020	95,746	-	Supply of Goods	NIL	-	No	-	-	-	-	-	95,746	-	NA
35	Sangelkar Furnishers	24 Jul 2019	134,309	134,309	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
36	Shah Modi Katudia & Co LLP	07 Jun 2019	239,422	239,422	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
37	Stayni Santan Bardeskar	05 Feb 2020	55,436	-	Other services	NIL	-	No	-	-	-	-	-	55,436	-	NA
38	Stealth Integrated Services Pvt Ltd	05 Feb 2020	55,436	-	Other services	NIL	-	No	-	-	-	-	-	55,436	-	NA
39	The Novelty House	20 Sep 2019	81,950	56,250	Other services	NIL	-	No	-	-	-	-	-	25,700	-	NA
40	Unique Enterprises	20 Jan 2020	6,133	6,133	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
41	Vistra Itcl (India) Limited	04 Jun 2019	685,375	119,999	Other services	NIL	-	No	-	-	-	-	-	565,376	-	NA
42	Rap Infosolutions Pvt. Ltd.	18 Jun 2019	138,245	137,456	Other services	NIL	-	No	-	-	-	-	-	789	-	NA
43	Cent Bank	19 Jun 2019	2,147,118	2,147,118	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
44	Cent Bank	19 Jun 2019	1,864	1,864	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
45	Link Intime India Private Limited	17 Nov 2020	165,443	18,873	Other services	NIL	-	No	-	-	-	-	-	146,570	-	NA
46	IL&FS Transportation Networks Limited	20 Jun 2020	2,854,996	-	Other services	NIL	-	No	-	-	-	-	-	2,854,996	-	NA
47	NM Rajji	17 Aug 2022	2,823,037	-	Other services	NIL	-	No	-	-	-	-	-	2,823,037	-	NA
Total			1,514,225,764	105,566,964			-		-	-	-	-	-	1,408,658,801	-	

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IFIN Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IBM India Pvt Ltd	04 Feb 2020	9,964,848	-	Security Deposit under deposit agreement for use of office space	NIL	-	No	-	-	-	-	-	9,964,848	-	NA
Total			9,964,848	-			-			-	-	-	-	9,964,848	-	

Note :

1. The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.

2. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

- (i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
- (ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
- (iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Securities Services Ltd

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	ISSL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	ISSL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	3	1,934,119,715	3	1,934,119,715	-	-	-	-	-	ISSL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	9	4,418,263,381	8	4,417,702,889	4,417,702,889	-	-	560,492	-	ISSL Annexure 4	Amount admitted includes the amount admitted as contingent claims.
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	ISSL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	ISSL Annexure 6	NA
7	Operational creditors (Government Dues)	2	390,423,870	2	128,824	-	-	389,747,156	547,890	-	ISSL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	7	53,836,449	4	4,426,789	-	-	-	49,409,660	-	ISSL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	ISSL Annexure 9	NA
Total		21	6,796,643,415	17	6,356,378,217	4,417,702,889	-	389,747,156	50,518,043	-		

Name of the corporate debtor: IL&FS Securities Services Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ISSL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

ISSL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

ISSL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Central Bank of India	03 Jun 2019	482,000,280	482,000,280	Over draft- 3038810535	Sec. Int. Annexure 7	-	No	7.59	-	-	-	-	-	-	NA
2	United Bank of India	03 Jun 2019	482,289,346	482,289,346	Cash Credit- 1722051111111	Sec. Int. Annexure 7	-	No	7.59	-	-	-	-	-	-	NA
3	IDBI Bank	02 Jan 2020	969,830,089	969,830,089	Over draft- 1001657800000010	Sec. Int. Annexure 7	-	No	15.27	-	-	-	-	-	-	NA
Total (A)			1,934,119,715	1,934,119,715			-		30.45	-	-	-	-	-	-	

ISSL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Limited	20 Jun 2019	115,650	-	Margin money for future and option trade services		-	No	0.00	-	-	-	-	115,650	-	NA
2	Corporation Bank	04 Jun 2019	50,000,000	50,000,000	Bank Guarantee- 2015/221		-	No	0.79	50,000,000	-	-	-	-	-	NA
			150,000,000	150,000,000	Bank Guarantee- 2014/327		-		2.36	150,000,000	-	-	-	-	-	NA
			247,500,000	247,500,000	Bank Guarantee- 2014/269		-		3.90	247,500,000	-	-	-	-	-	NA
			250,000,000	250,000,000	Bank Guarantee- 2013/252		-		3.94	250,000,000	-	-	-	-	-	NA
3	Jammu & Kashmir Bank Ltd	28 May 2019	100,000,000	100,000,000	Bank Guarantee- 0055IFBG1807001		-	No	1.57	100,000,000	-	-	-	-	-	NA
4	State Bank of India	07 Jun 2019	100,000,000	100,000,000	Bank Guarantee- 1637618BG0000017		-	No	1.57	100,000,000	-	-	-	-	-	NA
			450,000,000	450,000,000	Bank Guarantee- 1637618BG0000067		-		7.08	450,000,000	-	-	-	-	-	NA
			100,000,000	100,000,000	Bank Guarantee- 5081314BG0000152		-		1.57	100,000,000	-	-	-	-	-	NA
			125,000,000	125,000,000	Bank Guarantee- 7030014BG0000006		-		1.97	125,000,000	-	-	-	-	-	NA

Name of the corporate debtor: IL&FS Securities Services Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ISSL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
5	Union Bank of India	22 Jun 2019	165,000,000	165,000,000	Bank Guarantee-49580IGL0050314	-	No	2.60	165,000,000	-	-	-	-	-	NA
6	RBL Bank Limited	21 Sep 2019	100,444,842	100,000,000	Bank Guarantee-FBG100701400091	-	No	1.57	100,000,000	-	-	-	444,842	-	NA
7	Bank of Baroda	18 Jun 2019	200,000,000	200,000,000	Bank Guarantee-2910IGPER027512	-	No	3.15	200,000,000	-	-	-	-	-	NA
8	Central Bank of India	20 Jun 2019	50,000,000	50,000,000	Bank Guarantee-03007BGA17000535	-	No	0.79	50,000,000	-	-	-	-	-	NA
			70,400,000	70,400,000	Bank Guarantee-0300712BG0000679	-		1.11	70,400,000	-	-	-	-	-	NA
			50,000,000	50,000,000	Bank Guarantee-03007BGA17000536	-		0.79	50,000,000	-	-	-	-	-	NA
			429,600,000	429,600,000	Bank Guarantee-0300712BG0000679	-		6.76	429,600,000	-	-	-	-	-	NA
			50,000,000	50,000,000	Bank Guarantee-03007BGA18000026	-		0.79	50,000,000	-	-	-	-	-	NA
			100,000,000	100,000,000	Bank Guarantee-0300715BG0000116	-		1.57	100,000,000	-	-	-	-	-	NA
			400,000,000	400,000,000	Bank Guarantee-03007BGA17000393	-		6.30	400,000,000	-	-	-	-	-	NA
			100,000,000	100,000,000	Bank Guarantee-0300716BG0000150	-		1.57	100,000,000	-	-	-	-	-	NA
			200,000,000	200,000,000	Bank Guarantee-0300714BG0000518	-		3.15	200,000,000	-	-	-	-	-	NA
9	IDBI Bank	02 Jan 2020	930,202,889	930,202,889	Bank Guarantee	-	No	14.64	930,202,889	-	-	-	-	-	NA
Total (B)			4,418,263,381	4,417,702,889		-		69.55	4,417,702,889	-	-	-	560,492	-	
Grand Total (A+B)			6,352,383,096	6,351,822,604		-		100	4,417,702,889	-	-	-	560,492	-	

ISSL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

ISSL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks-Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: IL&FS Securities Services Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ISSL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	The Assistant Commissioner of Income Tax (OSD) TDS 1(2) Mumbai	Income Tax Department	17 Aug 2022	676,710	128,820	TDS Claim	No	-	-	-	-	-	547,890	-	Note 1
2	Income Tax Department, Department of Revenue, CBDT, Mumbai	Income Tax Department	18 Aug 2022	389,747,160	4	Tax liability	No	-	-	-	389,747,156	-	-	-	Note 1 Note 2
Total				390,423,870	128,824			-	-	-	389,747,156	-	547,890	-	

ISSL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received			Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	Anjali Parekh Prakash	20 Sep 2019	46,301,778	-	NA	NIL	-	No	-	-	-	-	46,301,778	-	Note 3
2	IL&FS Financial Services Limited	19 Jul 2019	131,300	105,001	Other services	NIL	-	Yes	-	-	-	-	26,299	-	NA
3	Infrastructure Leasing And Financial Services Limited	18 Jun 2019	16,219	160	Other services	NIL	-	Yes	-	-	-	-	16,059	-	NA
4	Monsoon India Dynamic Alpha Long - Only Fund	20 Sep 2019	1,292,037	-	Other services	NIL	-	No	-	-	-	-	1,292,037	-	Note 3
5	Orix Auto Infrastructure Services Limited	31 Jan 2020	28,248	28,248	Rental / hiring charges	NIL	-	Yes	-	-	-	-	-	-	NA
6	Union Bank of India	03 Jun 2019	1,771,500	-	Other services	NIL	-	No	-	-	-	-	1,771,500	-	NA
7	Veracity Financial Services Private Limited	05 Nov 2020	4,295,368	4,293,380	Other services	NIL	-	No	-	-	-	-	1,988	-	NA
Total			53,836,449	4,426,789			-		-	-	-	-	49,409,660	-	

ISSL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received			Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note :

1. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

(i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;

(ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;

(iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

2. Some or all components of this claim have neither been admitted nor rejected as the same would require adjudication by the relevant authority/forum. Our role is to vet and do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/ direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.

3. The claim has been withdrawn by the creditor and hence the same has been shown as not admitted.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of ISSL Settlement and Transaction Services Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	ISTSL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	ISTSL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	ISTSL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	ISTSL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	ISTSL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	ISTSL Annexure 6	NA
7	Operational creditors (Government Dues)	2	1,629,673	-	-	-	-	1,628,133	1,540	-	ISTSL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	-	-	-	-	-	-	-	-	-	ISTSL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	ISTSL Annexure 9	NA
	Total	2	1,629,673	-	-	-	-	1,628,133	1,540	-		

Name of the corporate debtor: ISSL Settlement and Transaction Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ISTSL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

ISTSL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

ISTSL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

ISTSL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

ISTSL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

ISTSL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks-Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Name of the corporate debtor: ISSL Settlement and Transaction Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ISTSL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Income Tax Department, Department of Revenue, CBDT, Mumbai	Income Tax Department	18 Aug 2022	1,510,583	-	Tax Liability	No	-	-	-	1,510,583	-	-	-	Note 1 Note 2
2	The Assistant Commissioner of Income Tax (OSD) TDS 1(2) Mumbai	Income Tax Department	17 Aug 2022	119,090	-	TDS Claim	No	-	-	-	117,550	-	1,540	-	Note 1 Note 2
Total				1,629,673	-			-	-	-	1,628,133	-	1,540	-	

ISTSL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received			Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

ISTSL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received			Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note :

1. Some or all components of this claim have neither been admitted nor rejected as the same would require adjudication by the relevant authority/forum. Our role is to vet and do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/ direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.

2. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

(i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;

(ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;

(iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Investment Managers Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IIML Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IIML Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	IIML Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	1,216,470	-	-	-	-	-	1,216,470	-	IIML Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	IIML Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	IIML Annexure 6	NA
7	Operational creditors (Government Dues)	2	686,532	1	2,660	-	-	195,550	488,322	-	IIML Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	7	2,180,095	5	1,714,168	-	-	-	465,927	-	IIML Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	IIML Annexure 9	NA
	Total	10	4,083,097	6	1,716,828	-	-	195,550	2,170,719	-		

Name of the corporate debtor: IL&FS Investment Managers Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018; pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IIML Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IIML Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IIML Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IIML Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute				
1	Union Bank Of India	19 Jun 2019	1,216,470	-	Investment in Leverage India Fund	Nil	No	0.00	-	-	-	-	-	1,216,470	-	NA
Total			1,216,470	-					-	-	-	-	-	1,216,470	-	

Amount in INR

IIML Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IIML Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Name of the corporate debtor: IL&FS Investment Managers Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IIML Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC	Claim under appeal/at various forums	Claim under dispute				
1	The Assistant Commissioner of Income Tax (OSD) TDS 1(2) Mumbai	Income Tax	18 Aug 2022	488,750	2,660	TDS Claim	No	-	-	195,550	-	290,540	-	Note 1 Note 2
2	Assistant Commissioner of Income Tax 14(1)(2), Mumbai holding the additional charge of Assistant Commissioner of Income Tax -14(1)(1), Mumbai	Income Tax	16 Aug 2022	197,782	-	IT Claim	No	-	-	-	-	197,782	-	Note 2
Total				686,532	2,660			-	-	195,550	-	488,322	-	

IIML Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC	Claim under appeal/at various forums	Claim under dispute				
1	Breeze Travels & Tours Pvt Ltd	31 May 2019	7,809	7,809	Other services	NIL	-	No	0.46	-	-	-	-	-	NA
2	FCM Travel Solutions India Private Limited	12 Jul 2019	16,318	16,318	Other services	NIL	-	No	0.95	-	-	-	-	-	NA
3	IL&FS Securities Services Ltd	23 Jul 2019	43,540	43,540	Other services	NIL	-	Yes	2.54	-	-	-	-	-	NA
4	IL&FS Transportation Networks Limited	20 Jun 2019	590,000	590,000	Other services	NIL	-	Yes	34.42	-	-	-	-	-	NA
5	Infrastructure Leasing & Financial Services Ltd	20 Jun 2019	1,436,235	1,039,264	Other services	NIL	-	Yes	60.63	-	-	-	396,971	-	NA
6	Legasis Services Private Limited	30 May 2019	63,720	-	Other services	NIL	-	No	-	-	-	-	63,720	-	NA
7	Orix Auto Infrastructure Services Limited	05 Feb 2020	22,473	17,237	Other services	NIL	-	No	1.01	-	-	-	5,236	-	NA
Total			2,180,095	1,714,168			-	-	100.00	-	-	-	465,927	-	

IIML Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC	Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

- Some or all components of this claim have neither been admitted nor rejected as the same would require adjudication by the relevant authority/forum.. Our role is to vet and do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/ direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.
- In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
 - all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
 - all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
 - all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Andhra Pradesh Urban Infrastructure Asset Management Ltd

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	APUIAML Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	APUIAML Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	APUIAML Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	APUIAML Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	APUIAML Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	APUIAML Annexure 6	NA
7	Operational creditors (Government Dues)	1	3,900	-	-	-	-	-	3,900	-	APUIAML Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	3	10,623,200	2	9,758,125	-	-	-	865,075	-	APUIAML Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	APUIAML Annexure 9	NA
	Total	4	10,627,100	2	9,758,125	-	-	-	868,975	-		

Name of the corporate debtor: Andhra Pradesh Urban Infrastructure Asset Management Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

APUIAML Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

APUIAML Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim		Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

APUIAML Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

APUIAML Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

APUIAML Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

APUIAML Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: Andhra Pradesh Urban Infrastructure Asset Management Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

APUAML Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Deputy Commissioner of Income Tax (TDS) Circle-1 Vijayawada	Income Tax	18 Aug 2022	3,900	-	TDS Claim	No	-	-	-	-	-	3,900	-	Note 1
Total				3,900	-			-	-	-	-		3,900	-	

APUAML Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Township & Urban Assets Limited	20 Jun 2019	9,704,272	9,704,272	Other services	NIL	-	Yes	99.45	-	-	-	-	-	-	NA
2	Infrastructure Leasing & Financial Services Ltd	20 Jun 2019	98,365	53,853	Other services	NIL	-	Yes	0.55	-	-	-	-	44,512	-	NA
3	Vistra ITCL (India) Limited	04 Jun 2019	820,563	-	Other services	NIL	-	No	-	-	-	-	-	820,563	-	NA
Total			10,623,200	9,758,125			-		100.00	-	-	-	-	865,075	-	

APUAML Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

- In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
 - all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
 - all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
 - all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IIML Asset Advisors Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-			-	-	IAAL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-			-	-	IAAL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-			-	-	IAAL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-			-	-	IAAL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-			-	-	IAAL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-			-	-	IAAL Annexure 6	NA
7	Operational creditors (Government Dues)	1	557,510	1	355,070	-			1,400	-	IAAL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	1,240,877	1	938,759	-			302,118	-	IAAL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-			-	-	IAAL Annexure 9	NA
	Total	3	1,798,387	2	1,293,829	-			303,518	-		

Name of the corporate debtor: IIML Asset Advisors Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IAAL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IAAL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

															Amount in INR
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IAAL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IAAL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR																
S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC	Claim under appeal/at various forums		Claim under dispute					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IAAL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IAAL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Name of the corporate debtor: IIML Asset Advisors Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IAAL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	The Assistant Commissioner of Income Tax (OSD) TDS 1(2) Mumbai	Income Tax	16 Aug 2022	557,510	355,070	TDS Claim	No	-	-	-	201,040	-	1,400	-	Note 1 Note 2
Total				557,510	355,070			-	-	-	201,040	-	1,400	-	

IAAL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	ICRA Limited	19 Jun 2019	295,000	-	Other services	NIL	-	No	-	-	-	-	-	295,000	-	NA
2	Infrastructure Leasing & Financial Services Ltd	18 Jun 2019	945,877	938,759	Other services	NIL	-	Yes	100.00	-	-	-	-	7,118	-	NA
Total			1,240,877	938,759			-		100.00	-	-	-	-	302,118	-	

IAAL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

1. Some or all components of this claim have neither been admitted nor rejected as the same would require adjudication by the relevant authority/forum. Our role is to vet and do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.

2. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

- all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
- all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
- all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IIML Milestone Reality Advisors Pvt Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IMRAL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IMRAL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	IMRAL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	IMRAL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	IMRAL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	IMRAL Annexure 6	NA
7	Operational creditors (Government Dues)	2	2,695,050	1	443,310	-	-	2,250,950	790	-	IMRAL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	1	1,702	-	-	-	-	-	1,702	-	IMRAL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	IMRAL Annexure 9	NA
	Total	3	2,696,752	1	443,310	-	-	2,250,950	2,492	-		

Name of the corporate debtor: IIML Milestone Reality Advisors Pvt Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IMRAL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)			Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IMRAL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)			Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IMRAL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)			Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IMRAL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IMRAL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Amount admitted	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed		Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IMRAL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Amount admitted	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed		Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Name of the corporate debtor: IIML Milestone Reality Advisors Pvt Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IMRAL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	The Assistant Commissioner of Income Tax (OSD) TDS 1(2) Mumbai	Income Tax	16 Aug 2022	444,100	443,310	TDS Claim	No	-	-	-	-	-	790	-	Note 1
2	Assistant Commissioner of Income Tax, Circle 2(1) (1), Mumbai	Income Tax	18 Aug 2022	2,250,950	-	IT Claim	No	-	-	-	2,250,950	-	-	-	Note 1 Note 2
Total				2,695,050	443,310			-	-	-	2,250,950	-	790	-	

IMRAL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received			Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Infrastructure Leasing & Financial Services Ltd	18 Jun 2019	1,702	-	Other services	NIL	-	Yes	-	-	-	-	-	1,702	-	NA
Total			1,702	-			-			-	-	-	-	1,702	-	

IMRAL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received			Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes :

1. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

- all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
- all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
- all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

2. Some or all components of this claim have neither been admitted nor rejected as the same would require adjudication by the relevant authority/forum. Our role is to vet and do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/ direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Infra Asset Management Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IIAML Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IIAML Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	IIAML Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	6	4,400,764,029	-	-	-	-	-	4,400,764,029	-	IIAML Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	IIAML Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	IIAML Annexure 6	NA
7	Operational creditors (Government Dues)	1	40,550	-	-	-	-	1,290	39,260	-	IIAML Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	3	645,886	3	453,758	-	-	-	192,128	-	IIAML Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	IIAML Annexure 9	NA
	Total	10	4,401,450,465	3	453,758	-	-	1,290	4,400,995,417	-		

Name of the corporate debtor: IL&FS Infra Asset Management Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IIAML Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IIAML Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IIAML Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IIAML Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Bank Of India Treasury Branch	20 Jun 2019	750,000,000	-	Investment in IL&FS Infrastructure Debt Fund series	-	No	0.00	-	-	-	-	750,000,000	-	NA
2	IL&FS Financial Services Limited	20 Jun 2019	462,136	-	OPE Recoverable, TDS on Fees, Miscellaneous	-	Yes	0.00	-	-	-	-	462,136	-	NA
3	Canara Bank	12 Jun 2019	2,203,199,344	-	Investment in Debt Fund	-	No	0.00	-	-	-	-	2,203,199,344	-	NA
4	Eil Employees Provident Fund	06 Jun 2019	314,891,301	-	Investment in Debt Fund	-	No	0.00	-	-	-	-	314,891,301	-	NA
5	Union Bank Of India	19 Jun 2019	660,000,000	-	Investment in Debt Fund	-	No	0.00	-	-	-	-	660,000,000	-	NA
6	Bank Of Baroda	20 Jun 2019	472,211,249	-	Investment in Debt Fund	-	No	0.00	-	-	-	-	472,211,249	-	NA
Total			4,400,764,029	-		-			-	-	-	-	4,400,764,029	-	NA

Amount in INR

Name of the corporate debtor: IL&FS Infra Asset Management Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IIAML Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IIAML Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IIAML Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	The Assistant Commissioner of Income Tax (OSD) TDS 1(2) Mumbai	Income Tax	16 Aug 2022	40,550	-	TDS Claim	No	-	-	-	1,290	-	39,260	-	Note 1 Note 2
Total				40,550	-			-	-	-	1,290	-	39,260	-	

Amount in INR

IIAML Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received			Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services	05 Feb 2020	462,136	274,429	Other services	NIL	-	Yes	60.48	-	-	-	-	187,707	-	NA
2	Infrastructure Leasing & Financial Services Ltd	18 Jun 2019	179,506	176,085	Other services	NIL	-	Yes	38.81	-	-	-	-	3,421	-	NA
3	Orix Auto Infrastructure Services Limited	22 Jul 2019	4,244	3,244	Other services	NIL	-	No	0.71	-	-	-	-	1,000	-	NA
Total			645,886	453,758			-		100.00	-	-	-	-	192,128	-	

Amount in INR

IIAML Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received			Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Notes:

1. Some or all components of this claim have neither been admitted nor rejected as the same would require adjudication by the relevant authority/forum. Our role is to vet and do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.

2. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

- all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
- all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
- all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Urban Infrastructure Managers Ltd

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IUIML Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IUIML Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	IUIML Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	89,114,363	-	-	-	-	-	89,114,363	-	IUIML Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	IUIML Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	IUIML Annexure 6	NA
7	Operational creditors (Government Dues)	2	4,893,496	1	2,460	-	-	-	4,891,036	-	IUIML Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	10	5,372,576	4	777,025	-	-	-	4,595,551	-	IUIML Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	IUIML Annexure 9	NA
	Total	16	99,380,435	5	779,485	-	-	-	98,600,950	-		

Name of the corporate debtor: IL&FS Urban Infrastructure Managers Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IUIML Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IUIML Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IUIML Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IUIML Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute				
1	Dena Bank (Now Bank Of Baroda)	01 Jun 2019	88,509,000	-	IUIML acting as an Asset Manager	-	No	0.00	-	-	-	-	-	88,509,000	-	NA
2	IL&FS Financial Services Limited	20 Jun 2019	331,207	-	TDS on fees and Miscellaneous charges	-	Yes	0.00	-	-	-	-	-	331,207	-	NA
3	Eden Infosol Pvt Ltd	31 May 2019	193,234	-	Sale of equipments	-	No	0.00	-	-	-	-	-	193,234	-	NA
4	Secure Network Solutions India Private Limited	04 Jun 2019	80,922	-	Supply of Software Licenses and Support for Networking Equipment	-	No	0.00	-	-	-	-	-	80,922	-	NA
Total			89,114,363	-		-			-	-	-	-	-	89,114,363	-	

Amount in INR

IUIML Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Name of the corporate debtor: IL&FS Urban Infrastructure Managers Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IUIML Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Amount admitted	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed		Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IUIML Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Amount admitted	Details of claim Admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed		Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	The Assistant Commissioner of Income Tax (OSD) TDS 1(2) Mumbai	Income Tax	16 Aug 2022	5,150	2,460	TDS Claim	No	-	-	-	-	-	2,690	-	Note 1
2	Assistant Commissioner of Income Tax 14(1)(2), Mumbai holding the additional charge of Assistant Commissioner of Income Tax -14(1)(1), Mumbai	Income Tax	18 Aug 2022	4,888,346	-	IT Claim	No	-	-	-	-	-	4,888,346	-	Note 1
Total				4,893,496	2,460			-	-	-	-	-	4,891,036	-	

Amount in INR

IUIML Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC	Claim under appeal/at various forums	Claim under dispute				
1	Aquatechnics Water Treatment Technologies Pvt	20 Jun 2019	513,966	-	Supply of Goods	NIL	-	No	0.00	-	-	-	513,966	-	NA
2	Ashirwad Geotech Laboratory	26 Jun 2019	123,531	-	Other services	NIL	-	No	0.00	-	-	-	123,531	-	NA
3	FCM Travel Solutions India Private Limited	29 May 2019	23,321	23,321	Other services	NIL	-	No	3.00	-	-	-	-	-	NA
4	IL&FS Environmental Infrastructure & Services Limited	19 Jun 2019	204,720	-	Other services	NIL	-	Yes	0.00	-	-	-	204,720	-	NA
5	IL&FS Financial Services Limited	30 Jul 2019	220,780	82,911	Other services	NIL	-	Yes	10.67	-	-	-	137,869	-	NA
6	Infrastructure Leasing & Financial Services Ltd	18 Jun 2019	223,933	185,541	Other services	NIL	-	Yes	23.88	-	-	-	38,392	-	NA
7	LIVIA India Limited	19 Jun 2019	690,868	485,252	Other services	NIL	-	Yes	62.45	-	-	-	205,616	-	NA
8	Mason Tech	19 Jun 2019	3,162,704	-	Construction service	NIL	-	No	0.00	-	-	-	3,162,704	-	NA
9	Tirupati Enterprises	17 Jun 2020	90,753	-	NA	NIL	-	No	0.00	-	-	-	90,753	-	NA
10	Vistra ITCL (India) Limited	04 Jun 2019	118,000	-	NA	NIL	-	No	0.00	-	-	-	118,000	-	NA
Total			5,372,576	777,025			-		100.00	-	-	-	4,595,551	-	NA

Amount in INR

Name of the corporate debtor: IL&FS Urban Infrastructure Managers Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IUIML Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note:

1. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

- (i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
- (ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
- (iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Asian Infrastructure Managers Ltd

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IAIML Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IAIML Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	IAIML Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	IAIML Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	IAIML Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	IAIML Annexure 6	NA
7	Operational creditors (Government Dues)	2	509,740	-	-	-	-	363,060	146,680	-	IAIML Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	1	259,306	-	-	-	-	-	259,306	-	IAIML Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	IAIML Annexure 9	NA
	Total	3	769,046	-	-	-	-	363,060	405,986	-		

Name of the corporate debtor: IL&FS Asian Infrastructure Managers Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IAIML Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IAIML Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IAIML Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IAIML Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IAIML Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IAIML Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: IL&FS Asian Infrastructure Managers Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IAIML Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	The Income Tax Officer (TDS) - 1(2)(4), Mumbai	Income Tax	16 Aug 2022	146,680	-	TDS Claim	No	-	-	-	-	-	146,680	-	Note 1
2	Assistant Commissioner of Income Tax 14(1)(2), Mumbai holding the additional charge of Assistant Commissioner of Income Tax -14(1)(1), Mumbai	Income Tax	18 Aug 2022	363,060	-	IT Claim	No	-	-	-	363,060	-	-	-	Note 1 Note 2
Total				509,740	-			-	-	-	363,060	-	146,680	-	

IAIML Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Mira Service Station (Proprietor Rajib Chanda)	30 Dec 2020	259,306	-	Other services	NIL	-	No	-	-	-	-	-	259,306	-	NA
Total			259,306	-			-			-	-	-	-	259,306	-	

IAIML Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

1. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

- all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
- all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
- all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

2. Some or all components of this claim have neither been admitted nor rejected as the same are subject to Adjudication. It is clarified that the position is basis the documents and information available with the CMA and no position is being taken vis-a-vis the position of liability of the company. Our role would be to vet and do a prima facie verification, basis the documents and information available with us. This component will be subject to further review in case of any event/ proceeding affecting the position of the claim.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Infra AMC Trustee Limited

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IIATL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IIATL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	IIATL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	IIATL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	IIATL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	IIATL Annexure 6	NA
7	Operational creditors (Government Dues)	1	96,010	-	-	-	-	-	96,010	-	IIATL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	-	-	-	-	-	-	-	-	-	IIATL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	IIATL Annexure 9	NA
	Total	1	96,010	-	-	-	-	-	96,010	-		

Name of the corporate debtor: IL&FS Infra AMC Trustee Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IIATL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IIATL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IIATL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IIATL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IIATL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IIATL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: IL&FS Infra AMC Trustee Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IIATL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Income Tax Officer Ward 14(2)(1), Mumbai	Income Tax	18 Aug 2022	96,010	-	IT Claim	No	-	-	-	-	-	96,010	-	Note 1
Total				96,010	-			-	-	-	-	-	96,010	-	

IIATL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IIATL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

- In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
 - all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
 - all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
 - all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Transportation Networks Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	16	18,441,801,365	16	17,973,384,490	-	-	-	468,416,875	-	ITNL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	17	40,256,382,742	17	39,583,652,929	10,663,073,187	-	-	672,729,814	-	ITNL Annexure 2	Amount admitted includes the amount admitted as contingent claims.
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	33	79,758,042,173	32	71,479,739,871	6,950,212,900	-	-	8,278,302,302	-	ITNL Annexure 3	Amount admitted includes the amount admitted as contingent claims.
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	42	89,169,142,214	22	47,080,774,602	5,271,569,918	-	-	42,088,367,612	-	ITNL Annexure 4	Amount admitted includes the amount admitted as contingent claims.
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	ITNL Annexure 5	NA
6	Operational creditors (Employees)	1	31,739,268	-	-	-	-	31,739,268	-	-	ITNL Annexure 6	NA
7	Operational creditors (Government Dues)	9	6,694,194,401	2	956,255,054	-	5,026,951,457	459,401,222	251,586,668	-	ITNL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	576	36,663,850,180	495	15,611,492,331	223,443,041	6,329,708,354	-	14,722,649,495	-	ITNL Annexure 8	Amount admitted includes the amount admitted as contingent claims.
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	ITNL Annexure 9	NA
Total		694	271,015,152,343	584	192,685,299,276	23,108,299,046	11,356,659,811	491,140,490	66,482,052,766	-		

Name of the corporate debtor: IL&FS Transportation Networks Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITNL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Debenture holders of series12 NCD	26 Jul 2019	14,069,042	14,069,042	Debentures	Sec. Int. Annexure 8	-	-	0.008	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
2	Debenture holders of seriesSR-II	26 Jul 2019	209,025,786	209,025,786	Debentures	Sec. Int. Annexure 8	-	-	0.12	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
3	Debenture holders of seriesNCD	26 Jul 2019	1,013,232,881	1,013,232,881	Debentures	Sec. Int. Annexure 8	-	-	0.58	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
4	Debenture holders of seriesTRCH-IV	26 Jul 2019	2,054,191,814	2,054,191,814	Debentures	Sec. Int. Annexure 8	-	-	1.17	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
5	Debenture holders of seriesTRCH-VI	26 Jul 2019	1,308,287,656	1,308,287,656	Debentures	Sec. Int. Annexure 8	-	-	0.74	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
6	Debenture holders of seriesTRCH-VII	26 Jul 2019	2,570,315,068	2,570,315,068	Debentures	Sec. Int. Annexure 8	-	-	1.46	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
7	Debenture holders of seriesTRCH-VIII	26 Jul 2019	2,559,000,000	2,559,000,000	Debentures	Sec. Int. Annexure 8	-	-	1.45	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
8	Debenture holders of seriesTRCH-XXI SR-II	14 Jun 2019	1,068,575,994	1,011,589,040	Debentures	Sec. Int. Annexure 8	-	-	0.57	-	-	-	-	56,986,954	-	Vistra ITCL (India) Ltd
9	Debenture holders of seriesTR-XXII OPT-III	14 Jun 2019	1,053,368,656	997,079,177	Debentures	Sec. Int. Annexure 8	-	-	0.57	-	-	-	-	56,289,479	-	Vistra ITCL (India) Ltd
10	Debenture holders of seriesSR-1A	14 Jun 2019	1,076,796,678	1,018,947,945	Debentures	Sec. Int. Annexure 8	-	-	0.58	-	-	-	-	57,848,733	-	Vistra ITCL (India) Ltd
11	Debenture holders of seriesSR-1B	14 Jun 2019	1,076,539,098	1,018,698,631	Debentures	Sec. Int. Annexure 8	-	-	0.58	-	-	-	-	57,840,467	-	Vistra ITCL (India) Ltd
12	Debenture holders of seriesTR-XXIV SR-1	14 Jun 2019	796,426,649	753,365,753	Debentures	Sec. Int. Annexure 8	-	-	0.43	-	-	-	-	43,060,896	-	Vistra ITCL (India) Ltd
13	Debenture holders of seriesTR-XXIV SR-2	14 Jun 2019	1,062,242,321	1,004,512,328	Debentures	Sec. Int. Annexure 8	-	-	0.57	-	-	-	-	57,729,993	-	Vistra ITCL (India) Ltd
14	Debenture holders of seriesTR-XXIV SR-3	14 Jun 2019	1,519,652,063	1,438,110,686	Debentures	Sec. Int. Annexure 8	-	-	0.82	-	-	-	-	81,541,377	-	Vistra ITCL (India) Ltd
15	Debenture holders of seriesTR-XXVI SR-1	14 Jun 2019	256,918,485	243,128,548	Debentures	Sec. Int. Annexure 8	-	-	0.14	-	-	-	-	13,789,937	-	Vistra ITCL (India) Ltd
16	Debenture holders of seriesTR-XXVI SR-2	14 Jun 2019	803,159,174	759,830,135	Debentures	Sec. Int. Annexure 8	-	-	0.43	-	-	-	-	43,329,039	-	Vistra ITCL (India) Ltd
Total (A)			18,441,801,365	17,973,384,490			-	-	10.21	-	-	-	-	468,416,875	-	

Name of the corporate debtor: IL&FS Transportation Networks Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITNL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Debenture holders of series TRCH-XIIIA	26 Jul 2019	4,649,315,169	4,649,315,169	Debentures	-	-	2.64	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
2	Debenture holders of series TRCH-XIIIB	26 Jul 2019	318,322,417	318,322,417	Debentures	-	-	0.18	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
3	Debenture holders of series TRCH-XIV	26 Jul 2019	4,468,904,108	4,468,904,108	Debentures	-	-	2.54	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
4	Debenture holders of series TRCH-XV	26 Jul 2019	2,039,662,465	2,039,662,465	Debentures	-	-	1.16	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
5	Debenture holders of series TRCH-XVI	26 Jul 2019	2,034,913,423	2,034,913,423	Debentures	-	-	1.16	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
6	Debenture holders of series TRCH-XVII	26 Jul 2019	1,014,851,232	1,014,851,232	Debentures	-	-	0.58	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
7	Debenture holders of series TRCH-XVIII	26 Jul 2019	2,611,210,959	2,611,210,959	Debentures	-	-	1.48	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
8	Debenture holders of series TRCH-XIX SR-A	14 Jun 2019	3,256,397,277	3,081,665,755	Debentures	-	-	1.75	-	-	-	-	174,731,522	-	Vistra ITCL (India) Ltd
9	Debenture holders of series TRCH-XIX SR-B	14 Jun 2019	4,890,030,424	4,624,229,601	Debentures	-	-	2.63	-	-	-	-	265,800,823	-	Vistra ITCL (India) Ltd
10	Debenture holders of series TRCH-XX SR-OPI	14 Jun 2019	350,540,545	332,615,240	Debentures	-	-	0.19	-	-	-	-	17,925,305	-	Vistra ITCL (India) Ltd
11	Debenture holders of series TRCH-XX SR-OPII	14 Jun 2019	1,273,934,832	1,207,963,414	Debentures	-	-	0.69	-	-	-	-	65,971,418	-	Vistra ITCL (India) Ltd
12	Debenture holders of series TR-XXI SR-I OPT II	14 Jun 2019	1,071,395,229	1,012,065,480	Debentures	-	-	0.57	-	-	-	-	59,329,749	-	Vistra ITCL (India) Ltd
13	Debenture holders of series TR-XXII OPT-I	14 Jun 2019	532,893,382	503,928,082	Debentures	-	-	0.29	-	-	-	-	28,965,300	-	Vistra ITCL (India) Ltd
14	Debenture holders of series TR-XXV OPT-I	14 Jun 2019	108,023,018	102,074,931	Debentures	-	-	0.06	-	-	-	-	5,948,087	-	Vistra ITCL (India) Ltd
15	Debenture holders of series TR-XXV OPT-II	14 Jun 2019	162,098,883	153,129,042	Debentures	-	-	0.09	-	-	-	-	8,969,841	-	Vistra ITCL (India) Ltd
16	Debenture holders of series TR-XXV OPT-III	14 Jun 2019	810,816,192	765,728,424	Debentures	-	-	0.43	-	-	-	-	45,087,768	-	Vistra ITCL (India) Ltd
17	IOPL Bond	20 Jun 2019	10,663,073,187	10,663,073,187	Bonds	-	-	6.05	10,663,073,187	-	-	-	-	-	HSBC Limited
Total (B)			40,256,382,742	39,583,652,929		-	-	22.48	10,663,073,187	-	-	-	672,729,814	-	

Name of the corporate debtor: IL&FS Transportation Networks Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITNL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Tamilnad Mercantile Bank	18 Jun 2019	1,034,125,382	1,034,125,382	Term Loan- 066700470109138	Sec. Int. Annexure 8	-	No	0.59	-	-	-	129,600,438	-	-	NA
2	Export-Import Bank of India	20 Jun 2019	454,111,047	454,111,047	Term Loan- HOOIFUSD00001878	Sec. Int. Annexure 8	-	No	0.26	-	-	-	-	-	-	NA
			1,581,555,750	1,581,555,750	Corporate Guarantee		-		0.90	1,581,555,750	-	-	-	-	-	NA
3	CTBC Bank Co. Ltd.	14 Jun 2019	741,624,341	741,624,341	Term Loan	Sec. Int. Annexure 8	-	No	0.42	-	-	-	-	-	-	NA
4	Export Development Canada	18 Jun 2019	3,426,873,414	3,426,873,414	Term Loan- 000421088	Sec. Int. Annexure 8	-	No	1.95	-	-	-	-	-	-	NA
5	Societe Generale	05 Jul 2019	203,808,956	203,808,956	Overdraft Facility- 013320102000019	Sec. Int. Annexure 8	-	No	0.12	-	-	-	-	-	-	NA
			507,493,431	507,493,431	Term Loan- 013220102000027		-		0.29	-	-	-	-	-	-	NA
			143,334,000	143,334,000	Bank Guarantee- 00060THBG0001018		-		0.08	143,334,000	-	-	-	-	-	NA
			107,100,000	107,100,000	Bank Guarantee- 00060THBG0003418		-		0.06	107,100,000	-	-	-	-	-	NA
6	Karnataka Bank Ltd	31 May 2019	309,368,695	309,368,695	Term Loan- 0837001600774201	Sec. Int. Annexure 8	-	No	0.18	-	-	-	-	-	-	NA
7	Oriental Bank Of Commerce	01 Jun 2019	1,074,932,991	1,074,932,991	Term Loan- 00077025005888	Sec. Int. Annexure 8	-	No	0.61	-	-	-	-	-	-	NA
8	Oriental Structural Engineers Pvt. Ltd.	04 Jun 2019	805,368,979	804,090,769	Term Loan- 015725601004	Sec. Int. Annexure 8	-	No	0.46	-	-	-	-	1,278,210	-	NA
9	The Nainital Bank Limited	03 Jun 2019	697,737,968	697,737,968	Term Loan- 0475602322	Sec. Int. Annexure 8	-	No	0.40	-	-	-	-	-	-	NA
10	Bank of India	14 Jun 2019	5,048,179,049	5,048,179,049	Term Loan	Sec. Int. Annexure 8	-	No	2.87	-	-	-	-	-	-	NA
11	Bank of Baroda	18 Jun 2019	4,589,501,178	4,577,107,239	Term Loan	Sec. Int. Annexure 8	-	No	2.60	-	-	-	-	12,393,939	-	NA
			1,028,080,198	1,028,080,198	Term Loan - Vijaya Bank- 50450905100304		-		0.58	-	-	-	-	-	-	NA
			80,857,023	80,857,023	Bank Guarantee		-		0.05	80,857,023	-	-	-	-	-	NA
12	Indian Overseas Bank	03 Jun 2019	3,138,531,600	3,138,531,600	Term Loan- 299803301000022	Sec. Int. Annexure 8	-	No	1.78	-	-	-	-	-	-	NA
13	Punjab & Sind Bank	19 Jun 2019	1,538,924,263	1,538,924,263	Term Loan- 07171200011385	Sec. Int. Annexure 8	-	No	0.87	-	-	-	894,910	-	-	NA
			17,300,000	17,300,000	Bank Guarantee- 0717BG001317		-		0.01	17,300,000	-	-	-	-	-	NA
			92,804,520	92,804,520	Bank Guarantee- 0717BG008817		-		0.05	92,804,520	-	-	-	-	-	NA
			505,170,000	505,170,000	Bank Guarantee- 0717BG008917		-		0.29	505,170,000	-	-	-	-	-	NA
			40,428,512	40,428,512	Bank Guarantee- 0717BG009417		-		0.02	40,428,512	-	-	-	-	-	NA
			87,744,378	87,744,378	Bank Guarantee- 0717BG009517		-		0.05	87,744,378	-	-	-	-	-	NA
			53,386,291	53,386,291	Bank Guarantee- 0717BG009317		-		0.03	53,386,291	-	-	-	-	-	NA
			607,140,000	607,140,000	Bank Guarantee- 0717BG000818		-		0.34	607,140,000	-	-	-	-	-	NA
			75,960,000	75,960,000	Bank Guarantee- 0717BG000918		-		0.04	75,960,000	-	-	-	-	-	NA
							-				-	-	-	-	-	NA
14	Suchitra Finance & Trading Company Ltd	05 Jun 2019	2,606,595,227	2,606,595,227	Term Loan	Sec. Int. Annexure 8	-	No	1.48	-	-	-	2,606,595,227	-	-	NA
15	Beigh Construction Company Private Ltd	19 Jun 2019	2,521,053,463	2,169,893,054	Term Loan	Sec. Int. Annexure 8	-	No	1.23	-	-	-	2,427,999,178	351,160,409	-	Note 2
16	AfrAsia Bank	29 Jul 2019	370,813,026	370,813,026	Term Loan	Sec. Int. Annexure 8	-	No	0.21	-	-	-	-	-	-	NA
17	The Karur Vysya Bank Limited	20 Jun 2019	1,407,417,879	1,407,417,879	Term Loan- 2115.742.22 & NR0TERM153340001	Sec. Int. Annexure 8	-	No	0.80	-	-	-	-	-	-	NA

Name of the corporate debtor: IL&FS Transportation Networks Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITNL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
18	Wavell Investments Private Limited	18 Jun 2019	1,052,306,890	1,048,586,342	Term Loan	Sec. Int. Annexure 8	-	No	0.60	-	-	-	-	3,720,548	-	NA
19	The South Indian Bank Limited	15 Jun 2019	2,059,130,187	2,059,130,187	Term Loan- 0194652000000382 & 0194652000000388	Sec. Int. Annexure 8	-	No	1.17	-	-	-	-	-	-	NA
20	The Lakshmi Vilas Bank Limited	18 Jun 2019	854,911,456	854,911,456	Term Loan- 174649000001682	Sec. Int. Annexure 8	-	No	0.49	-	-	-	-	-	-	NA
21	Bank of Bahrain and Kuwait BSC	03 Jun 2019	590,951,527	590,951,527	Term Loan- 0014060212900003/ 4	Sec. Int. Annexure 8	-	No	0.34	-	-	-	-	-	-	NA
22	IFCI Limited	19 Jun 2019	357,005,441	357,005,441	Term Loan- 2160011001	Sec. Int. Annexure 8	-	No	0.20	-	-	-	-	-	-	NA
23	United Bank of India	01 Jun 2019	1,003,842,890	1,003,842,890	Term Loan- 1722250000143	Sec. Int. Annexure 8	-	No	0.57	-	-	-	-	-	-	NA
24	State Bank of India 1	05 Jun 2019	616,267,731	616,267,731	Term Loan - SBH- 62447976108	Sec. Int. Annexure 8	-	No	0.35	-	-	-	-	-	-	NA
			520,701,721	513,741,741	Term Loan - SBBJ- 61342334372	Annexure 8	-		0.29	-	-	-	-	6,959,980	-	NA
			171,472,915	171,472,915	Term Loan - BMB- 65293485702		-		0.10	-	-	-	-	-	-	NA
25	Canara Bank	18 Jun 2019	4,293,409,225	4,293,409,225	Term Loan- 2624773000186	Sec. Int. Annexure 8	-	No	2.44	-	-	-	-	-	-	NA
			1,870,672,245	1,870,672,245	External Commercial Borrowing- 10ECB108924	Annexure 8	-		1.06	-	-	-	-	-	-	NA
							-			-	-	-	-	-	-	NA
26	Yes Bank	18 Jun 2019	504,319,913	504,319,913	Cash Credit- 000185700000560	Sec. Int. Annexure 8	-	No	0.29	-	-	-	-	-	-	NA
			612,971,321	612,971,321	Term Loan 1- 002LA02123640001/ 30020001/ 30080001/ 30510001	Annexure 8	-		0.35	-	-	-	-	-	-	NA
			1,545,492,472	1,545,492,472	Term Loan 3- 003LA02141770002/ 780003/ 880003/ 970001/ 980002		-		0.88	-	-	-	-	-	-	NA
			785,145,213	785,145,213	Term Loan 4- 003LA02142120006/ 90003		-		0.45	-	-	-	-	-	-	NA
			942,373,981	942,373,981	Term Loan 5- 003LA02152040001/ 100002		-		0.54	-	-	-	-	-	-	NA
			1,376,445,970	1,376,445,970	Term Loan 7- 002LA02181060001		-		0.78	-	-	-	-	-	-	NA
			4,509,555,717	4,509,555,717	External Commercial Borrowing	Sec. Int. Annexure 8	-	No	2.56	-	-	-	671,409,358	-	-	NA
28	Industrial and Commercial Bank of China Limited	19 Jun 2019	5,973,892,652	5,973,892,652	External Commercial Borrowing	Sec. Int. Annexure 8	-	No	3.39	-	-	-	-	-	-	NA
29	SYNDICATE BANK	04 Jun 2019	3,759,629,502	3,759,629,502	External Commercial Borrowing- 00155302014924	Sec. Int. Annexure 8	-	No	2.13	-	-	-	-	-	-	NA
30	Axis Bank Limited	20 Jun 2019	142,000,000	142,000,000	Bank Guarantee- 0004FBG160076	Sec. Int. Annexure 8	-	No	0.08	142,000,000	-	-	-	-	-	NA
			213,545,163	213,545,163	Bank Guarantee- 13940100006678		-		0.12	213,545,163	-	-	-	-	-	NA
			161,714,047	161,714,047	Bank Guarantee- 13940100006677		-		0.09	161,714,047	-	-	-	-	-	NA
			106,772,581	106,772,581	Bank Guarantee- 13940100007074		-		0.06	106,772,581	-	-	-	-	-	NA
			92,804,520	92,804,520	Bank Guarantee- 13940100007676		-		0.05	92,804,520	-	-	-	-	-	NA
			176,280,000	-	Bank Guarantee- 13940100004160		-		0.00	-	-	-	-	176,280,000	-	NA
			80,857,023	-	Bank Guarantee- 13940100007073		-		0.00	-	-	-	-	80,857,023	-	NA
			105,000	-	Bank Guarantee- 40100004768		-		0.00	-	-	-	-	105,000	-	NA
			30,000	-	Bank Guarantee- 13940100002793		-		0.00	-	-	-	-	30,000	-	NA
			109,891,837	-	Bank Guarantee- 280100000275		-		0.00	-	-	-	-	109,891,837	-	NA
			8,050,000	-	Bank Guarantee- 280100000298		-		0.00	-	-	-	-	8,050,000	-	NA
							-			-	-	-	-	-	-	NA
31	IndusInd Bank Limited	19 Jun 2019	7,528,931,520	1,356,165	DSRA Undertaking (CNTL)	Sec. Int. Annexure 8	-	No	0.00	1,356,165	-	-	-	7,527,575,355	-	Note 3
32	Aditya Birla Finance Ltd	20 Jun 2019	1,594,353,249	1,594,353,249	DSRA Support Undertaking for CNTL and PSRDCL	Sec. Int. Annexure 8	-	No	0.91	1,594,353,249	-	-	-	-	-	Note 3
33	State Bank of India 2	07 Jun 2019	1,244,886,701	1,244,886,701	Corporate Guarantee	Sec. Int. Annexure 8	-	No	0.71	1,244,886,701	-	-	-	-	-	NA
Total (C)			79,758,042,173	71,479,739,871			-		40.59	6,950,212,900	-	-	5,836,499,111	8,278,302,302	-	

Name of the corporate debtor: IL&FS Transportation Networks Limited

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List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITNL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC	Claim under appeal/at various forums	Claim under dispute				
1	Bank of Maharashtra	20 Jun 2019	226,179,865	226,179,865	Term Loan- 60226845491	-	No	0.13	-	-	-	-	-	NA
2	Barclays Bank PLC	20 Jun 2019	2,206,422,320	2,206,422,320	Term loan	-	No	1.25	-	-	1,721,900	-	-	NA
3	Infrastructure Leasing & Financial Services Ltd	20 Jun 2019	26,979,999,724	26,973,566,925	Term Loan	-	Yes	15.32	-	-	-	6,432,799	-	NA
4	IL&FS Financial Services Limited	20 Jun 2019	2,896,743,723	18,003,084	Term Loan	-	Yes	0.01	-	-	-	2,878,740,639	-	NA
5	IndusInd Bank Limited	19 Jun 2019	1,909,994,521	1,909,994,521	Term Loan- 514003464320	-	No	1.08	-	-	61,100,000	-	-	NA
			150,693,699	72,291,530	DSRA Undertaking (BKEL)	-	No	0.04	72,291,530	-	-	78,402,169	-	NA
			452,219,178	218,968,754	DSRA Undertaking (PSRDCL)	-	No	0.12	218,968,754	-	-	233,250,424	-	NA
6	KFW IPEX-Bank GMBH	03 Jun 2019	1,839,703,919	1,839,703,919	Term Loan	-	No	1.04	-	-	-	-	-	NA
7	State Bank of India 1	05 Jun 2019	34,751,142	34,751,142	Trade Receivable Discounting- 37580735983	-	No	0.02	-	-	-	-	-	NA
			17,500,000	17,500,000	Bank Guarantee- 1637615BG0000356	-		0.01	17,500,000	-	-	-	-	NA
			8,800,000	8,800,000	Bank Guarantee- 1637615BG0000357	-		0.005	8,800,000	-	-	-	-	NA
			125,400,000	125,400,000	Bank Guarantee- 1637616BG0000548	-		0.07	125,400,000	-	-	-	-	NA
			3,726,463	3,726,463	Bank Guarantee- 1637616BG0000549	-		0.002	3,726,463	-	-	-	-	NA
			31,900,000	31,900,000	Bank Guarantee- 1637616BG0000905	-		0.02	31,900,000	-	-	-	-	NA
			31,900,000	31,900,000	Bank Guarantee- 1637616BG0000906	-		0.02	31,900,000	-	-	-	-	NA
			46,402,260	46,402,260	Bank Guarantee- 1637617BG0000094	-		0.03	46,402,260	-	-	-	-	NA
			46,402,260	46,402,260	Bank Guarantee- 1637617BG0000095	-		0.03	46,402,260	-	-	-	-	NA
			169,613,560	169,613,560	Bank Guarantee- 1637617BG0000107	-		0.10	169,613,560	-	-	-	-	NA
			5,887,820	5,887,820	Bank Guarantee- 1637617BG0000274	-		0.003	5,887,820	-	-	-	-	NA
			1,859,440	1,859,440	Bank Guarantee- 1637617BG0000275	-		0.001	1,859,440	-	-	-	-	NA
			4,493,155	4,493,155	Bank Guarantee- 1637617BG0000276	-		0.003	4,493,155	-	-	-	-	NA
			1,931,706	1,931,706	Bank Guarantee- 1637617BG0000277	-		0.001	1,931,706	-	-	-	-	NA
			185,609,040	185,609,040	Bank Guarantee- 1637617BG0000322	-		0.11	185,609,040	-	-	-	-	NA
			37,597,034	37,597,034	Bank Guarantee- 1637617BG0000366	-		0.02	37,597,034	-	-	-	-	NA
			175,488,756	175,488,756	Bank Guarantee- 1637617BG0000387	-		0.10	175,488,756	-	-	-	-	NA
			53,386,291	53,386,291	Bank Guarantee- 1637617BG0000789	-		0.03	53,386,291	-	-	-	-	NA
			40,428,512	40,428,512	Bank Guarantee- 1637617BG0000790	-		0.02	40,428,512	-	-	-	-	NA
			87,744,378	87,744,378	Bank Guarantee- 1637617BG0000791	-		0.05	87,744,378	-	-	-	-	NA
			2,062,970	2,062,970	Bank Guarantee- 1637617BG0000821	-		0.001	2,062,970	-	-	-	-	NA
			864,100,000	864,100,000	Bank Guarantee- 1637616BG0000155	-		0.49	864,100,000	-	-	-	-	NA
8	State Bank of India, Johannesburg		937,431,948	937,431,948	Corporate Guarantee	-	No	0.53	937,431,948	-	-	-	-	Note 3 Note 4
9	HDFC Ergo General Insurance Company Ltd	04 Jun 2019	496,346,752	496,346,752	Commercial Paper	-	No	0.28	-	-	-	-	-	NA
10	Himachal Pradesh State Cooperative Bank Ltd	16 Jul 2019	319,442,466	298,136,680	Commercial Paper	-	No	0.17	-	-	-	21,305,786	-	NA
11	Bhopal Co-Operative Central Bank Ltd	31 May 2019	675,316,301	629,264,062	Commercial Paper	-	No	0.36	-	-	-	46,052,239	-	NA
12	IL&FS Airports Limited	20 Jun 2019	47,460,932	47,301,869	Inter Corporate Deposit	-	Yes	0.03	-	-	-	159,063	-	NA
13	Gujarat Integrated Maritime Complex Pvt Ltd	28 Jun 2019	134,592,721	134,592,721	Inter Corporate Deposit	-	Yes	0.08	-	-	-	-	-	NA
14	North Karnataka Expressway Limited	20 Jun 2019	775,270,995	775,270,995	Inter Corporate Deposit	-	Yes	0.44	-	-	-	-	-	NA
15	Mota Lajja Gas Power Company Ltd	19 Jun 2019	383,442	345,097	Inter Corporate Deposit	-	Yes	0.00	-	-	-	38,345	-	NA
16	Allahabad Bank	04 Jun 2019	2,703,884	2,703,884	Commission on BG	-	No	0.002	-	-	-	-	-	NA
			91,500,000	91,500,000	Bank Guarantee- 0030217IPG000001	-		0.05	91,500,000	-	-	-	-	NA
			136,666,000	136,666,000	Bank Guarantee- 0030216IPG000014	-		0.08	136,666,000	-	-	-	-	NA
			14,119,000	14,119,000	Bank Guarantee- 0030216IPG000015	-		0.01	14,119,000	-	-	-	-	NA
			617,715,000	617,715,000	Bank Guarantee- 0030218IPG000003	-		0.35	617,715,000	-	-	-	-	NA
17	ICB Limited Employees Provident Fund	04 Jun 2019	29,717,337	-	Debentures	-	No	0.00	-	-	-	29,717,337	-	NA

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18	Hindustan Copper Limited Indian Copper Complex Employees Provident Fund	03 Jun 2019	66,462,563	-	Debentures	-	No	0.00	-	-	-	-	66,462,563	-	NA
19	The KCP Ltd Employees Provident Fund	16 Jul 2019	1,115,000	-	Debentures	-	No	0.00	-	-	-	-	1,115,000	-	NA
20	Axis Bank Limited	20 Jun 2019	1,977,595,200	-	Debentures- INE975G08090	-	No	0.00	-	-	-	-	1,977,595,200	-	NA
			131,548,592	-	Debentures- INE975G08231	-	No	0.00	-	-	-	-	131,548,592	-	NA
21	India Factoring and Finance Solutions Pvt. Ltd	19 Jun 2019	272,011,615	-	Bill Discounting - IECCL	-	No	0.00	-	-	-	-	272,011,615	-	NA
22	India Factoring and Finance Solutions Pvt. Ltd	19 Jun 2019	200,749,070	-	Bill Discounting - EMSL	-	No	0.00	-	-	-	-	200,749,070	-	NA
23	Jammu & Kashmir Bank	03 Jun 2019	724,087,928	-	Third Party Bill Discounting	-	No	0.00	-	-	-	-	724,087,928	-	NA
24	New India Structures Private Limited	05 Jun 2019	3,227,624,906	-	Advance for purchase of shares	-	No	0.00	-	-	-	-	3,227,624,906	-	NA
25	Mark Crockery & Gift	20 Jun 2019	21,426	-	Sale of goods	-	No	0.00	-	-	-	-	21,426	-	NA
26	Comnet Solutions	31 May 2019	170,726	-	Sale of goods	-	No	0.00	-	-	-	-	170,726	-	NA
27	Bhailal Amin General Hospital	20 Jun 2019	64,975	-	Healthcare Services	-	No	0.00	-	-	-	-	64,975	-	NA
28	SREI Infrastructure Finance Limited	30 May 2019	3,220,061,350	-	Term Loan- SRE 735 SRE 689	-	No	0.00	-	-	-	-	3,220,061,350	-	NA
29	Bharat Road Network Ltd	03 Feb 2020	1,155,502,374	1,150,071,259	Term Loan- SRE 689	-	No	0.65	-	-	-	-	5,431,115	-	NA
30	Attivo Economic Zone (Mumbai) Private Ltd	03 Feb 2020	2,089,794,021	2,078,326,447	Term Loan- SRE 735	-	No	1.18	-	-	-	-	11,467,574	-	NA
31	Export-Import Bank of India	20 Jun 2019	286,828,741	286,828,741	Bank Guarantee	-	No	0.16	286,828,741	-	-	-	-	-	NA
32	Export-Import Bank of India	20 Jun 2019	141,015,300	141,015,300	Bank Guarantee	-	No	0.08	141,015,300	-	-	-	-	-	NA
33	Export-Import Bank of India	20 Jun 2019	2,383,533,030	-	Letter of Awareness	-	No	0.00	-	-	-	-	2,383,533,030	-	NA
34	Bank of Baroda, Singapore	18 Jun 2019	6,657,372,000	-	Corporate Guarantee	-	No	0.00	-	-	-	-	6,657,372,000	-	NA
35	Canara Bank	18 Jun 2019	1,140,589,005	-	Sponsor Guarantee	-	No	0.00	-	-	-	-	1,140,589,005	-	NA
36	Vijaya Bank (Now Bank of Baroda)	20 Jun 2019	863,239,561	-	Sponsor Guarantee	-	No	0.00	-	-	-	-	863,239,561	-	NA
37	India Infrastructure Finance Company Limited	20 Jun 2019	7,755,551,592	812,800,000	Sponsor undertaking for ITNL's SPVs	-	No	0.46	812,800,000	-	-	-	6,942,751,592	-	Note 3 Note 5
38	Avance Technologies Ltd	07 Jun 2019	1,863,866,961	-	Letter of Awareness	-	No	0.00	-	-	-	-	1,863,866,961	-	NA
39	Empower India Limited	07 Jun 2019	1,911,770,989	-	Letter of Awareness	-	No	0.00	-	-	-	-	1,911,770,989	-	NA
40	Central Bank of India	19 Jun 2019	5,330,923,663	-	Sponsor undertaking (SBHL, KSFL, KNCCL, MPBCDCL, RMGSL)	-	No	0.00	-	-	-	285,100,000	5,330,923,663	-	NA
41	GHV (INDIA) PRIVATE LIMITED	19 Jun 2019	4,375,933,112	2,988,223,142	Term Loan	-	No	1.70	-	-	-	-	1,387,709,970	-	Note 1
42	ICICI Bank Limited	19 Jun 2019	474,100,000	-	Letter of Awareness	-	No	0.00	-	-	-	-	474,100,000	-	NA
Total (D)			89,169,142,214	47,080,774,602		-		26.73	5,271,569,918	-	-	347,921,900	42,088,367,612	-	
Grand Total (A+B+C+D)			227,625,368,494	176,117,551,891		-		100.00	22,884,856,005	-	-	6,184,421,011	51,507,816,603	-	

ITNL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: IL&FS Transportation Networks Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITNL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC	Claim under appeal/at various forums	Claim under dispute				
1	NA	Rajesh Davuluri (36 employees)	13 Jun 2019	31,739,268	-	Basic, encashment, notice pay	No	-	-	31,739,268	-	-	-	Note 6 Note 7
Total				31,739,268	-			-	-	31,739,268	-	-	-	

ITNL Annexure 7 - Operational creditors Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% of voting Share in COC if applicable	Claim under appeal/at various forums	Claim under dispute				
1	Deputy Commissioner. Division - IV, Mumbai East Commissionerate	GST department, Mumbai Division	27 Nov 2020	412,305,489	-	GST claim	No	-	-	412,305,489	-	-	-	Note 6 Note 8 Note 9
2	Central Board of Indirect Taxes and Customs	GST	16 Jun 2022	1,204,882,424	955,598,058	GST claim	No	-	-	-	-	249,284,366	-	Note 9
3	Excise and taxation Department (Haryana)	GST	27 Apr 2022	29,423,872	-	GST claim	No	-	-	29,423,872	-	-	-	Note 9 Note 10
4	Sales Tax Office, Department of State of Maharashtra Goods and Services Tax	Sales Tax	11 Aug 2022	4,940,689,899	-	Sales Tax	No	-	-	4,940,689,899	-	-	-	Note 9 Note 10
5	Deputy Commissioner, CGST, Mandi, Hlmachal	GST	18 Aug 2022	41,906,643	-	GST claim	No	-	-	41,906,643	-	-	-	Note 6 Note 9
6	Assistant Commissioner of Income Tax 14(1)(2), Mumbai holding the additional charge of Assistant Commissioner of Income Tax -14(1)(1), Mumbai	Income Tax	18 Aug 2022	33,532,420	-	Income Tax	No	-	-	33,532,420	-	-	-	Note 9 Note 10
7	Commercial Tax Officer and Additional Tahsildar, Commercial tax Department, Bhopal	GST	17 Aug 2022	23,305,266	-	GST claim	No	-	-	23,305,266	-	-	-	Note 9 Note 10
8	The Assistant Commissioner of Income Tax (OSD) TDS 1(2) Mumbai	Income Tax	17 Aug 2022	5,189,090	-	Income Tax	No	-	-	5,189,090	-	-	-	Note 6 Note 9
9	Joint Commissioner of CT and GST, Balasore	GST	17 Aug 2022	2,959,298	656,996	GST claim	No	-	-	-	-	2,302,302	-	Note 9
Total				6,694,194,401	956,255,054			-	-	5,026,951,457	459,401,222	-	251,586,668	

Name of the corporate debtor: IL&FS Transportation Networks Limited

Date of commencement of CIRP: 15 Oct 2018

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ITNL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	24Carrot Event & Media Private Limited	31 May 2019	47,632	47,632	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
2	3M India Limited	23 Sep 2019	8,779,782	340,145	Supply of goods	NIL	-	No	-	-	-	-	-	8,439,637	-	NA
3	Aakar Interior (Proprietor-Sunil Shridhar Shirke)	04 Jun 2019	1,739,061	1,739,061	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
4	Aastha Construction Builder and Promoter	03 Jun 2019	3,882,605	3,613,914	Construction service	NIL	-	No	-	-	-	-	-	268,691	-	NA
5	Abci-Didpl Joint Venture	03 Jul 2019	42,050,545	19,520,378	Construction service	NIL	-	No	-	-	-	-	-	22,530,167	-	NA
6	Abhay Thakur	14 Feb 2020	231,525	231,525	Rental/hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
7	Abhay Thakur	14 Feb 2020	231,525	-	Rental/hiring charges	NIL	-	No	-	-	-	-	-	231,525	-	NA
8	ABN Personnel Network	18 Jun 2019	239,663	152,631	Other services	NIL	-	No	-	-	-	-	-	87,032	-	NA
9	Academy Of Designers	04 Jun 2019	991,040	991,040	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
10	Accely Consulting India Private Limited	30 May 2019	1,971,146	1,669,548	Other services	NIL	-	No	-	-	-	-	-	301,598	-	NA
11	Accenture Solutions Pvt Ltd	04 Jun 2019	11,418,301	11,410,691	Other services	NIL	-	No	-	-	-	-	-	7,610	-	NA
12	Actis Technologies Private Limited	01 Jun 2019	94,400	94,400	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
13	Active Concepts	04 Jun 2019	9,921,516	9,884,920	Other services	NIL	-	No	-	-	-	-	-	36,596	-	NA
14	Adis Infrastructure Pvt Ltd	05 Jun 2019	5,774,866	4,347,811	Construction service	NIL	-	No	-	-	-	1,394,575	-	32,480	-	Note 11
15	Advanced Techno Engineers	04 Jun 2019	943,995	714,304	Supply of goods	NIL	-	No	-	-	-	-	-	229,691	-	NA
16	Aegis Customer Support Services Pvt. Ltd.	04 Jun 2019	885,000	860,000	Other services	NIL	-	No	-	-	-	-	-	25,000	-	NA
17	Aerial Mappers & Surveyors LLP 1	22 Jan 2020	1,633,120	1,543,160	Other services	NIL	-	No	-	-	-	-	-	89,960	-	NA
18	Aerial Mappers & Surveyors LLP 2	02 Jan 2020	712,664	328,922	Other services	NIL	-	No	-	-	-	-	-	383,742	-	NA
19	Aerowheels Travels Private Limited	04 Jun 2019	162,941	108,564	Rental/hiring charges	NIL	-	No	-	-	-	-	-	54,377	-	NA
20	Aimil Limited	17 Jun 2019	679,619	521,167	Supply of goods	NIL	-	No	-	-	-	-	-	158,452	-	NA
21	AJAY ENTERPRISES	12 Jun 2019	610,844	520,523	Rental/hiring charges	NIL	-	No	-	-	-	-	-	90,321	-	NA
22	AJS SCALE INTERNATIONAL	10 Mar 2022	220,500	220,500	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
23	Ak Construction	14 Jun 2019	442,685	442,685	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
24	Alisher Rasool Mulla	05 Feb 2020	5,309,158	46,789	Construction service	NIL	-	No	-	-	-	-	-	5,262,369	-	NA
25	All wave AV Systems Pvt Ltd	28 May 2019	1,064,816	1,064,816	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
26	Allied Agencies	24 Oct 2019	495,557	8,238	Other services	NIL	-	No	-	-	-	-	-	487,319	-	NA
27	Allied Agencies Job	19 Mar 2020	47,300	47,300	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
28	Allied Engineers	19 Mar 2020	105,520	105,520	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
29	Alpha Infotech System & Services	01 Aug 2019	158,125	-	Other services	NIL	-	No	-	-	-	-	-	158,125	-	NA
30	Alpha Infotech Systems	11 Jul 2019	2,148,897	2,140,666	Other services	NIL	-	No	-	-	-	-	-	8,231	-	NA
31	Alpha Techno Engineering Company	19 Nov 2019	1,330,069	1,057,762	Rental/hiring charges	NIL	-	No	-	-	-	-	-	272,307	-	NA
32	Amit Manohar Wasnik	04 Jun 2018	378,060	378,060	Construction service	NIL	-	No	-	378,060	-	-	-	-	-	Note 12
33	Amritanshu Infrastructure & Management Pvt Ltd And Beigh Construction Company Pvt Ltd Joint Venture (Aimpl Bcc Jv)	16 Jul 2019	55,365,592	2,369,177	Construction service	NIL	-	No	-	-	-	-	-	52,996,415	-	Note 13

Name of the corporate debtor: IL&FS Transportation Networks Limited

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ITNL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
34	Amritanshu Infrastructure & Management Pvt. Ltd.	04 Oct 2021	25,933,027	-	Construction service	NIL	-	No	-	-	-	-	-	25,933,027	-	NA
35	Anant Ram S/o Saju Ram	04 Feb 2020	273,289	273,289	Rental/hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
36	ANST Constructions	20 Jun 2019	1,112,222	1,112,222	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
37	Anu Kumari	05 Feb 2020	727,900	314,425	Rental/hiring charges	NIL	-	No	-	-	-	-	-	413,475	-	NA
38	APCO INFRA TECH PVT LTD	25 Jul 2019	614,729,664	593,601,662	Construction service	NIL	-	No	-	-	-	-	-	21,128,002	-	NA
39	APCO TITAN JV	12 May 2020	2,473,662,911	-	Construction service	NIL	-	No	-	-	-	2,473,662,911	-	-	-	Note 6
40	APCO TITAN JV	12 May 2020	897,357,038	559,152,518	Construction service	NIL	-	No	-	-	-	-	-	338,204,520	-	NA
41	APCO TITAN JV	12 May 2020	1,697,974,059	108,466,882	Construction service	NIL	-	No	-	-	-	876,033,995	-	713,473,182	-	Note 6
42	Apple Chemie India Private Limited	20 Jun 2019	631,486	105,122	Other services	NIL	-	No	-	-	-	-	-	526,364	-	NA
43	Apt Computers And Services	27 May 2019	113,831	90,659	Supply of goods	NIL	-	No	-	-	-	-	-	23,172	-	NA
44	Arihant Trip Solutions	29 May 2019	296,514	296,514	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
45	Arman Technology	18 Jul 2019	530,398	530,398	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	Note 1
46	Arora Construction Company Private Limited	01 Jun 2019	55,695,475	-	Construction service	NIL	-	No	-	-	-	-	-	55,695,475	-	Note 14
47	Arora Construction Company Private Limited	01 Jun 2019	571,470	571,470	Construction service	NIL	-	No	-	-	-	-	-	-	-	Note 14
48	Arti Verma	05 Feb 2020	231,525	231,525	Rental/hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
49	Arun Kumar Gautam	19 Jun 2019	242,212	231,467	Rental/hiring charges	NIL	-	No	-	-	-	-	-	10,745	-	NA
50	Aseem Mankodi, Proprietor Of Inconvenient Valuation Advisors And Appraisers	27 May 2019	820,369	820,369	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
51	Assetrak Solutions Private Limited	29 May 2019	718,429	659,110	Other services	NIL	-	No	-	-	-	-	-	59,319	-	NA
52	B.L. STEEL INDUSTRIES	04 Jun 2019	10,437,423	7,667,494	Supply of goods	NIL	-	No	-	-	-	-	-	2,769,929	-	NA
53	BABLOO KUMAR	05 Feb 2020	248,682	110,960	Other services	NIL	-	No	-	-	-	-	-	137,722	-	NA
54	Bafna Impex	27 May 2019	56,404	56,404	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
55	Bajaj Electricals Limited	12 Jun 2019	3,536,833	2,249,500	Construction service	NIL	-	No	-	-	-	-	-	1,287,333	-	NA
56	Balaji Contractor	31 Jul 2019	5,991,128	3,192,119	Construction service	NIL	-	No	-	-	-	-	-	2,799,009	-	NA
57	Balaji Contractors	04 Jun 2019	2,078,378	1,970,565	Construction service	NIL	-	No	-	-	-	-	-	107,813	-	NA
58	BALDEV CHAND SAINI	05 Feb 2020	280,800	123,960	Rental/hiring charges	NIL	-	No	-	-	-	-	-	156,840	-	NA
59	Baldev Chand Saini s/o Hari singh Saini	05 Feb 2020	584,343	-	Rental/hiring charges	NIL	-	No	-	-	-	-	-	584,343	-	NA
60	Balo Devi	05 Feb 2020	1,014,298	404,250	Rental/hiring charges	NIL	-	No	-	-	-	-	-	610,048	-	NA
61	BALWANT THAKUR	12 Jun 2019	297,000	270,000	Rental/hiring charges	NIL	-	No	-	-	-	-	-	27,000	-	NA
62	Beena Devi D/o Ram Prakash	10 Aug 2020	82,194	82,194	Rental/hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
63	Beigh Construction Company Private Limited	19 Jun 2019	1,904,257,312	519,569,285	Construction service	NIL	-	No	-	-	-	295,054,011	-	1,089,634,016	-	Note 6 Note 15
64	Berggruen Car Rentals Pvt Ltd	31 May 2019	54,198	54,198	Rental/hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
65	BHAGAT RAM (B.R. THAKUR)	04 Nov 2020	130,654	130,654	Rental/hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
66	Bhagwati Enterprise	07 Jun 2019	45,498	-	Supply of goods	NIL	-	No	-	-	-	-	-	45,498	-	NA

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S.No.	Details of claim received			Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
	Name of Creditor	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
67	Bhallal Amin General Hospital	20 Jun 2019	64,975	-	Other services	NIL	-	No	-	-	-	-	-	64,975	-	NA
68	Bhandari Ram	12 Feb 2020	76,874	30,150	Rental/hiring charges	NIL	-	No	-	-	-	-	-	46,724	-	NA
69	BHARAT CONSTRUCTION	29 Jan 2020	298,219,512	48,893,915	Construction service	NIL	-	No	-	-	-	-	-	249,325,597	-	NA
70	Bhatia Auto Sales	06 Jun 2019	437,822	437,822	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
71	Bhatia Crane Service	24 Jan 2020	1,076,160	1,076,160	Rental/hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
72	Blackbox GPS Technology Pvt Ltd	21 Aug 2020	239,867	-	Other services	NIL	-	No	-	-	-	-	-	239,867	-	NA
73	Black Cat Enterprises	20 Jun 2019	1,229,504	1,061,893	Other services	NIL	-	No	-	-	-	-	-	167,611	-	NA
74	Bons Light Private Limited	10 Jun 2019	3,478,200	3,361,562	Supply of goods	NIL	-	No	-	-	-	-	-	116,638	-	Note 1
75	B P Construction	15 Feb 2022	377,397	-	Other services	NIL	-	No	-	-	-	-	-	377,397	-	NA
76	Brickwork Ratings India Private Limited	11 Jun 2019	825,000	223,767	Other services	NIL	-	No	-	-	-	-	-	601,233	-	NA
77	Brig Vijay Singh	24 May 2019	279,040	-	Rental/hiring charges	NIL	-	No	-	-	-	-	-	279,040	-	NA
78	Brij Lal	05 Feb 2020	551,803	181,125	Rental/hiring charges	NIL	-	No	-	-	-	-	-	370,678	-	NA
79	C. Doctor & Company Pvt Ltd	30 Jun 2019	4,909,248	4,597,749	Construction service	NIL	-	No	-	-	-	-	-	311,499	-	NA
80	CAB PRESTRESS & INFRA SOLUTIONS PVT LTD	30 Jan 2019	1,852,320	1,711,895	Construction service	NIL	-	No	-	-	-	-	-	140,425	-	NA
81	Canon India Private Limited	29 May 2019	695,858	683,625	Other services	NIL	-	No	-	-	-	-	-	12,233	-	NA
82	Canon Fasteners	19 Jan 2022	74,112,735	34,613,776	Other services	NIL	-	No	-	-	-	-	-	39,498,959	-	NA
83	Cartridge Junction (India) Private Limited	04 Jun 2019	142,536	142,536	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
84	Chaman Sharma	28 Aug 2020	1,985,172	-	Other services	NIL	-	No	-	-	-	-	-	1,985,172	-	NA
85	Cherish Hospitality Services Private Limited	19 Jun 2019	265,221	218,511	Other services	NIL	-	No	-	-	-	-	-	46,710	-	NA
86	Chokshi & Chokshi LLP	19 Jun 2019	442,500	442,500	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
87	Civil Icon Infrastructure India Pvt Ltd	22 Jan 2020	1,195,474	1,195,474	Construction service	NIL	-	No	-	-	-	-	-	-	-	Note 1
88	Civil Solutions	06 Dec 2019	178,132	178,132	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
89	CLARKS INN MORADABAD (A UNIT OF PREM CHUNARIA HOTELS PVT LTD)	05 Jun 2019	115,165	92,875	Other services	NIL	-	No	-	-	-	-	-	22,290	-	NA
90	CLEANMATE FACILITY MANAGEMENT	28 May 2019	778,584	778,584	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
91	COMNET SOLUTIONS PVT. LTD	11 Jun 2019	170,726	170,726	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
92	Concrete Engineers Co-Operative Society Limited	01 Jun 2019	3,845,590	2,184,644	Construction service	NIL	-	No	-	-	-	-	-	1,660,946	-	NA
93	Continental Construction International Ltd.	07 Feb 2022	347,026,507	13,962,725	Construction service	NIL	-	No	-	-	-	87,938,458	-	245,125,324	-	Note 6
94	Crusade Search Consultancy LLP	04 Jun 2019	3,023,438	2,920,128	Other services	NIL	-	No	-	-	-	-	-	103,310	-	NA
95	Current Infraprojects Private Limited	03 Jun 2019	207,000	207,000	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
96	Current Infraprojects Private Limited	03 Jun 2019	3,570,568	3,570,568	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
97	Current Infraprojects Private Limited	03 Jun 2019	12,106,845	11,846,567	Construction service	NIL	-	No	-	-	-	-	-	260,278	-	NA
98	Current Infraprojects Private Limited	03 Jun 2019	690,247	690,247	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
99	Current Infraprojects Private Limited	03 Jun 2019	475,568	197,474	Construction service	NIL	-	No	-	-	-	-	-	278,094	-	NA

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100	CYGNUS EQUIPMENTS & RENTALS PRIVATE LIMITED	24 Jul 2019	1,088,348	525,801	Rental/hiring charges	NIL	-	No	-	-	-	-	-	562,547	-	NA
101	D D Construction	28 Jun 2019	1,924,192	1,924,192	Construction service	NIL	-	No	-	1,249,945	-	-	-	-	-	Note 12
102	D.K.CONSTRUCTION (PROP. KAMAL KUMAR TALREJA)	01 Jun 2019	328,769	328,769	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
103	Dalip Singh	14 Feb 2020	651,700	301,900	Rental/hiring charges	NIL	-	No	-	-	-	-	-	349,800	-	NA
104	Datta Prints	10 Feb 2020	11,400	11,400	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
105	Deloitte Haskins & Sells LLP	19 Jun 2019	251,930	251,930	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
106	Deloitte Haskins & Sells LLP	19 Jun 2019	94,943	94,943	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
107	Deloitte Haskins & Sells LLP	19 Jun 2019	112,100	112,100	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
108	Deloitte Haskins & Sells LLP	19 Jun 2019	94,400	94,400	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
109	Deloitte Haskins & Sells LLP	19 Jun 2019	831,310	831,310	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
110	Deloitte Haskins & Sells LLP	19 Jun 2019	735,635	735,635	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
111	Deloitte Haskins & Sells LLP	19 Jun 2019	47,200	47,200	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
112	Deloitte Haskins & Sells LLP	19 Jun 2019	1,770,000	1,770,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
113	Deloitte Haskins & Sells LLP	19 Jun 2019	548,700	548,700	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
114	Dev Bhoomi Enterprises	13 Mar 2019	1,718,471	1,581,229	Rental/hiring charges	NIL	-	No	-	-	-	-	-	137,242	-	NA
115	Dinamica Aplicada Gabinete de estudos	29 Jul 2019	1,282,343	1,282,343	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
116	DINESH KUMAR SAINI	03 Jun 2019	3,184,069	2,144,846	Rental/hiring charges	NIL	-	No	-	-	-	-	-	1,039,223	-	NA
117	Dinesh Kumar saini s/o Baldev Chand Saini	03 Jun 2019	584,343	-	Rental/hiring charges	NIL	-	No	-	-	-	-	-	584,343	-	NA
118	DONNELLEY FINANCIAL SOLUTIONS SINGAPORE PTE LTD	14 Oct 2019	2,296,040	-	Other services	NIL	-	No	-	-	-	-	-	2,296,040	-	NA
119	DSM Ispat	03 Jun 2019	21,807,855	21,807,855	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
120	Dynalog India Ltd	23 May 2019	164,187	164,187	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
121	Eagle Scale Manufacturing Works	31 May 2019	18,095,837	17,785,156	Supply of goods	NIL	-	No	-	-	-	-	-	310,681	-	Note 1
122	Eagle Scale Manufacturing Works	04 Feb 2020	1,962,074	1,759,012	Supply of goods	NIL	-	No	-	-	-	-	-	203,062	-	NA
123	ECOWEST INTERNATIONAL	03 Jun 2019	9,964,529	8,990,716	Construction service	NIL	-	No	-	-	-	-	-	973,813	-	NA
124	Eih Limited Unit Trident	19 Jul 2019	578,843	578,843	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
125	EKO PRO ENGINEERS PVT. LTD.	16 Oct 2019	241,852	241,852	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
126	Elsamex India Private Limited	11 Sep 2019	20,741,001	-	Construction service	NIL	-	Yes	-	-	-	-	-	20,741,001	-	NA
127	Elsamex Maintenance Services Limited	27 May 2020	880,472,852	781,119,991	Construction service	NIL	-	Yes	-	-	-	-	-	99,352,861	-	Note 1
128	Enn Kay Enterprises	28 Aug 2020	173,857	76,716	Other services	NIL	-	No	-	-	-	-	-	97,141	-	NA
129	Envoy Electronics Private Limited	01 Jun 2019	91,968	91,968	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	Note 1
130	Equipment Trading Company	20 Jun 2019	45,206,419	17,077,935	Supply of goods	NIL	-	No	-	-	-	-	-	28,128,484	-	NA

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131	Essae Digitronics Private Limited.	07 Jun 2019	3,065,000	3,065,000	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
132	Essae Digitronics Private Limited.	07 Jun 2019	16,125,904	-	Supply of goods	NIL	-	No	-	-	-	-	-	16,125,904	-	NA
133	Express Hotels Pvt Ltd	20 Jun 2019	26,250	26,250	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
134	Fcm Travel Solutions India Private Limited	29 May 2019	12,867,038	12,867,038	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
135	Fedders Electric And Engineering Limited (Formerly Known As Fedders Lloyd Corporation Limited)	18 Jun 2019	58,675,716	21,532,401	Construction service	NIL	-	No	-	4,755,248	-	-	-	37,143,315	-	Note 12
136	Final Mile Consultants Private Limited	04 Jun 2019	11,832,619	11,832,619	Other services	NIL	-	No	-	-	-	-	-	-	-	Note 1
137	Fitch Ratings Ltd	24 Jun 2019	10,476,305	-	Other services	NIL	-	No	-	-	-	-	-	10,476,305	-	Note 23
138	Fp India Project Management Consultancy Services Pvt Ltd	25 Jul 2019	849,600	777,601	Other services	NIL	-	No	-	-	-	-	-	71,999	-	NA
139	Frischmann Prabhu India Design Services Pvt Ltd	20 Jun 2019	950,000	940,500	Other services	NIL	-	No	-	-	-	-	-	9,500	-	NA
140	FUTECH PROJECTS (INDIA) PVT LTD	04 Feb 2020	1,620,464	1,168,834	Construction service	NIL	-	No	-	-	-	-	-	451,630	-	NA
141	G4S Secure Solutions (India) Private Limited.	20 Jun 2019	485,435	465,007	Supply of goods	NIL	-	No	-	-	-	-	-	20,428	-	NA
142	Gairnwell Cosmoates Private Limited	16 Jul 2019	11,044,080	8,935,652	Supply of goods	NIL	-	No	-	-	-	-	-	2,108,428	-	NA
143	Gajra Infra Private Limited	30 May 2019	43,334,967	26,114,080	Construction service	NIL	-	No	-	-	-	-	-	15,220,887	-	Note 1
144	Gajra Infra Private Limited	30 May 2019	6,447,222	5,663,106	Construction service	NIL	-	No	-	-	-	-	-	784,116	-	Note 1
145	Gas Projects	13 Aug 2020	5,271,994	4,209,200	Supply of goods	NIL	-	No	-	4,209,200	-	-	-	1,062,794	-	Note 16
146	GAUTAM ARYAN BUILD WELL (P) LTD	04 Feb 2020	2,395,494	2,372,599	Construction service	NIL	-	No	-	-	-	-	-	22,895	-	NA
147	Gayatri Construction Co	21 Jun 2019	412,096	412,096	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
148	Gayatri Construction Co	04 Dec 2020	400,000	-	Construction service	NIL	-	No	-	-	-	-	-	400,000	-	NA
149	GEOONE SOLUTIONS	04 Jun 2019	4,476,769	4,320,271	Supply of goods	NIL	-	No	-	-	-	-	-	156,498	-	Note 1
150	GEOONE SOLUTIONS	04 Jun 2019	26,612,798	22,029,859	Supply of goods	NIL	-	No	-	-	-	-	-	4,582,939	-	NA
151	GHV India Private Limited	19 Jun 2019	35,683,696	35,683,696	Construction service	NIL	-	No	-	-	-	-	-	-	-	Note 1
152	GHV India Private Limited	19 Jun 2019	116,356,607	116,356,607	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
153	GHV India Private Limited	19 Jun 2019	251,486,786	251,486,786	Construction service	NIL	-	No	-	-	-	-	-	-	-	Note 1
154	GHV India Private Limited	19 Jun 2019	39,874,666	39,874,666	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
155	GHV India Private Limited	19 Jun 2019	5,638,692	5,638,692	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
156	GHV India Private Limited	19 Jun 2019	96,467	96,467	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
157	Gokul Mistan Bhandar	20 Jun 2019	46,554	46,554	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
158	Gopi Lal Khatik	19 Jun 2019	225,000	-	Other services	NIL	-	No	-	-	-	-	-	225,000	-	NA
159	Gopichand Panjwani 1	03 Jul 2019	5,221,137	5,221,137	Construction service	NIL	-	No	-	5,221,137	-	-	-	-	-	Note 12
160	Gopichand Panjwani 2	24 Jul 2019	9,801,275	9,801,275	Construction service	NIL	-	No	-	9,801,275	-	-	-	-	-	Note 12
161	Gopilal Gujar	19 Jun 2019	100,000	-	Other services	NIL	-	No	-	-	-	-	-	100,000	-	NA
162	Gorkh Singh	22 Feb 2020	124,018	49,163	Other services	NIL	-	No	-	-	-	-	-	74,855	-	NA
163	Greenwoods Palaces And Resorts Private Limited	04 Jun 2019	5,898	5,898	Other services	NIL	-	No	-	-	-	-	-	-	-	NA

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164	GURUDEV SINGH THAKUR	24 Sep 2019	7,458,851	1,664,668	Construction service	NIL	-	No	-	-	-	-	-	5,794,183	-	NA
165	H.G. Infra Engineering Limited (Hgiel) Erstwhile Known As H.G. Infra Engineering (P) Ltd.	20 Jun 2019	52,757,564	10,184,808	Construction service	NIL	-	No	-	-	-	-	-	42,572,756	-	NA
166	HADIMBA ANMOL EARTHMOVER	04 Feb 2020	867,072	855,672	Rental/hiring charges	NIL	-	No	-	-	-	-	-	11,400	-	NA
167	HARDEV SINGH	03 Feb 2020	3,278,849	3,278,849	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
168	HARDEV SINGH	03 Feb 2020	3,278,849	-	Construction service	NIL	-	No	-	-	-	-	-	3,278,849	-	NA
169	HARGOBIND STONE TRADERS	05 Feb 2020	4,645,730	-	Construction service	NIL	-	No	-	-	-	-	-	4,645,730	-	NA
170	Hari Krupa Electronics	31 May 2019	249,111	249,111	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
171	Harikrupa Automation Private Limited	31 May 2019	368,316	368,316	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	Note 1
172	HARMEET SINGH	11 Jan 2020	1,230,420	1,157,671	Rental/hiring charges	NIL	-	No	-	-	-	-	-	72,749	-	NA
173	Harshokaa Enterprises	18 Jun 2019	285,410	285,410	Rental/hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
174	Hem Lata W/o Purshotam Kumar	11 Aug 2020	769,500	-	Rental/hiring charges	NIL	-	No	-	-	-	-	-	769,500	-	NA
175	Hewlett Packard Enterprise India Private Limited	17 Jun 2019	424,800	118,000	Other services	NIL	-	No	-	-	-	-	-	306,800	-	NA
176	Highbar Technocraft Limited	29 May 2019	955,107	955,107	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
177	Highway Fuel Centre Proprietor ANIL Kumar Sharma	30 Mar 2020	1,870,162	1,870,162	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
178	Hilti India Pvt Ltd	19 Jun 2019	236,847	236,812	Supply of goods	NIL	-	No	-	-	-	-	-	35	-	NA
179	Hinduja Global Solutions Limited	28 Jan 2020	59,401	48,365	Other services	NIL	-	No	-	-	-	-	-	11,036	-	NA
180	HMBS Textiles Private Limited	01 Jun 2019	69,167,353	16,777,236	Construction service	NIL	-	No	-	-	-	14,265,083	-	38,125,034	-	Note 11
181	HMM Infra Limited	29 May 2019	12,595,491	12,595,491	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
182	Hotel Holiday Regency C/O Omsons Holiday Inn Pvt Ltd	06 Jun 2019	15,800	15,800	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
183	Hotel Panchwati	19 Jun 2019	833,085	630,171	Other services	NIL	-	No	-	-	-	-	-	202,914	-	NA
184	Iam Infrastructure Pvt Ltd	16 Jun 2019	5,249,713	5,249,713	Construction service	NIL	-	No	-	5,249,713	-	-	-	-	-	Note 12
185	IBM India Private Limited	20 Jun 2019	21,770	21,770	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
186	ICRA Limited	19 Jun 2019	16,400,373	8,876,286	Other services	NIL	-	No	-	-	-	-	-	7,524,087	-	NA
187	IDBI TRUSTEESHIP SERVICES LIMITED	13 Aug 2019	2,595,919	1,581,857	Other services	NIL	-	No	-	-	-	-	-	1,014,063	-	NA
188	Idma Laboratories Limited	03 Jun 2019	558,364	94,329	Other services	NIL	-	No	-	-	-	-	-	464,035	-	NA
189	IL&FS Engineering and Construction Company limited	26 Feb 2020	2,462,504,237	614,569,442	Construction service	NIL	-	Yes	-	-	-	-	-	1,847,934,795	-	NA
		26 Feb 2020	1,834,199,038	-	Construction service	NIL	-	Yes	-	-	-	-	-	1,834,199,038	-	NA
		14 Mar 2022	373,973,081	-	Construction service	NIL	-	Yes	-	-	-	-	-	373,973,081	-	NA
		16 Aug 2022	1,461,459,545	-	Construction service	NIL	-	Yes	-	-	-	-	-	1,461,459,545	-	NA
190	IL&FS Environmental Infrastructure & Services Limited	19 Jun 2019	343,866	343,866	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
191	IL&FS Financial Services Ltd	06 Mar 2020	340,077,122	301,108,025	Other services	NIL	-	Yes	-	-	-	-	-	38,969,097	-	NA
192	IL&FS Global Financial Services (UK) Ltd	20 Jun 2019	49,284,286	49,284,286	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
193	IL&FS Maritime Infrastructure Company Limited	19 Jun 2019	162,186,640	145,900,000	Other services	NIL	-	Yes	-	-	-	-	-	16,286,640	-	NA
194	IL&FS Rail Limited	19 Jun 2019	307,429,399	307,429,399	Construction service	NIL	-	Yes	-	-	-	-	-	-	-	NA

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195	IL&FS Securities Services Ltd	17 Jun 2019	2,549,055	2,363,324	Other services	NIL	-	Yes	-	-	-	-	-	185,731	-	NA
196	IL&FS Township & Urban Assets Limited	20 Jun 2019	42,751,714	2,366,721	Other services	NIL	-	Yes	-	-	-	-	-	40,384,993	-	NA
197	India Factoring and Finance Solutions Pvt. Ltd	19 Jun 2019	272,011,615	272,011,615	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
198	India Ratings & Research Private Limited	04 Jun 2019	826,000	290,959	Other services	NIL	-	No	-	-	-	-	-	535,041	-	NA
199	Indian Geotechnical Services	01 Jun 2019	10,328,722	10,328,722	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
200	Indo Construction	03 Jun 2019	4,050,566	-	Rental/hiring charges	NIL	-	No	-	-	-	-	-	4,050,566	-	NA
201	Indo Construction	03 Jun 2019	12,751,800	-	Rental/hiring charges	NIL	-	No	-	-	-	-	-	12,751,800	-	NA
202	Indo Steel Fabricators	17 Dec 2019	1,731,380	1,731,380	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
203	Indra Sistemas India Private Limited	04 Jun 2019	22,714,126	20,736,076	Construction service	NIL	-	No	-	-	-	-	-	1,978,050	-	NA
204	Infobahn Technical Solutions (I) Pvt Ltd	19 Jun 2019	440,435	395,645	Other services	NIL	-	No	-	-	-	-	-	44,790	-	NA
205	Ini Design Studio Private Limited	16 Jul 2019	574,629	344,629	Other services	NIL	-	No	-	-	-	-	-	230,000	-	NA
206	Infrastructure Leasing and Financial Services Ltd	31 Jan 2020	571,140,110	528,989,027	Other services	NIL	-	Yes	-	-	-	-	-	42,151,083	-	NA
207	INTERBUILD INFRASTRUCTURE PVT.LTD.	24 Jun 2019	765,600	638,000	Supply of goods	NIL	-	No	-	-	-	-	-	127,600	-	Note 1
208	International Wire Products	29 May 2019	311,351	-	Supply of goods	NIL	-	No	-	-	-	-	-	311,351	-	NA
209	International Wire Products	29 May 2019	933,949	-	Supply of goods	NIL	-	No	-	-	-	-	-	933,949	-	NA
210	International Wire Products	29 May 2019	7,866,343	7,866,343	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	Note 1
211	International Wire Products	29 May 2019	178,000	149,913	Supply of goods	NIL	-	No	-	-	-	-	-	28,087	-	NA
212	International Wire Products	17 Jun 2020	673,712	-	Supply of goods	NIL	-	No	-	-	-	-	-	673,712	-	Note 1 Note 23
213	ISKCON Tour & Travels	17 Aug 2021	396,447	394,342	Other services	NIL	-	No	-	-	-	-	-	2,105	-	NA
214	ITNL Road Infrastructure Development Company Limited	20 Jun 2019	431,327,118	431,289,918	Mobilisation advance recovery / Other Recoveries	NIL	-	Yes	-	-	-	-	-	37,200	-	NA
215	Jai Durga Filling Station	12 Sep 2019	172,156	145,895	Supply of goods	NIL	-	No	-	-	-	-	-	26,261	-	NA
216	Jai Durga Trading Company- 1	14 Sep 2019	4,800,094	1,427,038	Construction service	NIL	-	No	-	-	-	-	-	3,373,056	-	NA
217	Jai Durga Trading Company- 2	14 Sep 2019	6,844,966	-	Construction service	NIL	-	No	-	-	-	-	-	6,844,966	-	NA
218	Jai Singh	01 Feb 2020	1,963,963	1,926,680	Construction service	NIL	-	No	-	-	-	-	-	37,283	-	NA
219	Jainidhi Bitumen Specialities Pvt Ltd	03 Jun 2019	543,604	403,307	Supply of goods	NIL	-	No	-	-	-	-	-	140,297	-	NA
220	Jaipur Ex Servicemen Multistate Welfare Cooperative Society Ltd	08 Nov 2019	1,000,000	1,000,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
221	Jammu and Kashmir Bank	03 Jun 2019	724,087,928	724,087,928	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
222	Jasleen Kaur	05 Feb 2020	139,333	139,333	Rental/hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
223	Jay Maharashtra Electronics	04 Jun 2019	69,142	69,142	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
224	Jaysee Infra	05 Feb 2020	1,452,392	-	Construction service	NIL	-	No	-	-	-	-	-	1,452,392	-	NA
225	Jayshree Dagil & Associates	06 Sep 2019	8,730	8,730	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
226	Jds Trade Links	23 May 2019	5,213,904	5,172,380	Other services	NIL	-	No	-	-	-	-	-	41,524	-	NA
227	Jeet Ram	09 Oct 2020	97,592	97,441	Rental/hiring charges	NIL	-	No	-	-	-	-	-	151	-	NA
228	Jharkhand Infrastructure Implementation Co Limited	20 Jun 2019	67,939,830	61,058,872	Mobilisation advance recovery / Other Recoveries	NIL	-	Yes	-	-	-	-	-	6,880,958	-	NA

Name of the corporate debtor: IL&FS Transportation Networks Limited

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		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
229	Jharkhand Road Projects Implementation Company Limited 3	20 Jun 2019	48,387,720	48,387,720	Mobilisation advance recovery / Other Recoveries	NIL	-	Yes	-	-	-	-	-	-	-	NA
230	Jharkhand Road Projects Implementation Company Limited 3	20 Jun 2019	93,775,500	93,775,500	Mobilisation advance recovery / Other Recoveries	NIL	-	Yes	-	-	-	-	-	-	-	NA
231	Jharkhand Road Projects Implementation Company Limited 3	20 Jun 2019	31,160,258	31,160,258	Mobilisation advance recovery / Other Recoveries	NIL	-	Yes	-	-	-	-	-	-	-	NA
232	Jiledar Khan	04 Jun 2019	3,385,079	2,566,810	Construction service	NIL	-	No	-	-	-	-	-	818,269	-	NA
233	Jiledar Khan	04 Jun 2019	67,200	-	Construction service	NIL	-	No	-	-	-	-	-	67,200	-	NA
234	Jinal System	05 Jun 2019	29,740	19,120	Supply of goods	NIL	-	No	-	-	-	-	-	10,620	-	NA
235	JK ENGINEERS	05 Jun 2019	26,357,163	18,219,074	Construction service	NIL	-	No	-	-	-	-	-	8,138,089	-	NA
236	J K Enterprise	03 Feb 2020	16,485,477	8,261,813	Construction service	NIL	-	No	-	-	-	-	-	8,223,664	-	NA
237	K Jayakumar	20 Jun 2019	535,414	535,414	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
238	Kailson Engineers Associate	01 Feb 2020	2,144,699	-	Construction service	NIL	-	No	-	-	-	-	-	2,144,699	-	NA
239	Kainat Constructions	01 Jun 2019	38,207,782	33,224,160	Construction service	NIL	-	No	-	-	-	-	-	4,983,622	-	NA
240	Kalyx Infotech Pvt Ltd	30 May 2019	585,303	585,303	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
241	Kamakhyia Constructions	14 Nov 2019	69,620	69,620	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
242	Kamalashi Construction And Engineers Pvt. Ltd	18 Jun 2019	4,642,960	4,087,364	Construction service	NIL	-	No	-	-	-	-	-	555,596	-	NA
243	Kamalashi Construction And Engineers	18 Jun 2019	1,255,391	1,255,391	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
244	Kamlesh Bhatia Transport Contractor	24 Jan 2020	1,339,886	1,339,886	Rental/hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
245	Kamlesh Kumar	04 Feb 2020	4,602,485	-	Rental/hiring charges	NIL	-	No	-	-	-	-	-	4,602,485	-	NA
246	Kanakdhara Infrastructure Pvt Ltd 1	04 Jun 2019	417,947	-	Other services	NIL	-	No	-	-	-	-	-	417,947	-	NA
247	Kanakdhara Infrastructure Pvt Ltd 2	04 Jun 2019	48,843	-	Other services	NIL	-	No	-	-	-	-	-	48,843	-	NA
248	Kanakdhara Infrastructure Pvt Ltd 3	04 Jun 2019	34,864	34,864	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
249	Kanchan Devi	01 Jun 2019	821,981	805,541	Rental/hiring charges	NIL	-	No	-	-	-	-	-	16,440	-	NA
250	Karan Surveyor & Contractors	05 Jun 2019	1,920,038	1,809,722	Other services	NIL	-	No	-	-	-	-	-	110,316	-	Note 1
251	Kashmir Singh Verma	14 Feb 2020	216,000	153,000	Rental/hiring charges	NIL	-	No	-	-	-	-	-	63,000	-	NA
252	Kataline Infraproducts Private Limited	03 Jun 2019	1,484,667	769,352	Supply of goods	NIL	-	No	-	-	-	-	-	715,315	-	NA
253	Konkan Malleable Industries	24 Jul 2019	10,087,244	10,087,244	Construction service	NIL	-	No	-	-	-	-	-	-	-	Note 1
254	Krishan Lal	05 Feb 2020	551,200	201,400	Rental/hiring charges	NIL	-	No	-	-	-	-	-	349,800	-	NA
255	Krishan Lal Swami And Associates	14 Jun 2019	425,310	418,344	Other services	NIL	-	No	-	-	-	-	-	6,966	-	NA
256	Krishna Stone Supplier	05 Feb 2020	599,764	599,764	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
257	Krisna Consulting LLC	16 Jun 2020	12,307,011	-	Other services	NIL	-	No	-	-	-	-	-	12,307,011	-	NA
258	Krushna Infrastructure	25 Jul 2019	11,376,541	7,048,495	Construction service	NIL	-	No	-	7,048,495	-	-	-	4,328,046	-	Note 1 Note 12
259	Kuber Constructions	01 Jun 2019	37,890,758	18,372,426	Construction service	NIL	-	No	-	15,646,588	-	-	-	19,518,333	-	Note 1 Note 12
260	Kuldeep Kumar & Co	25 Jan 2020	283,564	147,627	Supply of goods	NIL	-	No	-	-	-	-	-	135,937	-	NA
261	L&L Partners Mumbai (Formerly Luthra & Luthra Law Offices Mumbai)	20 Jun 2019	4,692,995	3,688,277	Other services	NIL	-	No	-	-	-	-	-	1,004,718	-	NA
262	L&L Partners New Delhi (Formerly Luthra & Luthra Law Offices New Delhi)	20 Jun 2019	5,190,995	1,881,289	Other services	NIL	-	No	-	-	-	2,085,552	-	1,224,154	-	Note 6

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	Name of Creditor	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
263	Lakshmi Kanta Ghosh	03 Jun 2019	4,196,111	3,621,604	Supply of goods	NIL	-	No	-	-	-	-	-	574,507	-	NA
264	Link Intime India Private Limited	04 Jun 2019	838,380	382,970	Other services	NIL	-	No	-	-	-	-	-	455,410	-	NA
265	Livia India Limited	19 Jun 2019	41,100	41,100	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
266	Lockheed Engineering Works	03 Feb 2020	1,743,370	1,743,370	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
267	Luiza JNP JV	20 Jun 2019	3,359,679	1,645,424	Construction service	NIL	-	No	-	1,441,415	-	-	-	1,714,255	-	Note 12
268	LUXAMI STONE CRUSHER	19 Jun 2019	398,665	238,009	Construction service	NIL	-	No	-	-	-	-	-	160,656	-	NA
269	Maccaferri Environmental Solutions Private Limited	18 Aug 2021	59,665,057	14,990,064	Construction service	NIL	-	No	-	-	-	-	-	44,674,993	-	NA
270	M.M.T. Traders	04 Feb 2020	8,631,718	-	Construction service	NIL	-	No	-	-	-	-	-	8,631,718	-	NA
271	M.P. Road Development Corporation	01 Feb 2020	697,610,684	273,610,099	Mobilisation advance recovery / Other Recoveries	NIL	-	No	-	-	-	-	-	424,000,585	-	Note 17
272	M.P. Road Development Corporation	01 Feb 2020	752,369,208	227,413,927	Mobilisation advance recovery / Other Recoveries	NIL	-	No	-	-	-	-	-	524,955,281	-	Note 18
273	M.P. Road Development Corporation	01 Feb 2020	596,451,663	261,620,695	Mobilisation advance recovery / Other Recoveries	NIL	-	No	-	-	-	-	-	334,830,968	-	Note 19
274	M/S Agraj Infrastructure Private Limited	28 May 2019	21,357,267	21,357,267	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
275	M/S Archana Enterprise Prop Ganesh Yadav 1	26 Jun 2019	2,000,358	2,000,358	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
276	M/S Archana Enterprise Prop Ganesh Yadav 2	20 Jun 2019	174,737	-	Construction service	NIL	-	No	-	-	-	-	-	174,737	-	NA
277	M/S Archana Enterprise Prop Ganesh Yadav 3	20 Jun 2019	557,379	557,379	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
278	M/S Archana Enterprise Prop Ganesh Yadav 4	20 Jun 2019	5,233,497	4,595,010	Construction service	NIL	-	No	-	-	-	-	-	638,487	-	NA
279	M/S Archana Enterprise Prop Ganesh Yadav 5	22 Jul 2022	1,348,002	1,348,002	Construction service	NIL	-	No	-	1,348,002	-	-	-	-	-	Note 12
280	M/S ARCONS INFRASTRUCTURES AND CONSTRUCTIONS PVT LTD	17 Jun 2019	56,826,545	51,366,720	Construction service	NIL	-	No	-	-	-	-	-	5,459,825	-	NA
281	M/S ASHOKA ENETERPRISES	24 Jan 2020	3,914,214	3,912,319	Supply of Goods	NIL	-	No	-	-	-	-	-	1,895	-	NA
282	M/S Ceasefire Industries Private Limited	10 Jun 2019	179,874	146,836	Supply of Goods	NIL	-	No	-	-	-	-	-	33,038	-	NA
283	M/S Corporate Key (Prop. Kirti K. Shah)	06 Jun 2019	112,143	85,263	Other services	NIL	-	No	-	-	-	-	-	26,880	-	NA
284	M/S Dineshchandra R Agarwal Infracon Private Limited 1	14 Jun 2019	45,468,626	45,468,626	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
285	M/S Dineshchandra R Agarwal Infracon Private Limited 2	14 Jun 2019	35,272,321	24,276,378	Construction service	NIL	-	No	-	-	-	-	-	10,995,943	-	NA
286	M/S Dr. R.K. Puri	03 Jul 2019	2,006,296	619,311	Construction service	NIL	-	No	-	-	-	-	-	1,386,985	-	NA
287	M/S Electrical Infrastructure Group	05 Feb 2020	2,400,000	1,201,467	Rental / hiring charges	NIL	-	No	-	-	-	-	-	1,198,533	-	NA
288	M/S ESS ESS TRADERS UDHAMPUR	04 Jun 2019	78,623	78,623	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
289	M/S Gharsiaz Interior & Exterior	19 Sep 2019	570,765	459,643	Supply of Goods	NIL	-	No	-	-	-	-	-	111,122	-	NA
290	M/S GUNGUN SUPERWORK PRIVATE LIMITED	01 Dec 2020	32,416,012	14,645,101	Construction service	NIL	-	No	-	-	-	-	-	17,770,911	-	NA
291	M/S Gupta Construction Company	27 Jun 2019	40,714,743	40,714,743	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
292	M/S Himalaya Construction Company Pvt. Ltd.	18 Jun 2019	217,310,195	24,150,468	Construction service	NIL	-	No	-	-	-	-	-	193,159,727	-	NA
293	M/s K.V. Prateek Enterprises	25 Aug 2021	1,720,393	1,720,393	Other services	NIL	-	No	-	-	-	-	-	-	-	NA

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294	M/S LAKHWINDER SINGH	07 Jun 2019	14,386,754	2,168,369	Supply of Goods	NIL	-	No	-	-	-	-	-	12,218,385	-	NA
295	M/S Maharani Nursery And Water Tankers	05 Jun 2020	1,976,094	1,674,656	Other services	NIL	-	No	-	-	-	-	-	301,438	-	NA
296	M/s Mashpoor Ahmed Magray	06 Oct 2021	1,403,945	1,270,739	Other services	NIL	-	No	-	-	-	-	-	133,206	-	NA
297	M/S Napc Limited	04 Jun 2019	100,274,781	87,815,596	Construction service	NIL	-	No	-	-	-	-	-	12,459,185	-	NA
298	M/S Nirmal Traders	16 Jul 2019	548,652	548,652	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
299	M/S Normet India Private Limited	16 Jul 2019	2,924,198	249,902	Rental / hiring charges	NIL	-	No	-	-	-	-	-	2,674,296	-	NA
300	M/S Papu Ram	03 Jul 2019	1,741,402	1,741,402	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
301	M/S Papu Ram	03 Jul 2019	1,915,736	1,898,186	Rental / hiring charges	NIL	-	No	-	-	-	-	-	17,550	-	NA
302	M/s Punjab Engineering Works	04 Feb 2020	5,671,182	5,570,739	Construction service	NIL	-	No	-	-	-	-	-	100,443	-	NA
303	M/s Rakesh Kumar	31 Jan 2020	1,413,508	946,464	Rental / hiring charges	NIL	-	No	-	-	-	-	-	467,044	-	NA
304	M/S RAM DASS	05 Feb 2020	35,596,352	-	Rental / hiring charges	NIL	-	No	-	-	-	-	-	35,596,352	-	NA
305	M/S Ramesh Chand Gurjur	04 Jun 2019	117,620	117,620	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
306	M/S Singh Electrical Prop Rajesh Singh	10 Jul 2019	1,361,331	1,361,331	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
307	M/S SOLAPUR CONSTRUCTION FABRICATIONS PVT LTD	11 Jul 2019	604,972	-	Supply of Goods	NIL	-	No	-	-	-	-	-	604,972	-	NA
308	M/S Spacechem Enterprises	20 Sep 2019	20,290,726	6,632,387	Construction service	NIL	-	No	-	-	-	-	-	13,658,339	-	NA
309	M/s Subhash Thakur & Co	05 Feb 2020	3,277,879	2,322,729	Rental / hiring charges	NIL	-	No	-	-	-	-	-	955,150	-	NA
310	M/S Sudeep Jain	03 Jun 2019	267,496	192,443	Other services	NIL	-	No	-	-	-	-	-	75,053	-	NA
311	M/s Suresh Kumar	29 Jan 2020	1,533,061	-	Rental / hiring charges	NIL	-	No	-	-	-	-	-	1,533,061	-	NA
312	M/s Tejpal Singh	07 Jun 2019	4,714,704	1,204,171	Construction service	NIL	-	No	-	-	-	-	-	3,510,533	-	NA
313	MA LAKSHMI ENTERPRISES	11 Sep 2019	1,500,228	1,438,660	Construction service	NIL	-	No	-	-	-	-	-	61,568	-	NA
314	Madan Lal	05 Feb 2020	407,570	407,570	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
315	Madan Lal s/o Anant Ram	05 Feb 2020	126,252	126,252	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
316	Madan Singh Chandrawat	04 Jun 2019	213,651	213,651	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
317	Madras Steel Centre	20 Jun 2019	10,445	10,445	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
318	Mahakal Infrastructure & Technology	05 Jun 2019	750,000	600,000	Rental / hiring charges	NIL	-	No	-	-	-	-	-	150,000	-	NA
319	Mahatma Gandhi Charitable Society	06 Jun 2019	466,620	466,620	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
320	Mangala Traders	05 Jun 2019	1,639,881	749,088	Supply of Goods	NIL	-	No	-	-	-	-	-	890,793	-	NA
321	Manjeet Singh	09 Feb 2020	84,648	8,766	Supply of Goods	NIL	-	No	-	-	-	-	-	75,882	-	NA
322	Mansager Enterprises	04 Jun 2019	1,813,880	1,813,880	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
323	Maple Digital Technology	28 May 2019	87,436	70,395	Other services	NIL	-	No	-	-	-	-	-	17,041	-	NA
324	Mario Priotti	13 Jun 2019	9,061,203	-	Other services	NIL	-	No	-	-	-	-	-	9,061,203	-	NA
325	Mark Crockery & Gift	20 Jun 2019	21,426	21,426	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
326	Massif Marketing	06 Jun 2019	682,050	682,050	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
327	Meena Devi	05 Feb 2020	727,900	314,425	Rental / hiring charges	NIL	-	No	-	-	-	-	-	413,475	-	NA
328	Mehboob Khan Pathan	04 Jun 2019	120,125	120,125	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA

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329	Mehta Construction Company	18 Jun 2019	2,226,638	2,226,638	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
330	Modern Power Services	31 May 2019	55,578	50,868	Supply of Goods	NIL	-	No	-	-	-	-	-	4,710	-	NA
331	Modern Power Services	14 Oct 2019	15,800,841	-	Supply of Goods	NIL	-	No	-	-	-	-	-	15,800,841	-	NA
332	Mohali Petrochem Ltd.	29 May 2019	3,410,544	103,401	Supply of Goods	NIL	-	No	-	-	-	-	-	3,307,143	-	NA
333	MOHAN S NIMDEOKAR	11 Sep 2019	18,555,097	14,239,456	Construction service	NIL	-	No	-	6,284,203	-	-	-	4,315,641	-	Note 12
334	Montecarlo Limited	05 Jun 2019	671,128,560	429,378,073	Construction service	NIL	-	No	-	-	-	-	-	241,750,487	-	Note 1
335	Moza - Geotechnics	20 Jun 2019	1,035,021	1,035,021	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
336	Mr. Mohinder Kumar s/o Bhagat Ram	05 Feb 2020	123,965	120,965	Rental / hiring charges	NIL	-	No	-	-	-	-	-	3,000	-	NA
337	Mr. Nand Lal	07 Aug 2020	125,983	125,983	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
338	Mr. Shyam Lal s/o Bhagat Ram	05 Feb 2020	222,433	220,033	Rental / hiring charges	NIL	-	No	-	-	-	-	-	2,400	-	NA
339	MS Abdul Karim Wani & Sons	19 Jun 2019	22,414,892	16,704,373	Construction service	NIL	-	No	-	-	-	-	-	5,710,519	-	NA
340	MS AJ ENTERPRISES	04 Jun 2019	2,340,538	1,877,573	Construction service	NIL	-	No	-	-	-	-	-	462,965	-	NA
341	MS DINESH KUMAR	04 Jun 2019	613,222	613,222	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
342	MS MAA NAINA HP FUEL CENTER	19 Jun 2019	8,243,278	5,754,993	Supply of Goods	NIL	-	No	-	-	-	-	-	2,488,285	-	NA
343	MS MUKESH KUMAR SHARMA	27 Jun 2019	540,000	-	Rental / hiring charges	NIL	-	No	-	-	-	-	-	540,000	-	NA
344	MS NITI RAJ SINGH	17 Sep 2019	2,507,087	2,112,277	Construction service	NIL	-	No	-	-	-	-	-	394,810	-	NA
345	MS RAJNEESH KUMAR	12 Jun 2019	2,343,922	1,804,504	Rental / hiring charges	NIL	-	No	-	-	-	-	-	539,418	-	NA
346	MS RAKESH KUMAR	04 Jun 2019	1,401,706	-	Rental / hiring charges	NIL	-	No	-	-	-	-	-	1,401,706	-	NA
347	MS S. S. ENTERPRISES	16 Jun 2019	10,766,488	9,453,260	Construction service	NIL	-	No	-	-	-	-	-	1,313,228	-	NA
348	MS SR EARTH MOVERS	01 Jun 2019	6,552,999	6,552,999	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
349	MS SURENDER KUMAR SO PARAS RAM	03 Jun 2019	150,000	150,000	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
350	MS Swami Raj	19 Jun 2019	24,768,739	24,263,352	Construction service	NIL	-	No	-	-	-	-	-	505,387	-	NA
351	MS. EAGLE SCALE MANUFACTURING WORKS	28 May 2019	3,121,933	-	Supply of Goods	NIL	-	No	-	-	-	-	-	3,121,933	-	NA
352	Mujeeb Gulzar	28 May 2019	12,885,530	-	Other services	NIL	-	No	-	-	-	-	-	12,885,530	-	NA
353	MULTI MEDIA CONSULTANTS PRIVATE LIMITED	01 Feb 2020	1,274,400	283,200	Other services	NIL	-	No	-	-	-	-	-	991,200	-	NA
354	Nagyan Constructions	27 May 2019	93,680,171	81,710,114	Construction service	NIL	-	No	-	-	-	-	-	11,970,057	-	NA
355	Narender Kumar Thakur	05 Feb 2020	81,000	57,375	Rental / hiring charges	NIL	-	No	-	-	-	-	-	23,625	-	NA
356	National Infra Projects	29 May 2019	3,361,260	3,361,260	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
357	National Infra Projects	27 Jun 2019	2,031,818	-	Rental / hiring charges	NIL	-	No	-	-	-	-	-	2,031,818	-	NA
358	Natraj Computer Stationery	28 May 2019	123,730	108,060	Supply of Goods	NIL	-	No	-	-	-	-	-	15,670	-	NA
359	Neelampati Sree Lakshmi Infra Projects Private. Limited.	07 Jun 2019	384,593	352,321	Supply of Goods	NIL	-	No	-	-	-	-	-	32,272	-	NA
360	NETCOMP SERVICES	27 Jul 2019	31,799	31,799	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
361	Network Techlab	06 Jun 2019	640,126	619,554	Supply of Goods	NIL	-	No	-	-	-	-	-	20,572	-	NA
362	New India Infra Buildtech Ltd	04 Jun 2019	1,724,040	1,528,269	Construction service	NIL	-	No	-	-	-	-	-	195,771	-	NA
363	New India Structures Private Limited	07 Sep 2019	2,931,280,028	2,828,037,041	Construction service	NIL	-	No	-	-	-	-	-	103,242,987	-	Note 20
364	New India Structures Pvt. Ltd.1	04 Jun 2019	223,053,136	210,743,259	Construction service	NIL	-	No	-	-	-	-	-	12,309,877	-	NA

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365	New India Structures Pvt. Ltd.2	04 Jun 2019	383,720,807	194,596,872	Construction service	NIL	-	No	-	-	-	-	-	189,123,935	-	NA
366	Nirmal Pandit	03 Jun 2019	1,064,448	985,600	Other services	NIL	-	No	-	-	-	-	-	78,848	-	NA
367	Nitin Singh	16 Jul 2019	32,410	32,410	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
368	Nitten Kumar (Nitin Kumar Contractor)	05 Feb 2020	208,216	123,900	Construction service	NIL	-	No	-	-	-	-	No	84,316	-	NA
369	N.M. Raji & Co	20 Jun 2019	116,111	20,788	Other services	NIL	-	No	-	-	-	-	-	95,323	-	NA
370	NPS Facilities Private Limited	03 Jun 2019	73,294	60,356	Other services	NIL	-	No	-	-	-	-	-	12,938	-	NA
371	Oatu Singh Solanki	19 Jun 2019	80,000	-	Other services	NIL	-	No	-	-	-	-	-	80,000	-	NA
372	Om Tours & Travels	01 Jun 2019	3,008,308	2,965,495	Other services	NIL	-	No	-	-	-	-	-	42,813	-	NA
373	OMTECH FOOD ENGINEERING	13 Jun 2019	114,784	114,784	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
374	ONAM CONSTRUCTION PVT LTD	05 Feb 2020	228,168	228,168	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
375	Oriental Structural Engineers Pvt. Ltd.	19 Jun 2019	192,999,572	115,938,799	Construction service	NIL	-	No	-	-	-	77,060,773	No	-	-	Note 6
376	Oriental Structural Engineers Pvt. Ltd.	28 May 2019	2,167,345,312	1,091,712,377	Construction service	NIL	-	No	-	-	-	202,750,659	-	872,882,276	-	Note 6
377	ORIOLE ELECTRONICS PRIVATE LIMITED	05 Feb 2020	29,972	28,550	Supply of Goods	NIL	-	No	-	-	-	-	-	1,422	-	NA
378	ORIX AUTO INFRASTRUCTURE SERVICES LIMITED	05 Feb 2020	10,825,157	4,258,274	Other services	NIL	-	No	-	-	-	-	-	6,566,884	-	NA
379	PAPPY CHOUDHARY CONSTRUCTION	01 Jun 2019	6,597,988	5,591,516	Construction service	NIL	-	No	-	-	-	-	-	1,006,472	-	NA
380	Parkash Chand	05 Feb 2020	888,100	358,450	Rental / hiring charges	NIL	-	No	-	-	-	-	-	529,650	-	NA
381	Parmeshwar Lal	04 Jun 2019	175,927	175,927	NA	NIL	-	No	-	-	-	-	-	-	-	NA
382	Parveen Kumar	14 Feb 2020	231,525	231,525	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
383	Pawan Kumar	05 Feb 2020	1,193,863	275,388	Rental / hiring charges	NIL	-	No	-	-	-	-	-	918,475	-	NA
384	Pawan Kumar	05 Feb 2020	453,412	418,163	Rental / hiring charges	NIL	-	No	-	-	-	-	-	35,249	-	NA
385	Pawan Kumar	29 Aug 2020	624,100	624,100	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
386	PHOTONPLAY SYSTEMS PVT LTD	06 Jun 2019	567,732	567,732	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
387	Piar Singh	08 Feb 2020	491,990	214,400	Rental / hiring charges	NIL	-	No	-	-	-	-	-	277,590	-	NA
388	Pioneer Foundation Engineers Private Limited	30 Mar 2021	414,771	-	NA	NIL	-	No	-	-	-	-	-	414,771	-	NA
389	Plan Square Management Consultancy	28 May 2019	10,863,648	9,921,186	Other services	NIL	-	No	-	-	-	-	-	942,462	-	NA
390	Pnd Business Solutions	04 Jun 2019	82,460	82,460	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
391	PRAG RAJ SHARMA	05 Feb 2020	5,369,385	-	Construction service	NIL	-	No	-	-	-	-	-	5,369,385	-	NA
392	PRAMILA PARMAR	19 Jun 2019	441,751	-	NA	NIL	-	No	-	-	-	-	-	441,751	-	NA
393	PRATAP SINGH THAKUR	05 Feb 2020	1,465,000	-	Rental / hiring charges	NIL	-	No	-	-	-	-	-	1,465,000	-	NA
394	Prem Lal	05 Feb 2020	240,210	66,300	Rental / hiring charges	NIL	-	No	-	-	-	-	-	173,910	-	NA
395	Prem Lal s/o Sant Ram	01 Aug 2020	126,130	125,989	Rental / hiring charges	NIL	-	No	-	-	-	-	-	141	-	NA
396	Project Maintenance Services	11 Jun 2019	1,418,024	1,266,000	Supply of Goods	NIL	-	No	-	-	-	-	-	152,024	-	NA
397	Propeller Search	11 Feb 2020	64,874	64,874	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
398	Psp Projects Limited	08 Jul 2019	4,786,848	4,292,359	Other services	NIL	-	No	-	-	-	-	-	494,489	-	NA
399	R D WIRELESS SOLUTIONS (INDIA) PVT. LTD	12 Sep 2019	677,145	677,145	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
400	R&B CONSTRUCTION & ABHISHEK BHARDWAJ	18 Jun 2019	35,707,814	-	Construction service	NIL	-	No	-	-	-	-	-	35,707,814	-	NA
401	R. Binukumar; B. S. Engineering Works	29 May 2019	194,566	194,566	Other services	NIL	-	No	-	-	-	-	-	-	-	NA

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402	Rafi Mohammad	18 Oct 2020	119,000	119,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
403	Rahul Contructions	27 Sep 2019	601,145	-	Supply of Goods	NIL	-	No	-	-	-	-	-	601,145	-	NA
404	Raj Kumario	18 Jun 2019	69,119	-	Supply of Goods	NIL	-	No	-	-	-	-	-	69,119	-	NA
405	RAJDEEP INFO TECHNO PRIVATE LIMITED	06 Jun 2019	371,434	-	NA	NIL	-	No	-	-	-	-	-	371,434	-	NA
406	Rajendra Kumar Vashanav	11 Jun 2019	270,000	-	Supply of Goods	NIL	-	No	-	-	-	-	-	270,000	-	NA
407	RAJESH KUMAR SHARMA	23 Jan 2020	4,219,005	-	Rental / hiring charges	NIL	-	No	-	-	-	-	-	4,219,005	-	NA
408	Rajneesh Kumar	12 Jun 2019	539,418	-	Rental / hiring charges	NIL	-	No	-	-	-	-	-	539,418	-	NA
409	Rajputana Constructions Private Limited	05 Jun 2019	21,224,189	18,724,190	Construction service	NIL	-	No	-	-	-	-	-	2,499,999	-	NA
410	Raksharav Security Services	19 Apr 2020	730,000	730,000	Other services	NIL	-	No	-	-	-	-	-	-	-	Note 1
411	Ram Chand	14 Feb 2020	551,200	201,400	Rental / hiring charges	NIL	-	No	-	-	-	-	-	349,800	-	NA
412	Ram Lal	05 Feb 2020	1,061,766	420,900	Rental / hiring charges	NIL	-	No	-	-	-	-	-	640,866	-	NA
413	Ramboli India Private Limited	28 Jun 2019	1,429,900	1,067,600	Other services	NIL	-	No	-	-	-	-	-	362,300	-	Note 1
414	Ramesh Singh	17 Feb 2020	93,957	36,850	Rental / hiring charges	NIL	-	No	-	-	-	-	-	57,107	-	NA
415	Ranjeet Singh	14 Feb 2020	182,763	72,450	Rental / hiring charges	NIL	-	No	-	-	-	-	-	110,313	-	NA
416	Rattan Lal	05 Feb 2020	328,416	108,675	Rental / hiring charges	NIL	-	No	-	-	-	-	-	219,741	-	NA
417	Ravi Ranjan Dubey	14 Jun 2019	545,351	536,261	Construction service	NIL	-	No	-	-	-	-	-	9,090	-	NA
418	Ravi Travels & Helpline	28 May 2019	10,034	10,034	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
419	Reachout Infotech	30 May 2019	199,420	199,420	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
420	Reinforced Earth India Private. Limited.	04 Jun 2019	22,395,810	22,081,426	Construction service	NIL	-	No	-	-	-	-	-	314,384	-	NA
421	Rizwan Husain Contractor	17 Jun 2019	2,340,819	2,006,419	Supply of Goods	NIL	-	No	-	-	-	-	-	334,400	-	NA
422	ROADWAY SOLUTIONS INDIA PVT. LTD.	27 Jan 2020	255,625,447	155,753,131	Construction service	NIL	-	No	-	155,753,131	-	-	-	99,872,316	-	Note 1
423	ROHIT SHARMA RR GROUP	05 Feb 2020	10,665,057	6,439,261	Construction service	NIL	-	No	-	-	-	-	-	4,225,796	-	Note 12
424	Roop Lal Sharma	14 Jun 2019	529,229	529,229	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
425	Roop Lal Verma	05 Feb 2020	2,758,312	2,072,566	Rental / hiring charges	NIL	-	No	-	-	-	-	-	685,746	-	NA
426	Roots Multiclean Ltd	01 Feb 2020	177,533	177,533	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
427	Roshani Devi	12 Feb 2020	70,200	25,650	Rental / hiring charges	NIL	-	No	-	-	-	-	-	44,550	-	NA
428	S Bhandari & Co	13 Jun 2019	29,500	29,500	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
429	S R Enterprises	31 May 2019	17,575,415	6,411,696	Rental / hiring charges	NIL	-	No	-	-	-	-	-	11,163,719	-	NA
430	S S ENTERPRISES	30 May 2019	1,325,251	1,183,260	Construction service	NIL	-	No	-	-	-	-	-	141,991	-	Note 1
431	S S ENTERPRISES	30 May 2019	2,586,052	1,997,015	Construction service	NIL	-	No	-	-	-	-	-	589,037	-	NA
432	S&A Infra heights	19 Jun 2019	1,032,788	1,032,788	Construction service	NIL	-	No	-	-	-	-	-	-	-	Note 1
433	S.S Construction	03 Jun 2019	776,209	701,393	Construction service	NIL	-	No	-	-	-	-	-	74,816	-	NA
434	Sabarmati Capital One Limited	20 Jun 2019	31,771,763	22,207,986	Other services	NIL	-	Yes	-	-	-	-	-	9,563,777	-	NA
435	Sai Gr Impex Private Limited 1	16 Dec 2019	37,575,390	29,147,312	Construction service	NIL	-	No	-	-	-	-	-	8,428,078	-	NA
436	Sai Gr Impex Private Limited 2	04 Jun 2019	1,017,048	1,017,048	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA

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437	Sai Gr Impex Private Limited 3	04 Jun 2019	2,641,171	1,957,438	Construction service	NIL	-	No	-	-	-	-	-	683,733	-	NA
438	Saifco Hillcrest Hotels Private Limited	04 Jun 2019	33,280	33,280	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
439	Saini Travels	01 Jun 2019	2,819,656	2,819,656	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
440	Sakshi Enterprise	03 Jun 2019	3,200	3,200	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
441	Sammon Infracorp	29 May 2019	315,403,992	272,440,753	Construction service	NIL	-	No	-	-	-	-	-	42,963,239	-	NA
442	SANT RAM	24 Jan 2020	553,601	551,641	Rental / hiring charges	NIL	-	No	-	-	-	-	-	1,960	-	NA
443	Sarde	04 Jun 2019	2,424,746	2,412,331	Construction service	NIL	-	No	-	-	-	-	-	12,415	-	NA
444	Savonik BCC JV Construction Pvt Ltd.	03 Jun 2019	1,539,145,509	183,471,012	Construction service	NIL	-	No	-	1,762,410	-	-	-	1,355,674,497	-	Note 12
445	Sbi Capital Markets Limited	24 May 2019	17,700,000	17,700,000	Other services	NIL	-	No	-	-	-	-	-	-	-	Note 21
446	SCHNELL REISEN PRIVATE LIMITED	13 Sep 2019	500,299	450,614	Rental / hiring charges	NIL	-	No	-	-	-	-	-	49,685	-	NA
447	Secure Network Solutions India Private Limited	30 May 2019	54,870	54,870	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
448	Seven Dawn Solutions Private Limited	29 May 2019	7,124,611	6,025,435	Construction service	NIL	-	No	-	-	-	-	-	1,099,176	-	NA
449	Shah Modi Katudia & Co LLP	05 Jun 2019	152,524	152,524	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
450	Shilansh Corporation	03 Jun 2019	3,508,949	3,294,219	Construction service	NIL	-	No	-	3,294,219	-	-	-	214,730	-	Note 12
451	Shakun Properties Private Limited	29 May 2019	51,310	51,310	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
452	Shankar Singh	20 Jun 2019	280,684	280,684	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
453	Shareef Ud Din	15 Jul 2019	1,000,000	-	Other services	NIL	-	No	-	-	-	-	-	1,000,000	-	NA
454	Sharikon Consultants	20 Sep 2019	359,406	359,406	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
455	Sharma Bhajanalya	19 Jun 2019	1,408,230	1,408,230	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
456	Sharp and Tannan Associates	05 Jun 2019	2,797,937	2,782,937	Other services	NIL	-	No	-	-	-	-	-	15,000	-	NA
457	Sher Singh	05 Feb 2020	2,100,789	859,343	Rental / hiring charges	NIL	-	No	-	-	-	-	-	1,241,446	-	NA
458	Shina Enterprises	15 Jun 2019	1,218,954	1,218,954	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
459	Shivam Concrete Technology And Consultancy Pvt Ltd 1	05 Jun 2019	988,372	988,372	Other services	NIL	-	No	-	-	-	-	-	-	-	Note 1
460	Shivam Concrete Technology And Consultancy Pvt Ltd 2	05 Jun 2019	2,258,956	2,135,873	Other services	NIL	-	No	-	-	-	-	-	123,083	-	NA
461	Shivam Road Lines	24 Jan 2020	1,044,729	1,044,729	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
462	Shivangi Enterprises P Ltd	19 Jun 2019	612,449	547,449	Supply of Goods	NIL	-	No	-	-	-	-	-	65,000	-	NA
463	Shree Gautam Construction Company Ltd	01 Jun 2019	9,412,020	8,756,906	Construction service	NIL	-	No	-	-	-	-	-	655,114	-	NA
464	Shri Mata Vaishnodevi Narayana Super Speciality Hospital (Balbir Singh)	25 May 2020	1,620	1,620	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
465	Shri Mata Vaishnodevi Narayana Super Speciality Hospital (Diptiman Guha)	25 May 2020	4,500	4,500	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
466	Shri Mata Vaishnodevi Narayana Super Speciality Hospital (Janak Singh Rathore)	25 May 2020	4,500	4,500	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
467	Shri Mata Vaishnodevi Narayana Super Speciality Hospital (Mohd Sharif)	25 May 2020	3,800	3,800	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
468	Shri Mata Vaishnodevi Narayana Super Speciality Hospital (Parshotam Chand)	25 May 2020	1,620	1,620	Other services	NIL	-	No	-	-	-	-	-	-	-	NA

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469	Shri Mata Vaishnodevi Narayana Super Speciality Hospital (Pradip kumar tripathy)	25 May 2020	3,800	3,800	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
470	Shri Mata Vaishnodevi Narayana Super Speciality Hospital (Rajesh)	25 May 2020	1,620	1,620	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
471	Shri Mata Vaishnodevi Narayana Super Speciality Hospital (Shiv Lal)	25 May 2020	3,800	3,800	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
472	Shri Siddha Labour Security Solapur	03 Jun 2019	1,121,755	1,003,967	Other services	NIL	-	No	-	-	-	-	-	117,788	-	NA
473	Shri Vinayak Enterprises	16 Jul 2019	18,328,634	1,366,377	Construction service	NIL	-	No	-	-	-	-	-	16,962,257	-	NA
474	Shubh Laxmi Crane & Engineers	04 Jun 2019	600,800	600,800	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
475	SHWETA GOKARN & CO.	14 Aug 2019	9,808	9,808	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
476	Sick India Private Limited	03 Jun 2019	305,839	305,839	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
477	Siddhi Industries	30 May 2019	610,686	610,686	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
478	Siemens Ltd	18 Jun 2019	3,691,104	3,582,339	Other services	NIL	-	No	-	-	-	-	-	108,765	-	NA
479	SIGSOL	31 May 2019	272,560	272,560	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
480	Singh Modelers Pvt. Ltd.	19 Jun 2019	2,124,000	2,124,000	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
481	Singhal Electricals	10 Jun 2019	845,688	845,688	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
482	Singla Constructions Ltd	31 May 2019	7,660,183	6,212,146	Rental / hiring charges	NIL	-	No	-	-	-	-	-	1,448,037	-	NA
483	SKYLARK INFRA ENGINEERING PVT LTD	18 Jun 2019	1,649,409,029	602,234,945	Construction service	NIL	-	No	-	-	-	545,000,000	-	502,174,084	-	Note 6
484	Smt Rajani Devi	05 Feb 2020	972,160	390,040	Rental / hiring charges	NIL	-	No	-	-	-	-	-	582,120	-	NA
485	Smt. Laxmi Devi	18 Jun 2019	270,000	-	Rental / hiring charges	NIL	-	No	-	-	-	-	-	270,000	-	NA
486	SNA Power Engineering Pvt Ltd	20 Jun 2019	125,275	122,970	Supply of Goods	NIL	-	No	-	-	-	-	-	2,305	-	NA
487	SOFIA ENTERPRISES	06 Feb 2020	345,738	-	Supply of Goods	NIL	-	No	-	-	-	-	-	345,738	-	NA
488	Somya Developers	27 May 2019	8,336,888	-	Construction service	NIL	-	No	-	-	-	-	-	8,336,888	-	NA
489	Sowl Limited	04 Jun 2019	970,469	734,904	Other services	NIL	-	No	-	-	-	-	-	235,565	-	NA
490	SRBC & Co LLP	14 Jun 2019	25,366,195	25,366,195	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
491	SRI SAI TRANSPORT	05 Feb 2020	761,827	-	NA	NIL	-	No	-	-	-	-	-	761,827	-	NA
492	Sri Siva Sai Raghavendra Constructions Private Limited	18 Jun 2019	73,572,083	42,867,889	Construction service	NIL	-	No	-	-	-	-	-	30,704,194	-	NA
493	Sri Someshwar Nath Mahadev Trust	03 Sep 2019	2,637,689	2,637,689	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
494	Steel Exchange House	03 Jun 2019	6,046,528	6,046,528	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
495	Steel Works And Power Engineers Private Limited	01 Jun 2019	10,960,280	1,229,577	Supply of Goods	NIL	-	No	-	-	-	-	-	9,730,703	-	NA
496	Stellar Information Technology Private Limited	19 Jun 2019	36,433	36,433	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
497	Sterling and Wilson Private Limited	19 Jun 2019	4,933,614	4,238,973	Other services	NIL	-	No	-	-	-	-	-	694,641	-	NA
498	Strata Geosystems (India) Pvt Ltd	04 Jun 2019	762,931	762,931	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
499	STRIKER & BROTHERS	05 Feb 2020	6,031,607	-	Construction service	NIL	-	No	-	-	-	-	-	6,031,607	-	NA
500	Subhash Chand	05 Feb 2020	608,996	236,246	Rental / hiring charges	NIL	-	No	-	-	-	-	-	372,750	-	NA
501	Subhash Chand	05 Feb 2020	501,293	220,800	Rental / hiring charges	NIL	-	No	-	-	-	-	-	280,493	-	NA
502	Sudeshna Enterprise	01 Apr 2021	1,534,834	1,534,834	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
503	Sukhbir Singh	25 Jan 2020	155,626	155,626	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA

Name of the corporate debtor: IL&FS Transportation Networks Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITNL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
504	Sunar Contractors	18 Jun 2019	87,192,340	48,527,527	Construction service	NIL	-	No	-	-	-	37,262,337	-	1,402,476	-	Note 6 Note 11
505	Sundru Devi	05 Feb 2020	460,003	418,201	Rental / hiring charges	NIL	-	No	-	-	-	-	-	41,802	-	NA
506	Sundru Devi	05 Feb 2020	282,006	256,369	Rental / hiring charges	NIL	-	No	-	-	-	-	-	25,637	-	NA
507	Sunil Kumar	05 Feb 2020	491,990	214,400	Rental / hiring charges	NIL	-	No	-	-	-	-	-	277,590	-	NA
508	Sunita Kumari	04 May 2019	763,237	744,872	Supply of Goods	NIL	-	No	-	-	-	-	-	18,365	-	NA
509	Sunny Trading Company	24 Jun 2019	2,222,783	1,775,112	Supply of Goods	NIL	-	No	-	-	-	-	-	447,671	-	NA
510	Suresh Kumar	29 Jan 2020	1,019,598	151,587	Rental / hiring charges	NIL	-	No	-	-	-	-	-	868,011	-	NA
511	Suresh Surana & Associates LLP	03 Jun 2019	1,088,550	1,088,550	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
512	SURYA CONSTRUCTION	14 Oct 2019	8,685,104	6,535,066	Construction service	NIL	-	No	-	-	-	-	-	2,150,038	-	NA
513	SUSHIL KUMAR (SHARMA CONSTRUCTION COMPANY)	05 Feb 2020	1,159,606	1,155,664	Construction service	NIL	-	No	-	-	-	-	-	3,942	-	NA
514	Swastik Asphalt Pvt Ltd	14 Jun 2019	653,720	653,720	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
515	System Electrical Construction Co	22 Oct 2019	850,000	609,733	Rental / hiring charges	NIL	-	No	-	-	-	-	-	240,267	-	NA
516	Tack Innovations	04 Jun 2019	2,284,480	2,284,480	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
517	Taj West End Bangalore	12 Jun 2019	43,484	43,484	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
518	Tamkan	03 Jun 2019	1,652,354	1,540,058	Construction service	NIL	-	No	-	-	-	-	-	112,296	-	NA
519	TEAM INSTITUTE OF SCIENCE & TECHNOLOGY PVT LTD. JAIPUR	15 Jun 2019	23,641	23,641	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
520	Technosprout Systems Private Limited	27 May 2019	189,481	189,481	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
521	Terracis Technologies Limited (Formerly Known As IL&FS Technologies Limited)	17 Jun 2019	578,406	-	Other services	NIL	-	Yes	-	-	-	-	-	578,406	-	NA
522	The Taj Lands End Mumbai	12 Jun 2019	79,376	79,376	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
523	Theme Engineering Services Pvt. Ltd.	20 Jun 2019	1,144,458	1,144,458	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
524	Tithi Tours And Travels	24 May 2019	40,562	40,562	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
525	TMS Electronics Private Limited	04 Jun 2019	55,578	55,578	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
526	Translink Infrastructure Consultants Private. Limited.	31 May 2019	1,011,328	1,011,328	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
527	TRIFLEX SOLUTIONS	04 Jun 2019	451,704	451,704	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
528	TRIFLEX SOLUTIONS	04 Jun 2019	2,483,588	1,939,155	Supply of Goods	NIL	-	No	-	-	-	-	-	544,433	-	NA
529	TRIFLEX SOLUTIONS	04 Jun 2019	912,465	-	Supply of Goods	NIL	-	No	-	-	-	-	-	912,465	-	NA
530	Tri-Idols Geotechnics	19 Jun 2019	1,396,206	1,218,227	Other services	NIL	-	No	-	-	-	-	-	177,979	-	Note 1
531	Trikaal Theatres & Realty India Private Limited	04 Jun 2019	1,005,821	654,373	Other services	NIL	-	No	-	-	-	-	-	351,448	-	NA
532	TRIPTA DEVI	24 Jan 2020	276,625	276,625	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
533	Type House	05 Jun 2019	38,670	8,798	Other services	NIL	-	No	-	-	-	-	-	29,872	-	NA
534	Unisys Impex	31 Jan 2020	8,903,672	-	Construction service	NIL	-	No	-	-	-	-	-	8,903,672	-	NA

Name of the corporate debtor: IL&FS Transportation Networks Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITNL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
535	Unity Electricals	03 Jun 2019	21,713	10,242	Rental / hiring charges	NIL	-	No	-	-	-	-	-	11,471	-	NA
536	UNIVERSAL AGENCY RAMGARH PVT. LTD	25 May 2019	10,611,773	8,332,418	Construction service	NIL	-	No	-	-	-	-	-	2,279,355	-	NA
537	URMILA CHANDEL	05 Feb 2020	295,500	295,500	Rental / hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
538	VACS TECHNOLOGY PRIVATE LIMITED	29 May 2019	96,524	96,524	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
539	Vara Infrovate Private Limited	04 Jun 2019	57,167	40,422	Supply of Goods	NIL	-	No	-	-	-	-	-	16,745	-	NA
540	Varshit Csc Engineers India (P) Limited	05 Jun 2019	187,459	9,295	Supply of Goods	NIL	-	No	-	-	-	-	-	178,164	-	NA
541	VINAY CONSTRUCTION COMPANY	18 Oct 2019	5,543,234	4,075,906	Construction service	NIL	-	No	-	-	-	-	-	1,467,328	-	NA
542	Vinay Kumar	14 Feb 2020	549,930	506,592	Rental / hiring charges	NIL	-	No	-	-	-	-	-	43,338	-	NA
543	Vinod Kumar	22 Feb 2020	921,300	371,850	Rental / hiring charges	NIL	-	No	-	-	-	-	-	549,450	-	NA
544	Vipin Kumar Singh Infratech Private Limited	20 Jun 2019	674,281	674,281	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
545	Vis Networks Pvt Ltd	25 Nov 2019	15,375	15,375	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
546	Vis Networks Pvt Ltd	25 Nov 2019	55,388	11,951	Other services	NIL	-	No	-	-	-	-	-	43,437	-	NA
547	Vishnu Enterprises	03 Jun 2019	32,009,052	32,009,052	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
548	Vishwakarma Scales Private Limited	11 Jun 2019	880,445	525,600	Construction service	NIL	-	No	-	-	-	-	-	354,845	-	NA
549	Vishwakarma Scales Private Limited	11 Jun 2019	2,395,874	-	Construction service	NIL	-	No	-	-	-	-	-	2,395,874	-	NA
550	Vistra Ltd (India) Limited	30 May 2019	1,735,656	1,134,646	Other services	NIL	-	No	-	-	-	-	-	601,010	-	NA
551	VIVEKANAND TRADERS	04 Jun 2019	27,154,014	1,997,329	Construction service	NIL	-	No	-	-	-	-	-	25,156,685	-	NA
552	VIVEKANAND TRADERS	04 Jun 2019	25,179,848	-	Construction service	NIL	-	No	-	-	-	-	-	25,179,848	-	NA
553	VIVEKANAND TRADERS	04 Jun 2019	17,438,120	-	Construction service	NIL	-	No	-	-	-	-	-	17,438,120	-	NA
554	VIVEKANAND TRADERS	04 Jun 2019	15,150,540	-	Construction service	NIL	-	No	-	-	-	-	-	15,150,540	-	NA
555	VIVEKANAND TRADERS	04 Jun 2019	3,199,040	-	Construction service	NIL	-	No	-	-	-	-	-	3,199,040	-	NA
556	VIVEKANAND TRADERS	04 Jun 2019	6,652,956	-	Construction service	NIL	-	No	-	-	-	-	-	6,652,956	-	NA
557	Vu 18 Projects	04 Jun 2019	1,097,985	1,097,985	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
558	Vu 18 Projects	04 Jun 2019	2,229,448	1,990,579	Construction service	NIL	-	No	-	-	-	-	-	238,869	-	NA
559	Wadia Ghandy & Co.	19 Jun 2019	2,400,950	2,400,950	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
560	Webuild Private Limited	18 Jun 2019	550,706	387,140	Construction service	NIL	-	No	-	-	-	-	-	163,566	-	NA
561	Wirtgen Gmbh	04 Jun 2019	189,435,328	189,435,328	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
562	Wirtgen India Private Limited	03 Jun 2019	2,277,318	2,277,318	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
563	Yadav Crane Service	03 Jun 2019	1,261,812	1,254,123	Rental / hiring charges	NIL	-	No	-	-	-	-	-	7,689	-	NA
564	Yasharth Tiwari	05 Jun 2019	115,165	-	Other services	NIL	-	No	-	-	-	-	-	115,165	-	NA
565	YASHPAL	13 Sep 2019	49,000	45,387	Supply of Goods	NIL	-	No	-	-	-	-	-	3,613	-	NA
566	Yash Solutions	12 Feb 2020	323,076	323,076	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
567	YFC Projects Pvt. Ltd.	20 Jun 2019	62,858,579	14,129,568	Construction service	NIL	-	No	-	-	-	-	-	48,729,011	-	NA

Name of the corporate debtor: IL&FS Transportation Networks Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITNL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
568	YOGESH KUMAR CONTRACTOR	18 Jun 2019	59,867,703	18,606,387	Construction service	NIL	-	No	-	-	-	-	-	41,261,316	-	NA
569	ZEE MEDIA CORPORATION LIMITED	19 Sep 2019	8,096,581	-	Other services	NIL	-	No	-	-	-	-	-	8,096,581	-	NA
570	ZEN PEOPLECRAFT INDIA PRIVATE LIMITED	13 Jun 2019	1,446,125	1,309,735	Other services	NIL	-	No	-	-	-	-	-	136,390	-	NA
571	Jai Mata Dee Constructions	03 Jul 2019	6,646,967	6,646,967	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
572	VIL Ltd	18 Apr 2022	2,088,860,021	215,132,236	Construction service	NIL	-	No	-	-	-	1,717,200,000	-	156,527,785	-	Note 6 Note 22
573	PRADIP KUMAR ROY	23 Mar 2022	10,702,122	-	Other services	NIL	-	No	-	-	-	-	-	10,702,122	-	NA
574	Berico Sales and Services Pvt. Ltd.	31 Mar 2022	845,600	845,600	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
575	NM Rajji	17 Aug 2022	2,155,821	2,155,821	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
576	JYOTI WEIGHING SYSTEMS PVT. LTD.	17 Aug 2022	1,216,492	538,271	Other services	NIL	-	No	-	-	-	-	-	678,221	-	NA
Total			36,663,850,180	15,611,492,331			-		-	223,443,041	-	6,329,708,354	-	14,722,649,495	-	

Name of the corporate debtor: IL&FS Transportation Networks Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITNL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

- Partial /entire claim pertains to work done for the FSEL and/or KSEL project. Please refer to the tab 'Claim Admission Status - KSEL+FSEL' mentioned on the IL&FS website for further details of the amount admitted in relation to the two projects.
- Beigh Construction Company ("BCC") has filed an interlocutory application seeking intervention and impleadment before the Hon'ble NCLAT. In the instant application, BCC has made Grant Thornton ("GT") the non-applicant no. 5. On reading the application, we understand that GT has been referred to in the capacity of the forensic auditors and claims management advisor.
- Claim in respect of guarantee obligation and subject to further review.
- We have received information that the corporate guarantee has been subsequently invoked in May 2021 and will be subject to further review.
- The verification by the claims management advisor has been challenged by India Infrastructure Finance Company Limited ("IIFCL") through C.A. no 96 of 2021, before the Hon'ble NCLT, Mumbai. The amount disclosed as admitted herein is thereof as per the determination by the claims management advisor, and is subject to the ongoing proceeding in C.A. no 96 of 2021 before the Hon'ble NCLT, Mumbai. The tribunal has issued notice and asked the respondents to file replies. Replies have been filed by claims management advisor. The matter was listed before the Hon'ble NCLT, Mumbai on October 10, 2022 wherein it could not be taken up due to paucity of time. The Hon'ble bench has directed for the matter to be listed next for hearing on November 15, 2022.
- Some or all components of this claim have neither been admitted nor rejected as the same would require adjudication by the relevant authority/forum.. Our role is to vet and do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/ direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.'
- The verification by the claims management advisor has been challenged by Rajesh Davuluri and others (36 employees) through C.A. no 338 of 2021, before the Hon'ble NCLT, Mumbai. Considering the claim involved issues that require adjudication, the claim has not been admitted or rejected and has been deemed to be subject to adjudication. The present claim is therefore subject to the ongoing proceeding before the Hon'ble NCLT, Mumbai. The matter was listed before the Hon'ble NCLT, Mumbai on October 10, 2022 wherein it could not be taken up due to paucity of time. The Hon'ble bench has directed for the matter to be listed next for hearing on December 21, 2022.
- GST Department Mumbai Division had filed an application before the Hon'ble NCLT. In this application, GST department had prayed for inclusion of their claim filed on ITNL post the deadline. There was a specific timeline within which all claims had to be submitted for it to be covered under the claims management process. The GST claim could not be considered earlier as they had submitted the same post the initial deadline. However, considering the deadline was thereafter extended to 14 March, 2022 the GST claim has now considered by the claims management advisor. The content of the application is therefore infructuous. The application has been disposed off on 10 Oct 2022
- In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
 - all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
 - all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
 - all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.
- The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.
- With regard to the claims by the micro small and medium enterprise (MSME) entity, we note that the issue of retrospective application of the registration of an MSME entity pertains to a disputed point of law with the present position of the judiciary being dichotomous in nature. We note that basis the documents and information available with us, the determination of such a claim would constitute an act of adjudication. Accordingly, some or all components of this claim are neither admitted nor rejected. As part of our role as the claims management advisor, we would not have the power to adjudicate such claims. Our role would be to vet and do a prima facie verification, basis the documents and information available with us.
- This amount has been categorised as contingent in nature as payment to this creditor will be due post payments done by NHAI / relevant authorities.
- The verification by the claims management advisor has been challenged by AIMPL BCC JV through C.A. no 136 of 2022, before the Hon'ble NCLT, Mumbai. The present claim is therefore subject to the ongoing proceeding before the Hon'ble NCLT, Mumbai. The next date of hearing is yet to be updated.
- The verification by the claims management advisor has been challenged by Arora Constructions, before the Hon'ble NCLT, Mumbai. The amount disclosed as admitted herein is thereof as per the determination by the claims management advisor, and is subject to the ongoing proceeding before the Hon'ble NCLT, Mumbai. The matter is now listed for hearing on 04 Nov, 2022.
- INR 13,146,387 forming a part of the amount reflected under contingent column is categorised as so subject to submission of the requisite tax forms.
- The claim has been admitted on a contingent basis, subject to completion of inspection and assessment of the machinery and determination of value of the same.
- An amount of INR 2,795,598 has been reduced on a contingent basis on account of GST liability subject to approval from the authority. In case no amounts are approved by the authorities, this amount will be added to the amounts admitted at a later stage.
- An amount of INR 7,841,945 has been reduced on a contingent basis on account of GST liability subject to approval from the authority. In case no amounts are approved by the authorities, this amount will be added to the amounts admitted at a later stage.
- An amount of INR 8,267,621 has been reduced on a contingent basis on account of GST liability subject to approval from the authority. In case no amounts are approved by the authorities, this amount will be added to the amounts admitted at a later stage.
- New India Structures ("NIS") has filed an interlocutory application seeking intervention and impleadment in CA (AT) (Ins) No. 346/2018 filed before the Hon'ble NCLAT. In the instant application, NIS has made Grant Thornton ("GT") the non-applicant no. 5. On reading the application, we understand that GT has been referred to in the capacity of the forensic auditors.
- Savronik BCC JV Construction Pvt. Ltd. had filed an application before the Hon'ble NCLT, Mumbai, being C.A. No. 1001 of 2020. Pursuant to order dated 24 Jul 2020, the claims management advisor had been instructed by the Hon'ble NCLT to conclude their verification and submit their assessment of the claim of Savronik BCC JV Construction Pvt. Ltd., on or before 17 Aug 2020. The claims management advisor has concluded their assessment basis the documents and information available with them and submitted the same to Savronik as well as before the Hon'ble NCLT, Mumbai, on 14 Aug 2020. The amount disclosed as admitted herein is thereof as per the determination by the claims management advisor, and is subject to the ongoing proceeding in C.A. no 1001 of 2020 before the Hon'ble NCLT, Mumbai. Further, ITNL has filed an application in relation to the claim by Savronik. They have made a counter claim before the Hon'ble NCLT, Mumbai suggesting that there are actually amounts recoverable from Savronik by ITNL. The claim amount is therefore subject to the ongoing proceedings. The Hon'ble bench has directed for the matter to be listed next for hearing on December 12, 2022.
- VIL Ltd had filed an application before the Hon'ble NCLT. In this application, GST department had prayed for inclusion of their claim filed on ITNL post the deadline. There was a specific timeline within which all claims had to be submitted for it to be covered under the claims management process. The GST claim could not be considered earlier as they had submitted the same post the initial deadline. However, considering the deadline was thereafter extended to 18 Aug, 2022 the GST claim has now been considered by the claims management advisor and forms part of the current report on the list of creditors. The content of the application is therefore infructuous. However, the application has not yet been disposed off.
- The claim has been withdrawn by the creditor and hence the same has been shown as not admitted.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Elsamex Maintenance Services Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of cla	Amount claimed	No. of cla	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	EMSL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	EMSL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	98,172,861	2	96,649,936	46,453,660	-	-	1,522,925	-	EMSL Annexure 3	Amount admitted includes the amount admitted as contingent claims.
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	8	267,611,776	3	253,650,866	-	-	-	13,960,910	-	EMSL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	EMSL Annexure 5	NA
6	Operational creditors (Employees)	3	1,320,155	2	110,241	-	-	-	1,209,914	-	EMSL Annexure 6	NA
7	Operational creditors (Government Dues)	3	54,755,321	3	38,244,850	-	-	-	16,510,471	-	EMSL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	404	3,322,940,466	362	1,315,253,820	-	-	-	2,007,686,646	-	EMSL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	EMSL Annexure 9	NA
Total		420	3,744,800,579	372	1,703,909,713	46,453,660	-	-	2,040,890,866	-		

Name of the corporate debtor: Elsamex Maintenance Services Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

EMSL Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR																
S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

EMSL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

															Amount in INR	
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

EMSL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR																	
S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute					
1	Axis Bank Ltd	20 Jun 2019	44,684,353	44,684,353	Cash Credit-916030018385710	Sec. Int. Annexure 9	-	-	12.76	-	-	-	-	-	-	NA	
			2,718,753	2,718,753	Vehicle Loan		-	-	0.78	-	-	-	-	NA			
			10,000,000	10,000,000	Bank Guarantee-16090100006988		-	-	2.85	10,000,000	-	-	-	-	NA		
			5,000,000	5,000,000	Bank Guarantee-16090100008089		-	-	1.43	5,000,000	-	-	-	-	NA		
			1,800,000	1,800,000	Bank Guarantee-16090100007537		-	-	0.51	1,800,000	-	-	-	-	NA		
			5,000,000	5,000,000	Bank Guarantee-16090100007633		-	-	1.43	5,000,000	-	-	-	-	NA		
			5,000,000	5,000,000	Bank Guarantee-16090100007454		-	-	1.43	5,000,000	-	-	-	-	NA		
			463,250	463,250	Bank Guarantee-16090100005346		-	-	0.13	463,250	-	-	-	-	NA		
			1,484,035	1,484,035	Bank Guarantee-16090100006421		-	-	0.42	1,484,035	-	-	-	-	NA		
			1,969,257	1,969,257	Bank Guarantee-16090100006429		-	-	0.56	1,969,257	-	-	-	-	NA		
			870,000	870,000	Bank Guarantee-16090100007119		-	-	0.25	870,000	-	-	-	-	NA		
			870,000	870,000	Bank Guarantee-16090100007120		-	-	0.25	870,000	-	-	-	-	NA		
			870,000	870,000	Bank Guarantee-16090100007121		-	-	0.25	870,000	-	-	-	-	NA		
			870,000	870,000	Bank Guarantee-16090100007122		-	-	0.25	870,000	-	-	-	-	NA		
			1,243,000	-	Bank Guarantee-16090100007610		-	-	0.00	-	-	-	-	1,243,000	-	NA	
			2,100,486	2,100,486	Bank Guarantee-16090100007806		-	-	0.60	2,100,486	-	-	-	-	-	NA	
			1,480,917	1,480,917	Bank Guarantee-16090100008210		-	-	0.42	1,480,917	-	-	-	-	-	NA	
			1,482,104	1,482,104	Bank Guarantee-16090100008211		-	-	0.42	1,482,104	-	-	-	-	-	NA	
			715,153	715,153	Bank Guarantee-16090100008560		-	-	0.20	715,153	-	-	-	-	-	NA	
			1,173,602	1,173,602	Bank Guarantee-16090100008864		-	-	0.34	1,173,602	-	-	-	-	-	NA	
			1,142,767	1,142,767	Bank Guarantee-16090100008866		-	-	0.33	1,142,767	-	-	-	-	-	NA	
			575,640	575,640	Bank Guarantee-16090100008716		-	-	0.16	575,640	-	-	-	-	-	NA	
			1,220,036	1,220,036	Bank Guarantee-16090100008867		-	-	0.35	1,220,036	-	-	-	-	-	NA	
			126,000	-	Bank Guarantee-16090100008761		-	-	0.00	-	-	-	-	-	126,000	-	NA
			2,366,413	2,366,413	Bank Guarantee with 100% Cash Margin-00030100002889		-	-	0.68	2,366,413	-	-	-	-	-	-	NA

Name of the corporate debtor: Elsamex Maintenance Services Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

EMSL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
2	ICICI Bank Ltd	20 Jun 2019	2,947,095	2,793,170	Vehicle Loan- LAGHZ00033649557 LAGNR00035159424 LVGNR00034142702	Sec. Int. Annexure 9	-	-	0.80	-	-	-	-	153,925	-	NA
Total (A)			98,172,861	96,649,936			-		27.59	46,453,660	-	-	-	1,522,925	-	

EMSL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

															Amount in INR	
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute					
1	India Factoring & Finance Solutions Pvt Ltd	29 Jul 2019	174,892,086	174,892,086	Bill Discounting	-	No	49.93	-	-	-	-	-	-	NA	
2	Yala Construction Co Private Limited	17 Jun 2019	70,500,000	70,500,000	Inter Corporate Deposit	-	Yes	20.13	-	-	-	-	-	-	NA	
3	Grusamar India Limited	19 Jun 2019	8,258,780	8,258,780	Inter Corporate Deposit	-	Yes	2.36	-	-	-	-	-	-	NA	
4	Daxa B Kanzariya	18 Jun 2019	7,282,703	-	Labour service	-	No	-	-	-	-	-	7,282,703	-	NA	
5	Ultratech Cement Limited	20 Jun 2019	5,533,335	-	Sale of goods	-	No	-	-	-	-	-	5,533,335	-	NA	
6	RD Multi-Tech Pvt.Ltd	20 Jun 2019	597,077	-	Supply of water	-	No	-	-	-	-	-	597,077	-	NA	
7	M/S Global Pest Control Organisation	18 Jun 2019	464,750	-	Pest control services	-	No	-	-	-	-	-	464,750	-	NA	
8	Reliance Refrigeration & Electricals	20 Jun 2019	83,045	-	Refrigeration services	-	No	-	-	-	-	-	83,045	-	NA	
Total (B)			267,611,776	253,650,866		-		72.41	-	-	-	-	13,960,910	-		
Grand Total (A+B)			365,784,637	350,300,802		-		100.00	46,453,660	-	-	-	15,483,835	-		

EMSL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

EMSL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
1	NA	Rajiv Dubey	23 Jul 2019	93,741	93,741	Basic pay	No	-	-	-	-	-	-	-	NA
2	NA	Krishnan K	16 Jun 2019	99,000	16,500	Basic pay	No	-	-	-	-	-	82,500	-	NA
3	NA	Rakesh Sharma	18 Jun 2019	1,127,414	-	Basic pay	No	-	-	-	-	-	1,127,414	-	NA
Total				1,320,155	110,241			-	-	-	-	-	1,209,914	-	

EMSL Annexure 7 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted			Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% of voting Share in CoC if applicable		Claim under appeal/at various forums	Claim under dispute			
1	Superintendent of CGST & C. EX, Range 6, Ranchi South Division, Ranchi	GST department, Ranchi Branch	07 Oct 2020	48,917,074	34,679,929	GST claim	No	-	-	-	-	14,237,145	-	Note 1
2	ACIT, Gandhinagar Circle	Income Tax	18 Aug 2022	2,505	2,505	IT Claim	No	-	-	-	-	-	-	Note 1
3	Joint Commissioner of CT and GST, Balasore	GST department, Balasore Branch	17 Aug 2022	5,835,742	3,562,416	GST claim	No	-	-	-	-	2,273,326	-	Note 1
Total				54,755,321	38,244,850			-	-	-	-	16,510,471	-	

Name of the corporate debtor: Elsamex Maintenance Services Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

EMSL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	A.K Bulk Carrier	12 Jul 2019	3,184,098	2,149,101	Supply of goods	NIL	-	No	-	-	-	-	-	1,034,997	-	NA
2	Abhiman Subrav Patil	06 Jun 2019	47,025	-	Supply of goods	NIL	-	No	-	-	-	-	-	47,025	-	NA
3	Abhishek Petroleum, Waraseoni	22 Jun 2019	1,210,982	210,982	Supply of goods	NIL	-	No	-	-	-	-	-	1,000,000	-	NA
4	Abn Personnel Network	18 Jun 2019	6,321,410	4,757,525	Other services	NIL	-	No	-	-	-	-	-	1,563,885	-	NA
5	Aditya Art Moradabad	11 Jun 2019	25,176	25,176	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
6	Aditya Construction	05 Jun 2019	168,888	168,888	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
7	Akhilesh Kumar Singh	17 Jan 2020	234,260	234,260	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
8	Alam Construction	03 Jun 2019	12,734,786	6,406,969	Construction services	NIL	-	No	-	-	-	-	-	6,327,817	-	NA
9	Allied Enterprises	21 Oct 2019	669,995	567,793	Supply of goods	NIL	-	No	-	-	-	-	-	102,202	-	NA
10	Ambika Agro Agency	12 Jul 2019	119,803	89,638	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	30,165	-	NA
11	Amit Jindal	05 Jun 2019	27,954,736	1,135,991	Construction services	NIL	-	No	-	-	-	-	-	26,818,745	-	NA
12	Amit Kumar	13 Jan 2020	27,195	27,195	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
13	Amra Ram	05 Jun 2019	86,400	86,400	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
14	Animesh Manna	03 Jun 2019	151,172	151,172	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
15	Ankit Turkar	06 Mar 2020	123,500	73,500	Other services	NIL	-	No	-	-	-	-	-	50,000	-	NA
16	Anushka Enterprises	10 Jun 2019	192,695	80,742	Other services	NIL	-	No	-	-	-	-	-	111,953	-	NA
17	Arman Technology	18 Jul 2019	49,560	49,560	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
18	Arun Kumar Gautam	15 Jul 2019	273,841	94,839	Other services	NIL	-	No	-	-	-	-	-	179,002	-	NA
19	Asha Kunwar	04 Jun 2019	147,706	147,706	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
20	Ashish Bhavsar & Associates	08 Jul 2019	155,760	142,560	Other services	NIL	-	No	-	-	-	-	-	13,200	-	NA
21	Ashish Filling Station	19 Jun 2019	391,015	391,015	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
22	Ashish Kumar Jena	08 Jun 2019	10,000	10,000	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
23	Ashok Traders	19 Jun 2019	87,500	-	Other services	NIL	-	No	-	-	-	-	-	87,500	-	NA
24	Ashok Van	04 Jun 2019	48,000	24,500	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	23,500	-	NA
25	Asl Hr Solutions Private Limited	03 Jun 2019	7,171,816	7,171,816	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
26	Asl Hr Solutions Private Limited	03 Jun 2019	1,353,845	1,353,845	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
27	Attar Constructions Pvt Ltd	22 Aug 2019	2,714,298	2,033,751	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	680,547	-	NA
28	AUHM SHANTI ELECTRO-MECH Enterprise	16 Oct 2019	326,025	-	Supply of goods	NIL	-	No	-	-	-	-	-	326,025	-	NA
29	Avantika Enterprises	04 Jun 2019	23,578,378	21,378,071	Supply of goods	NIL	-	No	-	-	-	-	-	2,200,307	-	NA
30	AYUSH COMPUTER & SERVICES	23 Nov 2019	190,000	184,390	Supply of goods	NIL	-	No	-	-	-	-	-	5,610	-	NA
31	B R Facilities	03 Jun 2019	381,396	381,396	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
32	B S Group	20 Jun 2019	5,903,747	3,580,348	Other services	NIL	-	No	-	-	-	-	-	2,323,399	-	NA
33	Baburam Gordhan Ram	10 Jan 2020	104,500	104,500	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
34	Balaji Traders and Construction (Yogesh Agrawal)	05 Jun 2019	5,776,544	4,999,815	Other services	NIL	-	No	-	-	-	-	-	776,729	-	NA
35	Bankim Chandra Jena	05 Jun 2019	10,000	10,000	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
36	Banwari Lal Sharma	03 Jun 2019	101,000	101,000	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
37	Berger Paints India Limited	31 May 2019	545,920	545,920	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
38	BHANSALI SALES CORPORATION	04 Jun 2019	70,000	70,000	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
39	Bharat Petroleum Corporation Limited	17 Jun 2019	12,651,044	12,651,044	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
40	Bhujbal Water Tankers	04 Jun 2019	762,500	734,200	Supply of goods	NIL	-	No	-	-	-	-	-	28,300	-	NA
41	Bihari Water Supply	14 Jun 2019	265,051	265,051	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
42	Brahmanand	03 Jun 2019	163,276	163,276	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
43	Cartridge Care	18 Jun 2019	26,255	26,255	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
44	Champion Trading Co	29 May 2019	343,284	193,283	Supply of goods	NIL	-	No	-	-	-	-	-	150,001	-	NA

EMSL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
45	Choksey Chemicals Private Limited	04 Jun 2019	352,580	352,580	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
46	Choudhary Services	03 Jun 2019	136,612	136,612	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
47	Choudhary Water Suppliers	05 Jun 2019	65,080	65,080	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
48	Cri Water Suppliers	03 Jun 2019	14,450	14,450	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
49	Daas Enterprise	06 Jun 2019	3,346,026	3,219,664	Construction service	NIL	-	No	-	-	-	-	-	126,362	-	NA
50	Das Enterprise	01 Jun 2019	197,087	163,447	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	33,640	-	NA
51	Daxa B Kanzariya (Shiva Infratech)	03 Jun 2019	7,282,703	7,282,703	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
52	DEEP CONSTRUCTION CO.	02 Sep 2019	10,462,872	-	Construction service	NIL	-	No	-	-	-	-	-	10,462,872	-	NA
53	Deep Jyoti Electricals & Services	18 Jun 2019	167,738	161,138	Other services	NIL	-	No	-	-	-	-	-	6,600	-	NA
54	Deepak Buildcon	09 Jun 2019	397,637	-	Supply of goods	NIL	-	No	-	-	-	-	-	397,637	-	NA
55	DEEPAK ENTERPRISES	12 Dec 2019	528,442	-	Supply of goods	NIL	-	No	-	-	-	-	-	528,442	-	NA
56	Devee Filling Station	04 Jun 2019	27,674	27,674	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
57	Devendra Kumar	12 Jun 2019	73,726	73,726	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
58	Dilip Guchhait	03 Jun 2019	9,560	9,560	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
59	Diya Enterprise	01 Jun 2019	116,000	116,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
60	Dr R.K Bharaadwaj	05 Jun 2019	319,726	163,800	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	155,926	-	NA
61	Durjay Kumar Panigrahi	05 Jun 2019	16,463	16,463	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
62	Dwivedi Construction And Suppliers	02 Jun 2019	3,811,624	3,811,624	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
63	EAGLE SCALE MANUFACTURING WORKS	04 Feb 2020	234,000	234,000	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
64	EAGLE SCALE MANUFACTURING WORKS	04 Feb 2020	262,100	262,100	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
65	Ecowest International	05 Jun 2019	1,187,089	1,099,157	Supply of goods	NIL	-	No	-	-	-	-	-	87,932	-	NA
66	Elsamex India Private Limited	18 Jun 2019	46,953,650	45,959,807	Construction service	NIL	-	Yes	-	-	-	-	-	993,843	-	NA
67	Equipment Planet	04 Jun 2019	9,095,863	6,903,364	Supply of goods	NIL	-	No	-	-	-	-	-	2,192,499	-	NA
68	Executioners Pest Control Pvt Ltd	03 Jun 2019	32,450	16,714	Other services	NIL	-	No	-	-	-	-	-	15,736	-	NA
69	Fairoffset Printers	06 Jun 2019	307,045	-	Supply of goods	NIL	-	No	-	-	-	-	-	307,045	-	NA
70	Fr Engimech Private Limited	13 Jun 2019	435,227	435,227	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
71	FRIENDS CATERERS	01 Jun 2019	666,998	666,998	Other services	NIL	-	No	-	-	-	-	-	16,008	-	NA
72	Gadu Ram	06 Jun 2019	187,260	187,260	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
73	Gautam Mishra	05 Jun 2019	53,948	53,948	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
74	Gayatri Constructions	18 Feb 2020	3,993,523	3,993,523	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
75	GAYATRI ENTERPRISES	14 Sep 2019	3,554,382	2,052,625	Other services	NIL	-	No	-	-	-	-	-	1,501,757	-	NA
76	Geo Infrabuild Company LLP	04 Jun 2019	342,727	271,007	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	71,720	-	NA
77	Ghv India Private Limited	16 Jul 2019	20,438,075	20,438,075	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
78	Global Pest Control Organisation	07 Jun 2019	464,750	420,613	Other services	NIL	-	No	-	-	-	-	-	44,137	-	NA
79	Gourav Electro Solutions	03 Jun 2019	213,552	213,552	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
80	Goutam Chandra Ray	19 Jun 2019	25,480	25,480	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
81	Grewal Lifters	04 Jun 2019	278,400	138,600	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	139,800	-	NA
82	Gujarat Cement Products	02 Jun 2019	264,143	264,143	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
83	Gupta Travels (Prop. Vivek Gupta)	03 Jun 2019	75,000	75,000	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
84	Gurav Water Suppliers	05 Jun 2019	96,768	96,768	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
85	Guru Basava Labour Supply Contractor	18 Jun 2019	1,347,293	1,033,467	Other services	NIL	-	No	-	-	-	-	-	313,826	-	NA
86	Hajeri Enterprises	16 Jun 2019	1,188,378	644,062	Supply of goods	NIL	-	No	-	-	-	-	-	544,316	-	NA
87	Haji Mamtazuddin Khan	01 Jun 2019	1,490,423	1,490,423	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
88	Hari Ram	17 Jun 2019	165,746	165,746	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA

EMLS Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

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		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
89	Harlal Singh	20 Jun 2019	49,200	44,400	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	4,800	-	NA
90	Hi Tech Safety	20 Jun 2019	4,720	4,720	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
91	Highway Crane Services	19 Jun 2019	277,030	205,884	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	71,146	-	NA
92	Hindustan Colas Private Limited	21 Jun 2019	53,559	-	Supply of goods	NIL	-	No	-	-	-	-	-	53,559	-	NA
93	Hotel Ravi Guest House	07 Jun 2019	80,290	80,290	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
94	IL&FS Engineering And Construction Company Limited	19 Jul 2019	19,395,033	-	Construction service	NIL	-	Yes	-	-	-	-	-	19,395,033	-	NA
95	IL&FS Transportation Networks Ltd	12 Jul 2019	757,619	757,619	Construction service	NIL	-	Yes	-	-	-	-	-	-	-	NA
96	Industrial Testing And Research Centre	14 Aug 2019	54,648	54,648	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
97	INTERBUILD INFRASTRUCTURE PVT.LTD.	30 Jan 2020	7,753,630	5,519,761	Construction service	NIL	-	No	-	-	-	-	-	2,233,869	-	NA
98	Intezar Ali	04 Jun 2019	196,560	-	NA	NIL	-	No	-	-	-	-	-	196,560	-	NA
99	Jai Bhavani Earth Movers & Building Material Suppliers	20 Jun 2019	389,740	213,546	Supply of goods	NIL	-	No	-	-	-	-	-	176,194	-	NA
100	Jai Mata Dee Constructions	03 Jul 2019	27,311,938	20,664,971	Construction service	NIL	-	No	-	-	-	-	-	6,646,967	-	NA
101	Jamini Construction	01 Jun 2019	351,930	351,930	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
102	Jbsg Traders	18 Jun 2019	103,526	103,526	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
103	Jileyard Khan Sub Contractor	04 Jun 2019	2,256,419	2,256,419	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
104	Jmd Constructions	06 Jun 2019	2,508,888	2,126,177	Construction service	NIL	-	No	-	-	-	-	-	382,712	-	NA
105	Jp Inn Private Limited	17 Jun 2019	13,109	11,800	Other services	NIL	-	No	-	-	-	-	-	1,309	-	NA
106	K Jayakumar	01 Jun 2019	1,434,858	1,373,806	Construction service	NIL	-	No	-	-	-	-	-	61,052	-	NA
107	K Ravi Teja	28 Jan 2020	197,060	190,491	Other services	NIL	-	No	-	-	-	-	-	6,569	-	NA
108	K. Kumar & Company	20 Jun 2019	1,907,860	525,140	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	1,382,720	-	NA
109	Kailash Construction	28 Jun 2019	7,127,344	7,127,344	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
110	Kainat Constructions	01 Jun 2019	1,232,822	1,034,970	Supply of goods	NIL	-	No	-	-	-	-	-	197,852	-	NA
111	Kamakhya Constructions	14 Nov 2019	111,870	111,870	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
112	Kamal Ghosh	03 Jun 2019	76,572	76,572	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
113	Kamal Kumar	12 Jun 2019	458,126	458,126	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
114	Kamlesh Devi	04 Jun 2019	97,732	97,732	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
115	Kanya Kumari Enterprises	04 Jun 2019	182,701	-	Supply of goods	NIL	-	No	-	-	-	-	-	182,701	-	NA
116	Karavali Build Chem Private. Limited	18 Jun 2019	264,995	264,995	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
117	Karni Seurity Services, Kota	20 Jun 2019	2,338,028	-	Other services	NIL	-	No	-	-	-	-	-	2,338,028	-	NA
118	Kataline Infraproducts Pvt Ltd	05 Jun 2019	1,249,814	1,249,814	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
119	Kaushal Engineers	30 May 2019	5,430,171	4,795,326	Construction service	NIL	-	No	-	-	-	-	-	634,845	-	NA
120	Khandeshwar Crane Services	04 Jun 2019	35,000	35,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
121	Khushal Contractor	04 Jun 2019	2,428,304	2,227,803	Construction service	NIL	-	No	-	-	-	-	-	200,501	-	NA
122	KINJAL ENTERPRISES	03 Jun 2019	2,841,036	2,841,036	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
123	Kiran Devi	06 Jun 2019	128,029	128,029	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
124	KRISHNA CONSTRUCTION	07 Feb 2020	645,527	469,346	Construction service	NIL	-	No	-	-	-	-	-	176,181	-	NA
125	Kumar Services	01 Jun 2019	357,568	338,409	Other services	NIL	-	No	-	-	-	-	-	19,159	-	NA
126	Kumares Gayali	20 Jun 2019	1,576,275	1,325,875	Other services	NIL	-	No	-	-	-	-	-	250,400	-	NA
127	Kumarjit Giri	01 Jun 2019	5,038,796	5,038,796	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
128	Kumawat Crane Service	20 Jun 2019	324,480	324,480	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
129	Lal Chand Sidh	19 Jun 2019	264,000	264,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
130	LAXMI AGRAWAL	27 Nov 2019	125,000	74,436	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	50,564	-	NA
131	Lokmangal Infratrade Private Limited	31 May 2019	2,494,604	2,034,854	Supply of goods	NIL	-	No	-	-	-	-	-	459,750	-	NA
132	Loknath Enterprise	04 Jun 2019	167,815	167,815	Other services	NIL	-	No	-	-	-	-	-	-	-	NA

EMSL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

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		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
133	Luthra & Luthra LLP	10 Jun 2019	1,044,371	1,044,371	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
134	M S V Analytical Laboratories	28 Jul 2020	78,706	78,706	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
135	M/S ABHIMAN SUBRAV PATIL	03 Jun 2019	47,025	47,025	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
136	M/s Bharti crane services	06 Mar 2020	248,826	83,383	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	165,443	-	NA
137	M/S BUNDELKHAND GRANITE	05 Feb 2020	7,268,544	-	Construction service	NIL	-	No	-	-	-	-	-	7,268,544	-	NA
138	M/S Farukh Yasin Tamboli	01 Jun 2019	168,236	168,236	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
139	M/S GCC CONSTRUCTION	14 Sep 2019	2,562,411	-	Construction service	NIL	-	No	-	-	-	-	-	2,562,411	-	NA
140	M/s Global Innovations	27 Jan 2020	15,819,152	-	Other services	NIL	-	No	-	-	-	-	-	15,819,152	-	NA
141	M/s Jayanti Traders	05 Feb 2020	157,000	-	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	157,000	-	NA
142	M/s Madeena construction company	05 Feb 2020	96,000	96,000	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
143	M/s Mahalakshmi Trading	08 Mar 2020	1,027,160	1,027,160	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
144	M/S Maharani Nursery And Water Tankers	05 Jun 2019	4,246,438	3,598,676	Other services	NIL	-	No	-	-	-	-	-	647,762	-	NA
145	M/s New Chenab Enterprises, Maitra Ramban	30 May 2019	2,806,611	2,806,611	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
146	M/S Nminfra Solutions	02 Jun 2019	45,987,045	31,316,250	Construction service	NIL	-	No	-	-	-	-	-	14,670,795	-	NA
147	M/S PNG SERVICES 1	04 Jun 2019	2,325,649	2,079,566	Other services	NIL	-	No	-	-	-	-	-	246,083	-	NA
148	M/S PNG SERVICES 2	03 Jun 2019	3,203,683	2,864,714	Other services	NIL	-	No	-	-	-	-	-	338,969	-	NA
149	M/S PNG SERVICES 3	21 Sep 2019	449,540	401,976	Other services	NIL	-	No	-	-	-	-	-	47,564	-	NA
150	M/S S.K FACILITIES	04 Jun 2019	825,226	825,226	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
151	M/S SACHIN DNYANDEO GAIKWAD	09 Jul 2020	131,910	129,590	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	2,320	-	NA
152	M/S Shahid Infra Group	20 Jun 2019	57,609,392	7,791,560	Construction service	NIL	-	No	-	-	-	-	-	49,817,832	-	NA
153	M/S SUREKHA RAJKUMAR WAGHMARE	01 Jun 2019	161,175	135,695	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	25,480	-	NA
154	M/s Surya Construction	13 Jan 2020	35,125	35,125	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
155	M/S Tiwari Construction & Transport	19 Jul 2019	1,150,000	646,315	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	503,685	-	NA
156	M/S Vivek Enterprise	14 Dec 2019	5,529,626	2,983,270	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	2,546,356	-	NA
157	M/S. RANJIT A BHOSALE	03 Jun 2019	709,760	709,760	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
158	M/S. SAI TRADERS	05 Jun 2020	432,834	432,834	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
159	M/S.Om Constructions	26 Jul 2019	1,767,028	1,767,028	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
160	Ma Basanti Filling Station	04 Jun 2019	122,055	122,055	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
161	Maa Kamakhya Supplayers	31 Aug 2019	2,755,648	2,708,592	Other services	NIL	-	No	-	-	-	-	-	47,056	-	NA
162	Maa Karni Enterprises.	08 Jun 2019	62,280	62,280	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
163	Madan Singh Chandrawat	04 Jun 2019	2,127,562	2,013,041	Construction service	NIL	-	No	-	-	-	-	-	114,521	-	NA
164	Madar Constructions	04 Jun 2019	564,529	564,529	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
165	Madhu Enterprises	04 Jun 2019	24,206	24,206	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
166	Mahalaxmi Traders	18 Jun 2019	2,870,821	2,870,821	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
167	Maheen. M	30 May 2019	568,288	568,288	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
168	Mahfooj Ali	04 Jun 2019	103,600	103,600	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
169	Manohar Singh	03 Jun 2019	168,695	168,695	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
170	Manohar Singh	03 Jun 2019	27,195	27,195	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
171	Manya Traders (Usha Chaurasia)	11 Jun 2019	88,171	29,262	Other services	NIL	-	No	-	-	-	-	-	58,909	-	NA
172	Maya Construction Company	12 Jun 2019	96,774	96,774	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
173	MEENA GOVIND RAO KUMTHEKAR	20 Jun 2019	3,846,667	-	Construction service	NIL	-	No	-	-	-	-	-	3,846,667	-	NA
174	Mithilesh Crane services	15 Feb 2020	889,909	-	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	889,909	-	NA
175	Mohan Brothers Infra Projects Private Limited	04 Jun 2019	9,379,134	8,286,556	Construction service	NIL	-	No	-	-	-	-	-	1,092,578	-	NA
176	Mohd Mahir	04 Jun 2019	51,260	45,768	Other services	NIL	-	No	-	-	-	-	-	5,492	-	NA

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		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
177	Mrs Bhawna Mishra (Prop. M/S Quality Retail Outlet, Satuiya Khas, Fatehganj, Bareilly)	04 Jun 2019	1,187,198	1,187,198	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
178	Ms Antique Buildtech Pvt Ltd	04 Jun 2020	772,162	640,031	Other services	NIL	-	No	-	-	-	-	-	132,131	-	NA
179	Ms Bajrang Traders	20 Jun 2019	452,189	452,189	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
180	Ms Bharat Highway Services	03 Jun 2019	514,970	514,970	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
181	Ms Dilip Welding Works	01 Jun 2019	35,861	35,861	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
182	Ms Everest Infrastructure & Developers	03 Jun 2019	27,376,358	27,376,358	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
183	MS GHUGE WATER SUPPLIER	01 Jun 2019	446,760	446,760	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
184	MS HARI KRISHNA COLD WATER	01 Jun 2019	153,467	153,467	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
185	MS KUMAR SERVICES	01 Jun 2019	357,568	-	Other services	NIL	-	No	-	-	-	-	-	357,568	-	NA
186	Ms M V Tambile & Company	20 Jun 2019	201,662	201,662	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
187	MS MAHESH SHAHAJI WAGHMODE	03 Jun 2019	205,800	205,800	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
188	Ms Motilal Rai	31 May 2019	6,625,819	1,206,122	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	5,419,697	-	NA
189	Ms Premier Detective	19 Jun 2019	24,977,521	22,677,777	Other services	NIL	-	No	-	-	-	-	-	2,299,744	-	NA
190	Ms S.K. Transports	18 Jun 2019	379,297	368,320	Construction service	NIL	-	No	-	-	-	-	-	10,977	-	NA
191	MS SAI ENTERPRISES	03 Jun 2019	1,147,753	1,147,753	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
192	Ms Samraat Builders	03 Jun 2018	4,030,318	3,439,244	Construction service	NIL	-	No	-	-	-	-	-	591,074	-	NA
193	Ms Sarde	10 Jun 2019	50,300	-	Construction service	NIL	-	No	-	-	-	-	-	50,300	-	NA
194	MS SHIVSHAMBHO TRADERS	04 Jun 2019	50,419	50,419	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
195	MS TRIMURTI TRAVELS	03 Jun 2019	193,778	193,778	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
196	Ms Vijayram Bhanwarlal Jain	05 Jun 2019	330,582	330,582	NA	NIL	-	No	-	-	-	-	-	-	-	NA
197	MS. MAHAGOURI ENTERPRISES	14 Sep 2019	3,527,147	3,527,147	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
198	MS.RAJMANE TOURS & TRAVELS	11 Jul 2020	213,450	213,450	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
199	Mukesh Catering Service Pali	04 Jun 2019	1,475,086	1,475,086	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
200	Mukesh Kumar Sharma	05 Jun 2019	255,152	255,152	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
201	NAKODA INFRAVENTURES	24 Feb 2020	1,337,482	1,337,482	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
202	NAR INFRA PVT LTD	05 Feb 2020	20,444,302	20,444,302	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
203	National Offset Sikar	04 Jul 2019	11,749	11,749	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
204	Neelampati Sree Lakshmi Infra Projects Private. Limited.	07 Jun 2019	6,061,690	3,644,299	Construction service	NIL	-	No	-	-	-	-	-	2,417,391	-	NA
205	Neelampati Sree Lakshmi Infra Projects Private. Limited.2	20 Jun 2019	2,688,336	2,562,240	Construction service	NIL	-	No	-	-	-	-	-	126,096	-	NA
206	NEERAJ KUMAR PURWAR	22 Aug 2019	812,093	-	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	812,093	-	NA
207	Neha Auto Mobile	11 Jun 2019	403,453	176,127	Supply of goods	NIL	-	No	-	-	-	-	-	227,326	-	NA
208	Neha Obed Enterprise	01 Jun 2019	9,340	9,340	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
209	New Devshree	11 Jun 2019	130,080	75,000	Other services	NIL	-	No	-	-	-	-	-	55,080	-	NA
210	New India Structures Pvt Ltd	04 Jun 2019	11,642,680	8,000,699	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	3,641,981	-	NA
211	Niranjan Kumar Sen	24 Jan 2020	75,000	75,000	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
212	Nps Facilities Proprietor Vikas Singh	03 Jun 2019	16,397,760	14,915,967	Other services	NIL	-	No	-	-	-	-	-	1,481,793	-	NA
213	Nps Infraprojects	01 Jun 2019	10,730,970	9,319,533	Construction service	NIL	-	No	-	-	-	-	-	1,411,437	-	NA
214	Ocean Enterprises	12 Jun 2019	1,122,026	1,092,455	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	29,571	-	NA
215	OM SAI TRADERS	06 Jun 2019	302,197	243,708	Supply of goods	NIL	-	No	-	-	-	-	-	58,489	-	NA
216	Omrakash Tour & Travels	19 Jun 2019	208,690	208,690	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
217	ORIX AUTO INFRASTRUCTURE SERVICES LIMITED	05 Feb 2020	52,262	39,729	Other services	NIL	-	No	-	-	-	-	-	12,533	-	NA
218	Pankaj Kumar Maiti	03 Jun 2019	43,120	43,120	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA

EMSL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
219	Parag Copigraph Pvt. Ltd.	14 Dec 2020	100,000	100,000	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
220	Paramount Pest Control	19 Jun 2019	117,200	117,200	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
221	Paras Infratech & Securities	01 Jun 2019	12,769,628	8,663,970	Other services	NIL	-	No	-	-	-	-	-	4,105,658	-	NA
222	Pareesh Barik	01 Jun 2019	253,285	253,285	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
223	PARTH WATER SUPPLIERS	30 May 2019	1,669,300	1,669,300	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
224	Polymers Coatings	04 Jun 2019	1,009,275	1,009,275	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
225	Pradeep Travel	03 Jun 2019	21,560	21,560	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
226	Prakash Tourism Agency	03 Jun 2019	1,904,934	112,320	Construction service	NIL	-	No	-	-	-	-	-	1,792,614	-	NA
227	Pratap Sadashiv More	11 Jun 2019	126,054	126,054	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
228	PREM BHADUR SINGH	30 May 2019	147,000	85,750	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	61,250	-	NA
229	PREM BHADUR SINGH	11 Feb 2020	6,469	-	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	6,469	-	NA
230	Premier Roadlines Limited	10 Jun 2019	68,000	68,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
231	Premvati Infrastructure	14 Jun 2019	33,976,811	-	NA	NIL	-	No	-	-	-	-	-	33,976,811	-	NA
232	Pri Projects And Infrastructure Limited	04 Jun 2019	7,569,406	5,608,791	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	1,960,615	-	NA
233	Project Maintenance Limited	18 Jun 2019	8,071,263	-	Construction service	NIL	-	No	-	-	-	-	-	8,071,263	-	NA
234	Psp Projects Limited	08 Jul 2019	7,773,044	6,754,178	Construction service	NIL	-	No	-	-	-	-	-	1,018,866	-	NA
235	Purna Chandra Mallick	01 Jun 2019	815,859	815,859	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
236	Pushpendra Singh	19 Jun 2019	170,827	170,827	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
237	QUALITY ENGINEERS & TRADERS	04 Jun 2019	713,047	-	Other services	NIL	-	No	-	-	-	-	-	713,047	-	NA
238	R.A. Enterprise	01 Jun 2019	100,000	100,000	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
239	Radhe Construction	05 Jun 2019	1,911,624	1,731,824	Supply of goods	NIL	-	No	-	-	-	-	-	179,800	-	NA
240	Rajdeep Construction	01 Jun 2019	26,071,744	2,161,891	Construction service	NIL	-	No	-	-	-	-	-	23,909,853	-	NA
241	Rajdeep Info Techno Private Limited	05 Jun 2019	2,452,831	2,452,831	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
242	Rajeev Kumar	28 Jun 2019	220,500	220,500	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
243	Rajendra Tours & Travels	11 Jun 2019	206,488	206,488	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
244	Rajesh Kirana Store	07 Jun 2019	283,899	81,486	Supply of goods	NIL	-	No	-	-	-	-	-	202,413	-	NA
245	RAJESH KUMAR SHARMA	23 Jan 2020	4,219,005	-	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	4,219,005	-	NA
246	Rajesh Sachdev	14 Dec 2019	3,300,200	2,995,828	Other services	NIL	-	No	-	-	-	-	-	304,372	-	NA
247	RAJMATA AQUA	06 Jun 2019	19,710	-	Supply of goods	NIL	-	No	-	-	-	-	-	19,710	-	NA
248	Rakesh Kumar	13 Jun 2019	48,000	48,000	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
249	Raksel Construction	24 Jun 2019	3,275,826	3,275,826	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
250	RAM KUMAR GUPTA (FLEETOWNER & TRANSPORT CONTRACTOR)	04 Jun 2019	293,673	293,673	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
251	Ram Ranjan Rai	28 May 2019	17,891,772	17,891,772	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
252	Ram Singh	20 Jun 2019	97,643	97,643	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
253	Ramesh Agro Service centre	05 Feb 2020	312,809	312,809	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
254	Ramesh Chand Gurjur	03 Jun 2019	3,933,092	3,810,000	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	123,092	-	NA
255	Randev Singh Parmar	07 Oct 2019	1,833,168	-	Other services	NIL	-	No	-	-	-	-	-	1,833,168	-	NA
256	RASOOL MOHAMMAD	04 Feb 2020	112,000	73,000	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	39,000	-	NA
257	Rccpl Pvt.Ltd	28 Jun 2019	1,727,006	1,727,006	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
258	RD Multi-Tech Pvt.Ltd	25 Jun 2019	597,077	503,086	Supply of goods	NIL	-	No	-	-	-	-	-	93,991	-	NA
259	Rekha Mishra	05 Jun 2019	57,104	57,104	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
260	Reliance Refrigeration & Electricals	04 Jun 2019	83,045	74,645	Other services	NIL	-	No	-	-	-	-	-	8,400	-	NA
261	Revant Ram Moond Filling Station	03 Jan 2019	148,301	148,301	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA

EMSL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

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		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
262	Riddhi Enterprises	03 Jun 2019	1,114,539	1,114,539	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
263	Rishabh Khandelwal	19 Jun 2019	1,631,000	905,564	Other services	NIL	-	No	-	-	-	-	-	725,436	-	NA
264	Ritesh Bijlani	01 Jun 2019	277,875	277,875	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
265	Ronak Ali	04 Jun 2019	79,380	79,380	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
266	Rudra Builders	17 Feb 2020	352,858	325,792	Construction service	NIL	-	No	-	-	-	-	-	27,066	-	NA
267	S R Enterprises	31 May 2019	20,810,186	11,474,259	Construction Service	NIL	-	No	-	-	-	-	-	9,335,927	-	NA
268	S R S Traders (Akhand Pratap Singh)	20 Jun 2019	265,500	155,347	Other services	NIL	-	No	-	-	-	-	-	110,153	-	NA
269	S S Forwarders	20 Jun 2019	103,329	84,105	Other services	NIL	-	No	-	-	-	-	-	19,224	-	NA
270	S.S. Infrastructure	04 Jun 2019	13,944,031	7,210,087	Construction Service	NIL	-	No	-	-	-	-	-	6,733,944	-	NA
271	S.S. Securities	03 Jun 2019	9,621,936	8,140,674	Other services	NIL	-	No	-	-	-	-	-	1,481,262	-	NA
272	Sabarmati Capital One Limited	20 Jun 2019	10,706,989	10,706,989	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
273	Safety Signs Systems	04 Jun 2019	2,964,373	2,615,321	Other services	NIL	-	No	-	-	-	-	-	349,052	-	NA
274	Sagar Enterprise	19 Jun 2019	95,000	95,000	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
275	Sailesh Kumar	13 Jan 2020	27,195	27,195	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
276	Sanfield India Limited	04 Jun 2019	5,564,255	-	Supply of goods	NIL	-	No	-	-	-	-	-	5,564,255	-	NA
277	Sanfield India Limited	04 Jun 2019	933,248	933,248	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
278	Sanjeev Kumar	07 Jun 2019	989,454	989,454	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
279	Santosh Kumar	07 Jun 2019	116,713	100,060	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	16,653	-	NA
280	Santosh Kumar Asati	07 Jul 2019	616,955	519,792	Supply of goods	NIL	-	No	-	-	-	-	-	97,163	-	NA
281	Sapna Stone Crusher	05 Jun 2019	427,422	381,627	Other services	NIL	-	No	-	-	-	-	-	45,795	-	NA
282	Satendra Gupta	04 Jun 2019	1,248,002	1,063,402	Construction Service	NIL	-	No	-	-	-	-	-	184,600	-	NA
283	Satishpal Singh	13 Aug 2019	246,960	220,500	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	26,460	-	NA
284	Satyaprakash Patel	28 Jun 2019	25,000	-	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	25,000	-	NA
285	Seven Dawn Solutions	29 May 2019	4,635,301	4,635,301	Construction Service	NIL	-	No	-	-	-	-	-	-	-	NA
286	Shaista Contractor & Maintenance	03 Jun 2019	145,431	145,431	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
287	Shalimar Seal & Tar Products Private Limited	20 Jun 2019	6,950,325	6,013,768	Supply of goods	NIL	-	No	-	-	-	-	-	936,557	-	NA
288	Sharda Construction	05 Feb 2020	1,606,383	1,606,383	Construction Service	NIL	-	No	-	-	-	-	-	-	-	NA
289	SHARMA CONSTRUCTION	01 Feb 2020	420,198	420,198	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
290	Sharp And Tannan Associates	01 Jun 2019	285,256	285,256	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
291	Sheetal Contractors	10 Jun 2019	498,908	296,132	Construction Service	NIL	-	No	-	-	-	-	-	202,776	-	NA
292	Sheetal Enterprises	02 Jun 2019	4,014,463	928,475	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	3,085,988	-	NA
293	Shersingh Dongre	18 Jun 2019	179,549	143,302	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	36,247	-	NA
294	SHINDE TOURS AND TRAVELS	03 Jun 2019	1,081,567	1,053,737	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	27,830	-	NA
295	SHINDE TOURS AND TRAVELS	03 Jun 2019	571,184	563,222	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	7,962	-	NA
296	Shinde Water Supplier	01 Jun 2019	268,416	268,416	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
297	Shiv Sai Vinayak Construction	11 Jul 2019	4,361,873	3,325,038	Other services	NIL	-	No	-	-	-	-	-	1,036,835	-	NA
298	Shiva Infrastructure	11 Jun 2019	1,220,331	-	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	1,220,331	-	NA
299	SHIVA PROTECTION FORCE PRIVATE LIMITED	11 Jun 2019	605,348	-	Other services	NIL	-	No	-	-	-	-	-	605,348	-	NA
300	SHIVA PROTECTION FORCE PVT LTD	13 Jun 2019	4,354,862	-	Other services	NIL	-	No	-	-	-	-	-	4,354,862	-	NA
301	SHIVA SUPERTech PVT LTD	13 Jun 2019	234,151	-	Construction Service	NIL	-	No	-	-	-	-	-	234,151	-	NA
302	SHIVANGI ENTERPRISES	07 Jun 2019	105,102	105,102	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
303	Shree Bajrang Bali Construction Company	03 Mar 2020	1,026,591	-	Construction Service	NIL	-	No	-	-	-	-	-	1,026,591	-	NA
304	Shree Balaji Test House Private Limited	13 Jun 2019	899,046	899,046	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
305	Shree Enterprises	18 Jul 2019	1,106,155	1,024,094	Supply of goods	NIL	-	No	-	-	-	-	-	82,061	-	NA

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306	SHRI BALAJI CONSTRUCTION COMPANY	23 Jan 2020	4,957,681	3,563,184	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	1,394,497	-	NA
307	Shri Hari Construction	11 Jul 2019	10,315,826	10,315,826	Construction Service	NIL	-	No	-	-	-	-	-	-	-	NA
308	Shri Ram Pipe Industries	03 Jun 2019	682,500	618,780	Supply of goods	NIL	-	No	-	-	-	-	-	63,720	-	NA
309	Shri Shyam Infrasonolutions Private Limited	17 Jun 2019	6,317,840	4,163,161	Supply of goods	NIL	-	No	-	-	-	-	-	2,154,679	-	NA
310	Shri Siddha Labour And Sec Solapur	03 Jun 2019	1,729,513	815,008	Other services	NIL	-	No	-	-	-	-	-	914,505	-	NA
311	SHUHANAN NURSERY	05 Feb 2020	104,000	104,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
312	Siddiqui Construction	12 Jul 2019	899,792	802,345	Supply of goods	NIL	-	No	-	-	-	-	-	97,447	-	NA
313	Siemens Limited	13 Jun 2019	2,594,234	2,464,036	Construction Service	NIL	-	No	-	-	-	-	-	130,198	-	NA
314	Siyag Water Supplier	04 Jun 2019	25,750	25,750	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
315	SLV Constructions	18 Jun 2019	3,844,036	3,291,963	Supply of goods	NIL	-	No	-	-	-	-	-	552,073	-	NA
316	SMS DISTRIBUTORS	20 Jun 2019	133,812	133,812	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
317	SNB CORPORATION PRIVATE LIMITED	13 Dec 2019	1,782,336	1,782,336	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
318	Srei Equipment Finance Limited	20 Jun 2019	253,380,710	10,719,558	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	242,661,152	-	NA
319	Sri Sai Infra Solutions	01 Mar 2020	1,116,481	979,369	Construction Service	NIL	-	No	-	-	-	-	-	137,112	-	NA
320	Sri Siva Sai Raghavendra Constructions Private Limited	01 Jun 2019	86,913,238	19,490,305	Construction Service	NIL	-	No	-	-	-	-	-	67,422,933	-	NA
321	SSK Infrastructures	03 Jun 2019	60,059,280	21,821,879	Construction Service	NIL	-	No	-	-	-	-	-	38,237,401	-	NA
322	Sterling Network	12 Jul 2019	4,499,164	3,976,700	Construction Service	NIL	-	No	-	-	-	-	-	522,464	-	NA
323	STRIKER & BROTHERS	05 Feb 2020	5,080,600	4,264,241	Construction Service	NIL	-	No	-	-	-	-	-	816,359	-	NA
324	Subhash Chandra Mahato	05 Jun 2019	109,081	109,081	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
325	Subhash Oil Store	05 Jun 2019	1,473,581	1,473,581	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
326	Sugandha Mallikarjun	18 Jun 2019	174,692	104,000	Other services	NIL	-	No	-	-	-	-	-	70,692	-	NA
327	Sujan Singh	05 Jun 2019	203,428	203,428	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
328	Sunil Kumar Mahto	13 Jan 2020	27,195	27,195	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
329	Sunil Kumar Patel	13 Jan 2020	27,195	27,195	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
330	Sunrise Naturopathy & Health Resort	20 Jun 2019	1,373,249	1,373,249	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
331	Surendra Kumar Meel	04 Jun 2019	349,642	349,642	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
332	Suresh .N	19 Jun 2019	11,471,866	11,471,866	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
333	Susheel Singh	17 Jun 2019	3,572,331	3,416,257	Supply of goods	NIL	-	No	-	-	-	-	-	156,074	-	NA
334	SUSHIL YADAV	05 Feb 2020	1,452,254	1,452,254	Construction Service	NIL	-	No	-	-	-	-	-	-	-	NA
335	SUVAM ENTERPRISE	05 Feb 2020	3,753,129	2,377,381	Other services	NIL	-	No	-	-	-	-	-	1,375,748	-	NA
336	SWAMI SAMARPH COMPUTER'S & OFFSET	04 Jun 2019	10,975	10,975	NA	NIL	-	No	-	-	-	-	-	-	-	NA
337	Swastik Enterprises	04 Jun 2019	1,380,269	1,380,269	Construction Service	NIL	-	No	-	-	-	-	-	-	-	NA
338	Swati Enterprises	04 Jun 2019	135,450	129,776	Other services	NIL	-	No	-	-	-	-	-	5,674	-	NA
339	Tanushri Mishra	05 Jun 2019	37,500	37,500	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
340	Tarunendra Upadhyay	10 Jun 2019	415,302	415,302	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
341	Terracis Technologies Limited (Formerly Known As II&Fs Technologies Limited)	17 Jun 2019	19,740,835	15,806,780	Other services	NIL	-	No	-	-	-	-	-	3,934,055	-	NA
342	Tiki Tar Industries (Baroda) Limited	03 Jun 2019	39,045,131	39,045,131	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
343	TOP FUEL POINT MORADABAD	03 Jun 2019	2,747,095	2,747,095	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
344	Transfield Project & Engineering	03 Jun 2019	662,190	642,200	Supply of goods	NIL	-	No	-	-	-	-	-	19,990	-	NA
345	Triflex Solutions	14 Jun 2019	561,647	561,647	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
346	Trilochan Chaudhary	05 Jun 2019	10,000	10,000	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
347	Tulsi Singh	10 Jun 2019	143,871	143,871	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
348	Uday Plastic Store	12 Jul 2019	2,400	2,400	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA

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349	Ultratech Cement Limited	29 Nov 2019	5,533,335	4,917,449	Supply of goods	NIL	-	No	-	-	-	-	-	615,886	-	NA
350	Umesh Chandra Chaudhuri	05 Jun 2019	12,611	12,611	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
351	Uniline energy systems	18 Jan 2020	53,100	53,100	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
352	Unity Electricals	03 Jun 2019	3,255,392	2,856,600	Other services	NIL	-	No	-	-	-	-	-	398,792	-	NA
353	Usman Ali	03 Jun 2019	125,910	114,464	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	11,446	-	NA
354	UTKARSH ENTERPRISES	23 Jan 2020	107,185	107,185	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
355	Uttam Kumar Mishra	05 Jun 2019	36,083	36,083	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
356	Vacs Technology Private Limited	31 May 2019	4,388,967	2,256,187	Other services	NIL	-	No	-	-	-	-	-	2,132,780	-	NA
357	VAISHNAVI ENTERPRISES	01 Jun 2019	985,604	985,604	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
358	Vidhi Sharma	31 Jul 2019	670,525	162,500	Other services	NIL	-	No	-	-	-	-	-	508,025	-	NA
359	Vijay Filling Station	03 Jun 2019	856,819	856,819	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
360	Vikash Pratap Singh	19 Jun 2019	88,731	88,731	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
361	VINDHYACHAL CONSTRUCTION	05 Feb 2020	1,258,883	1,258,883	Construction services	NIL	-	No	-	-	-	-	-	-	-	NA
362	Vis Networks Pvt Ltd	25 Nov 2019	12,920	12,920	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
363	Vision Infra	12 Jul 2019	7,850,423	7,130,908	Other services	NIL	-	No	-	-	-	-	-	719,515	-	NA
364	Vodafone Idea Ltd.	30 Jun 2019	81,876	-	Other services	NIL	-	No	-	-	-	-	-	81,876	-	NA
365	Vu 18 Projects	12 Jun 2019	2,229,448	-	Construction services	NIL	-	No	-	-	-	-	-	2,229,448	-	NA
366	Waughfields Merchantile	05 Feb 2020	1,108,390	-	Construction services	NIL	-	No	-	-	-	-	-	1,108,390	-	NA
367	West Gujrat Expressway Ltd	27 Jan 2020	176,157,740	174,625,284	Other services	NIL	-	Yes	-	-	-	-	-	1,532,456	-	NA
368	Wirtgen India Private Limited	04 Jun 2019	9,934,146	8,978,361	Supply of goods	NIL	-	No	-	-	-	-	-	955,785	-	NA
369	Yala Construction Company Private Limited	18 Jun 2019	24,872,409	24,872,409	Construction services	NIL	-	Yes	-	-	-	-	-	-	-	NA
370	Yash Solutions	07 Jun 2019	484,392	484,392	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
371	Yogi Tours & Travels	13 Jun 2019	850,369	850,369	Rental/ Hiring charges	NIL	-	No	-	-	-	-	-	-	-	NA
372	White House Build Co	05 Feb 2020	11,900,000	320,523	Construction services	NIL	-	No	-	-	-	-	-	11,579,477	-	NA
373	Mohammed Tajuddin	23 Dec 2020	515,400	515,400	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
374	Sainath Stone Crusher	24 Dec 2020	337,662	259,740	Other services	NIL	-	No	-	-	-	-	-	77,922	-	NA
375	Mr. Jagdeesh Yadav	28 Nov 2020	246,050	79,216	Other services	NIL	-	No	-	-	-	-	-	166,834	-	NA
376	Mr. Umashankar Patel	11 Dec 2020	79,069	79,069	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
377	Sai Frieght Carriers	28 Oct 2020	487,242	311,651	Other services	NIL	-	No	-	-	-	-	-	175,591	-	NA
378	Delta Signs Corporation	22 Jun 2020	61,214	61,212	Other services	NIL	-	No	-	-	-	-	-	2	-	NA
379	ARYAN CONSTRUCTION COMPANY	22 Dec 2020	9,310,198	6,845,746	Construction services	NIL	-	No	-	-	-	-	-	2,464,452	-	NA
380	RAJIB KUMAR DAS	04 Mar 2022	3,709,635	3,709,635	Construction services	NIL	-	No	-	-	-	-	-	-	-	NA
381	UTTAM NEWAR	06 Mar 2022	1,033,435	1,033,435	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
382	BAHUNMON K CHANDY	08 Mar 2022	321,152	321,152	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
383	M/S SOCRISTO ENTERPRISE	09 Mar 2022	337,459	337,459	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
384	Dilip Kharkrang	12 Mar 2022	228,188	228,188	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
385	Joseph Syngkli	12 Mar 2022	854,592	854,592	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
386	Mohammad Jameel Khan	14 Mar 2022	73,500	71,262	Other services	NIL	-	No	-	-	-	-	-	2,238	-	NA
387	RAJ FILLING CENTRE	11 Mar 2022	227,810	-	Other services	NIL	-	No	-	-	-	-	-	227,810	-	NA
388	SMITA DAS	11 Mar 2022	195,864	195,864	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
389	BASANTA KUMAR KAKATI	11 Mar 2022	2,075,945	2,075,945	Construction services	NIL	-	No	-	-	-	-	-	-	-	NA
390	P. K. Constructions	14 Mar 2022	2,855,349	1,114,515	Construction services	NIL	-	No	-	-	-	-	-	1,740,834	-	NA
391	IL&FS Engineering Construction Company Ltd	14 Mar 2022	962,955,307	-	Other services	NIL	-	Yes	-	-	-	-	-	962,955,307	-	NA
392	Abhaya Charan Malik	25 May 2022	262,865	262,865	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
393	Mohammad Ajeef Khan	22 Mar 2022	98,000	48,500	Other services	NIL	-	No	-	-	-	-	-	49,500	-	NA
394	Ajib Singh	09 May 2022	541,043	541,043	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
395	Awadh Narayan Pathak	14 May 2022	430,072	430,072	Construction services	NIL	-	No	-	-	-	-	-	-	-	NA
396	Zakir Husain	22 Mar 2022	147,000	96,075	Other services	NIL	-	No	-	-	-	-	-	50,925	-	NA
397	Jay Durga Industrial Pvt Ltd	26 May 2022	45,531	45,531	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
398	Bali Mohammad	22 Mar 2022	250,000	104,400	Other services	NIL	-	No	-	-	-	-	-	145,600	-	NA
399	Pratik Sales and Services	29 May 2022	905,134	871,356	Other services	NIL	-	No	-	-	-	-	-	33,778	-	NA
400	Raj Kumar Thakur	19 Apr 2022	825,000	326,699	Other services	NIL	-	No	-	-	-	-	-	498,301	-	NA
401	Shivraj Ghaleppa	13 May 2022	165,935	165,935	Other services	NIL	-	No	-	-	-	-	-	-	-	NA

EMSL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)**Amount in INR**

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
402	ITNL IECCL JV	10 Aug 2022	309,901,644	309,901,644	Mobilisation advance recovery / Other Recoveries	NIL	-	Yes	-	-	-	-	-	-	-	NA
403	IL&FS Transportation Networks Limited	18 Aug 2022	309,901,644	-	Mobilisation advance recovery / Other Recoveries	NIL	-	Yes	-	-	-	-	-	309,901,644	-	NA
404	IL&FS ENGINEERING AND CONSTRUCTION COMPANY LIMITED	18 Aug 2022	9,463,048	-	Rental/ Hiring charges	NIL	-	Yes	-	-	-	-	-	9,463,048	-	NA
Total			3,322,940,466	1,315,253,820			-		-	-	-	-	-	2,007,686,646	-	

EMSL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)**Amount in INR**

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note :

1. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

- (i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
- (ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
- (iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of Fagne Songadh Expressway Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of cla	Amount claimed	No. of claim	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	FSEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	FSEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	1	-	-	-	-	-	-	FSEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	8,357,250,197	4	8,357,250,197	-	-	-	-	-	FSEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	FSEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	FSEL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	FSEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	5	3,177,908,112	5	3,175,349,265	9,203,068	-	-	2,558,847	-	FSEL Annexure 8	Amount admitted includes the amount admitted as contingent claims.
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	FSEL Annexure 9	NA
Total		9	11,535,158,309	10	11,532,599,462	9,203,068	-	-	2,558,847	-		

Name of the corporate debtor: Fagne Songadh Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

FSEL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

FSEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

FSEL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total (A)			-	-			-		-	-	-	-	-	-	-	-

Amount in INR

FSEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Hill County Properties Limited	17 Jun 2019	444,127,808	444,127,808	Term Loan		-	Yes	5.31	-	-	-	-	-	-	Note 1
2	IL&FS Transportation Network Limited	20 Jun 2019	5,078,700,000	5,078,700,000	Term Loan		-	Yes	60.77	-	-	-	-	-	-	Note 1
3	SREI Infrastructure Finance Limited	30 May 2019	2,080,104,367	2,080,104,367	Term Loan- Contract No. 1077 and Loan Agreement No. SRE740		-	No	24.89	-	-	-	-	-	-	Note 1
4	Infrastructure Leasing and Financial Services	20 Jun 2019	754,318,022	754,318,022	Term Loan		-	Yes	9.03	-	-	-	-	-	-	Note 1
Total (B)			8,357,250,197	8,357,250,197			-		100	-	-	-	-	-	-	
Grand Total (A+B)			8,357,250,197	8,357,250,197			-		100	-	-	-	-	-	-	

Amount in INR

FSEL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Name of the corporate debtor: Fagne Songadh Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

FSEL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks-Trustee
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

FSEL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Amount of claim admitted	Details of claim Admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed		Nature of claim	Related party (Y/N)	% of voting Share in CoC if applicable		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

FSEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Transportation Network Limited	20 Jun 2019	3,163,141,274	3,163,061,797	Construction service	NIL	-	Yes	-	-	-	-	-	79,477	-	Note 1
2	Kuber Constructions	30 Jan 2020	11,680,438	9,203,068	Construction service	NIL	-	No	-	9,203,068	-	-	-	2,477,370	-	Note 1 Note 2
3	M/S P.V.Lakhani & Co	24 Jul 2019	23,600	21,600	Other services	NIL	-	No	-	-	-	-	-	2,000	-	Note 1
4	S Bhandari & Co.	17 Jun 2019	221,250	221,250	Other services	NIL	-	No	-	-	-	-	-	-	-	Note 1
5	Shivam Concrete Technology And Consultancy Pvt Ltd	05 Jun 2019	2,841,550	2,841,550	Construction service	NIL	-	No	-	-	-	-	-	-	-	Note 1
Total			3,177,908,112	3,175,349,265			-		-	9,203,068	-	-	-	2,558,847	-	

Amount in INR

FSEL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Notes:

1. Please refer to the tab 'Claim Admission Status - KSEL+FSEL' mentioned on the IL&FS website for further details of the amount admitted in relation to FSEL.
2. This amount has been categorised as contingent in nature as payment to this creditor will be due post payments done by NHAI / relevant authorities.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of GRICL Rail Bridge Development Company Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	GRBDCL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	GRBDCL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	GRBDCL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	GRBDCL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	GRBDCL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	GRBDCL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	GRBDCL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	5	300,610,341	5	300,470,216	-	-	-	140,125	-	GRBDCL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	GRBDCL Annexure 9	NA
	Total	5	300,610,341	5	300,470,216	-	-	-	140,125	-		

Name of the corporate debtor: GRICL Rail Bridge Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

GRBDCL Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR																
S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

GRBDCL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

GRBDCL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR																
S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

GRBDCL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR																
S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC	Claim under appeal/at various forums		Claim under dispute					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

GRBDCL Annexure 5 - Operational creditors (Workmen)

Amount in INR																
S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

GRBDCL Annexure 6 - Operational creditors (Employees)

Amount in INR																
S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks-Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Name of the corporate debtor: GRICL Rail Bridge Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

GRBDCL Annexure 7 - Operational creditors (Government Dues)

															Amount in INR
S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Related party (Y/N)	% of voting Share in COC if applicable		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

GRBDCL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Amount admitted	Details of claim admitted				% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)			Claim under appeal/at various forums	Claim under dispute				
1	ICRA Limited	19 Jun 2019	177,000	36,875	Other services	NIL	-	No	0.01	-	-	-	-	140,125	-	NA
2	IL&FS Transportation Network Limited	20 Jun 2019	300,145,421	300,145,421	Construction service	NIL	-	Yes	99.89	-	-	-	-	-	-	NA
3	Shah Modi Katudia & Co LLP	06 Jun 2019	149,270	149,270	Other services	NIL	-	No	0.05	-	-	-	-	-	-	NA
4	N.M Rajji & Co.	20 Jun 2019	118,000	118,000	Other services	NIL	-	No	0.04	-	-	-	-	-	-	NA
5	Shweta Gokarn & Co	14 Aug 2019	20,650	20,650	Other services	NIL	-	No	0.01	-	-	-	-	-	-	NA
Total			300,610,341	300,470,216			-		100.00	-	-	-	-	140,125	-	

GRBDCL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)			Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of Hazaribagh Ranchi Expressway Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of clai	Amount claimed	No. of clai	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	9	6,339,679,965	9	6,018,621,829	-	-	-	321,058,136	-	HREL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	HREL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	HREL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	5	3,563,554,782	1	3,547,300,000	-	-	-	16,254,782	-	HREL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	HREL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	HREL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	HREL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	8	287,940,232	3	272,196,187	-	-	-	15,744,045	-	HREL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	HREL Annexure 9	NA
	Total	22	10,191,174,979	13	9,838,118,016	-			353,056,963	-		

Name of the corporate debtor: Hazaribagh Ranchi Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

HREL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received				Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	JP Morgan holder of Debenture Series A 1-20 & Series B 1-20	20 Jun 2019	936,511,986	895,629,688	Debentures	Sec. Int. Annexure 11	-	No	9.36	-	-	-	-	40,882,298	-	IDBI Trusteeship Services Ltd
2	India Infradebt Limited holder of Debenture Series A 1-20	20 Jun 2019	1,266,749,492	1,195,834,863	Debentures	Sec. Int. Annexure 11	-	No	12.50	-	-	-	-	70,914,629	-	IDBI Trusteeship Services Ltd
3	HDFC AMC holder of Debenture Series A 1-20 & Series B 1-20	20 Jun 2019	2,469,873,908	2,331,148,253	Debentures	Sec. Int. Annexure 11	-	No	24.37	-	-	-	-	138,725,655	-	IDBI Trusteeship Services Ltd
4	L&T Infra Debt Fund Limited holder of Debenture Series A 1-20	20 Jun 2019	1,266,241,277	1,195,834,863	Debentures	Sec. Int. Annexure 11	-	No	12.50	-	-	-	-	70,406,414	-	IDBI Trusteeship Services Ltd
5	Bharat Electronics Limited Provident Fund holder of Debenture Series A 1-20	20 Jun 2019	50,035,178	50,035,178	Debentures	Sec. Int. Annexure 11	-	No	0.52	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
6	The Mathrubhumi Employees Provident Fund holder of Debenture Series B 1-20	20 Jun 2019	3,131,250	3,002,111	Debentures	Sec. Int. Annexure 11	-	No	0.03	-	-	-	-	129,139	-	IDBI Trusteeship Services Ltd
7	Trustees HEC Ltd Employees Contributory Provident Fund holder of Debenture Series A 1-20	20 Jun 2019	20,014,071	20,014,071	Debentures	Sec. Int. Annexure 11	-	No	0.21	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
8	BHEL Employees Provident Fund holder of Debenture Series B 1-20	20 Jun 2019	25,004,926	25,004,926	Debentures	Sec. Int. Annexure 11	-	No	0.26	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
9	IDBI Trusteeship holder of the remaining Debenture Series A 1-20 & Series B 1-20	20 Jun 2019	302,117,876	302,117,876	Debentures	Sec. Int. Annexure 11	-	No	3.16	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
Total (A)			6,339,679,965	6,018,621,829			-		62.92	-	-	-	-	321,058,136	-	

Name of the corporate debtor: Hazaribagh Ranchi Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

HREL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

HREL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

HREL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Transportation Networks Limited	20 Jun 2019	3,547,300,000	3,547,300,000	Sub Debt Short Term Loan	-	Yes	37.08	-	-	-	-	-	-	Note 1
2	IL&FS Financial Services Limited	20 Jun 2019	11,038,683	-	OPE and Consultancy Fees	-	Yes	-	-	-	-	-	11,038,683	-	NA
3	Mithlesh Crane Services	15 Feb 2020	889,909	-	Service provider	-	No	-	-	-	-	-	889,909	-	NA
4	Rajesh Kumar Sharma	23 Jan 2020	4,219,005	-	Service provider	-	No	-	-	-	-	-	4,219,005	-	NA
5	Utkarsh Enterprises	23 Jan 2020	107,185	-	Service provider	-	No	-	-	-	-	-	107,185	-	NA
Total (B)			3,563,554,782	3,547,300,000		-		37.08	-	-	-	-	16,254,782	-	
Grand Total (A+B)			9,903,234,747	9,565,921,829		-		100.00	-	-	-	-	337,312,918	-	

Amount in INR

HREL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

HREL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks-Trustee
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

HREL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Name of the corporate debtor: Hazaribagh Ranchi Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

HREL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted		Related party (Y/N)	% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee				Claim under appeal/at various forums	Claim under dispute				
1	Surya Construction	01 Jun 2019	8,685,104	-	Construction service	NIL	-	No	-	-	-	-	-	8,685,104	-	NA
2	Current Infraprojects Private Limited	03 Jun 2019	207,000	-	Construction service	NIL	-	No	-	-	-	-	-	207,000	-	NA
3	Shiva Protection Force Private Limited	11 Jun 2019	605,348	-	Other services	NIL	-	No	-	-	-	-	-	605,348	-	NA
4	Triflex Solutions	12 Jun 2019	451,704	-	Supply of Goods	NIL	-	No	-	-	-	-	-	451,704	-	NA
5	Infrastructure Leasing and Financial Services Ltd	20 Jun 2019	12,337,409	7,793,120	Other services	NIL	-	Yes	-	-	-	-	-	4,544,289	-	NA
6	IL&FS Transportation Networks Limited	20 Jun 2019	254,303,633	254,303,633	Construction service	NIL	-	Yes	-	-	-	-	-	-	-	NA
7	IL&FS Financial Services Limited	18 Jul 2019	11,038,683	10,099,434	Other services	NIL	-	Yes	-	-	-	-	-	939,249	-	NA
8	International Wire Products	20 May 2019	311,351	-	Supply of Goods	NIL	-	No	-	-	-	-	-	311,351	-	NA
Total			287,940,232	272,196,187			-		-	-	-	-	-	15,744,045	-	

HREL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted		Related party (Y/N)	% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee				Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

1. The determination by the claims management advisor of the claim filed by IL&FS Transportation Networks Limited ("ITNL") was challenged by ITNL through C.A. no 1029 of 2020, before the Hon'ble NCLT, Mumbai ("Application"). Vide order dated 01 Dec 2020 ("Order"), the Hon'ble NCLT, Mumbai allowed the Application and directed the claims management advisor to reinstate the claim of ITNL on the Hazaribagh Ranchi Expressway Limited. One of the premise, basis which such re-instatement allowed was the understanding that the payment to ITNL shall at all time remain subordinate to the payment to all debenture holders. Such a direction envisaged in the Order will have to be duly considered. In light of the direction in the Order, the claim of ITNL has been reinstated.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of Jharkhand Infrastructure Implementation Company Ltd.

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	JIICL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	JIICL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	4	3,864,115,218	4	3,574,714,245	-	-	-	289,400,973	-	JIICL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	906,400,000	1	906,400,000	-	-	-	-	-	JIICL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	JIICL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	JIICL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	JIICL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	3	1,010,129,120	2	191,808,765	-	-	-	818,320,355	-	JIICL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	JIICL Annexure 9	NA
Total		8	5,780,644,338	7	4,672,923,010	-	-	-	1,107,721,328	-		

Name of the corporate debtor: Jharkhand Infrastructure Implementation Company Ltd.

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

JIICL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

JIICL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

JIICL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	United Bank of India	04 Jun 2019	1,118,091,431	1,118,091,431	Term Loan - 1395300003551	Sec. Int. Annexure 12	-	No	24.95	-	-	-	-	-	NA
2	L&T Infrastructure Financial Services	20 Jun 2019	1,118,428,018	1,118,428,018	Term Loan - 6240031521 6240055939	Sec. Int. Annexure 12	-	No	24.96	-	-	-	-	-	NA
3	Allahabad Bank	04 Jun 2019	1,031,225,144	741,824,171	Term Loan- 50367714303	Sec. Int. Annexure 12	-	No	16.55	-	-	-	289,400,973	-	NA
4	Punjab National Bank	22 Jan 2020	596,370,625	596,370,625	Term Loan- 217500IC00005758	Sec. Int. Annexure 12	-	No	13.31	-	-	-	-	-	NA
Total (A)			3,864,115,218	3,574,714,245			-		79.77	-	-	-	289,400,973	-	

Amount in INR

JIICL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Transportation Network Limited	20 Jun 2019	906,400,000	906,400,000	Sub Debt		-	Yes	20.23	-	-	-	-	-	NA
Total (B)			906,400,000	906,400,000			-		20.23	-	-	-	-	-	
Grand Total (A+B)			4,770,515,218	4,481,114,245			-		100.00	-	-	-	289,400,973	-	

Amount in INR

JIICL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Name of the corporate debtor: Jharkhand Infrastructure Implementation Company Ltd.

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

JIICL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks-Trustee
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

JIICL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

JIICL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	ICRA Limited	18 Jun 2019	413,000	121,071	Other services	NIL	-	No	-	-	-	-	-	291,929	-	NA
2	APCO Infratech Pvt. Ltd.	05 Jun 2019	1,009,699,817	191,687,694	Construction service	NIL	-	No	-	-	-	-	-	818,012,123	-	NA
3	Tirupati Enterprises	17 Jun 2020	16,303	-	NA	NIL	-	No	-	-	-	-	-	16,303	-	NA
Total			1,010,129,120	191,808,765			-			-	-	-	-	818,320,355	-	

Amount in INR

JIICL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of Jharkhand Road Projects Implementation Company Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	5	16,189,572,826	5	16,070,065,022	-	-	-	119,507,804	-	JRPICL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	JRPICL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	JRPICL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	9,290,328,208	2	9,100,935,049	-	-	-	189,393,159	-	JRPICL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	JRPICL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	JRPICL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	JRPICL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	6	242,096,356	6	222,697,255	-	-	-	19,399,101	-	JRPICL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	JRPICL Annexure 9	NA
Total		13	25,721,997,390	13	25,393,697,326	-	-	-	328,300,064	-		

Name of the corporate debtor: Jharkhand Road Projects Implementation Company Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

JRPICL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	L&T Infra Debt Fund Limited holder of Debenture Series A & Series B	20 Jun 2019	3,219,239,027	3,099,731,223	Debentures	Sec. Int. Annexure 13	-	No	12.31	-	-	-	-	119,507,804	-	IDBI Trusteeship Services Ltd
2	India Infra Debt Limited holder of Debenture Series A & Series B	20 Jun 2019	1,771,395,679	1,771,395,679	Debentures	Sec. Int. Annexure 13	-	No	7.04	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
3	Aditya Birla Sunlife Mutual Fund holder of Debenture Series A & Series B	20 Jun 2019	9,275,720,733	9,275,720,733	Debentures	Sec. Int. Annexure 13	-	No	36.85	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
4	Aditya Birla Health Insurance Co Limited holder of Debenture Series A & Series B	20 Jun 2019	102,304,239	102,304,239	Debentures	Sec. Int. Annexure 13	-	No	0.41	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
5	Capital Assets Fund holder of Debenture Series A & Series B	20 Jun 2019	1,820,913,148	1,820,913,148	Debentures	Sec. Int. Annexure 13	-	No	7.23	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
Total (A)			16,189,572,826	16,070,065,022			-		63.84	-	-	-	-	119,507,804	-	

JRPICL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

JRPICL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

JRPICL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Transportation Network Ltd	20 Jun 2019	9,100,500,000	9,100,500,000	Sub Debt		-	Yes	36.2	-	-	-	-	-	-	NA
2	IL&FS Financial Services Limited	20 Jun 2019	189,828,208	435,049	Delayed payment interest,		-	Yes	0.002	-	-	-	-	189,393,159	-	NA
Total (B)			9,290,328,208	9,100,935,049			-		36.16	-	-	-	-	189,393,159	-	
Grand Total (A+B)			25,479,901,034	25,171,000,071			-		100.00	-	-	-	-	308,900,963	-	

Name of the corporate debtor: Jharkhand Road Projects Implementation Company Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

JRPICL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)			Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

JRPICL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks-Trustee
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)			Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

JRPICL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Amount admitted	Details of claim Admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed		Nature of claim	Related party (Y/N)	% of voting Share in COC if applicable		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

JRPICL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)			Claim under appeal/at various forums	Claim under dispute				
1	Yuvraj Transport	03 Jun 2019	11,749,152	11,032,080	Construction service	NIL	-	No	-	-	-	-	-	717,072	-	NA
2	Aastha Construction Builder & Promoter	03 Jun 2019	6,763,353	6,087,932	Construction service	NIL	-	No	-	-	-	-	-	675,421	-	NA
3	Rajdeep Info Techno Private Ltd	05 Jun 2019	323,246	323,246	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
4	Infrastructure Leasing & Financial Services Ltd	18 Jun 2019	29,579,697	18,855,737	Other services	NIL	-	Yes	-	-	-	-	-	10,723,960	-	NA
5	India Ratings & Research Pvt. Ltd.	04 Jun 2019	3,852,700	2,089,958	Other services	NIL	-	No	-	-	-	-	-	1,762,742	-	NA
6	IL&FS Financial Services Limited	21 Aug 2019	189,828,208	184,308,302	Other services	NIL	-	Yes	-	-	-	-	-	5,519,906	-	NA
Total			242,096,356	222,697,255			-		-	-	-	-	-	19,399,101	-	

Amount in INR

JRPICL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)			Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of Jorabat Shillong Expressway Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	2	8,246,807,794	2	8,246,807,794	-	-	-	-	-	JSEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	JSEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	JSEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	7	5,804,957,669	6	5,698,865,926	-	-	-	106,091,743	-	JSEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	JSEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	JSEL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	JSEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	6	2,273,136,410	6	2,260,314,278	-	-	-	12,822,132	-	JSEL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	JSEL Annexure 9	NA
	Total	15	16,324,901,874	14	16,205,987,999	-	-	-	118,913,875	-		

Name of the corporate debtor: Jorabat Shillong Expressway Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

JSEL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	Debenture Holders of Senior debt	20 Jun 2019	5,985,817,234	5,985,817,234	Debentures	Sec. Int. Annexure 14	-	No	42.92	-	-	-	-	-	IDBI Trusteeship Services Ltd
2	Debenture Holders of Junior debt	20 Jun 2019	2,260,990,560	2,260,990,560	Debentures	Sec. Int. Annexure 14	-	No	16.21	-	-	-	-	-	IDBI Trusteeship Services Ltd
Total (A)			8,246,807,794	8,246,807,794			-		59.14	-	-	-	-	-	

JSEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

JSEL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

JSEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	Livia India Limited	19 Jun 2019	50,320,530	45,320,804	Term Loan	-	-	Yes	0.32	-	-	-	-	-	NA
2	Sabarmati Capital One Limited	19 Jun 2019	652,149,729	647,486,989	Inter Corporate Deposit	-	-	Yes	4.64	-	-	-	-	-	NA
3	Skill Training Assessment Management Partners Ltd	21 Jun 2019	682,702,466	676,874,081	Line of Credit	-	-	Yes	4.85	-	-	-	-	-	NA
4	IL&FS Transportation Networks Ltd	20 Jun 2019	1,978,400,000	1,978,392,206	Short Term Loan	-	-	Yes	14.19	-	-	-	-	-	NA
5	IL&FS Airports Limited	20 Jun 2019	214,098,521	212,518,203	Inter Corporate Deposit- JSEL/02/17-18	-	-	Yes	1.52	-	-	-	-	-	NA
			1,475,312,329	1,469,489,862	Term Loan	-	-		10.54	-	-	-	-	-	NA
6	Rohtas Bio Energy Ltd	20 Jun 2019	673,757,371	668,783,781	Inter Corporate Deposit	-	-	Yes	4.80	-	-	-	-	-	NA
7	IL&FS Financial Services Ltd	20 Jun 2019	78,216,724	-	Consultancy Fee and OPE	-	-	Yes	0.00	-	-	-	-	-	NA
Total (B)			5,804,957,669	5,698,865,926			-		40.86	-	-	-	-	-	
Grand Total (A+B)			14,051,765,464	13,945,673,721			-		100.00	-	-	-	-	-	

Name of the corporate debtor: Jorabat Shillong Expressway Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

JSEL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

JSEL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks-Trustee
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

JSEL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Claim neither admitted nor rejected		Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% of voting Share in CoC if applicable			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

JSEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Transportation Networks Limited	20 Jun 2019	2,177,818,407	2,177,818,407	Construction service	NIL	-	Yes	-	-	-	-	-	-	NA
2	Trikaal Theatres & Realty India Pvt Ltd	04 Jun 2019	17,674	17,674	Other services	NIL	-	No	-	-	-	-	-	-	NA
3	Rajdeep Info Techno Private Ltd	06 Jun 2019	371,434	371,434	Other services	NIL	-	No	-	-	-	-	-	-	NA
4	Infrastructure Leasing & Financial Services Ltd	18 Jun 2019	16,662,329	10,465,659	Other services	NIL	-	Yes	-	-	-	-	6,196,670	-	NA
5	IL&FS Financial Services Limited	18 Jul 2019	78,216,724	71,591,262	Other services	NIL	-	Yes	-	-	-	-	6,625,462	-	NA
6	FCM Travel Solutions (India) Pvt Ltd	31 May 2019	49,842	49,842	Other services	NIL	-	No	-	-	-	-	-	-	NA
Total			2,273,136,410	2,260,314,278			-		-	-	-	-	12,822,132	-	

Amount in INR

JSEL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Amravati Chikhli Expressway Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	ACEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	ACEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	ACEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	4,837,900,000	1	4,836,589,555	-	-	-	1,310,445	-	ACEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	ACEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	ACEL Annexure 6	NA
7	Operational creditors (Government Dues)	1	1,071,491,340	-	-	-	1,071,491,340	-	-	-	ACEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	7	2,408,826,935	3	925,816,572	-	-	-	1,483,010,363	-	ACEL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	ACEL Annexure 9	NA
	Total	9	8,318,218,275	4	5,762,406,127	-	1,071,491,340	-	1,484,320,808	-		

Name of the corporate debtor: Amravati Chikhli Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ACEL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

ACEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

ACEL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

ACEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)		% voting share in CoC	Claim under appeal/at various forums					Claim under dispute
1	IL&FS Transportation Network Limited	20 Jun 2019	3,602,000,000	3,600,689,555	Sub Debt	-	Yes	100.00	-	-	-	-	1,310,445	-	NA
			1,235,900,000	1,235,900,000	Short Term Loan	-			-	-	-	-	-	-	NA
Total			4,837,900,000	4,836,589,555		-		100.00	-	-	-	-	1,310,445	-	

Amount in INR

ACEL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

ACEL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks-Trustee
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Name of the corporate debtor: Amravati Chikhli Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ACEL Annexure 7 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	ITO 14(1)(1), Mumbai	Income Tax	18 Aug 2022	1,071,491,340	-	IT Claim	No	-	-	1,071,491,340	-	-	-	-	Note 1 Note 2
Total				1,071,491,340	-			-	-	1,071,491,340	-	-	-	-	

ACEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Transportation Network Limited	20 Jun 2019	925,214,692	925,214,692	Construction service	NIL	-	Yes	-	-	-	-	-	-	-	NA
2	Skylark Infra Engineering Pvt Ltd	18 Jun 2019	1,461,614,429	-	Construction service	NIL	-	No	-	-	-	-	-	1,461,614,429	-	NA
3	Luthra & Luthra LLP	11 Jun 2019	578,280	578,280	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
4	Mohan S Nimdeokar	11 Sep 2019	18,555,097	-	Construction service	NIL	-	No	-	-	-	-	-	18,555,097	-	NA
5	MS AJ Enterprises	04 Jun 2019	2,340,538	-	Construction service	NIL	-	No	-	-	-	-	-	2,340,538	-	NA
6	MS P.V Lakhani & Co	01 Jun 2019	23,600	23,600	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
7	Schnell Reisen Private Limited	13 Sep 2019	500,299	-	Rental / hiring charges	NIL	-	No	-	-	-	-	-	500,299	-	NA
Total			2,408,826,935	925,816,572			-		-	-	-	-	-	1,483,010,363	-	

ACEL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes :

1. The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.

2. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

- all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
- all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
- all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of Baleshwar Kharagpur Expressway Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	BKEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	BKEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	5	4,077,089,224	5	4,076,899,859	-	-	-	189,365	-	BKEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	6	2,271,322,708	6	2,263,972,260	-	-	-	7,350,448	-	BKEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	BKEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	BKEL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	BKEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	5	139,221,573	3	135,412,380	-	-	-	3,809,193	-	BKEL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	BKEL Annexure 9	NA
	Total	16	6,487,633,505	14	6,476,284,499	-	-	-	11,349,006	-		

Name of the corporate debtor: Baleshwar Kharagpur Expressway Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

BKEL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

BKEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

BKEL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	State Bank of India	03 Jun 2019	1,450,789,182	1,450,789,182	Term Loan-37608349925	Sec. Int. Annexure 15	-	No	22.88	-	-	-	177,868,316	-	-	NA
2	Punjab and Sind Bank	19 Jun 2019	987,649,105	987,649,105	Term Loan-07175040050001	Sec. Int. Annexure 15	-	No	15.58	-	-	-	-	-	-	NA
3	Oriental Bank of Commerce	04 Jun 2019	745,109,584	744,920,219	Term Loan-06337025000556	Sec. Int. Annexure 15	-	No	11.75	-	-	-	34,007,282	189,365	-	NA
4	Indusind Bank	19 Jun 2019	150,693,699	150,693,699	Term Loan-00013564604005	Sec. Int. Annexure 15	-	No	2.38	-	-	-	6,919,991	-	-	NA
5	Allahabad Bank	06 Jul 2019	742,847,654	742,847,654	Term Loan-50162035481	Sec. Int. Annexure 15	-	No	11.72	-	-	-	-	-	-	NA
Total (A)			4,077,089,224	4,076,899,859			-		64.30	-	-	-	218,795,589	189,365	-	

BKEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Hill County Properties Ltd	17 Jun 2019	104,019,178	104,019,178	Term Loan - 118002000002788	-	Yes	1.64	-	-	-	-	-	-	NA
2	IL&FS Cluster Development Initiative Ltd	21 Jun 2019	163,019,178	162,264,658	Term Loan - 701200045100	-	Yes	2.56	-	-	-	-	754,520	-	NA
3	IL&FS Transportation Networks	20 Jun 2019	898,900,000	898,500,000	Term Loan - 028010200009072	-	Yes	14.17	-	-	-	-	400,000	-	NA
4	Skill Training Assessment Management Partner Ltd	21 Jun 2019	652,076,712	647,263,562	Term Loan - 007010200045863	-	Yes	10.21	-	-	-	-	4,813,150	-	NA
5	IL&FS Financial Services Ltd	20 Jun 2019	375,992,413	374,615,346	Term loan	-	Yes	5.91	-	-	-	-	1,377,067	-	NA
6	Infrastructure Leasing and Financial Services Ltd	17 Jun 2020	77,315,227	77,309,516	Loan	-	Yes	1.22	-	-	-	-	5,711	-	NA
Total (B)			2,271,322,708	2,263,972,260		-		35.70	-	-	-	-	7,350,448	-	
Grand Total (A+B)			6,348,411,932	6,340,872,119		-		100	-	-	-	218,795,589	7,539,813	-	

Name of the corporate debtor: Baleshwar Kharagpur Expressway Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

BKEL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

BKEL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

BKEL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

BKEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	FCM Travel Solutions	29 May 2019	35,017	35,017	Other services	NIL	-	No	-	-	-	-	-	-	NA
2	IL&FS Transportation Networks Ltd	20 Jun 2019	135,049,868	135,049,868	Construction service	NIL	-	Yes	-	-	-	-	-	-	NA
3	Mangala Traders	14 Oct 2019	1,639,881	-	Supply of Goods	NIL	-	No	-	-	-	-	1,639,881	-	NA
4	Modern Power Services	14 Oct 2019	2,169,312	-	Supply of Goods	NIL	-	No	-	-	-	-	2,169,312	-	NA
5	MS. Eagle Scale Manufacturing Works	01 Jun 2019	327,495	327,495	Supply of Goods	NIL	-	No	-	-	-	-	-	-	NA
Total			139,221,573	135,412,380			-		-	-	-	-	3,809,193	-	

BKEL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of Barwa Adda Expressway Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	BAEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	BAEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	5	12,717,497,285	5	12,693,890,312	-	-	-	23,606,973	-	BAEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	9,048,600,000	1	9,048,600,000	-	-	-	-	-	BAEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	BAEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	BAEL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	BAEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	33	4,116,622,229	10	4,031,582,296	-	-	-	85,039,933	-	BAEL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	BAEL Annexure 9	NA
	Total	39	25,882,719,514	16	25,774,072,608	-	-	-	108,646,906	-		

Name of the corporate debtor: Barwa Adda Expressway Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

BAEL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

BAEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

BAEL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	Bank of Baroda	18 Jun 2019	4,396,383,347	4,393,460,055	Term Loan	Sec. Int. Annexure 16	-	No	20.21	-	-	-	2,923,292	-	NA
2	IL&FS Financial Services Limited	20 Jun 2019	1,350,668,003	1,329,984,322	Term Loan	Sec. Int. Annexure 16	-	Yes	6.12	-	-	-	20,683,681	-	NA
3	India Infrastructure Finance Company Ltd	19 Jun 2019	3,533,024,659	3,533,024,659	Term Loan-100110000355	Sec. Int. Annexure 16	-	Yes	16.25	-	-	-	-	-	NA
4	UCO Bank	12 Jun 2019	1,757,140,974	1,757,140,974	Term Loan-19080610006399	Sec. Int. Annexure 16	-	No	8.08	-	-	-	-	-	NA
5	IFCI Ltd	19 Jun 2019	1,680,280,302	1,680,280,302	Term Loan-2170008001	Sec. Int. Annexure 16	-	No	7.73	-	-	-	-	-	NA
Total (A)			12,717,497,285	12,693,890,312			-		58.38	-	-	-	23,606,973	-	

Amount in INR

BAEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Transportation Networks Limited	20 Jun 2019	8,928,500,000	8,928,500,000	Sub Debt	-	Yes	41.06	-	-	-	-	-	-	NA
			120,100,000	120,100,000	Short Term Loan	-		0.55	-	-	-	-	-	NA	
Total (B)			9,048,600,000	9,048,600,000		-		41.62	-	-	-	-	-	-	
Grand Total (A+B)			21,766,097,285	21,742,490,312				100.00	-	-	-	-	23,606,973	-	

Amount in INR

Name of the corporate debtor: Barwa Adda Expressway Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

BAEL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

BAEL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

BAEL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

BAEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	Aastha Construction Builder and Promoter	03 Jun 2019	3,882,605	-	Construction service	NIL	-	No	-	-	-	-	3,882,605	-	NA
2	Cleanmate Facility Management	28 May 2019	778,584	-	Other services	NIL	-	No	-	-	-	-	778,584	-	NA
3	Current Infraprojects Private Limited	31 May 2019	12,106,845	-	Construction service	NIL	-	No	-	-	-	-	12,106,845	-	NA
4	D.K.Construction (Prop. Kamal Kumar Talreja)	01 Jun 2019	328,769	-	Construction service	NIL	-	No	-	-	-	-	328,769	-	NA
5	Ecowest International	03 Jun 2019	9,964,529	-	Construction service	NIL	-	No	-	-	-	-	9,964,529	-	NA
6	Friends Caterers	01 Jun 2019	683,006	-	Supply of Goods	NIL	-	No	-	-	-	-	683,006	-	NA
7	Lakshmi Kanta Ghosh	03 Jun 2019	4,196,111	-	Construction service	NIL	-	No	-	-	-	-	4,196,111	-	NA
8	MA Lakshmi Enterprises	28 May 2019	1,500,228	-	Construction service	NIL	-	No	-	-	-	-	1,500,228	-	NA
9	Ms S.S. Enterprises	16 Jun 2019	10,766,488	-	Construction service	NIL	-	No	-	-	-	-	10,766,488	-	NA
10	Ms. Eagle Scale Manufacturing Works	01 Jun 2019	850,497	850,497	Supply of Goods	NIL	-	No	-	-	-	-	-	-	NA
11	Nirmal Pandit	03 Jun 2019	1,064,448	-	Other services	NIL	-	No	-	-	-	-	1,064,448	-	NA

Amount in INR

Name of the corporate debtor: Barwa Adda Expressway Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

BAEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
12	Photonplay Systems Pvt Ltd	06 Jun 2019	567,732	-	Other services	NIL	-	No	-	-	-	-	-	567,732	-	NA
13	Shivam Concrete Technology and Consultancy Pvt Ltd	05 Jun 2019	2,258,956	-	Construction service	NIL	-	No	-	-	-	-	-	2,258,956	-	NA
14	Shivangi Enterprises	07 Jun 2019	105,102	-	Supply of Goods	NIL	-	No	-	-	-	-	-	105,102	-	NA
15	R D Wireless Solutions (India) Pvt. Ltd	12 Sep 2019	677,145	-	Supply of Goods	NIL	-	No	-	-	-	-	-	677,145	-	NA
16	Shiva Protection Force Pvt Ltd	13 Jun 2019	4,354,862	-	Other services	NIL	-	No	-	-	-	-	-	4,354,862	-	NA
17	Shiva Supertech Pvt Ltd	13 Jun 2019	234,151	-	Other services	NIL	-	No	-	-	-	-	-	234,151	-	NA
18	Triflex Solutions	12 Jun 2019	2,483,588	-	Supply of Goods	NIL	-	No	-	-	-	-	-	2,483,588	-	NA
19	Universal Agency Ramgarh Pvt. Ltd	25 May 2019	10,611,773	-	Construction service	NIL	-	No	-	-	-	-	-	10,611,773	-	NA
20	S. Anantha & Ved LLP	21 Jun 2019	17,700	-	Other services	NIL	-	No	-	-	-	-	-	17,700	-	NA
21	Ms. Mahagouri Enterprises	19 Jun 2019	3,527,147	-	NA	NIL	-	No	-	-	-	-	-	3,527,147	-	NA
22	India Ratings & Research Private Limited	04 Jun 2019	1,180,000	442,904	Other services	NIL	-	No	-	-	-	-	-	737,096	-	NA
23	Gayatri Enterprises	20 Jun 2019	3,554,382	-	Construction service	NIL	-	No	-	-	-	-	-	3,554,382	-	NA
24	Elsamex Maintenance Services Ltd	17 Jun 2019	30,678,339	30,678,339	Construction service	NIL	-	Yes	-	-	-	-	-	-	-	NA
25	IL&FS Transportation Networks Ltd	20 Jun 2019	3,980,741,801	3,980,740,778	Construction service	NIL	-	Yes	-	-	-	-	-	1,023	-	NA
26	Infrastructure Leasing and Financial Services Ltd	18 Jun 2019	20,448,482	12,843,476	Other services	NIL	-	Yes	-	-	-	-	-	7,605,006	-	NA
27	Jayshree Dagli & Associates	29 Aug 2019	18,520	18,520	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
28	IL&FS Financial Services Limited	20 Sep 2019	5,132,487	5,132,487	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
29	FCM Travel Solutions India Private Limited	29 May 2019	2,810	2,810	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
30	Cab Prestress & Infrasoilutions Pvt Ltd	30 Jan 2019	1,852,320	-	Construction service	NIL	-	No	-	-	-	-	-	1,852,320	-	NA
31	Chivlikar Solanki & Associates	25 Sep 2019	68,800	68,800	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
32	Concrete Engineers Co-Operative Society Limited	01 Jun 2019	1,660,946	803,685	Construction service	NIL	-	No	-	-	-	-	-	857,261	-	NA
33	Yash Solutions	12 Feb 2020	323,076	-	Construction service	NIL	-	No	-	-	-	-	-	323,076	-	NA
Total			4,116,622,229	4,031,582,296										85,039,933		

BAEL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of Chenani Nashri Tunnelway Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	CNTL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	CNTL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	17	36,478,222,127	15	31,420,808,976	1	-	-	5,057,413,151	-	CNTL Annexure 3	Amount admitted includes the amount admitted as contingent claims.
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	8	17,996,206,782	7	17,936,440,419	-	-	-	59,766,363	-	CNTL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	CNTL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	CNTL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	CNTL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	17	5,424,128,121	6	5,187,341,038	-	-	-	236,787,083	-	CNTL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	CNTL Annexure 9	NA
Total		42	59,898,557,030	28	54,544,590,433	1	-	-	5,353,966,596	-		

Name of the corporate debtor: Chenani Nashri Tunnelway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

CNTL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

CNTL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

CNTL Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Allahabad Bank	31 May 2019	1,489,163,295	1,489,163,295	Term loan - senior debt - 50066872349	Sec. Int. Annexure 17	-	No	3.02	-	-	-	-	-	-	NA
			202,469,846	202,469,846	Term loan- subordinate debt - 50066888225		-		0.41	-	-	-	-	-	-	
2	Andhra Bank, Specialised Corporate Finance Branch, Mumbai	13 Jun 2019	851,312,929	851,312,929	Term loan - senior debt - 112830100000867	Sec. Int. Annexure 17	-	No	1.72	-	-	-	18,986,810	-	-	NA
3	Canara Bank	17 Jun 2019	2,126,052,381	2,124,788,229	Term loan- Senior debt - 1942773000138	Sec. Int. Annexure 17	-	No	4.30	-	-	-	-	1,264,152	-	NA
			469,350,682	469,350,682	Term loan- Sub debt - 1942773000139		-		0.95	-	-	-	-	-	-	
4	The Federal Bank Limited	17 Jun 2019	2,126,167,171	-	Term loan- senior debt - 13857100003258	Sec. Int. Annexure 17	-	No	-	-	-	-	-	2,126,167,171	-	NA
5	Assets Care & Reconstruction Enterprise Ltd	22 Dec 2021	2,126,167,171	2,126,167,171	Term loan	Sec. Int. Annexure 17	-	No	4.31	-	-	-	-	-	-	NA
6	Indian Bank	31 May 2019	1,742,654,298	1,701,266,493	Term loan - senior debt - 960174156	Sec. Int. Annexure 17	-	No	3.45	-	-	-	-	41,387,805	-	NA
			484,285,580	469,753,818	Term loan- subordinate debt - 6006391175		-		0.95	-	-	-	-	14,531,762	-	
7	Indian Overseas Bank	03 Jun 2019	1,704,105,761	1,704,105,761	Term loan- 143603281100003	Sec. Int. Annexure 17	-	No	3.45	-	-	-	-	-	-	NA
8	Oriental Bank Of Commerce	03 Jun 2019	833,148,558	833,148,558	Term loan - 00070025500021	Sec. Int. Annexure 17	-	No	1.69	-	-	-	70,811,548	-	-	NA
9	State Bank of India	01 Jun 2019	5,526,369,283	5,526,369,283	SBI- Term loan - senior debt - 31728902071	Sec. Int. Annexure 17	-	No	11.20	-	-	-	-	-	-	NA
			1,275,628,709	1,275,628,709	SBI- Sub debt - 31729077181		-		2.58	-	-	-	-	-	-	
			1,275,160,653	1,275,160,653	State Bank of Patiala- Term loan- Senior debt- 65116468828		-		2.58	-	-	-	-	-	-	
			468,765,704	468,765,704	State Bank of Patiala- Term loan- Subordinate debt- 65116480776		-		0.95	-	-	-	-	-	-	
			849,978,522	849,978,522	SBBJ- Term loan- senior debt- 61133831098		-		1.72	-	-	-	-	-	-	

Name of the corporate debtor: Chenani Nashri Tunnelway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

CNTL Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
10	Syndicate Bank	14 Jun 2019	1,276,824,490	1,276,824,490	Term loan - senior debt- 510OSLN111430004	Sec. Int. Annexure 17	-	No	2.59	-	-	-	-	-	-	NA
			470,193,493	470,193,493	Term loan- subordinate debt - 510OSLN111430005		-		0.95	-	-	-	-	-	-	
11	UCO Bank	30 May 2019	1,685,779,576	1,685,779,576	Term loan - 19440610000434	Sec. Int. Annexure 17	-	No	3.42	-	-	-	-	-	-	NA
12	United Bank Of India	18 Jun 2019	1,274,088,808	1,274,088,808	Term loan - 17210114080011	Sec. Int. Annexure 17	-	No	2.58	-	-	-	-	-	-	NA
13	Jammu & Kashmir Bank	31 May 2019	1,700,301,629	1,700,301,629	Term loan - 266266800000017	Sec. Int. Annexure 17	-	No	3.44	-	-	-	-	-	-	NA
14	Punjab & Sind Bank	16 Jul 2019	843,141,034	843,141,034	Term loan - 007010200045863	Sec. Int. Annexure 17	-	No	1.71	-	-	-	-	-	-	NA
15	Standard Chartered Bank Singapore	13 Jun 2019	2,803,050,293	-	ECB Facility- 3582088442001	Sec. Int. Annexure 17	-	No	-	-	-	-	-	2,803,050,293	-	NA
16	Deutsche Bank AG	14 Mar 2022	2,803,050,293	2,803,050,293	ECB Facility- 3582088442001	Sec. Int. Annexure 17	-	No	5.68	-	-	-	-	-	-	NA
17	Standard Chartered Bank India	17 Jun 2019	71,011,968	1	Currency swap	Sec. Int. Annexure 17	-	No	0.00	1	-	-	-	71,011,967	-	Note 1
Total (A)			36,478,222,127	31,420,808,976			-		63.66	1	-	-	89,798,358	5,057,413,151	-	

CNTL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

															Amount in INR	
S.No.	Name of Creditor	Details of claim received			Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute					
1	Aditya Birla Finance Limited	20 Jun 2019	566,668,317	512,825,039	Term loan - 00600350114763	-	No	1.04	-	-	-	32,227,691	53,843,278	-	NA	
2	IL&FS Airports Limited	20 Jun 2019	510,793,424	510,793,424	Short Term loan -ICD	-	Yes	1.03	-	-	-	-	-	-	NA	
3	Infrastructure Leasing and Finance Services Ltd	20 Jun 2019	4,686,265,269	4,686,040,554	Short Term loan	-	Yes	9.49	-	-	-	-	224,715	-	NA	
4	IndusInd Bank Limited	19 Jun 2019	7,528,931,520	7,528,931,520	Term loan- sub debt - 00013564604005	-	No	15.25	-	-	-	-	-	-	NA	
5	IL&FS Transportation Networks Limited	20 Jun 2019	2,456,200,000	2,456,200,000	Short Term loan	-	Yes	4.98	-	-	-	-	-	-	NA	
			160,200,000	160,200,000	Sub debt	-		0.32	-	-	-	-	-	NA		
6	Nana Layja Power Company Ltd	20 Jun 2019	3,300,453	3,293,935	Short Term loan -ICD	-	Yes	0.01	-	-	-	-	6,518	-	NA	
7	SREI Infrastructure Finance Limited	30 May 2019	2,083,828,927	2,078,155,947	Term loan - 000651000212	-	No	4.21	-	-	-	-	5,672,980	-	Refer Sec. Int. Annexure 17	
8	IL&FS Financial Services Ltd	20 Jun 2019	18,872	-	OPE	-	Yes	-	-	-	-	-	18,872	-	NA	
Total (B)			17,996,206,782	17,936,440,419		-		36.34	-	-	-	32,227,691	59,766,363	-		
Grand Total (A+B)			54,474,428,909	49,357,249,395		-		100.00	1	-	-	122,026,049	5,117,179,513	-		

Name of the corporate debtor: Chenani Nashri Tunnelway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

CNTL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

CNTL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

CNTL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

CNTL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Transportation Networks Limited	20 Jun 2019	5,187,049,568	5,187,049,568	Construction service	NIL	-	Yes	-	-	-	-	-	-	-	NA
2	Nagyan Constructions Private Limited	27 May 2019	93,680,171	-	Construction service	NIL	-	No	-	-	-	-	-	93,680,171	-	NA
3	Amritanshu Infrastructure & Management Pvt Ltd & Beigh Construction Company Pvt Ltd Joint Venture (AIMPL BCC JV)	16 Jul 2019	55,365,592	-	Construction service	NIL	-	No	-	-	-	-	-	55,365,592	-	NA
4	Geoone Solutions	05 Jun 2019	26,612,798	-	Supply of goods	NIL	-	No	-	-	-	-	-	26,612,798	-	NA
5	JK Engineers	12 Jun 2019	26,345,934	-	Construction service	NIL	-	No	-	-	-	-	-	26,345,934	-	NA
6	Sunar Contractor	03 Jun 2019	25,023,356	-	Construction service	NIL	-	No	-	-	-	-	-	25,023,356	-	NA
7	Vinay Construction Company	02 Jun 2019	5,543,234	-	Construction service	NIL	-	No	-	-	-	-	-	5,543,234	-	NA
8	Current Infraprojects Private Limited	31 May 2019	690,247	-	Construction service	NIL	-	No	-	-	-	-	-	690,247	-	NA
9	Luxami Stone Crusher	19 Jun 2019	398,665	-	Construction service	NIL	-	No	-	-	-	-	-	398,665	-	NA
10	Eko Pro Engineers Pvt. Ltd.	18 Jun 2019	241,852	-	Other services	NIL	-	No	-	-	-	-	-	241,852	-	NA
11	Deloitte Haskins & Sells LLP	20 Jun 2019	206,500	206,500	Other services	NIL	-	No	-	-	-	-	-	-	-	NA

Amount in INR

Name of the corporate debtor: Chenani Nashri Tunnelway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

CNTL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
12	M/S Ess Ess Traders Udhampur	04 Jun 2019	78,623	-	Supply of Goods	NIL	-	No	-	-	-	-	-	78,623	-	NA
13	Luthra & Luthra LLP	19 Jun 2019	34,707	34,707	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
14	ICRA Limited	19 Jun 2019	20,771	20,771	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
15	IL&FS Financial Services Limited	20 Jun 2019	18,872	18,872	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
16	M/S New Chenab Enterprises, Maitra Ramban	01 Jun 2019	2,806,611	-	NA	NIL	-	No	-	-	-	-	-	2,806,611	-	NA
17	S. Anantha & Ved LLP	21 Jun 2019	10,620	10,620	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
Total			5,424,128,121	5,187,341,038			-		-	-	-	-	-	236,787,083	-	

CNTL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note:

1. This claim is with respect to the hedge facility taken by the entity on the ECB. The amount claimed by the creditor is calculated on the basis of the present value of hedge exposure ending on 30 Nov 2022. The liability of entity as on 15 Oct 2018 was not crystallised as the relevant amount of claim as on 15 Oct 2018 could not have been determined. Accordingly, no crystallised claim arises on the entity, as on that date. This relevant liability will have to be taken cognizance of at the distribution stage. Therefore, the relevant claim has been admitted at INR 1.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of East Hyderabad Expressway Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	EHEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	EHEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	7	1,016,825,022	7	1,016,500,522	-	-	-	324,500	-	EHEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	1,235,348,721	4	1,227,274,859	-	-	-	8,073,862	-	EHEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	EHEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	EHEL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	EHEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	6	1,390,915,791	5	538,629,857	379,500,000	-	26,196,526	826,089,408	-	EHEL Annexure 8	Amount admitted includes the amount admitted as contingent claims.
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	EHEL Annexure 9	NA
Total		17	3,643,089,534	16	2,782,405,238	379,500,000	-	26,196,526	834,487,770	-		

Name of the corporate debtor: East Hyderabad Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

EHEL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

EHEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

EHEL Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	United Bank of India	03 Jun 2019	89,988,661	89,664,161	Term Loan-804300070337	Sec. Int. Annexure 18	-	No	4.00	-	-	-	-	324,500	-	NA
2	Punjab & Sind Bank	19 Jun 2019	58,553,843	58,553,843	Term Loan	Sec. Int. Annexure 18	-	No	2.61	-	-	-	-	-	-	NA
3	State Bank of India	03 Jun 2019	189,655,389	189,655,389	Term Loan-63023330751 65034032338 66022230767	Sec. Int. Annexure 18	-	No	8.45	-	-	-	-	-	-	NA
4	Allahabad bank	03 Jun 2019	59,803,691	59,803,691	Term Loan-50001268829	Sec. Int. Annexure 18	-	No	2.67	-	-	-	-	-	-	NA
5	Canara Bank	15 Jun 2019	123,644,285	123,644,285	Term Loan-0307773000054	Sec. Int. Annexure 18	-	No	5.51	-	-	-	-	-	-	NA
6	India Infrastructure Finance Company Limited	19 Jun 2019	373,823,007	373,823,007	Senior Debt (Direct lending) & Take out Finance-100110000185 100130000055	Sec. Int. Annexure 18	-	No	16.66	-	-	-	-	-	-	NA
7	Oriental Bank of commerce	01 Jun 2019	121,356,145	121,356,145	Term Loan-04077021000216	Sec. Int. Annexure 18	-	No	5.41	-	-	-	-	-	-	NA
Total (A)			1,016,825,022	1,016,500,522			-		45.30	-	-	-	-	324,500	-	

Amount in INR

Name of the corporate debtor: East Hyderabad Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

EHEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Bhopal E- Governance	19 Jun 2019	8,626,377	6,474,400	Term Loan	-	Yes	0.29	-	-	-	-	2,151,977	-	NA
2	Tierra Enviro Limited	20 Jun 2019	210,730,543	209,790,269	Short Term Loan	-	Yes	9.35	-	-	-	-	940,274	-	NA
3	IL&FS Transportation Network Limited	20 Jun 2019	339,600,000	339,600,000	Short Term Loan	-	Yes	15.14	-	-	-	-	-	-	NA
4	Infrastructure Leasing & Financial Services Limited	20 Jun 2019	676,391,801	671,410,190	Term Loan	-	Yes	29.92	-	-	-	-	4,981,611	-	NA
Total (B)			1,235,348,721	1,227,274,859		-		54.70	-	-	-	-	8,073,862	-	
Grand Total (A+B)			2,252,173,743	2,243,775,381		-		100.00	-	-	-	-	8,398,362	-	

EHEL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

EHEL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

EHEL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

EHEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	KMC Construction Limited	05 Jun 2019	1,387,905,346	535,636,966	Construction service	NIL	-	Yes	-	379,500,000	-	26,196,526	-	826,071,854	-	Note 1 Note 2
2	IL&FS Transportation Networks Ltd	20 Jun 2019	2,928,441	2,928,441	Construction service	NIL	-	Yes	-	-	-	-	-	-	-	NA
3	S Ghosh & Associates, Chartered Accountants	04 Jun 2019	32,500	32,500	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
4	Shweta Gokarn & Co	09 Aug 2019	20,650	20,650	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
5	Elsamex India Private Limited	19 Jun 2019	17,554	-	Construction service	NIL	-	Yes	-	-	-	-	-	17,554	-	NA
6	Luthra & Luthra LLP	19 Jun 2019	11,300	11,300	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
Total			1,390,915,791	538,629,857			-		-	379,500,000	-	26,196,526	-	826,089,408	-	

Name of the corporate debtor: East Hyderabad Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

EHEL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note :

1. This amount has been categorised as contingent in nature as payment to this creditor will be due post payments done by HUDA / relevant authorities.
2. Some or all components of this claim have neither been admitted nor rejected as the same would require adjudication by the relevant authority/forum.. Our role is to vet and do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/ direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Nov 2022)

Summary of claims of Khed Sinnar Expressway Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	KSEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	KSEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	4	8,880,903,860	4	8,880,903,860	-	-	-	-	-	KSEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	4,975,906,531	1	4,974,544,216	-	-	-	1,362,315	-	KSEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	KSEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	KSEL Annexure 6	NA
7	Operational creditors (Government Dues)	3	1,420,819,975	-	-	-	1,420,819,975	-	-	-	KSEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	17	7,411,640,980	12	7,397,442,991	7,865,663	-	-	14,197,989	-	KSEL Annexure 8	Amount admitted includes the amount admitted as contingent claims.
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	KSEL Annexure 9	NA
Total		26	22,689,271,346	17	21,252,891,067	7,865,663	1,420,819,975	-	15,560,304	-		

Name of the corporate debtor: Khed Sinnar Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Nov 2022)

KSEL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

KSEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

KSEL Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Yes Bank Limited	14 Jun 2019	4,083,963,078	4,083,963,078	Term Loan	Sec. Int. Annexure 19	-	No	29.48	-	-	-	-	-	-	NA
2	IDBI Bank Ltd.	18 Jun 2019	2,423,629,189	2,423,629,189	Term Loan	Sec. Int. Annexure 19	-	No	17.49	-	-	-	-	-	-	NA
3	India Infrastructure Finance Company Limited	03 Jun 2019	1,567,751,107	1,567,751,107	Term Loan	Sec. Int. Annexure 19	-	No	11.32	-	-	-	-	-	-	NA
4	IFCI Limited	09 Jun 2019	805,560,485	805,560,485	Term Loan	Sec. Int. Annexure 19	-	No	5.81	-	-	-	-	-	-	NA
Total (A)			8,880,903,860	8,880,903,860			-		64.10	-	-	-	-	-	-	

Amount in INR

KSEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Transportation Networks Limited	20 Jun 2019	3,654,500,000	3,654,475,490	Sub-Debt		-	Yes	26.38	-	-	-	-	24,510	-	NA
			1,320,100,000	1,320,068,726	Short term loan		-		9.53	-	-	-	-	31,274	-	NA
2	IL&FS Financial Services Limited	20 Jun 2019	1,306,531	-	OPE		-	Yes	-	-	-	-	-	1,306,531	-	NA
Total (B)			4,975,906,531	4,974,544,216			-		35.90	-	-	-	-	1,362,315	-	
Grand Total (C)			13,856,810,391	13,855,448,076			-		100.00	-	-	-	-	1,362,315	-	

Amount in INR

Name of the corporate debtor: Khed Sinnar Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Nov 2022)

KSEL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

KSEL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

KSEL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related Party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Assistant Commissioner of Income Tax 14(1)(2), Mumbai	Income Tax Department	18 Aug 2022	955,716,754	-	TDS claim	No	-	-	955,716,754	-	-	-	-	Note 1 Note 3
2	Mahesh P Vaste (State Tax Office, Mumbai)	Sales Tax department	18 Aug 2022	443,109,417	-	Sales tax demand	No	-	-	443,109,417	-	-	-	-	Note 2 Note 3 Refer Sec Int Annexure 19
3	Department Of Sales Tax, (Asst. Commissioner Of Sales Tax) Mazgaon	Sales Tax department	18 Aug 2022	21,993,804	-	Sales tax demand	No	-	-	21,993,804	-	-	-	-	Note 2 Note 3 Refer Sec Int Annexure 19
Total				1,420,819,975	-				-	-	1,420,819,975	-	-	-	-

Amount in INR

KSEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	Brickwork Ratings India Pvt Ltd	11 Jun 2019	243,644	56,739	Other services	NIL	-	No	-	-	-	-	186,905	-	NA
2	Dhanlaxmi Electricals	22 Jan 2020	17,154,901	17,154,901	Construction service	NIL	-	No	-	-	-	-	-	-	NA
3	Elsamex Maintenance Services Limited	17 Jun 2019	30,678,339	30,678,339	Construction service	NIL	-	Yes	-	-	-	-	-	-	NA
4	FCM Travel Solutions India Private Limited	31 May 2019	34,975	34,975	Other services	NIL	-	No	-	-	-	-	-	-	NA
5	Geoone Solutions	04 Jun 2019	4,476,769	-	Supply of goods	NIL	-	No	-	-	-	-	4,476,769	-	NA
6	IL&FS Financial Services Ltd	20 Jun 2019	1,306,531	1,306,531	Other services	NIL	-	Yes	-	-	-	-	-	-	NA
7	IL&FS Transportation Networks Ltd	20 Jun 2019	7,340,265,607	7,340,231,992	Construction service	NIL	-	Yes	-	-	-	-	33,615	-	NA

Amount in INR

Name of the corporate debtor: Khed Sinner Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Nov 2022)

KSEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
8	Kinjal Enterprises	03 Jun 2019	2,841,036	-	Rental / hiring charges	NIL	-	No	-	-	-	-	-	2,841,036	-	NA
9	Kuber Constructions	01 Jun 2019	2,409,304	1,898,301	Construction service	NIL	-	No	-	1,898,301	-	-	-	511,003	-	Note 4
10	Ms P.V. Lakhani & Co, Chartered Accountants	03 Jun 2019	23,600	21,600	Other services	NIL	-	No	-	-	-	-	-	2,000	-	NA
11	Ms. Eagle Scale Manufacturing Works	31 May 2019	3,121,933	-	Supply of goods	NIL	-	No	-	-	-	-	-	3,121,933	-	NA
12	Parth Water Suppliers	30 May 2019	1,669,300	-	Supply of goods	NIL	-	No	-	-	-	-	-	1,669,300	-	NA
13	Roshan Lal Jain & Sons	12 Jul 2019	1,304,002	1,038,400	Construction service	NIL	-	No	-	1,038,400	-	-	-	265,602	-	Note 4
14	S & A Infraheights Pvt. Ltd	19 Jun 2019	4,928,962	4,928,962	Construction service	NIL	-	No	-	4,928,962	-	-	-	-	-	Note 4
15	Sharp And Tannan Associates	14 Aug 2019	97,460	89,201	Other services	NIL	-	No	-	-	-	-	-	8,259	-	NA
16	Shinde Tours And Travels	01 Jun 2019	1,081,567	-	Other services	NIL	-	No	-	-	-	-	-	1,081,567	-	NA
17	Shweta Gokam & Co	05 Jun 2019	3,050	3,050	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
Total			7,411,640,980	7,397,442,991			-		-	7,865,663	-	-	-	14,197,989	-	

KSEL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

- The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.
- The entity has filed a writ petition with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.
- In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
 - all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
 - all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
 - all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.
- This amount has been categorised as contingent in nature as payment to this creditor will be due post payments done by NHAI / relevant authorities.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of Moradabad Bareilly Expressway Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	2	3,677,144,866	2	3,562,795,654	-	-	-	114,349,212	-	MBEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	MBEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	5	13,514,694,090	5	13,174,218,063	-	-	-	340,476,027	-	MBEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	7	9,036,647,045	7	8,979,982,293	-	-	-	56,664,752	-	MBEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	MBEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	MBEL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	MBEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	17	569,205,658	8	534,406,165	-	-	-	34,799,493	-	MBEL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	MBEL Annexure 9	NA
Total		31	26,797,691,659	22	26,251,402,175	-	-	-	546,289,484	-		

Name of the corporate debtor: Moradabad Bareilly Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

MBEL Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR																
S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	L&T Infra Debt fund Limited hoder of Debenture Series- 1	20 Jun 2019	2,589,170,747	2,508,824,692	Debentures	Sec. Int. Annexure 20	-	No	9.76	-	-	-	-	80,346,055	-	Vistra ITCL (India) Ltd
2	India Infradebt Limited holder of Debenture Series- 2	20 Jun 2019	1,087,974,119	1,053,970,962	Debentures	Sec. Int. Annexure 20	-	No	4.10	-	-	-	-	34,003,157	-	Vistra ITCL (India) Ltd
Total (A)			3,677,144,866	3,562,795,654			-		13.85	-	-	-	-	114,349,212	-	

MBEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

MBEL Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR																
S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Bank of Baroda	18 Jun 2019	3,009,581,260	3,009,581,260	Term Loan-2910060001971	Sec. Int. Annexure 20	-	No	11.70	-	-	-	-	-	-	NA
2	Bank of India	01 Jun 2019	752,346,062	752,346,062	Term Loan-054065410000049	Sec. Int. Annexure 20	-	No	2.93	-	-	-	-	-	-	NA
			200,669,397	200,669,397	Term Loan-054065410000050		-		0.78	-	-	-	-	-	NA	
3	IL&FS Financial Services Limited	20 Jun 2019	1,019,234,515	1,007,383,385	Term Loan	Sec. Int. Annexure 20	-	Yes	3.92	-	-	-	-	11,851,130	-	NA
4	L&T Finance Limited	20 Jun 2019	4,084,806,682	3,930,295,156	Rupee Term Loan	Sec. Int. Annexure 20	-	No	15.28	-	-	-	-	154,511,526	-	NA
5	L&T Infrastructure Finance Limited	20 Jun 2019	4,448,056,174	4,273,942,803	Rupee Term Loan-6240037590/	Sec. Int. Annexure 20	-	No	16.62	-	-	-	-	174,113,371	-	NA
Total (B)			13,514,694,090	13,174,218,063			-		51.23	-	-	-	-	340,476,027	-	

Name of the corporate debtor: Moradabad Bareilly Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

MBEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Bhopal E Governance Ltd	19 Jun 2019	8,626,377	7,769,281	Term Loan	-	No	0.03	-	-	-	-	857,096	-	NA
2	Sabarmati Capital One Limited	19 Jun 2019	815,187,161	809,358,736	Inter Corporate Deposit	-	Yes	3.15	-	-	-	-	5,828,425	-	NA
3	IL&FS Financial Services Limited	20 Jun 2019	1,538,474,315	1,532,645,890	Term Loan	-	Yes	5.96	-	-	-	-	5,828,425	-	NA
4	IL&FS Transportation Networks Limited	20 Jun 2019	136,300,000	136,272,900	Unsecured Short Term Loan	-	Yes	0.53	-	-	-	-	27,100	-	NA
5	IL&FS Cluster Development Limited	21 Jun 2019	839,159,781	836,273,994	Revolving Line of Credit	-	Yes	3.25	-	-	-	-	2,885,787	-	NA
6	Infrastructure Leasing and Financial Services Ltd	20 Jun 2019	5,445,988,726	5,405,879,136	Loan	-	Yes	21.02	-	-	-	-	40,109,590	-	NA
7	IL&FS Airports Limited	12 Jul 2019	252,910,685	251,782,356	Term Loan	-	Yes	0.98	-	-	-	-	1,128,329	-	NA
Total (C)			9,036,647,045	8,979,982,293		-		34.92	-	-	-	-	56,664,752	-	
Grand Total (A+B+C)			26,228,486,001	25,716,996,010		-		100.00	-	-	-	-	511,489,991	-	

MBEL Annexure 5 - Operational creditors (Workmen)

Amount in INR

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

MBEL Annexure 6 - Operational creditors (Employees)

Amount in INR

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

MBEL Annexure 7 - Operational creditors (Government Dues)

Amount in INR

S.No.	Details of the claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: Moradabad Bareilly Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

MBEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Current Infraprojects Private Limited	03 Jun 2019	3,570,568	-	Construction service	NIL	-	No	-	-	-	-	-	3,570,568	-	NA
2	Elsamex India Private Limited	19 Jun 2019	8,181,300	-	Construction service	NIL	-	Yes	-	-	-	-	-	8,181,300	-	NA
3	FCM Travel Solutions India Private Limited	29 Jun 2019	73,960	73,960	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
4	IL&FS Transportation Networks Limited	20 Jun 2019	511,438,649	511,438,176	Construction service	NIL	-	Yes	-	-	-	-	-	473	-	NA
5	Infrastructure Leasing & Financial Services Ltd	20 Jun 2019	27,804,216	17,461,392	Other services	NIL	-	Yes	-	-	-	-	-	10,342,824	-	NA
6	M/S Jileydar Khan Sub Contractor	04 Jun 2019	2,256,419	-	Construction service	NIL	-	No	-	-	-	-	-	2,256,419	-	NA
7	M/S Jileydar Khan Sub Contractor	04 Jun 2019	67,200	-	Construction service	NIL	-	No	-	-	-	-	-	67,200	-	NA
8	National Electricals & Electronics Corporation	20 Jun 2019	391,574	391,574	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
9	Pappy Choudhary Construction	01 Jun 2019	6,597,988	-	Construction service	NIL	-	No	-	-	-	-	-	6,597,988	-	NA
10	Ram Kumar Gupta (Fleetowner & Transport Contractor)	04 Jun 2019	293,673	-	Rental / hiring charges	NIL	-	No	-	-	-	-	-	293,673	-	NA
11	S. Anantha & Ved LLP	21 Jun 2019	17,700	-	Other services	NIL	-	No	-	-	-	-	-	17,700	-	NA
12	Sanjay Traders	04 Jun 2019	2,878,635	2,878,635	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
13	Shweta Gokarn & Co.	13 Aug 2019	3,050	3,050	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
14	SMS Distributors	20 Jun 2019	133,812	-	Supply of Goods	NIL	-	No	-	-	-	-	-	133,812	-	NA
15	Top Fuel Point Moradabad	04 Jun 2019	2,747,095	-	Supply of Goods	NIL	-	No	-	-	-	-	-	2,747,095	-	NA
16	Vishwakarma Scales Private Limited	12 Jun 2019	2,395,874	2,115,268	Construction service	NIL	-	No	-	-	-	-	-	280,606	-	NA
17	Vistra ITCL (India) Limited	03 Jun 2019	353,945	44,110	Other services	NIL	-	No	-	-	-	-	-	309,835	-	NA
Total			569,205,658	534,406,165			-		-	-	-	-	-	34,799,493	-	

MBEL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of North Karnataka Expressway Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	1	615,277,005	1	454,985,068	-	-	-	160,291,937	-	NKEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	NKEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	NKEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	NKEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	NKEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	NKEL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	NKEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	44,273,458	1	40,426,791	-	-	-	3,846,667	-	NKEL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	NKEL Annexure 9	NA
Total		3	659,550,463	2	495,411,859	-	-	-	164,138,604	-		

Name of the corporate debtor: North Karnataka Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

NKEL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	L&T Infrastructure Finance Company Limited holder of Debenture Series 17, 18 & 19	20 Jun 2019	615,277,005	454,985,068	Debentures	As per DTD dated 08 Dec 2010	-	No	100	-	-	-	-	160,291,937	-	IDBI Trusteeship Services Ltd (Note 1)
Total			615,277,005	454,985,068			-		100	-	-	-	-	160,291,937	-	

Amount in INR

NKEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

NKEL Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

NKEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

NKEL Annexure 5 - Operational creditors (Workmen)

															Amount in INR
S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

NKEL Annexure 6 - Operational creditors (Employees)

Amount in INR															
S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Name of the corporate debtor: North Karnataka Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

NKEL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

NKEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	Meena Govind Rao Kumthekar	20 Jun 2019	3,846,667	-	Construction service	NIL	-	No	-	-	-	-	3,846,667	-	NA
2	IL&FS Transportation Networks Limited	20 Jun 2019	40,426,791	40,426,791	Construction service	NIL	-	Yes	-	-	-	-	-	-	NA
Total			44,273,458	40,426,791			-		-	-	-	-	3,846,667	-	

NKEL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

- The facility has been fully redeemed in Jul 2019.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of Pune Sholapur Road Development Company Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	PSRDCL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	PSRDCL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	16	10,827,147,429	16	10,779,971,405	-	-	-	47,176,024	-	PSRDCL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	7	9,329,553,050	5	9,266,469,082	-	-	-	63,083,968	-	PSRDCL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	PSRDCL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	PSRDCL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	PSRDCL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	18	880,956,327	9	859,849,575	-	-	-	21,106,752	-	PSRDCL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	PSRDCL Annexure 9	NA
Total		41	21,037,656,806	30	20,906,290,062	-	-	-	131,366,744	-		

Name of the corporate debtor: Pune Sholapur Road Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

PSRDCL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

PSRDCL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

PSRDCL Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Ltd.	20 Jun 2019	2,948,194,336	2,935,743,410	Term Loan	Sec. Int. Annexure 21	-	Yes	14.64	-	-	-	-	12,450,926	-	NA
2	Bank of Baroda (Erstwhile Dena Bank)	18 Jun 2019	309,198,749	309,198,749	Term Loan-116257021251	Sec. Int. Annexure 21	-	No	1.54	-	-	-	-	-	-	NA
3	Bank of India	14 Jun 2019	932,940,680	932,940,680	Term Loan-011965410000155	Sec. Int. Annexure 21	-	No	4.65	-	-	-	-	-	-	NA
4	Bank of Baroda	18 Jun 2019	426,483,607	426,483,607	Term Loan-29100600001223	Sec. Int. Annexure 21	-	No	2.13	-	-	-	-	-	-	NA
5	Corporation Bank	03 Jun 2019	442,198,800	425,073,450	Term Loan-560821000192219	Sec. Int. Annexure 21	-	No	2.12	-	-	-	-	17,125,350	-	NA
6	Bank of Maharashtra	15 Jun 2019	308,861,471	308,861,471	Term Loan-60037885110	Sec. Int. Annexure 21	-	No	1.54	-	-	-	-	-	-	NA
7	Andhra Bank	03 Jun 2019	641,379,966	641,379,966	Term Loan-112830100000636	Sec. Int. Annexure 21	-	No	3.20	-	-	-	26,343,136	-	-	NA
8	Allahabad Bank	07 Jun 2019	310,084,569	310,084,569	Term Loan-50031878103	Sec. Int. Annexure 21	-	No	1.55	-	-	-	-	-	-	NA
9	Oriental Bank of Commerce	01 Jun 2019	424,947,195	424,858,695	Term Loan-06337021000783	Sec. Int. Annexure 21	-	No	2.12	-	-	-	-	88,500	-	NA
10	Punjab & Sind Bank	19 Jun 2019	413,357,783	413,357,783	Term Loan-07171200010841	Sec. Int. Annexure 21	-	No	2.06	-	-	-	-	-	-	NA
11	United Bank of India	05 Jun 2019	641,101,986	641,101,986	Term Loan-0284300094179	Sec. Int. Annexure 21	-	No	3.20	-	-	-	-	-	-	NA
12	UCO Bank	19 Jun 2019	639,824,762	639,824,762	Term Loan-17840610001820	Sec. Int. Annexure 21	-	No	3.19	-	-	-	-	-	-	NA
13	Canara Bank	17 Jun 2019	867,078,452	850,157,204	Term Loan-1942773000109	Sec. Int. Annexure 21	-	No	4.24	-	-	-	-	16,921,248	-	NA
14	Indian Overseas Bank	03 Jun 2019	645,164,235	644,574,235	Term Loan-011503281000003	Sec. Int. Annexure 21	-	No	3.22	-	-	-	-	590,000	-	NA
15	IndusInd Bank	20 Jun 2019	452,219,178	452,219,178	Term Loan-514003464313	Sec. Int. Annexure 21	-	No	2.26	-	-	-	18,054,260	-	-	NA
16	Indian Bank	30 May 2019	424,111,660	424,111,660	Term Loan-892488375	Sec. Int. Annexure 21	-	No	2.12	-	-	-	-	-	-	NA
Total (A)			10,827,147,429	10,779,971,405			-		53.77	-	-	-	44,397,396	47,176,024	-	

Name of the corporate debtor: Pune Sholapur Road Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

PSRDCL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Aditya Birla Finance Limited	20 Jun 2019	1,027,684,932	1,000,467,610	Term Loan- 70000238	-	No	4.99	-	-	-	24,774,381	27,217,322	-	NA
2	IL&FS Cluster Development Initiative Ltd	21 Jun 2019	883,020,549	879,779,453	Revolving Line of Credit	-	Yes	4.39	-	-	-	-	3,241,096	-	NA
3	IL&FS Transportation Networks Ltd	20 Jun 2019	3,918,700,000	3,917,700,000	Short Term Loan	-	Yes	19.54	-	-	-	-	1,000,000	-	NA
4	Infrastructure Leasing & Financial Services Ltd	20 Jun 2019	2,918,426,785	2,899,919,808	Term Loan	-	Yes	14.47	-	-	-	-	18,506,977	-	NA
5	Sarbmati Capital One Ltd	19 Jun 2019	570,631,013	568,602,211	Inter Corporate Deposit	-	No	2.84	-	-	-	-	2,028,802	-	NA
6	SR Earth Movers	01 Jun 2019	10,484,799	-	Contractor services	-	No	0.00	-	-	-	-	10,484,799	-	NA
7	M/S Solapur Construction fabrication Pvt Ltd	11 Jul 2019	604,972	-	Contractor services	-	No	0.00	-	-	-	-	604,972	-	NA
Total (B)			9,329,553,050	9,266,469,082		-		46.23	-	-	-	24,774,381	63,083,968	-	
Grand Total (A+B)			20,156,700,479	20,046,440,487		-		100.00	-	-	-	69,171,777	110,259,992	-	

PSRDCL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

PSRDCL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

PSRDCL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: Pune Sholapur Road Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

PSRDCL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Deloitte Haskins & Sells LLP	20 Jun 2019	241,310	220,860	Other services	NIL	-	No	-	-	-	-	-	20,450	-	NA
2	Gurav Water Supplier	06 Jun 2019	96,768	-	Supply of Goods	NIL	-	No	-	-	-	-	-	96,768	-	NA
3	IL&FS Transportation Networks Limited	20 Jun 2019	852,267,001	852,267,001	Construction service	NIL	-	Yes	-	-	-	-	-	-	-	NA
4	M/S M V Tambile And Companu	20 Jun 2019	201,662	-	Supply of Goods	NIL	-	No	-	-	-	-	-	201,662	-	NA
5	M/S Mahesh Shahaji Waghmode	21 Jun 2019	205,800	-	Supply of Goods	NIL	-	No	-	-	-	-	-	205,800	-	NA
6	M/S Solapur Construction Fabrications Pvt Ltd	11 Jul 2019	604,972	-	Construction service	NIL	-	No	-	-	-	-	-	604,972	-	NA
7	M/S SR Earth Movers	01 Jun 2019	6,552,999	-	Construction service	NIL	-	No	-	-	-	-	-	6,552,999	-	NA
8	MS. Eagle Scale Manufacturing Works	31 May 2019	6,183,270	6,183,270	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
9	MS. Rajmane Tours & Travels	03 Jun 2019	169,520	-	Other services	NIL	-	No	-	-	-	-	-	169,520	-	NA
10	National Electricals & Electronics Corporation	20 Jun 2019	148,909	148,909	Operational claim	NIL	-	No	-	-	-	-	-	-	-	NA
11	P.V.Lakhani & Co	03 Jun 2019	17,700	16,200	Other services	NIL	-	No	-	-	-	-	-	1,500	-	NA
12	S. Anantha & Ved LLP	21 Jun 2019	112,690	97,350	Other services	NIL	-	No	-	-	-	-	-	15,340	-	NA
13	Shweta Gokarn & Co.	14 Aug 2019	3,050	3,050	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
14	Sunar Contractor	02 Jun 2019	11,337,417	-	Construction service	NIL	-	No	-	-	-	-	-	11,337,417	-	NA
15	Vaishnavi Enterprises	04 Jun 2019	985,604	-	Other services	NIL	-	No	-	-	-	-	-	985,604	-	NA
16	Vara Infrovate Private Limited	03 Jun 2019	168,927	102,999	Supply of Goods	NIL	-	No	-	-	-	-	-	65,928	-	NA
17	Vivekanand Traders	04 Jun 2019	809,936	809,936	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
18	Vivekanand Traders	04 Jun 2019	848,792	-	Construction service	NIL	-	No	-	-	-	-	-	848,792	-	NA
Total			880,956,327	859,849,575			-		-	-	-	-	-	21,106,752	-	

PSRDCL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of Sikar Bikaner Highway Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	SBHL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	SBHL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	4	3,958,609,660	4	3,958,609,660	-	-	-	-	-	SBHL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	2,045,655,245	2	2,016,634,155	-	-	-	29,021,090	-	SBHL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	SBHL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	SBHL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	SBHL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	6	363,684,753	4	360,907,603	-	-	-	2,777,150	-	SBHL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	SBHL Annexure 9	NA
Total		12	6,367,949,658	10	6,336,151,418	-	-	-	31,798,240	-		

Name of the corporate debtor: Sikar Bikaner Highway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

SBHL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SBHL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SBHL Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	Oriental Bank of Commerce	04 Jun 2019	496,196,098	496,196,098	Term Loan-06337021001223	Sec. Int. Annexure 22	-	No	8.30	-	-	11,218,369	-	-	NA
2	Allahabad Bank	12 Jun 2019	741,299,675	741,299,675	Term Loan-50160016243	Sec. Int. Annexure 22	-	No	12.41	-	-	-	-	-	NA
3	Central Bank of India	21 Jun 2019	1,733,140,520	1,733,140,520	Term Loan-3264791158	Sec. Int. Annexure 22	-	No	29.01	-	-	285,100,000	-	-	NA
4	Punjab and Sind Bank	19 Jun 2019	987,973,367	987,973,367	Term Loan-07171200011159	Sec. Int. Annexure 22	-	No	16.53	-	-	-	-	-	NA
Total (A)			3,958,609,660	3,958,609,660			-		66.25	-	-	296,318,369	-	-	

SBHL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR																
S.No.	Name of Creditor	Details of claim received			Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute					
1	Empower India Ltd.	07 Jun 2019	328,055,245	299,143,830	Term Loan	-	No	5.01	-	-	-	-	28,911,415	-	NA	
2	IL&FS Transportation Networks Limited	20 Jun 2019	1,586,400,000	1,586,350,610	Sub Debt	-	Yes	26.55	-	-	-	-	49,390	-	NA	
			131,200,000	131,139,715	Short Term Loan	-		2.19	-	-	-	-	60,285	-	NA	
Total (B)			2,045,655,245	2,016,634,155		-		33.75	-	-	-	-	29,021,090	-		
Grand Total (A+B)			6,004,264,905	5,975,243,815		-		100.00	-	-	-	-	296,318,369	29,021,090	-	

SBHL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: Sikar Bikaner Highway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

SBHL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks-Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

SBHL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

SBHL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Current Infraprojects Pvt. Ltd.	03 Jun 2019	475,568	-	Construction service	NIL	-	No	-	-	-	-	-	475,568	-	NA
2	Deloitte Haskins & Sells LLP	20 Jun 2019	239,540	223,240	Other services	NIL	-	No	-	-	-	-	-	16,300	-	NA
3	IL&FS Transportation Networks Limited	20 Jun 2019	360,652,117	360,652,117	Construction service	NIL	-	Yes	-	-	-	-	-	-	-	NA
4	India Ratings & Research Private Limited	05 Jun 2019	236,000	29,096	Other services	NIL	-	No	-	-	-	-	-	206,904	-	NA
5	M/S Balaji Contractor	04 Jun 2019	2,078,378	-	Construction service	NIL	-	No	-	-	-	-	-	2,078,378	-	NA
6	Shweta Gokarn & Co.	14 Aug 2019	3,150	3,150	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
Total			363,684,753	360,907,603			-		-	-	-	-	-	2,777,150	-	

Amount in INR

SBHL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Srinagar Sonamarg Tunnelway Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	SSTL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	SSTL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	3,447,582,705	2	3,045,481,890	-	-	-	402,100,815	-	SSTL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	3	6,786,359,096	3	6,786,359,096	-	-	-	-	-	SSTL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	SSTL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	SSTL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	SSTL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	8	761,461,716	6	760,266,596	-	-	-	1,195,120	-	SSTL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	SSTL Annexure 9	NA
Total		13	10,995,403,517	11	10,592,107,582	-	-	-	403,295,935	-		

Name of the corporate debtor: Srinagar Sonamarg Tunnelway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

SSTL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted				Related party (Y/N)	% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee				Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SSTL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted				Related party (Y/N)	% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee				Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SSTL Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted				Related party (Y/N)	% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee				Claim under appeal/at various forums	Claim under dispute				
1	Empower India Limited	07 Jun 2019	1,583,715,744	1,470,628,988	Term Loan	Sec. Int. Annexure 23	-	No	14.96	-	-	-	-	113,086,756	-	NA
2	Avance Technologies Limited	10 Jun 2019	1,863,866,961	1,574,852,903	Term Loan	Sec. Int. Annexure 23	-	No	16.02	-	-	-	-	289,014,058	-	NA
Total (A)			3,447,582,705	3,045,481,890			-		30.98	-	-	-	-	402,100,815	-	

SSTL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	GHV Hospitality (India) Private Limited	20 Jun 2019	653,939,746	653,939,746	Term Loan	-	No	6.65	-	-	-	-	-	-	NA
2	GHV Hotel (India) Private Limited	20 Jun 2019	792,519,350	792,519,350	Term Loan	-	No	8.06	-	-	-	-	-	-	NA
3	IL&FS Transportation Networks Limited	20 Jun 2019	5,335,900,000	5,335,900,000	Sub Debt	-	Yes	54.27	-	-	-	-	-	-	NA
			4,000,000	4,000,000	Short Term Loan	-		0.04	-	-	-	-	-	NA	
Total (B)			6,786,359,096	6,786,359,096		-		69.02	-	-	-	-	-	-	
Grand Total (A+B)			10,233,941,801	9,831,840,986		-		100.00	-	-	-	-	402,100,815	-	

SSTL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted				Related party (Y/N)	% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee				Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: Srinagar Sonamarg Tunnelway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

SSTL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks-Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

SSTL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

SSTL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Dask Power	28 May 2019	1,140,177	1,019,007	Supply of Goods	NIL	-	No	-	-	-	-	-	121,170	-	NA
2	IL&FS Financial Services Limited	20 Jun 2019	1,927,348	1,927,348	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
3	IL&FS Global Financial Services Pte Ltd	19 Jun 2019	458,462	458,462	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
4	IL&FS Transportation Networks Limited	20 Jun 2019	756,770,479	756,770,479	Construction service	NIL	-	Yes	-	-	-	-	-	-	-	NA
5	S. Anantha & Ved LLP	21 Jun 2019	17,700	-	Other services	NIL	-	No	-	-	-	-	-	17,700	-	NA
6	Shareef Ud Din (Qadri Manzil)	15 Jul 2019	1,050,000	-	Other services	NIL	-	No	-	-	-	-	-	1,050,000	-	NA
7	Shweta Gokarn & Co	14 Aug 2019	23,800	23,800	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
8	Suresh Surana & Associates LLP	03 Jun 2019	73,750	67,500	Other services	NIL	-	No	-	-	-	-	-	6,250	-	NA
Total			761,461,716	760,266,596			-		-	-	-	-	-	1,195,120	-	

Amount in INR

SSTL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of Thiruvananthapuram Road Development Company Limited

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	TRDCL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	TRDCL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	6	360,180,243	6	360,180,243	-	-	-	-	-	TRDCL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	3	2,612,147,221	3	2,602,804,063	-	-	-	9,343,158	-	TRDCL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	TRDCL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	TRDCL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	TRDCL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	15	244,956,495	15	240,771,786	1,387,502	-	-	4,184,709	-	TRDCL Annexure 8	Amount admitted includes the amount admitted as contingent claims.
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	TRDCL Annexure 9	NA
Total		24	3,217,283,959	24	3,203,756,092	1,387,502	-	-	13,527,867	-		

Name of the corporate debtor: Thiruvananthapuram Road Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

TRDCL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

TRDCL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

TRDCL Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Punjab National Bank	04 Jun 2019	78,574,286	78,574,286	Term Loan-216400IC00004902	Sec. Int. Annexure 24	-	No	2.65	-	-	-	-	-	-	NA
2	Jammu and Kashmir Bank	07 Jun 2019	41,759,052	41,759,052	Term Loan-0408266800001579 0408261030000006 0408266800001624	Sec. Int. Annexure 24	-	No	1.41	-	-	-	-	-	-	NA
3	Oriental Bank of Commerce	03 Jun 2019	42,553,315	42,553,315	Term Loan-77011000015 77025004455 77021000654	Sec. Int. Annexure 24	-	No	1.44	-	-	-	-	-	-	NA
4	Indian Overseas Bank	03 Jun 2019	32,106,667	32,106,667	Term Loan-0265032704000006 0265032714000001	Sec. Int. Annexure 24	-	No	1.08	-	-	-	-	-	-	NA
5	Union Bank of India	20 Jun 2019	74,287,040	74,287,040	Term Loan-495806390001735	Sec. Int. Annexure 24	-	No	2.51	-	-	-	-	-	-	NA
6	United Bank of India	04 Jun 2019	90,899,882	90,899,882	Term Loan-1720300000019 17203000000718 1720300001182	Sec. Int. Annexure 24	-	No	3.07	-	-	-	-	-	-	NA
Total (A)			360,180,243	360,180,243			-		12.16	-	-	-	-	-	-	

TRDCL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Transportation Networks Limited	20 Jun 2019	1,162,200,000	1,162,200,000	STL/Sub-Debt		-	Yes	39.22	-	-	-	-	-	-	NA
2	Infrastructure Leasing & Financial Services Ltd	20 Jun 2019	1,089,197,744	1,081,175,826	Term Loan		-	Yes	36.49	-	-	-	-	8,021,918	-	NA
3	IL&FS Financial Services Ltd	20 Jun 2019	360,749,477	359,428,237	Term loan		-	Yes	12.13	-	-	-	-	1,321,240	-	NA
Total (B)			2,612,147,221	2,602,804,063			-		87.84	-	-	-	-	9,343,158	-	
Grand Total (A+B)			2,972,327,464	2,962,984,306			-		100.00	-	-	-	-	9,343,158	-	

Name of the corporate debtor: Thiruvananthapuram Road Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

TRDCL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

TRDCL Annexure 6 - Operational creditors (Employees)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks-Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

TRDCL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

TRDCL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Ganesan G.P. Anagha Electricals	10 Jun 2019	642,324	642,324	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
2	Ganesan G.P. Anagha Electricals	10 Jun 2019	35,377	35,377	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
3	IL&FS Transportation Networks Limited	20 Jun 2019	233,330,029	233,330,017	Construction service	NIL	-	Yes	-	-	-	-	-	12	-	NA
4	Luthra & Luthra LLP	19 Jun 2019	624,240	624,240	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
5	M/S Ayro Industries	10 Jun 2019	521,463	521,463	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
6	M/S Beryl Industries	20 Jun 2019	78,004	78,004	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
7	M/S Beryl Industries	20 Jun 2019	497,956	497,956	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
8	M/S Beryl Industries	20 Jun 2019	739,433	739,433	Supply of Goods	NIL	-	No	-	-	-	-	-	-	-	NA
9	R. Binukumar; B. S. Engineering Works	31 May 2019	691,230	679,931	Construction service	NIL	-	No	-	-	-	-	-	11,299	-	NA
10	R. Binukumar; B. S. Engineering Works	31 May 2019	301,224	295,858	Construction service	NIL	-	No	-	-	-	-	-	5,366	-	NA
11	Sarde	04 Jun 2019	50,300	50,300	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
12	SERMS Infrastructure Pvt. Ltd	04 Jun 2019	6,995,467	3,016,901	Construction service	NIL	-	No	-	1,387,502	-	-	-	3,978,566	-	Note 1
13	Shweta Gokarn & Co	14 Aug 2019	20,650	20,650	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
14	Vistra ITCL (India) Limited	03 Jun 2019	275,454	135,156	Other services	NIL	-	No	-	-	-	-	-	140,298	-	NA
15	Webuild Private Limited	19 Jun 2019	153,344	104,176	Construction service	NIL	-	No	-	-	-	-	-	49,168	-	NA
Total			244,956,495	240,771,786			-		-	1,387,502	-	-	-	4,184,709	-	

Name of the corporate debtor: Thiruvananthapuram Road Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

TRDCL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

1. This amount has been categorised as contingent in nature as payment to this creditor will be due post payments done by Insurance company.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of West Gujarat Expressway Limited

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	3	1,480,493,959	3	1,416,670,220	-	-	-	63,823,739	-	WGEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	WGEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	WGEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	1,293,636,494	2	1,293,636,494	-	-	-	-	-	WGEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	WGEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	WGEL Annexure 6	NA
7	Operational creditors (Government Dues)	1	20,348,870	-	-	-	20,348,870	-	-	-	WGEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	6	1,061,627,250	3	1,061,171,090	-	-	-	456,160	-	WGEL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	WGEL Annexure 9	NA
Total		12	3,856,106,573	8	3,771,477,804	-	20,348,870	-	64,279,899	-		

Name of the corporate debtor: West Gujarat Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

WGEL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	Debenture holders for Series A	20 Jun 2019	439,492,227	425,714,553	Debentures	Sec. Int. Annexure 25	-	No	15.71	-	-	-	13,777,674	-	IDBI Trusteeship Services Ltd
2	Debenture holders for Series B	20 Jun 2019	99,274,670	95,837,239	Debentures	Sec. Int. Annexure 25	-	No	3.54	-	-	-	3,437,431	-	IDBI Trusteeship Services Ltd
3	Debenture holders for Series C	20 Jun 2019	941,727,062	895,118,428	Debentures	Sec. Int. Annexure 25	-	No	33.03	-	-	-	46,608,634	-	IDBI Trusteeship Services Ltd
Total (A)			1,480,493,959	1,416,670,220			-		52.27	-	-	-	63,823,739	-	

WGEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

WGEL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

WGEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Transportation Networks Ltd	20 Jun 2019	1,228,800,000	1,228,800,000	Short Term Loan		-	Yes	45.34	-	-	-	-	-	NA
2	Infrastructure Leasing and Financial Services Limited	20 Jun 2019	64,836,494	64,836,494	Debentures		-	Yes	2.39	-	-	-	-	-	NA
Total (B)			1,293,636,494	1,293,636,494			-		47.73	-	-	-	-	-	
Grand Total (A+B)			2,774,130,453	2,710,306,714			-		100.00	-	-	-	63,823,739	-	

WGEL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: West Gujarat Expressway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

WGEL Annexure 6 - Operational creditors (Employees)

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks-Trustee
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

WGEL Annexure 7 - Operational creditors (Government Dues)

Amount in INR															
S.No.	Department	Details of the claimant		Details of claim received		Details of claim Admitted			Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
1	Assistant Commissioner of Income Tax 14(1)(2), Mumbai	Income Tax	18 Aug 2022	20,348,870	-	Tax liability	No	-	-	-	20,348,870	-	-	-	Note 1 Note 2
Total				20,348,870	-			-	-	-	20,348,870	-	-	-	

WGEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)			Claim under appeal/at various forums	Claim under dispute			
1	Auhmshanti Electro-Mech Limited	20 Jun 2019	326,025	-	Supply of Goods	NIL	-	No	-	-	-	-	326,025	-	NA
2	Chokshi & Chokshi LLP	19 Jun 2019	64,900	59,400	Other services	NIL	-	No	-	-	-	-	5,500	-	NA
3	IL&FS Transportation Networks Limited	20 Jun 2019	1,061,091,040	1,061,091,040	Construction service	NIL	-	Yes	-	-	-	-	-	-	NA
4	Infrastructure Leasing & Financial Services Ltd	20 Jun 2019	9,851	-	Other services	NIL	-	Yes	-	-	-	-	9,851	-	NA
5	Omtech Food Engineering	13 Jun 2019	114,784	-	Other services	NIL	-	No	-	-	-	-	114,784	-	NA
6	Shweta Gokarn & Co	14 Aug 2019	20,650	20,650	Other services	NIL	-	No	-	-	-	-	-	-	NA
Total				1,061,627,250	1,061,171,090		-		-	-	-	-	456,160	-	

WGEL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note :

- The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.
- In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
 - all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
 - all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
 - all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018; pursuant to claims received up to 18 Jun 2020;
(Report dated 30 Sep 2022)

Summary of claims of Karyavattom Sports Facilities Limited

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	KSFL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	KSFL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	4	1,909,024,095	4	1,909,024,095	-	-	-	-	-	KSFL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	5	1,227,694,343	3	1,222,148,082	1,700,000	-	-	5,546,261	-	KSFL Annexure 4	Amount admitted includes the amount admitted as contingent claims.
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	KSFL Annexure 5	NA
6	Operational creditors (Employees)	1	270,000	-	-	-	-	-	270,000	-	KSFL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	KSFL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	22	148,523,366	20	126,919,492	-	-	-	21,603,874	-	KSFL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	KSFL Annexure 9	NA
	Total	32	3,285,511,804	27	3,258,091,669	1,700,000	-	-	27,420,135	-		

Name of the corporate debtor: Karyavattom Sports Facilities Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

KSFL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

KSFL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

KSFL Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Punjab and Sind Bank	03 Jun 2019	318,823,884	318,823,884	Term Loan-0366120000049803661200000522	Sec. Int. Annexure 26	-	No	10.18	-	-	-	-	-	-	NA
2	Oriental Bank of Commerce	04 Jun 2019	135,582,673	135,582,673	Term Loan-06337025000386	Sec. Int. Annexure 26	-	No	4.33	-	-	-	-	-	-	NA
3	Central Bank of India	30 May 2019	173,490,923	173,490,923	Term Loan-	Sec. Int. Annexure 26	-	No	5.54	-	-	-	-	-	-	NA
			88,920,758	88,920,758	Term Loan-	Sec. Int. Annexure 26	-	No	2.84	-	-	-	-	-	-	NA
4	State Bank of India	04 Jun 2019	1,192,205,857	1,192,205,857	Term Loan-61181083984, 61291246708, 67215035772, 67336711336	Sec. Int. Annexure 26	-	No	38.08	-	-	-	-	-	-	NA
Total (A)			1,909,024,095	1,909,024,095			-		60.97	-	-	-	-	-	-	

KSFL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Township & Urban Assets Ltd	20 Jun 2019	701,369,923	697,890,720	Sub Debt		-	Yes	22.29	-	-	-	-	3,479,203	-	NA
2	IL&FS Transportation Networks Limited	20 Jun 2019	522,700,000	522,557,362	Short Term Loan		-	Yes	16.69	-	-	-	-	142,638	-	NA
3	State Bank of India	04 Jun 2019	1,700,000	1,700,000	Bank Guarantee- 7064815BG0000015		-	No	0.05	1,700,000	-	-	-	-	-	NA
4	IL&FS Financial Services Ltd	20 Jun 2019	948,265	-	TDS fees and OPE		-	Yes	0.00	-	-	-	-	948,265	-	NA
5	Synergy Wellness Ventures	19 Jun 2019	976,155	-	Lease rent		-	No	0.00	-	-	-	-	976,155	-	NA
Total (B)			1,227,694,343	1,222,148,082			-		39.03	1,700,000	-	-	-	5,546,261	-	
Grand total (A+B)			3,136,718,438	3,131,172,177			-		100.00	1,700,000	-	-	-	5,546,261	-	

Name of the corporate debtor: Karyavattom Sports Facilities Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

KSFL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

KSFL Annexure 6 - Operational creditors (Employees)

Sr.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed						Claim under appeal/at various forums	Claim under dispute				
1	NA	Krishnanunni G	05 Jun 2019	270,000	-	Consultancy fees	No	-	-	-	-	-	-	270,000	NA
Total				270,000	-			-	-	-	-	-	-	270,000	

KSFL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed						Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

KSFL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Township & Urban Assets Limited	20 Jun 2019	114,979,880	114,979,880	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
2	Ray Constructions Ltd	03 Jun 2019	16,420,237	-	Construction service	NIL	-	No	-	-	-	-	-	16,420,237	-	NA
3	G4S Facility Services (India) Private Limited	10 Jun 2019	5,438,221	2,917,193	Supply of goods	NIL	-	Yes	-	-	-	-	-	2,521,028	-	NA
4	G4S Secure Solutions (India) Pvt. Ltd.	10 Jun 2019	2,045,812	1,074,575	Supply of goods	NIL	-	No	-	-	-	-	-	971,237	-	NA
5	IL&FS Transportation Networks Limited	20 Jun 2019	1,650,604	1,650,604	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
6	Mason Tech	19 Jun 2019	1,269,281	1,269,281	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
7	IL&FS Financial Services Limited	20 Jun 2019	948,265	4,441	Other services	NIL	-	No	-	-	-	-	-	943,824	-	NA
8	Precisco HR Solutions	10 Jun 2019	340,648	340,648	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
9	Vistra ITCL (India) Ltd	04 Jun 2019	280,691	135,156	Other services	NIL	-	No	-	-	-	-	-	145,535	-	NA
10	Krishnanunni G	05 Jun 2019	270,000	225,000	Other services	NIL	-	No	-	-	-	-	-	45,000	-	NA
11	Breeze Travels & Tours Pvt Ltd	31 May 2019	251,928	196,465	Other services	NIL	-	No	-	-	-	-	-	55,463	-	NA
12	Kerala Cricket Association	06 Jun 2019	202,842	202,842	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
13	Plainspeak	19 Jun 2019	202,503	202,503	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
14	DC Books	13 Jun 2019	188,678	188,678	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
15	Shah Modi Katudla & Co LLP	07 Jun 2019	119,180	119,180	Other services	NIL	-	No	-	-	-	-	-	-	-	NA

Name of the corporate debtor: Karyavattom Sports Facilities Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

KSFL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
16	Infrastructure Leasing & Financial Services Ltd	20 Jun 2019	34,871	34,871	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
17	Synergy Wellness Ventures	19 Jun 2019	976,155	976,155	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
18	Dhiya Advertisers	07 Nov 2019	350,460	320,174	Other services	NIL	-	No	-	-	-	-	-	30,286	-	NA
19	Unique Electro Engineers Pvt. Ltd.	30 Jan 2020	232,244	232,244	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
20	Turf Care LLP	10 Jun 2019	352,352	352,352	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
21	Design Plus (Benjamin Dcruz)	04 Feb 2020	175,729	152,719	Other services	NIL	-	No	-	-	-	-	-	23,010	-	NA
22	M/S. Schindler India Pvt. Ltd.	04 Feb 2020	1,792,785	1,344,531	Other services	NIL	-	No	-	-	-	-	-	448,254	-	NA
Total			148,523,366	126,919,492			-		-	-	-	-	-	21,603,874	-	

KSFL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Hill County Properties Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	HCPL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	HCPL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	5	20,844,870,909	5	20,554,939,447	1,482,420,964	-	-	289,931,462	-	HCPL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	33	14,458,546,136	26	8,141,712,530	2,709,999,800	-	120,172,723	6,196,660,883	-	HCPL Annexure 4	Amount admitted includes the amount admitted as contingent claims.
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	HCPL Annexure 5	NA
6	Operational creditors (Employees)	1	700,000	1	130,955	-	-	569,045	569,045	-	HCPL Annexure 6	NA
7	Operational creditors (Government Dues)	2	144,282,728	2	46,700,798	-	15,760,635	21,550,410	60,270,885	-	HCPL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	13	6,509,999,587	5	8,252,403	-	-	4,943,032,350	1,558,714,834	-	HCPL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	4,999,341,083	-	-	-	-	-	4,999,341,083	-	HCPL Annexure 9	NA
	Total	55	46,957,740,443	39	28,751,736,132	4,192,420,764	15,760,635	5,085,324,528	13,105,488,192	-		

Name of the corporate debtor: Hill County Properties Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

HCPL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

HCPL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

HCPL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	RIDCOR Infra Projects Ltd	19 Jun 2019	1,108,219,178	1,108,219,178	Infrastructure Term Loan	Sec. Int. Annexure 8	-	Yes	3.86	-	-	-	-	-	-	NA
			831,164,381	831,164,381			-		2.90	-	-	-	-	-	-	NA
2	IL&FS Townships & Urban Assets Ltd	19 Jun 2019	2,007,612,151	1,771,166,314	Term Loan	Sec. Int. Annexure 8	-	Yes	6.17	-	-	-	-	236,445,837	-	NA
3	Infrastructure Leasing & Financial Services Limited	20 Jun 2019	12,249,607,975	12,249,607,975	Term Loan	Sec. Int. Annexure 8	-	Yes	42.69	-	-	-	-	-	-	NA
4	IL&FS Financial Services Ltd	19 Jun 2019	3,165,846,260	3,112,360,635	Term Loan	Sec. Int. Annexure 8	-	Yes	10.85	-	-	-	-	53,485,625	-	NA
5	State Bank of India	26 Jun 2019	1,482,420,964	1,482,420,964	Corporate Guarantee	Sec. Int. Annexure 8	-	No	5.17	1,482,420,964	-	-	-	-	-	Note 1
Total (A)			20,844,870,909	20,554,939,447			-		71.63	1,482,420,964	-	-	-	289,931,462	-	

HCPL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Airports Ltd	20 Jun 2019	94,280,548	94,280,548	Inter Corporate Deposit		-	Yes	0.33	-	-	-	-	-	-	NA
2	IL&FS Cluster Development Initiative Ltd	21 Jun 2019	70,641,644	70,641,644	Revolving LC		-	Yes	0.25	-	-	-	-	-	-	NA
3	Hill County SEZ Private Ltd	17 Jun 2019	114,959,413	114,959,413	Term Loan		-	Yes	0.40	-	-	-	124,316,603	-	-	NA
4	Sabarmati Capital One Ltd	19 Jun 2019	108,878,424	108,878,424	Term Loan		-	Yes	0.38	-	-	-	-	-	-	NA
5	Indian Bank	19 Jun 2019	508,738,494	-	Term Loan		-	No	0.00	-	-	-	-	508,738,494	-	NA
			508,738,494	-	Corporate Guarantee		-	No	0.00	-	-	-	-	508,738,494	-	NA
6	Livia India Limited	19 Jun 2019	12,220,700	12,213,382	Term Loan		-	Yes	0.04	-	-	-	-	7,318	-	NA
7	Tierra Enviro Limited	20 Jun 2019	582,695,151	582,695,151	Term Loan		-	Yes	2.03	-	-	-	-	-	-	NA
8	IL&FS Engineering And Construction Company Limited	18 Oct 2019	1,518,269,385	1,518,269,385	Inter Corporate Deposit		-	Yes	5.29	-	-	-	-	-	-	NA
9	SBI (Home Buyers Loan accounts)	13 Jun 2019	479,819,497	441,770,211	Housing Loan		-	No	1.54	-	-	-	-	38,049,286	-	Note 2

Name of the corporate debtor: Hill County Properties Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

HCPL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received			Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
10	T.A.Lakshmi & T.Lakshminarayana	19 Jun 2019	11,114,717	4,470,474	Home Buyer- Khandala 219	-	No	0.02	-	-	-	-	6,644,243	-	NA
11	Tagirisa Lakshminarayana	20 Jun 2019	21,536,993	461,372	Home Buyer- Nainital Unit 642	-	No	0.002	-	-	-	-	21,075,621	-	NA
12	Kunaparaju Shreerama Venkata Narasimha Raju	11 Jun 2019	7,000,000	1,873,947	Home Buyer- Khandala Unit 241	-	No	0.01	-	-	-	-	5,126,053	-	NA
13	Kalidindi Ravi Kiran Varma	04 Jun 2019	13,710,379	3,645,754	Home Buyer- Kodai Unit 11B 327	-	No	0.01	-	-	-	-	10,064,625	-	NA
14	T.V.S.S. Chakravarthy	09 Jun 2019	9,903,507	1,983,360	Home Buyer- Munnar Block Unit 571	-	No	0.01	-	-	-	-	7,920,147	-	NA
15	Ashmita Pitti	03 Jul 2019	24,542,758	5,104,160	Home Buyer- Dalhousie Unit A079	-	No	0.02	-	-	-	-	19,438,598	-	NA
16	Alluru Venkata Satya Gopala Raju, And Alluru Sunanda	20 Jun 2019	17,809,400	1,619,696	Home Buyer- Nainital Unit 694	-	No	0.01	-	-	-	-	16,189,704	-	Note 4
17	Anuradha Vasepally	15 Jun 2019	4,431,000	2,364,124	Home Buyer- Shimla Unit 374	-	No	0.01	-	-	-	-	2,066,876	-	NA
18	Usha Rao Surapaneni	20 Jun 2019	30,834,127	5,563,454	Home Buyer- 3B connoor	-	No	0.02	-	-	25,270,673	-	-	-	Note 3
19	Usha Rao Surapaneni	20 Jun 2019	47,053,871	8,215,043	Home Buyer- 10D Kodai	-	No	0.03	-	-	38,838,828	-	-	-	Note 4
20	Hari Rao Surapaneni	20 Jun 2019	50,729,515	8,288,333	Home Buyer- 12D Kodai	-	No	0.03	-	-	42,441,182	-	-	-	Note 3
21	Smt. Padmavati Patcha	05 Jul 2019	27,887,073	7,087,251	Home Buyer- Kodai 4B Unit A 288	-	No	0.02	-	-	-	-	20,799,822	-	Note 4
22	Krishna Phaneendra Reddy Evuru	17 Jun 2019	19,046,796	1,251,542	Home Buyer- Ooty Unit 468	-	No	0.00	-	-	-	-	17,795,254	-	NA
23	Kavitha Reddy Mylaram	06 Jun 2019	28,003,594	2,511,243	Home Buyer- Khandala 211	-	No	0.01	-	-	-	-	25,492,351	-	NA
24	Mahindra Vaddineni	04 Jun 2019	33,577,586	11,588,097	Home Buyer- Khandala - 234	-	No	0.04	-	-	-	-	21,989,489	-	NA
25	Manoj Vaddineni	04 Jun 2019	34,979,751	11,843,242	Home Buyer- Darjeeling - 198	-	No	0.04	-	-	-	-	23,136,509	-	NA
26	Mr. Lalatendu Swain and Ms. Sucheta Swain	16 Jun 2020	3,507,546	-	Home Buyer	-	No	0.00	-	-	3,507,546	-	-	-	Note 3
27	Srinivas Sakhamuri	17 Jun 2020	6,740,817	-	Home Buyer	-	No	0.00	-	-	6,740,817	-	-	-	Note 3
28	Venkata Surya Prakasa Rao Yadavilli	19 Jun 2019	3,373,677	-	Home Buyer	-	No	0.00	-	-	3,373,677	-	-	-	Note 3
29	Hill County Apartment Owners Association (HCAOA)	18 Jun 2019	2,675,321,000	-	Expenses of various nature	-	No	0.00	-	-	-	-	2,675,321,000	-	NA
30	Hill County Villa Owners Association (HCVOA)	19 Jun 2019	2,268,067,000	-	Expenses of various nature	-	No	0.00	-	-	-	-	2,268,067,000	-	NA
31	SRS Orion I Investments Limited, SRS Orion II Investments Limited, SRS Orion III Investments Limited	26 Jun 2019	2,088,833,480	2,088,833,480	Convertible Debentures/ ownership of SPV	-	No	7.28	-	-	-	-	-	-	NA
			2,348,666,520	2,348,666,520	Convertible Debentures/ ownership of SPV	-	No	8.18	2,348,666,520	-	-	-	-	-	NA
32	JM Financial Trustee Company Private Limited, In Its Capacity As Trustee For JM Financial Property Fund – Scheme I	19 Jun 2019	128,520,000	128,520,000	Convertible Debentures/ ownership of SPV	-	No	0.45	-	-	-	-	-	-	NA
		19 Jun 2019	144,533,312	144,533,312	Convertible Debentures/ ownership of SPV	-	No	0.50	144,533,312	-	-	-	-	-	NA

Name of the corporate debtor: Hill County Properties Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

HCPL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
33	JM Financial Trustee Company Private Limited, In Its Capacity As Trustee For JM Financial Property Fund – Scheme II	19 Jun 2019	192,780,000	192,780,000	Convertible Debentures/ ownership of SPV	-	No	0.67	-	-	-	-	-	-	NA
		19 Jun 2019	216,799,968	216,799,968	Convertible Debentures/ ownership of SPV	-	No	0.76	216,799,968	-	-	-	-	-	NA
Total (B)			14,458,546,136	8,141,712,530		-		28	2,709,999,800	-	120,172,723	124,316,603	6,196,660,883	-	
Grand Total (A+B)			35,303,417,045	28,696,651,976		-		100.00	4,192,420,764	-	120,172,723	124,316,603	6,486,592,345	-	

HCPL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

HCPL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	NA	Hemachander. K	17 Jun 2020	700,000	130,955	Basic, encashment	No	-	-	-	569,045	-	-	569,045	Note 3
Total				700,000	130,955				-	-	569,045	-	-	569,045	

HCPL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	ITO 14(1)(1), Mumbai	Income Tax	18 Aug 2022	24,872,760	3,322,350	Income Tax liability	No	-	-	-	21,550,410	-	-	-	Note 3 Note 6
2	Income Tax Department, Hyderabad	Income Tax	17 Aug 2022	119,409,968	43,378,448	Income Tax liability	No	-	-	15,760,635	-	-	60,270,885	-	Note 5 Note 6
Total				144,282,728	46,700,798			-	-	15,760,635	21,550,410	-	60,270,885	-	

Name of the corporate debtor: Hill County Properties Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

HCPL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Arunagiri Agro Farms Pvt Ltd	04 Jun 2019	44,282	-	NA	NIL	-	No	-	-	-	-	-	44,282	-	NA
2	CBRE South Asia Private Limited	11 Nov 2019	177,000	177,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
3	Hill County Apartment Owners Association	18 Jun 2019	2,675,321,000	-	Other Recoveries	NIL	-	No	-	-	-	2,675,321,000	-	-	-	Note 3
4	Hill County Villa Owners Association (HCVOA)	19 Jun 2019	2,268,067,000	355,650	Other Recoveries	NIL	-	No	-	-	-	2,267,711,350	-	-	-	Note 3
5	IL&FS Engineering & Construction Company Ltd	18 Oct 2019	1,518,269,385	-	NA	NIL	-	Yes	-	-	-	-	-	1,518,269,385	-	NA
6	IL&FS Township & Urban Assets Limited	19 Jun 2019	937,761	-	Other services	NIL	-	Yes	-	-	-	-	-	937,761	-	NA
7	Infrastructure Leasing & Financial Services Ltd	20 Jun 2019	6,162,746	5,655,351	Other services	NIL	-	Yes	-	-	-	-	-	507,395	-	NA
8	Maytas Property Pvt Ltd	04 Jun 2019	17,033,360	-	NA	NIL	-	No	-	-	-	-	-	17,033,360	-	NA
9	Satabisha Agro Pvt Ltd	04 Jun 2019	41,462	18,302	Other services	NIL	-	No	-	-	-	-	-	23,160	-	NA
10	SRSR Advisory Services Pvt Ltd	04 Jun 2019	428,482	-	NA	NIL	-	No	-	-	-	-	-	428,482	-	NA
11	Tatva Legal, Hyderabad	04 Jun 2019	2,046,100	2,046,100	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
12	Vindhya Biotech Pvt Ltd	04 Jun 2019	21,426,176	-	NA	NIL	-	No	-	-	-	-	-	21,426,176	-	NA
13	Vishnupadi Green Lands Pvt Ltd	04 Jun 2019	44,833	-	NA	NIL	-	No	-	-	-	-	-	44,833	-	NA
Total			6,509,999,587	8,252,403			-		-	-	-	4,943,032,350	-	1,558,714,834	-	

HCPL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	B Rama Raju	03 Jun 2019	4,999,341,083	-	NA	NIL	-	No	-	-	-	-	-	4,999,341,083	-	NA
Total			4,999,341,083	-			-		-	-	-	-	-	4,999,341,083	-	

Notes:

1. Claim in respect of guarantee obligation and subject to further review.
2. The security interest verification by the claims management advisor has been challenged by State Bank of India before the Hon'ble NCLT, Mumbai. The present claim is subject to the ongoing proceeding before the Hon'ble NCLT, Mumbai. The matter is yet to be listed for hearing.
3. Some or all components of this claim have neither been admitted nor rejected as the same would require adjudication by the relevant authority/ forum. Our role is to vet and do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/ direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.
4. The verification by the claims management advisor has been challenged by Usha Rao Surapaneni and Ors before the Hon'ble NCLT, Mumbai. Considering the claim involved issues that require adjudication, the claim has not been admitted or rejected and has been deemed to be subject to adjudication. The present claim is therefore subject to the ongoing proceeding before the Hon'ble NCLT, Mumbai. The matter is yet to be listed for hearing.
5. The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.
6. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
 - (i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
 - (ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
 - (iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Infrastructure Leasing and Financial Services Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	104	100,543,933,159	104	100,454,415,715	-	-	-	-	-	IL&FS Ltd Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IL&FS Ltd Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	21	53,002,301,879	21	52,991,119,061	-	-	-	11,182,818	-	IL&FS Ltd Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	78	72,544,896,206	72	55,603,539,192	15,679,380,708	-	-	16,941,357,015	-	IL&FS Ltd Annexure 4	Amount admitted includes the amount admitted as contingent claims.
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	IL&FS Ltd Annexure 5	NA
6	Operational creditors (Employees)	1	5,000,000	1	956,645	-	-	4,043,355	-	-	IL&FS Ltd Annexure 6	NA
7	Operational creditors (Government Dues)	5	1,428,951,596	3	184,896,783	-	1,118,543,161	92,540	125,419,112	-	IL&FS Ltd Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	76	966,383,168	52	108,947,429	15,954,850	15,954,850	-	857,435,739	-	IL&FS Ltd Annexure 8	Amount admitted includes the amount admitted as contingent claims.
9	Other creditors, if any, (other than financial creditors and operational creditors)	4	1,185,027,048	2	10,092,294	9,964,848	-	1,162,100,000	12,834,754	-	IL&FS Ltd Annexure 9	Amount admitted includes the amount admitted as contingent claims.
Total		289	229,676,493,055	255	209,353,967,119	15,705,300,406	1,134,498,011	1,166,235,895	17,948,229,438	-		

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IL&FS Ltd Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Debenture Holders of Series 2005-VI	14 Jun 2019	815,899	815,899	Debentures	Sec. Int. Annexure 9	-	No	0.0004	-	-	-	-	-	-	CentBank Financial Services Ltd
2	Debenture Holders of Series 2008-IX	14 Jun 2019	1,542,723,288	1,542,723,288	Debentures	Sec. Int. Annexure 9	-	No	0.74	-	-	-	-	-	-	CentBank Financial Services Ltd
3	Debenture Holders of Series 2009-VI-A	14 Jun 2019	528,578,082	528,452,740	Debentures	Sec. Int. Annexure 9	-	No	0.25	-	-	-	-	125,342	-	CentBank Financial Services Ltd
4	Debenture Holders of Series 2009-XVI	14 Jun 2019	3,170,136,986	3,170,136,986	Debentures	Sec. Int. Annexure 9	-	No	1.52	-	-	-	-	-	-	CentBank Financial Services Ltd
5	Debenture Holders of Series 2009-VI-B	14 Jun 2019	526,213,699	526,213,699	Debentures	Sec. Int. Annexure 9	-	No	0.25	-	-	-	-	-	-	CentBank Financial Services Ltd
6	Debenture Holders of Series 2010-V	14 Jun 2019	3,628,017,534	3,627,158,356	Debentures	Sec. Int. Annexure 9	-	No	1.74	-	-	-	-	859,178	-	CentBank Financial Services Ltd
7	Debenture Holders of Series 2010-VI	14 Jun 2019	1,523,054,795	1,522,670,548	Debentures	Sec. Int. Annexure 9	-	No	0.73	-	-	-	-	384,247	-	CentBank Financial Services Ltd
8	Debenture Holders of Series 2010-VII	14 Jun 2019	268,652,055	268,526,027	Debentures	Sec. Int. Annexure 9	-	No	0.13	-	-	-	-	126,027	-	CentBank Financial Services Ltd
9	Debenture Holders of Series 2010-IX	14 Jun 2019	3,453,832,877	3,453,832,877	Debentures	Sec. Int. Annexure 9	-	No	1.65	-	-	-	-	-	-	CentBank Financial Services Ltd
10	Debenture Holders of Series 2011-I	14 Jun 2019	1,533,018,082	1,533,018,082	Debentures	Sec. Int. Annexure 9	-	No	0.73	-	-	-	-	-	-	CentBank Financial Services Ltd
11	Debenture Holders of Series 2011-IV	14 Jun 2019	830,611,824	830,611,824	Debentures	Sec. Int. Annexure 9	-	No	0.40	-	-	-	-	-	-	CentBank Financial Services Ltd
12	Debenture Holders of Series 2011 VII	14 Jun 2019	814,596,575	814,596,575	Debentures	Sec. Int. Annexure 9	-	No	0.39	-	-	-	-	-	-	CentBank Financial Services Ltd
13	Debenture Holders of Series 2011-VII	14 Jun 2019	2,443,789,726	2,443,789,726	Debentures	Sec. Int. Annexure 9	-	No	1.17	-	-	-	-	-	-	CentBank Financial Services Ltd
14	Debenture Holders of Series 2011-VIII	14 Jun 2019	3,106,758,082	3,106,758,082	Debentures	Sec. Int. Annexure 9	-	No	1.49	-	-	-	-	-	-	CentBank Financial Services Ltd
15	Debenture Holders of Series 2011-IX	14 Jun 2019	2,223,543,288	2,223,543,288	Debentures	Sec. Int. Annexure 9	-	No	1.06	-	-	-	-	-	-	CentBank Financial Services Ltd
16	Debenture Holders of Series 2012-I	14 Jun 2019	4,045,550,137	4,045,550,137	Debentures	Sec. Int. Annexure 9	-	No	1.94	-	-	-	-	-	-	CentBank Financial Services Ltd
17	Debenture Holders of Series 2012-II	14 Jun 2019	1,077,517,808	1,077,517,808	Debentures	Sec. Int. Annexure 9	-	No	0.52	-	-	-	-	-	-	CentBank Financial Services Ltd
18	Debenture Holders of Series 2012-III	14 Jun 2019	496,069,644	496,069,644	Debentures	Sec. Int. Annexure 9	-	No	0.24	-	-	-	-	-	-	CentBank Financial Services Ltd

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IL&FS Ltd Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
19	Debenture Holders of Series 2012-IV	14 Jun 2019	533,760,274	533,760,274	Debentures	Sec. Int. Annexure 9	-	No	0.26	-	-	-	-	-	-	CentBank Financial Services Ltd
20	Debenture Holders of Series 2013-II-A (O-1)	14 Jun 2019	823,315,644	823,105,740	Debentures	Sec. Int. Annexure 9	-	No	0.39	-	-	-	-	209,904	-	CentBank Financial Services Ltd
21	Debenture Holders of Series 2013-II-A (O-2)	14 Jun 2019	1,133,395,562	1,133,106,603	Debentures	Sec. Int. Annexure 9	-	No	0.54	-	-	-	-	288,959	-	CentBank Financial Services Ltd
22	Debenture Holders of Series 2013-II-A (O-3)	14 Jun 2019	181,711,836	181,665,726	Debentures	Sec. Int. Annexure 9	-	No	0.09	-	-	-	-	46,110	-	CentBank Financial Services Ltd
23	Debenture Holders of Series 2013 II-B (O-1)	14 Jun 2019	223,954,932	223,954,932	Debentures	Sec. Int. Annexure 9	-	No	0.11	-	-	-	-	-	-	CentBank Financial Services Ltd
24	Debenture Holders of Series 2013 II-B (O-2)	14 Jun 2019	842,497,123	842,497,123	Debentures	Sec. Int. Annexure 9	-	No	0.40	-	-	-	-	-	-	CentBank Financial Services Ltd
25	Debenture Holders of Series 2013-II-C	14 Jun 2019	3,062,465,753	3,060,904,110	Debentures	Sec. Int. Annexure 9	-	No	1.46	-	-	-	-	1,561,644	-	CentBank Financial Services Ltd
26	Debenture Holders of Series 2013-II-D	14 Jun 2019	2,033,490,411	2,033,490,411	Debentures	Sec. Int. Annexure 9	-	No	0.97	-	-	-	-	-	-	CentBank Financial Services Ltd
27	Debenture Holders of Series 2014-1-A	14 Jun 2019	2,143,506,849	2,143,506,849	Debentures	Sec. Int. Annexure 9	-	No	1.03	-	-	-	-	-	-	CentBank Financial Services Ltd
28	Debenture Holders of Series 2014-1-B	14 Jun 2019	2,128,052,603	2,127,574,795	Debentures	Sec. Int. Annexure 9	-	No	1.02	-	-	-	-	477,808	-	CentBank Financial Services Ltd
29	Debenture Holders of Series 2014-1-C	14 Jun 2019	531,883,562	531,883,562	Debentures	Sec. Int. Annexure 9	-	No	0.25	-	-	-	-	-	-	CentBank Financial Services Ltd
30	Debenture Holders of Series 2014-1-O	14 Jun 2019	414,287,671	414,191,781	Debentures	Sec. Int. Annexure 9	-	No	0.20	-	-	-	-	95,890	-	CentBank Financial Services Ltd
31	Debenture Holders of Series 2014-1-P	14 Jun 2019	1,020,446,575	1,020,446,575	Debentures	Sec. Int. Annexure 9	-	No	0.49	-	-	-	-	-	-	CentBank Financial Services Ltd
32	Debenture Holders of Series 2014-1-Q	14 Jun 2019	1,018,938,356	1,018,698,630	Debentures	Sec. Int. Annexure 9	-	No	0.49	-	-	-	-	239,726	-	CentBank Financial Services Ltd
33	Debenture Holders of Series 2014-1-R	14 Jun 2019	1,018,458,904	1,018,458,904	Debentures	Sec. Int. Annexure 9	-	No	0.49	-	-	-	-	-	-	CentBank Financial Services Ltd
34	Debenture Holders of Series 2014-1-U	14 Jun 2019	1,012,618,356	1,012,618,356	Debentures	Sec. Int. Annexure 9	-	No	0.48	-	-	-	-	-	-	CentBank Financial Services Ltd
35	Debenture Holders of Series 2014-1-V	14 Jun 2019	1,012,380,274	1,011,904,110	Debentures	Sec. Int. Annexure 9	-	No	0.48	-	-	-	-	476,164	-	CentBank Financial Services Ltd
36	Debenture Holders of Series 2014-1-W	14 Jun 2019	2,486,551,781	2,486,551,781	Debentures	Sec. Int. Annexure 9	-	No	1.19	-	-	-	-	-	-	CentBank Financial Services Ltd

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IL&FS Ltd Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
37	Debenture Holders of Series 2014-1-W	14 Jun 2019	251,818,493	251,818,493	Debentures	Sec. Int. Annexure 9	-	No	0.12	-	-	-	-	-	-	CentBank Financial Services Ltd
38	Debenture Holders of Series 2014-1-X	14 Jun 2019	908,934,137	908,934,137	Debentures	Sec. Int. Annexure 9	-	No	0.43	-	-	-	-	-	-	CentBank Financial Services Ltd
39	Debenture Holders of Series 2014-1-Z	14 Jun 2019	973,984,932	973,565,753	Debentures	Sec. Int. Annexure 9	-	No	0.47	-	-	-	-	419,178	-	CentBank Financial Services Ltd
40	Debenture Holders of Series 2015-1-A	14 Jun 2019	752,490,795	752,326,247	Debentures	Sec. Int. Annexure 9	-	No	0.36	-	-	-	-	164,548	-	CentBank Financial Services Ltd
41	Debenture Holders of Series 2015-1-B	14 Jun 2019	267,655,479	267,655,479	Debentures	Sec. Int. Annexure 9	-	No	0.13	-	-	-	-	-	-	CentBank Financial Services Ltd
42	Debenture Holders of Series 2015-1-D	14 Jun 2019	170,068,164	170,068,164	Debentures	Sec. Int. Annexure 9	-	No	0.08	-	-	-	-	-	-	CentBank Financial Services Ltd
43	Debenture Holders of Series 2015-1-D	14 Jun 2019	95,663,342	95,663,342	Debentures	Sec. Int. Annexure 9	-	No	0.05	-	-	-	-	-	-	CentBank Financial Services Ltd
44	Debenture Holders of Series 2015-1-E	14 Jun 2019	526,641,096	526,641,096	Debentures	Sec. Int. Annexure 9	-	No	0.25	-	-	-	-	-	-	CentBank Financial Services Ltd
45	Debenture Holders of Series 2015-1-F	14 Jun 2019	210,484,932	210,484,932	Debentures	Sec. Int. Annexure 9	-	No	0.10	-	-	-	-	-	-	CentBank Financial Services Ltd
46	Debenture Holders of Series 2015-1-F	14 Jun 2019	336,775,890	336,775,890	Debentures	Sec. Int. Annexure 9	-	No	0.16	-	-	-	-	-	-	CentBank Financial Services Ltd
47	Debenture Holders of Series 2015-1-G (O-II)	14 Jun 2019	210,387,397	210,387,397	Debentures	Sec. Int. Annexure 9	-	No	0.10	-	-	-	-	-	-	CentBank Financial Services Ltd
48	Debenture Holders of Series 2015-1-G	14 Jun 2019	262,984,247	262,984,247	Debentures	Sec. Int. Annexure 9	-	No	0.13	-	-	-	-	-	-	CentBank Financial Services Ltd
49	Debenture Holders of Series 2015-1-H	14 Jun 2019	894,432,877	894,223,288	Debentures	Sec. Int. Annexure 9	-	No	0.43	-	-	-	-	209,589	-	CentBank Financial Services Ltd
50	Debenture Holders of Series 2015-1-H	14 Jun 2019	895,420,274	895,206,027	Debentures	Sec. Int. Annexure 9	-	No	0.43	-	-	-	-	214,247	-	CentBank Financial Services Ltd
51	Debenture Holders of Series 2015-1-I	14 Jun 2019	1,412,882,740	1,412,882,740	Debentures	Sec. Int. Annexure 9	-	No	0.68	-	-	-	-	-	-	CentBank Financial Services Ltd
52	Debenture Holders of Series 2015-1-I	14 Jun 2019	326,273,096	326,273,096	Debentures	Sec. Int. Annexure 9	-	No	0.16	-	-	-	-	-	-	CentBank Financial Services Ltd
53	Debenture Holders of Series 2015-1-J	14 Jun 2019	1,178,507,935	1,172,083,163	Debentures	Sec. Int. Annexure 9	-	No	0.56	-	-	-	-	6,424,772	-	CentBank Financial Services Ltd
54	Debenture Holders of Series 2015-1- K	14 Jun 2019	269,194,863	269,194,863	Debentures	Sec. Int. Annexure 9	-	No	0.13	-	-	-	-	-	-	CentBank Financial Services Ltd

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IL&FS Ltd Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
55	Debenture Holders of Series 2015-I- K	14 Jun 2019	538,634,247	538,634,247	Debentures	Sec. Int. Annexure 9	-	No	0.26	-	-	-	-	-	-	CentBank Financial Services Ltd
56	Debenture Holders of Series 2015-I- L	14 Jun 2019	525,880,137	525,880,137	Debentures	Sec. Int. Annexure 9	-	No	0.25	-	-	-	-	-	-	CentBank Financial Services Ltd
57	Debenture Holders of Series 2015-I-M	14 Jun 2019	104,975,342	104,975,342	Debentures	Sec. Int. Annexure 9	-	No	0.05	-	-	-	-	-	-	CentBank Financial Services Ltd
58	Debenture Holders of Series 2015-I-M	14 Jun 2019	52,487,671	52,487,671	Debentures	Sec. Int. Annexure 9	-	No	0.03	-	-	-	-	-	-	CentBank Financial Services Ltd
59	Debenture Holders of Series 2015-I-M	14 Jun 2019	210,261,644	210,261,644	Debentures	Sec. Int. Annexure 9	-	No	0.10	-	-	-	-	-	-	CentBank Financial Services Ltd
60	Debenture Holders of Series 2015-I-N	14 Jun 2019	3,393,103,254	3,393,103,254	Debentures	Sec. Int. Annexure 9	-	No	1.62	-	-	-	-	-	-	CentBank Financial Services Ltd
61	Debenture Holders of Series 2015-I-O	14 Jun 2019	310,389,041	310,389,041	Debentures	Sec. Int. Annexure 9	-	No	0.15	-	-	-	-	-	-	CentBank Financial Services Ltd
62	Debenture Holders of Series- 2015-I-O	14 Jun 2019	569,189,425	569,189,425	Debentures	Sec. Int. Annexure 9	-	No	0.27	-	-	-	-	-	-	CentBank Financial Services Ltd
63	Debenture Holders of Series 2015-I-O	14 Jun 2019	672,762,822	672,762,822	Debentures	Sec. Int. Annexure 9	-	No	0.32	-	-	-	-	-	-	CentBank Financial Services Ltd
64	Debenture Holders of Series 2015-I-P	14 Jun 2019	514,465,753	514,465,753	Debentures	Sec. Int. Annexure 9	-	No	0.25	-	-	-	-	-	-	CentBank Financial Services Ltd
65	Debenture Holders of Series 2015-I-P	14 Jun 2019	771,861,370	771,861,370	Debentures	Sec. Int. Annexure 9	-	No	0.37	-	-	-	-	-	-	CentBank Financial Services Ltd
66	Debenture Holders of Series 2015-I-P	14 Jun 2019	257,314,247	257,314,247	Debentures	Sec. Int. Annexure 9	-	No	0.12	-	-	-	-	-	-	CentBank Financial Services Ltd
67	Debenture Holders of Series 2015-I-Q	14 Jun 2019	508,593,151	508,593,151	Debentures	Sec. Int. Annexure 9	-	No	0.24	-	-	-	-	-	-	CentBank Financial Services Ltd
68	Debenture Holders of Series 2015-I-Q	14 Jun 2019	1,322,488,219	1,322,488,219	Debentures	Sec. Int. Annexure 9	-	No	0.63	-	-	-	-	-	-	CentBank Financial Services Ltd
69	Debenture Holders of Series 2015-I-R	14 Jun 2019	609,431,507	609,431,507	Debentures	Sec. Int. Annexure 9	-	No	0.29	-	-	-	-	-	-	CentBank Financial Services Ltd
70	Debenture Holders of Series 2015-I-R	14 Jun 2019	558,702,055	558,702,055	Debentures	Sec. Int. Annexure 9	-	No	0.27	-	-	-	-	-	-	CentBank Financial Services Ltd
71	Debenture Holders of Series 2015-I-R	14 Jun 2019	304,746,575	304,746,575	Debentures	Sec. Int. Annexure 9	-	No	0.15	-	-	-	-	-	-	CentBank Financial Services Ltd
72	Debenture Holders of Series 2015-I-T	14 Jun 2019	507,500,000	507,500,000	Debentures	Sec. Int. Annexure 9	-	No	0.24	-	-	-	-	-	-	CentBank Financial Services Ltd

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IL&FS Ltd Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
73	Debenture Holders of Series 2017-I-A	14 Jun 2019	506,142,466	506,142,466	Debentures	Sec. Int. Annexure 9	-	No	0.24	-	-	-	-	-	-	CentBank Financial Services Ltd
74	Debenture Holders of Series 2017-I-B	14 Jun 2019	1,592,760,000	1,515,565,890	Debentures	Sec. Int. Annexure 9	-	No	0.72	-	-	-	-	77,194,110	-	CentBank Financial Services Ltd
75	Debenture Holders of Series 2017-I-C	14 Jun 2019	403,248,219	403,248,219	Debentures	Sec. Int. Annexure 9	-	No	0.19	-	-	-	-	-	-	CentBank Financial Services Ltd
76	Debenture Holders of Series 2017-I-C	14 Jun 2019	554,495,685	554,495,685	Debentures	Sec. Int. Annexure 9	-	No	0.27	-	-	-	-	-	-	CentBank Financial Services Ltd
77	Debenture Holders of Series 2017-I-C	14 Jun 2019	50,411,370	50,411,370	Debentures	Sec. Int. Annexure 9	-	No	0.02	-	-	-	-	-	-	CentBank Financial Services Ltd
78	Debenture Holders of Series 2017-I-D	14 Jun 2019	2,171,032,877	2,171,032,877	Debentures	Sec. Int. Annexure 9	-	No	1.04	-	-	-	-	-	-	CentBank Financial Services Ltd
79	Debenture Holders of Series 2017-I-E	14 Jun 2019	540,893,836	540,893,836	Debentures	Sec. Int. Annexure 9	-	No	0.26	-	-	-	-	-	-	CentBank Financial Services Ltd
80	Debenture Holders of Series 2017-I-F	14 Jun 2019	540,235,616	540,235,616	Debentures	Sec. Int. Annexure 9	-	No	0.26	-	-	-	-	-	-	CentBank Financial Services Ltd
81	Debenture Holders of Series 2017-I-G	14 Jun 2019	1,882,105,822	1,882,105,822	Debentures	Sec. Int. Annexure 9	-	No	0.90	-	-	-	-	-	-	CentBank Financial Services Ltd
82	Debenture Holders of Series 2017-I-G	14 Jun 2019	537,888,767	537,888,767	Debentures	Sec. Int. Annexure 9	-	No	0.26	-	-	-	-	-	-	CentBank Financial Services Ltd
83	Debenture Holders of Series 2017-I-H	14 Jun 2019	160,701,370	160,701,370	Debentures	Sec. Int. Annexure 9	-	No	0.08	-	-	-	-	-	-	CentBank Financial Services Ltd
84	Debenture Holders of Series 2017-I-H	14 Jun 2019	1,146,828,932	1,146,828,932	Debentures	Sec. Int. Annexure 9	-	No	0.55	-	-	-	-	-	-	CentBank Financial Services Ltd
85	Debenture Holders of Series 2017-I-I	14 Jun 2019	1,063,216,438	1,063,216,438	Debentures	Sec. Int. Annexure 9	-	No	0.51	-	-	-	-	-	-	CentBank Financial Services Ltd
86	Debenture Holders of Series 2017-I-J	14 Jun 2019	1,062,306,849	1,062,306,849	Debentures	Sec. Int. Annexure 9	-	No	0.51	-	-	-	-	-	-	CentBank Financial Services Ltd
87	Debenture Holders of Series 2017-I-J	14 Jun 2019	1,594,586,301	1,594,586,301	Debentures	Sec. Int. Annexure 9	-	No	0.76	-	-	-	-	-	-	CentBank Financial Services Ltd
88	Debenture Holders of Series 2017-I-K	14 Jun 2019	530,698,630	530,698,630	Debentures	Sec. Int. Annexure 9	-	No	0.25	-	-	-	-	-	-	CentBank Financial Services Ltd
89	Debenture Holders of Series 2017-I-L	14 Jun 2019	848,208,219	848,208,219	Debentures	Sec. Int. Annexure 9	-	No	0.41	-	-	-	-	-	-	CentBank Financial Services Ltd
90	Debenture Holders of Series 2017-I-M	14 Jun 2019	528,652,055	528,652,055	Debentures	Sec. Int. Annexure 9	-	No	0.25	-	-	-	-	-	-	CentBank Financial Services Ltd

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IL&FS Ltd Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
91	Debenture Holders of Series 2017-I-M	14 Jun 2019	359,718,137	359,718,137	Debentures	Sec. Int. Annexure 9	-	No	0.17	-	-	-	-	-	-	CentBank Financial Services Ltd
92	Debenture Holders of Series 2017-I-N	14 Jun 2019	662,614,151	662,614,151	Debentures	Sec. Int. Annexure 9	-	No	0.32	-	-	-	-	-	-	CentBank Financial Services Ltd
93	Debenture Holders of Series 2017-I-N	14 Jun 2019	736,661,781	736,661,781	Debentures	Sec. Int. Annexure 9	-	No	0.35	-	-	-	-	-	-	CentBank Financial Services Ltd
94	Debenture Holders of Series 2017-I-O	14 Jun 2019	262,559,247	262,559,247	Debentures	Sec. Int. Annexure 9	-	No	0.13	-	-	-	-	-	-	CentBank Financial Services Ltd
95	Debenture Holders of Series 2017-I-P	14 Jun 2019	209,744,658	209,744,658	Debentures	Sec. Int. Annexure 9	-	No	0.10	-	-	-	-	-	-	CentBank Financial Services Ltd
96	Debenture Holders of Series 2017-I-P	14 Jun 2019	241,337,425	241,337,425	Debentures	Sec. Int. Annexure 9	-	No	0.12	-	-	-	-	-	-	CentBank Financial Services Ltd
97	Debenture Holders of Series 2017-I-Q	14 Jun 2019	262,027,055	262,027,055	Debentures	Sec. Int. Annexure 9	-	No	0.13	-	-	-	-	-	-	CentBank Financial Services Ltd
98	Debenture Holders of Series 2018-I-A	14 Jun 2019	1,753,460,658	1,753,460,658	Debentures	Sec. Int. Annexure 9	-	No	0.84	-	-	-	-	-	-	CentBank Financial Services Ltd
99	Debenture Holders of Series 2018-I-A	14 Jun 2019	944,555,068	944,555,068	Debentures	Sec. Int. Annexure 9	-	No	0.45	-	-	-	-	-	-	CentBank Financial Services Ltd
100	Debenture Holders of Series 2018-I-B	14 Jun 2019	1,551,410,959	1,551,410,959	Debentures	Sec. Int. Annexure 9	-	No	0.74	-	-	-	-	-	-	CentBank Financial Services Ltd
101	Debenture Holders of Series 2018-I-B	14 Jun 2019	517,327,397	517,327,397	Debentures	Sec. Int. Annexure 9	-	No	0.25	-	-	-	-	-	-	CentBank Financial Services Ltd
102	Debenture Holders of Series 2018-I-C	14 Jun 2019	1,027,521,918	1,027,521,918	Debentures	Sec. Int. Annexure 9	-	No	0.49	-	-	-	-	-	-	CentBank Financial Services Ltd
103	Debenture Holders of Series 2018-I-C	14 Jun 2019	1,027,826,027	1,027,826,027	Debentures	Sec. Int. Annexure 9	-	No	0.49	-	-	-	-	-	-	CentBank Financial Services Ltd
104	Debenture Holders of Series 2018-I-D	14 Jun 2019	760,171,233	760,171,233	Debentures	Sec. Int. Annexure 9	-	No	0.36	-	-	-	-	-	-	CentBank Financial Services Ltd
Total (A)			100,543,933,159	100,454,415,715			-		48.05	-	-	-	-	-	-	

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IL&FS Ltd Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IL&FS Ltd Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	Shinhan Bank	04 Jun 2019	1,010,331,500	1,010,331,500	Term Loan- 730-000-015453	Sec. Int. Annexure 9	-	No	0.48	-	-	-	-	-	NA
2	The Jammu & Kashmir Bank Limited	28 May 2019	58,572,150	58,572,150	Working Capital Credit facility- CC3757	Sec. Int. Annexure 9	-	No	0.03	-	-	-	-	-	NA
			252,704,402	252,704,402	Term Loan- 26103-32; 26103-35		-		0.12	-	-	-	-	-	NA
3	UCO Bank	31 May 2019	2,023,341,793	2,023,341,793	Rupee Term Loan- 19450610006191 19450610006306 19450610006467	Sec. Int. Annexure 9	-	No	0.97	-	-	-	-	-	NA
			1,011,748,601	1,011,748,601	Rupee Term Loan- 19450610006702 19450610006757 19450610006764		-		0.48	-	-	-	-	-	NA
4	State Bank of India (State Bank of Bikaner and Jaipur)	13 Jun 2019	505,256,078	505,256,078	Term Loan- 61222739477 61217182559	Sec. Int. Annexure 9	-	No	0.24	-	-	-	-	-	NA
5	Bandhan Bank	23 Jul 2019	3,911,112,930	253,323,602	Term Loan- 68160000037580 68160000037590 68170000000491 68170000000561	Sec. Int. Annexure 9	-	No	0.12	-	-	-	8,522,594	-	NA
				608,235,930	Term Loan- 68170000001159		-		0.29	-	-	-		-	NA
				1,013,602,515	Term Loan- 68180000000172 68180000000232		-		0.48	-	-	-		-	NA
				2,027,428,290	Term Loan- 68180000000682		-		0.97	-	-	-		-	NA
6	Syndicate Bank	03 Jun 2019	3,287,371,978	3,287,371,978	Term Loan CC- 154OSLB150850002 154OSLB153490001 50631250000465	Sec. Int. Annexure 9	-	No	1.57	-	-	-	-	-	NA
7	Utkarsh Small Finance Bank Limited	19 Jun 2019	406,064,681	406,064,681	Term Loan- 1385100000000000 1385100000000005 1385100000000006	Sec. Int. Annexure 9	-	No	0.19	-	-	-	-	-	NA
8	Punjab National Bank	04 Jun 2019	70,177,175	70,177,175	Term Loan- 2164008700003780	Sec. Int. Annexure 9	-	No	0.03	-	-	-	-	-	NA
9	Karnataka Bank	31 May 2019	758,147,760	758,147,760	Term Loan- 5377001600034901 5377001600036301	Sec. Int. Annexure 9	-	No	0.36	-	-	-	-	-	NA
10	Central Bank of India	19 Jun 2019	349,890,067	349,890,067	Working Capital- 31728102851	Sec. Int. Annexure 9	-	No	0.17	-	-	-	-	-	NA
			376,464,041	376,464,041	OD against Term financed asset- 3592259843		-		0.18	-	-	-	-	-	NA

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

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IL&FS Ltd Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received			Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
11	Bank of Maharashtra	20 Jun 2019	809,359,462	809,359,462	Term Loan- 60209962114	Sec. Int. Annexure 9	-	No	0.39	-	-	-	-	-	-	NA
12	Bank of India	06 Jun 2019	385,874,988	385,874,988	Term Loan- 002865400014001	Sec. Int. Annexure 9	-	No	0.18	-	-	-	-	-	-	NA
			2,022,863,297	2,022,863,297	Line of Credit- 014765310000331 014765310000336 014765310000346		-		0.97	-	-	-	-	-	-	NA
13	The Karur Vysya Bank Ltd	20 Jun 2019	1,013,226,353	1,011,824,800	Term Loan- 2115742000000040	Sec. Int. Annexure 9	-	No	0.48	-	-	-	-	1,401,553	-	NA
			507,475,053	506,268,183	Term Loan- 2115742000000065		-		0.24	-	-	-	-	1,206,869	-	NA
			251,449,404	251,431,036	Cash Credit- 2115223000000042		-		0.12	-	-	-	-	18,369	-	NA
14	Bank of Baroda	24 Jun 2019	2,780,882,078	2,780,882,078	Term Loan- 06/1491 06/1632 06/1721 06/1841 06/1889	Sec. Int. Annexure 9	-	No	1.33	-	-	-	-	-	-	NA
15	Punjab & Sind Bank	19 Jun 2019	755,517,622	755,517,622	Term Loan- 07171200011305	Sec. Int. Annexure 9	-	No	0.36	-	-	-	-	-	-	NA
			1,005,496,676	1,005,496,676	Term Loan- 07171200011427		-		0.48	-	-	-	-	-	-	NA
			754,258,121	754,258,121	Term Loan- 07171200011194		-		0.36	-	-	-	-	-	-	NA
			249,950,923	249,950,923	Cash Credit- 07171600010934		-		0.12	-	-	-	-	-	-	NA
16	Union Bank of India	20 Jun 2019	245,141,068	245,141,068	Cash Credit- 495805010033057	Sec. Int. Annexure 9	-	No	0.12	-	-	-	-	-	-	NA
17	The South Indian Bank Ltd	10 Jun 2019	2,024,672,556	2,024,672,556	Term Loan- 153652000000695 0744652000000055	Sec. Int. Annexure 9	-	No	0.97	-	-	-	-	-	-	NA
18	Indian Bank	04 Jun 2019	246,893,759.66	246,893,759.66	Open Cash Credit- 878690313	Sec. Int. Annexure 9	-	No	0.12	-	-	-	-	-	-	NA
19	HDFC Ltd	23 Sep 2019	3,936,598,221	3,936,564,789	Term Loan- 5210257555	Sec. Int. Annexure 9	-	No	1.88	-	-	-	-	33,432	-	NA
20	Asian Development Bank	Note 1	1,903,765,310	1,903,765,310	Term Loan	Sec. Int. Annexure 9	-	No	0.91	-	-	-	-	-	-	Note 1
21	Indusind Bank Ltd	20 Jun 2019	20,087,693,830	20,087,693,830	Term Loan- 516003440052 516003440212 516003440069	Sec. Int. Annexure 9	-	No	9.61	-	-	-	-	-	-	NA
Total (B)			53,002,301,879	52,991,119,061			-		25	-	-	-	-	11,182,818	-	

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

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IL&FS Ltd Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	MTNL GPF Trust	28 Aug 2019	50,000,000	47,843,052	Commercial Paper- INE871D14KB0	-	No	0.02	-	-	-	-	2,156,948	-	NA
2	Indian Renewable Energy Development Agency Ltd	05 Aug 2018	746,315,068	697,849,601	Commercial Paper- INE871D14KF1	-	No	0.33	-	-	-	-	48,465,467	-	NA
3	Bajaj Allianz General Insurance Company Ltd	29 Jul 2019	490,952,832	490,952,832	Commercial Paper- INE871D14JY4	-	No	0.23	-	-	-	-	-	-	NA
4	TATA Asset Mutual Fund	20 Jun 2019	2,205,000,000	2,184,253,700	Commercial Paper- INE871D14JS6, INE871D14JU2, INE871D14KF1	-	No	1.04	-	-	-	-	20,746,300	-	NA
5	Metropolis Healthcare Ltd	04 Jun 2019	50,000,000	49,220,400	Commercial Paper- INE871D14KP0	-	No	0.02	-	-	-	-	779,600	-	NA
6	Universal Sampo General Insurance Company Ltd.	30 May 2019	99,045,083	99,045,083	Commercial Paper- INE871D14JU2	-	No	0.05	-	-	-	-	-	-	NA
7	Mahesh Shivedesani Desai	03 Jun 2019	200,000,000	190,439,398	Commercial Paper- INE871D14KH7	-	No	0.09	-	-	-	-	9,560,602	-	NA
8	Canara HSBC Oriental Bank of Commerce Life Insurance Company Ltd.	20 Jun 2019	727,086,518	727,086,518	Commercial Paper- INE871D14JQ0 INE871D14KR6 INE871D14J17 INE871D14JD8	-	No	0.35	-	-	-	-	-	-	NA
9	Bundi Technologies Private Ltd	31 May 2019	250,000,000	234,363,903	Commercial Paper- INE871D14KQ8	-	No	0.11	-	-	-	-	15,636,097	-	NA
10	Altheon Enterprises Limited	01 Jun 2019	1,000,000,000	976,814,831	Commercial Paper- INE871D14JD8	-	No	0.47	-	-	-	-	23,185,169	-	NA
11	National Skill Development Fund A/C UTI AMC LTD.	04 Jun 2019	1,004,743,562	1,000,000,000	Commercial Paper- INE871D14KF2	-	No	0.48	-	-	-	-	4,743,562	-	NA
12	National Skill Development Fund A/c. Through SBI Funds Management Pvt. Ltd. (Portfolio Manager)	06 Jun 2019	500,000,000	500,000,000	Commercial Paper- INE871D14JS6	-	No	0.24	-	-	-	-	-	-	NA
13	LIC Mutual Fund	14 Jun 2019	1,446,680,940	1,446,680,940	Commercial Paper- INE871D14KF1 INE871D14K34	-	No	0.69	-	-	-	-	-	-	NA
14	V-Mart Retail Limited	31 May 2019	100,613,973	100,000,000	Commercial Paper- INE871D14KL9	-	No	0.05	-	-	-	-	613,973	-	NA
15	Bank of India Credit Risk Fund	04 Jun 2019	1,050,000,000	1,046,594,553	Commercial Paper- INE871D14KF1	-	No	0.50	-	-	-	-	3,405,447	-	NA
16	Reliance Nippon Life Insurance Company Limited	03 Jun 2019	500,000,000	488,088,072	Commercial Paper- INE871D14JF3	-	No	0.23	-	-	-	-	11,911,928	-	NA
17	Mahindra & Mahindra Ltd	04 Jun 2019	1,576,584,277	1,576,584,277	Commercial Paper- INE871D14JM9 INE871D14JN7 INE871D14JO5 INE871D14KP0	-	No	0.75	-	-	-	-	-	-	NA
18	CESC Ltd	13 Jun 2019	300,000,000	300,000,000	Commercial Paper- INE871D14KL9	-	No	0.14	-	-	-	-	-	-	NA
19	STCI Primary Dealer Limited	30 May 2019	1,000,000,000	984,789,200	Commercial Paper- INE871D14JT4 INE871D14JK3	-	No	0.47	-	-	-	-	15,210,800	-	NA
20	IIFCL MUTUAL FUND (IDF) - SERIES - I	04 Jun 2019	117,136,760	116,500,000	Commercial Paper- INE871D14JS6	-	No	0.06	-	-	-	-	636,760	-	NA
21	IIFCL MUTUAL FUND (IDF) - SERIES - II	04 Jun 2019	306,000,000	305,799,138	Commercial Paper- INE871D14KS4	-	No	0.15	-	-	-	-	200,862	-	NA
22	Aegon Life Insurance Company Limited	03 Jun 2019	50,000,000	49,518,400	Commercial Paper- INE871D14JU2	-	No	0.02	-	-	-	-	481,600	-	NA
23	Union Liquid Fund	19 Jun 2019	500,000,000	500,000,000	Commercial Paper- INE871D14IU4	-	No	0.24	-	-	-	-	-	-	NA
24	Motilal Oswal Mutual Fund	21 Jun 2019	750,000,000	740,572,321	Commercial Paper- INE871D14JO5 INE871D14JS6	-	No	0.35	-	-	-	-	9,427,679	-	NA
25	Centrum Retail Services Limited	22 Jul 2019	250,787,329	250,000,000	Commercial Paper- INE871D14KO3	-	No	0.12	-	-	-	-	787,329	-	NA
26	Plant Lipids Private Limited	12 Jun 2019	150,000,000	147,661,200	Commercial Paper- INE871D14KP0	-	No	0.07	-	-	-	-	2,338,800	-	NA
27	National Bank for Agricultural and Rural Development	17 Jun 2019	2,000,000,000	1,960,786,300	Commercial Paper- INE871D14JE6	-	No	0.94	-	-	-	-	39,213,700	-	NA
28	Max Bupa Health Insurance Company Limited	19 Jun 2019	300,000,000	300,000,000	Commercial Paper- INE871D14IU4	-	No	0.14	-	-	-	-	-	-	NA
29	Bajaj Allianz Life Insurance Company Ltd.	01 Oct 2019	1,717,645,890	1,481,251,869	Commercial Paper- INE871D14JP2 INE871D14JN7 INE871D14JL1	-	No	0.71	-	-	-	-	236,394,021	-	NA

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IL&FS Ltd Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
30	Nina Waterproofing Systems Private Limited Presently Known As Nina Percept Pvt Ltd	06 Jun 2019	92,908,596	91,223,551	Term Deposit- TD/M/R/2015-2016/0007 TD/M/R/2015-2016/0014	-	No	0.04	-	-	-	-	1,685,045	-	NA
31	Persistent Systems Ltd	11 Jun 2019	135,125,890	135,124,027	Term Deposit- TD/M/R/2018-2019/0005	-	No	0.06	-	-	-	-	1,863	-	NA
32	Micro Units Development & Refinance Agency Limited (MUDRA)	07 Jun 2019	3,054,723,699	3,054,723,697	Term Deposit- TD/M/R/2017-2018/0016 TD/M/R/2017-2018/0017 TD/M/R/2017-2018/0018 TD/M/R/2017-2018/0019 TD/M/R/2017-2018/0020 TD/M/R/2017-2018/0021 TD/M/R/2017-2018/0022 TD/M/R/2017-2018/0023 TD/M/R/2017-2018/0024 TD/M/R/2017-2018/0025 TD/M/R/2017-2018/0026	-	No	1.46	-	-	-	-	2	-	NA
33	Small Industries Development Bank of India	30 May 2019	4,990,679,413	4,990,174,658	Short Term Deposit- STD/M/R/2017-2018/0023 STD/M/R/2017-2018/0024 STD/M/R/2017-2018/0025	-	No	2.39	-	-	-	-	504,755	-	NA
34	CPG BPM Services Private Limited (Formerly Known As ISSL CPG BPO Private Limited)	31 May 2019	26,075,927	26,056,621	Short Term Deposit- STD/M/R/2018-2019/0015; STD/M/R/2018-2019/0085; STD/M/R/2018-2019/0086; STD/M/R/2018-2019/0107; STD/M/R/2018-2019/0109; STD/M/R/2018-2019/0108; STD/M/R/2018-2019/0132; STD/M/R/2018-2019/0133; STD/M/R/2018-2019/0134	-	Yes	0.01	-	-	-	-	19,306	-	NA
35	Titan Company Limited	03 Jun 2019	521,316,438	515,108,904	Short Term Deposit- STD/M/R/2018-2019/0019/ STD/M/R/2018-2019/0051	-	No	0.25	-	-	-	-	6,207,534	-	NA
36	IL&FS Asian Infrastructure Managers Limited	03 Jun 2020	20,621,699	20,621,699	Short Term Deposit- STD/M/R/2018-2019/0045	-	Yes	0.01	-	-	-	-	-	-	NA
37	Marico Limited	04 Jun 2019	76,510,034	76,510,034	Short Term Deposit- STD/M/R/2018-19/0083 STD/M/R/2018-19/0087 STD/M/R/2018-19/0088 STD/M/R/2018-19/0092	-	No	0.04	-	-	-	-	-	-	NA
38	IL&FS Security Services Ltd.	16 Jul 2019	307,369,863	303,095,890	Inter Corporate Deposit- STD/M/R/2018-19/0114 STD/M/R/2018-19/0115	-	Yes	0.14	-	-	-	-	4,273,973	-	NA
39	Unichem Laboratories Limited	04 Jun 2019	114,866,233	109,338,425	Inter Corporate Deposit- TD/M/R/2016-2017/0003 TD/M/R/2018-2019/0001	-	No	0.05	-	-	-	-	5,527,808	-	NA
40	GIFT Collective Investment Management Company Ltd	20 Jun 2019	50,470,247	47,760,590	Inter Corporate Deposit- TD/M/R/2017-2018/0010	-	Yes	0.02	-	-	-	-	2,709,657	-	NA
41	Mother Dairy Fruit & Vegetable Pvt Ltd	22 Jul 2019	1,928,175,086	1,923,364,337	Inter Corporate Deposit- STD/M/R/2018-19/0125 STD/M/R/2018-19/0126 STD/M/R/2018-19/0127 STD/M/R/2018-19/0128 STD/M/R/2018-19/0129 STD/M/R/2018-19/0130 STD/M/R/2018-19/0135	-	No	0.92	-	-	-	-	4,810,749	-	NA
42	Grey Matter Entertainment Pvt Ltd	22 Jul 2019	10,554,795	10,353,425	Inter Corporate Deposit- STD/M/R/2018-19/0004	-	No	0.005	-	-	-	-	201,370	-	NA
43	IL&FS Township & Urban Assets Limited	19 Jun 2019	20,475,479	20,475,479	Inter Corporate Deposit- STD/M/R/2018-19/0082 STD/M/R/2018-19/0084	-	Yes	0.01	-	-	-	-	-	-	NA
44	Ratedi Wind Power Private Limited	11 Jun 2019	536,000	536,000	Inter Corporate Deposit	-	Yes	0.0003	-	-	-	-	-	-	NA

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IL&FS Ltd Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
45	Saurya Urja Company Of Rajasthan Limited	20 Jun 2019	1,779,921,272	1,779,921,272	Inter Corporate Deposit- STD/M/R/2017-2018/0067 STD/M/R/2017-2018/0069 STD/M/R/2018-2019/0101 TD/M/R/2018-2019/0004	-	Yes	0.85	-	-	-	-	-	-	NA
46	IIML Asset Advisors Limited	03 Jun 2019	51,554,247	51,554,247	Inter Corporate Deposit- STD/M/R/2018-19/0044	-	Yes	0.02	-	-	-	-	-	-	NA
47	IL&FS Financial Services Ltd	20 Jun 2019	742,231,495	742,042,291	Inter Corporate Deposit- STD/M/R/2018-19/0022 STD/M/R/2018-19/0024	-	Yes	0.35	-	-	-	-	189,204	-	NA
48	Vejas Power Projects Ltd	20 Jun 2019	22,753,054	22,753,054	Inter Corporate Deposit- STD/M/R/2018-19/0122	-	Yes	0.01	-	-	-	-	-	-	NA
49	IL&FS Paradip Refinery Water Limited	20 Jun 2019	68,722,140	68,722,140	Inter Corporate Deposit- STD/M/R/2018-19/0137 STD/M/R/2018-19/094	-	Yes	0.03	-	-	-	-	-	-	NA
50	Chhotagovindpur and Bagbera Drinking Water Supply Project Limited	06 Aug 2019	44,585,827	44,585,827	Inter Corporate Deposit- STD/M/R/2018-19/0131 STD/M/R/2018-19/0090	-	Yes	0.02	-	-	-	-	-	-	NA
51	IL&FS Water Ltd	06 Aug 2019	17,833,770	17,833,770	Inter Corporate Deposit- STD/M/R/2018-19/0138	-	Yes	0.01	-	-	-	-	-	-	NA
52	IL&FS Tamil Nadu Power Company Ltd	20 Jun 2019	93,300,108	71,656,525	Inter Corporate Deposit Security Deposit- STD/M/R/2018-19/0046	-	Yes	0.03	-	-	-	-	21,643,583	-	NA
53	Greaves Cotton Limited	09 Sep 2019	205,000,000	205,000,000	Inter Corporate Deposit- STD/M/R/2018-2019/0067	-	No	0.10	-	-	-	-	-	-	NA
54	United States Agency For International Development (US AID)	24 Sep 2019	790,846,806	790,812,059	Floating notes	-	No	0.38	789,829,634	-	-	-	34,747	-	NA
55	IL&FS Energy Development Company Ltd	20 Jun 2019	266,819,075	266,819,075	Debentures- 00032320014647	-	Yes	0.13	-	-	-	-	-	-	NA
56	Shirke Infrastructure	04 Feb 2020	41,716	-	Contractor	-	No	0.00	-	-	-	-	41,716	-	NA
57	Shirke Infrastructure	05 Feb 2020	48,770	-	Contractor	-	No	0.00	-	-	-	-	48,770	-	NA
58	Shirke Infrastructure	05 Feb 2020	30,492	-	Contractor	-	No	0.00	-	-	-	-	30,492	-	NA
59	Shirke Infrastructure	05 Feb 2020	30,492	-	Contractor	-	No	0.00	-	-	-	-	30,492	-	NA
60	IL&FS Transportation Network India Ltd	18 Jun 2020	1,943,000,000	1,943,000,000	Covered Warrants	-	Yes	0.93	-	-	-	-	-	-	NA
61	Credit Suisse Ag	31 May 2019	2,637,968,220	2,637,968,220	Term Loan- INFRASTRUC00005	-	No	1.26	-	-	-	-	-	-	NA
62	IDBI Bank	18 Jun 2019	741,161,964	741,161,964	Overdraft- 171001ILCU00182	-	No	0.35	-	-	-	-	-	-	NA
			229,120,000	-	BG interchangeable with LC- 130126IBGP00264	-	No	0.00	-	-	-	-	229,120,000	-	NA
			630,000,000	630,000,000	BG interchangeable with LC- 161001IBGF00024	-		0.30	630,000,000	-	-	-	-	-	NA
			10,000,000	10,000,000	BG interchangeable with LC- 161001IBGP00082	-		0.005	10,000,000	-	-	-	-	-	NA
			162,582,588	162,582,588	BG interchangeable with LC- 161001IBGP00773	-		0.08	162,582,588	-	-	-	-	-	NA
			222,750,000	54,250,000	BG interchangeable with LC- 171001IBGA00014	-		0.03	54,250,000	-	-	-	168,500,000	-	NA
			100,000,000	100,000,000	BG interchangeable with LC- 180004IBGP00547	-		0.05	100,000,000	-	-	-	-	-	NA
63	UCO Bank	31 May 2019	10,268,634	10,268,634	Bank Guarantee- 19450510001141	-	No	0.005	-	-	-	-	-	-	NA
			5,792,194	5,792,194	Bank Guarantee- 19450510001158	-		0.003	-	-	-	-	-	-	NA
			2,199,429	2,199,429	Bank Guarantee- 19450510001165	-		0.001	-	-	-	-	-	-	NA
			11,805,086	11,805,086	Bank Guarantee- 19450510001172	-		0.006	-	-	-	-	-	-	NA
			531,338	531,338	Bank Guarantee- 19450510001189	-		0.0003	-	-	-	-	-	-	NA
			5,490,599	5,490,599	Bank GuaranteeLC- 19450510001196	-	No	0.003	5,490,599	-	-	-	-	-	NA
			2,570,099	2,570,099	Bank GuaranteeLC- 19450510001202	-		0.001	2,570,099	-	-	-	-	-	NA
			2,817,342	2,817,342	Bank GuaranteeLC- 19450510001219	-		0.001	2,817,342	-	-	-	-	-	NA
			2,207,887	2,207,887	Bank GuaranteeLC- 19450510001226	-		0.001	2,207,887	-	-	-	-	-	NA
			7,009,259	7,009,259	Bank GuaranteeLC- 19450510001233	-		0.003	7,009,259	-	-	-	-	-	NA
			5,999,875	5,999,875	Bank GuaranteeLC- 19450510001240	-		0.003	5,999,875	-	-	-	-	-	NA
			5,755,580	5,755,580	Bank GuaranteeLC- 19450510001257	-		0.003	5,755,580	-	-	-	-	-	NA
			4,686,246	4,686,246	Bank GuaranteeLC- 19450510001301	-		0.002	4,686,246	-	-	-	-	-	NA
			6,944,261	6,944,261	Bank GuaranteeLC- 19450510001400	-		0.003	6,944,261	-	-	-	-	-	NA
			1,407,150	1,407,150	Bank GuaranteeLC- 19450510001264	-		0.001	1,407,150	-	-	-	-	-	NA

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IL&FS Ltd Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR																			
S.No.	Name of Creditor	Details of claim received			Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any				
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute								
			1,436,473	1,436,473	Bank GuaranteeLC- 19450510001349	-		0.001	1,436,473	-	-	-	-	-	-	NA			
			1,761,917	1,761,917	Bank GuaranteeLC- 19450510001424	-		0.001	1,761,917	-	-	-	-	-	-	NA			
			4,998,219	4,998,219	Bank GuaranteeLC- 19450510001271	-		0.002	4,998,219	-	-	-	-	-	-	NA			
			5,446,638	5,446,638	Bank GuaranteeLC- 19450510001370	-		0.003	5,446,638	-	-	-	-	-	-	NA			
			3,057,257	3,057,257	Bank GuaranteeLC- 19450510001288	-		0.001	3,057,257	-	-	-	-	-	-	NA			
			2,247,959	2,247,959	Bank GuaranteeLC- 19450510001295	-		0.001	2,247,959	-	-	-	-	-	-	NA			
			4,925,025	4,925,025	Bank GuaranteeLC- 19450510001318	-		0.002	4,925,025	-	-	-	-	-	-	NA			
			7,387,508	7,387,508	Bank GuaranteeLC- 19450510001394	-		0.004	7,387,508	-	-	-	-	-	-	NA			
			7,468,975	7,468,975	Bank GuaranteeLC- 19450510001325	-		0.004	7,468,975	-	-	-	-	-	-	NA			
			4,786,777	4,786,777	Bank GuaranteeLC- 19450510001332	-		0.002	4,786,777	-	-	-	-	-	-	NA			
			4,786,051	4,786,051	Bank GuaranteeLC- 19450510001363	-		0.002	4,786,051	-	-	-	-	-	-	NA			
			14,931,158	14,931,158	Bank GuaranteeLC- 19450510001356	-		0.007	14,931,158	-	-	-	-	-	-	NA			
			2,872,063	2,872,063	Bank GuaranteeLC- 19450510001387	-		0.001	2,872,063	-	-	-	-	-	-	NA			
			6,100,659	6,100,659	Bank GuaranteeLC- 19450510001417	-		0.003	6,100,659	-	-	-	-	-	-	NA			
			1,892,024	1,892,024	Bank GuaranteeLC- 19450510001431	-		0.001	1,892,024	-	-	-	-	-	-	NA			
			72,930,168	72,930,168	Bank GuaranteeLC- 1945IGFIN003118	-		0.035	72,930,168	-	-	-	-	-	-	NA			
			600,000,000	600,000,000	Bank GuaranteeLC- 1945IGFIN006218	-		0.287	600,000,000	-	-	-	-	-	-	NA			
			46,164,429	46,164,429	Bank GuaranteeLC- 1945IGFIN004217	-		0.022	46,164,429	-	-	-	-	-	-	NA			
			64	Axis Bank Limited	20 Jun 2019	137,932,938	137,932,938	Letter of credit- devolved and paid- 1394LCO-001	-	No	0.07	-	-	-	-	-	-	-	NA
						33,410,000	33,410,000	LER	-		0.02	33,410,000	-	-	-	-	-	-	NA
						641,040,392	641,040,392	Line of credit- devolved but not paid- 1394LCO-	-		0.31	641,040,392	-	-	-	-	-	-	NA
						56,105,145	56,105,145	Line of credit- devolved but not paid-	-		0.03	56,105,145	-	-	-	-	-	-	NA
						11,221,030	11,221,030	Line of credit- devolved but not paid-	-		0.01	11,221,030	-	-	-	-	-	-	NA
						282,667,425	282,667,425	Bank Guarantee- 13940100000133	-		0.14	282,667,425	-	-	-	-	-	-	NA
282,667,425	282,667,425	Bank Guarantee- 13940100000134				-		0.14	282,667,425	-	-	-	-	-	-	NA			
40,367,403	40,367,403	Bank Guarantee- 139401000005059				-		0.02	40,367,403	-	-	-	-	-	-	NA			
116,625,000	116,625,000	Bank Guarantee- 139401000005058				-		0.06	116,625,000	-	-	-	-	-	-	NA			
532,671,262	532,671,262	Bank Guarantee- 139401000005770				-		0.25	532,671,262	-	-	-	-	-	-	NA			
57,456,450	57,456,450	Bank Guarantee- 139401000005956				-		0.03	57,456,450	-	-	-	-	-	-	NA			
36,587,293	36,587,293	Bank Guarantee- 139401000006292				-		0.02	36,587,293	-	-	-	-	-	-	NA			
121,280,000	121,280,000	Bank Guarantee- 139401000006540				-		0.06	121,280,000	-	-	-	-	-	-	NA			
39,296,092	39,296,092	Bank Guarantee- 139401000006768				-		0.02	39,296,092	-	-	-	-	-	-	NA			
83,767,034	83,767,034	Bank Guarantee- 139401000006769				-		0.04	83,767,034	-	-	-	-	-	-	NA			
10,000,000	10,000,000	Bank Guarantee- 139401000006245				-		0.005	10,000,000	-	-	-	-	-	-	NA			
65	Central Bank of India	03 Jun 2019				5,939,310	5,939,310	Bank Guarantee- 0300714BG00000179	-	No	0.003	5,939,310	-	-	-	-	-	-	NA
						677,590,979	677,590,979	Bank Guarantee- 0300715BG00000101	-		0.32	677,590,979	-	-	-	-	-	NA	
						116,625,000	116,625,000	Bank Guarantee- 0300716BG00000107	-		0.06	116,625,000	-	-	-	-	-	NA	
						97,600,000	97,600,000	Bank Guarantee- 0300716BG00000136	-		0.05	97,600,000	-	-	-	-	-	NA	
						142,900,000	142,900,000	Bank Guarantee- 0300716BG00000180	-		0.07	142,900,000	-	-	-	-	-	NA	
						214,500,000	214,500,000	Bank Guarantee- 0300716BG00000330	-		0.10	214,500,000	-	-	-	-	-	NA	
						680,000,000	680,000,000	Bank Guarantee- 0300716BG00000331	-		0.33	680,000,000	-	-	-	-	-	NA	
						910,000,000	910,000,000	Bank Guarantee- 0300716BG00000329	-		0.44	910,000,000	-	-	-	-	-	NA	
			70,000,000	70,000,000	Bank Guarantee- 0300717BG00000022	-		0.03	70,000,000	-	-	-	-	-	NA				
			66	Bank of India	06 Jun 2019	15,000,000	-	Bank Guarantee- 0147IFIBG170027	-	No	0.00	-	-	-	-	15,000,000	-	NA	
120,000,000	-	Bank Guarantee- 0147IPEBG180085				-		0.00	-	-	-	-	120,000,000	-	NA				
900,000,000	900,000,000	Bank Guarantee- LG 11				-		0.43	900,000,000	-	-	-	-	-	NA				
67	Indian Bank	31 May 2019	1,000,000	1,000,000	Bank Guarantee- 00007IG1200000010	-	No	0.0005	1,000,000	-	-	-	-	-	-	NA			
			1,508,002	1,508,002	Bank Guarantee- 00007IG1600000023	-		0.001	1,508,002	-	-	-	-	-	-	NA			
			1,215,000	1,215,000	Bank Guarantee- 00007IG1200000024	-		0.0006	1,215,000	-	-	-	-	-	-	NA			
			10,000,000	10,000,000	Bank Guarantee- 00007IG1700000023	-		0.005	10,000,000	-	-	-	-	-	-	NA			
			10,000,000	10,000,000	Bank Guarantee- 00007IG1700000024	-		0.005	10,000,000	-	-	-	-	-	-	NA			
			162,960,543	162,960,543	Bank Guarantee- 00007IG1800000010	-		0.08	162,960,543	-	-	-	-	-	-	NA			
			500,000,000	500,000,000	Bank Guarantee- 00007IG1800000056	-		0.24	500,000,000	-	-	-	-	-	-	NA			

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		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee				Claim under appeal/at various forums	Claim under dispute				
68	Punjab & Sind Bank	19 Jun 2019	100,000	100,000	Bank Guarantee- 0717-BG0037-17	-	No	0.00005	100,000	-	-	-	-	-	NA
			500,000	500,000	Bank Guarantee- 0717-BG0021-18	-		0.0002	500,000	-	-	-	-	-	NA
			500,000	500,000	Bank Guarantee- 0717-BG0129-16	-		0.0002	500,000	-	-	-	-	-	NA
			519,025	519,025	Bank Guarantee- 0717-BG0128-16	-		0.0002	519,025	-	-	-	-	-	NA
			687,000	687,000	Bank Guarantee- 0717-BG0045-17	-		0.0003	687,000	-	-	-	-	-	NA
			701,863	701,863	Bank Guarantee- 0717-BG0083-14	-		0.0003	701,863	-	-	-	-	-	NA
			986,335	986,335	Bank Guarantee- 0717-BG0035-15	-		0.0005	986,335	-	-	-	-	-	NA
			1,000,000	1,000,000	Bank Guarantee- 0717-BG0040-16	-		0.0005	1,000,000	-	-	-	-	-	NA
			1,000,000	1,000,000	Bank Guarantee- 0717-BG0112-16	-		0.0005	1,000,000	-	-	-	-	-	NA
			1,932,000	1,932,000	Bank Guarantee- 0717-BG0113-16	-		0.0009	1,932,000	-	-	-	-	-	NA
			2,070,417	2,070,417	Bank Guarantee- 0717-BG0033-15	-		0.0010	2,070,417	-	-	-	-	-	NA
			3,379,123	3,379,123	Bank Guarantee- 0717-BG0038-15	-		0.002	3,379,123	-	-	-	-	-	NA
			3,570,000	3,570,000	Bank Guarantee- 0717-BG0044-17	-		0.002	3,570,000	-	-	-	-	-	NA
			3,769,492	3,769,492	Bank Guarantee- 0717-BG0034-15	-		0.002	3,769,492	-	-	-	-	-	NA
			3,864,554	3,864,554	Bank Guarantee- 0717-BG0037-15	-		0.002	3,864,554	-	-	-	-	-	NA
			4,450,000	4,450,000	Bank Guarantee- 0717-BG0034-17	-		0.002	4,450,000	-	-	-	-	-	NA
			5,000,000	5,000,000	Bank Guarantee- 0717-BG0012-14	-		0.002	5,000,000	-	-	-	-	-	NA
			5,000,000	5,000,000	Bank Guarantee- 0717-BG0035-17	-		0.002	5,000,000	-	-	-	-	-	NA
			6,850,000	6,850,000	Bank Guarantee- 0717-BG0065-16	-		0.003	6,850,000	-	-	-	-	-	NA
			8,610,000	8,610,000	Bank Guarantee- 0717-BG0064-16	-		0.004	8,610,000	-	-	-	-	-	NA
			10,000,000	10,000,000	Bank Guarantee- 0717-BG0109-15	-		0.005	10,000,000	-	-	-	-	-	NA
			12,500,000	12,500,000	Bank Guarantee- 0717-BG0085-17	-		0.006	12,500,000	-	-	-	-	-	NA
			18,040,000	18,040,000	Bank Guarantee- 0717-BG0030-16	-		0.009	18,040,000	-	-	-	-	-	NA
			20,200,000	20,200,000	Bank Guarantee- 0717-BG0026-16	-		0.010	20,200,000	-	-	-	-	-	NA
			21,800,000	21,800,000	Bank Guarantee- 0717-BG0057-17	-		0.010	21,800,000	-	-	-	-	-	NA
			21,889,900	21,889,900	Bank Guarantee- 0717-BG0040-18	-		0.010	21,889,900	-	-	-	-	-	NA
			24,078,890	24,078,890	Bank Guarantee- 0717-BG0041-18	-		0.012	24,078,890	-	-	-	-	-	NA
			25,000,000	25,000,000	Bank Guarantee- 0717-BG0057-15	-		0.012	25,000,000	-	-	-	-	-	NA
			36,308,774	36,308,774	Bank Guarantee- 0717-BG0124-16	-		0.017	36,308,774	-	-	-	-	-	NA
			50,000,000	50,000,000	Bank Guarantee- 0717-BG0022-18	-		0.024	50,000,000	-	-	-	-	-	NA
			50,000,000	50,000,000	Bank Guarantee- 0717-BG0068-17	-		0.024	50,000,000	-	-	-	-	-	NA
			100,000,000	100,000,000	Bank Guarantee- 0717-BG0049-15	-		0.048	100,000,000	-	-	-	-	-	NA
			100,000,000	100,000,000	Bank Guarantee- 0717-BG0050-15	-		0.048	100,000,000	-	-	-	-	-	NA
			173,134,845	173,134,845	Bank Guarantee- 0717-BG0092-16	-		0.083	173,134,845	-	-	-	-	-	NA
69	Union Bank of India	20 Jun 2019	50,000,000	50,000,000	Bank Guarantee- 49580IGL0016010	-	No	0.02	50,000,000	-	-	-	-	-	NA
			253,125,000	253,125,000	Bank Guarantee- 49580IGL0045316	-		0.12	253,125,000	-	-	-	-	-	NA
			253,125,000	253,125,000	Bank Guarantee- 49580IGL0045416	-		0.12	253,125,000	-	-	-	-	-	NA
			95,224,164	95,224,164	Bank Guarantee- 49580IGL0065516	-		0.05	95,224,164	-	-	-	-	-	NA
			98,500,000	98,500,000	Bank Guarantee- 49580IGL0005217	-		0.05	98,500,000	-	-	-	-	-	NA
70	State Bank of India	20 Jun 2019	3,856,751,970	-	Letter of Awareness	-	No	0.00	-	-	-	-	3,856,751,970	-	NA
71	Yes Bank	18 Jun 2019	783,838	783,838	Treasury Swap	-	No	0.0004	783,838	-	-	-	-	-	NA
72	ICICI Bank	20 Jun 2019	-	1	Currency Swap	-	No	0.00	-	1	-	-	-	-	Note 2
73	Aditya Birla Finance Ltd	20 Jun 2019	1,594,353,249	-	DSRA Shortfall	-	No	0.00	-	-	-	-	1,594,353,249	-	NA
74	Canara Bank	19 Jun 2019	6,164,081,477	750,000,000	Corporate Guarantee	-	No	0.36	750,000,000	-	-	-	4,489,881,477	-	Note 3
				924,200,000	DSRA Shortfall	-	No	0.44	924,200,000	-	-	-	-	-	
75	Ministry of finance-Department of Economic Affairs	Note 4	2,748,230,441	2,748,230,441	Sovereign Guarantee	-	No	1.31	2,748,230,441	-	-	-	-	-	Note 4
76	Industrial and Commercial Bank of China	24 Dec 2020	5,973,892,608	-	Letter from IL&FS	-	No	0.00	-	-	-	-	5,973,892,608	-	NA
77	IFCI Limited	18 Feb 2021	357,005,441	357,005,441	Letter of Comfort	-	No	0.17	357,005,441	-	-	-	-	-	Note 3
78	Kreditanstalt für Wiederaufbau (KfW)	25 Jun 2019	844,465,131	844,465,131	Term Loan- 200166280	-	No	0.40	-	-	-	-	-	-	Note 6
Total (C)			72,544,896,206	55,603,539,192		-		27	15,679,380,708	-	-	-	16,941,357,015	-	
Grand Total (A+B+C)			226,091,131,244	209,049,073,968		-		100.00	15,679,380,708	-	-	-	16,952,539,833	-	

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IL&FS Ltd Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Amount admitted	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed		Nature of claim	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IL&FS Ltd Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Amount admitted	Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed		Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	NA	Dhanashree Vhatkar	17 Jun 2019	5,000,000	956,645	Basic, Compensation	No	-	-	-	4,043,355	-	-	-	Note 5
Total				5,000,000	956,645			-	-	-	4,043,355	-	-	-	

Amount in INR

IL&FS Ltd Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Amount admitted	Details of claim Admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed		Nature of claim	Whether related party?	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Assistant Commissioner of Income Tax 14(1)(2), Mumbai holding the additional charge of Assistant Commissioner of Income Tax -14(1)(1), Mumbai	ACIT, Mumbai	18 Aug 2022	1,288,991,369	171,318,070	Income tax liability	No	-	-	1,117,673,299	-	-	-	-	Note 7 Note 10
2	Income Tax Department, Hyderabad	Income Tax	18 Aug 2022	119,409,968	-	NA	No	-	-	-	-	-	119,409,968	-	Note 10
3	Municipal Corporation of Greater Mumbai (MCGM)	MCGM	14 May 2022	12,256,993	12,256,993	Income tax liability	No	-	-	-	-	-	-	-	Note 10
4	GST department, Mumbai Division	GST department	28 Mar 2022	6,867,206	-	GST liability	No	-	-	869,862	-	-	5,997,344	-	Note 7 Note 10
5	The Assistant Commissioner of Income Tax (OSD) TDS 1(2) Mumbai	ACIT, TDS Mumbai	17 Aug 2022	1,426,060	1,321,720	Income tax liability	No	-	-	-	92,540	-	11,800	-	Note 5 Note 10
Total				1,428,951,596	184,896,783		-	-	-	1,118,543,161	92,540	-	125,419,112	-	

Amount in INR

IL&FS Ltd Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR																
S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	A2Z Infra Services Limited	03 Jun 2019	11,942,476	6,430,667	Other services	NIL	-	No	-	-	-	-	-	5,511,809	-	NA
2	Aarya Engineering	22 Sep 2019	15,575	15,575	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
3	Aditya Environmental Services Pvt Ltd	27 Sep 2019	50,032	50,032	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
4	Ansh Marketing	11 Oct 2019	4,618	2,258	Supply of goods	NIL	-	No	-	-	-	-	-	2,360	-	NA
5	Aparajitha Corporate Services (P) Limited	10 Feb 2020	194,019	79,135	Other services	NIL	-	No	-	-	-	-	-	114,884	-	NA

Amount in INR

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IL&FS Ltd Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
6	Breeze Travels & Tours Private Limited	30 May 2019	5,600	-	Other services	NIL	-	No	-	-	-	-	-	5,600	-	NA
7	Bonala Prem Chand Kishore	04 Nov 2020	118,560	-	NA	NIL	-	No	-	-	-	-	-	118,560	-	NA
8	Cent Bank	20 Jun 2019	4,822	4,822	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
9	Cent Bank	20 Jun 2019	2,832,000	2,832,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
10	Chavvakandigopula Lakshmi Bhargavi	04 Nov 2020	27,360	-	NA	NIL	-	No	-	-	-	-	-	27,360	-	NA
11	CRP Control Engineers	10 Oct 2019	9,850	9,850	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
12	Deloitte Haskins & Sells Co LLP	19 Jun 2019	560,500	560,500	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
13	Deloitte Haskins & Sells Co LLP	19 Jun 2019	177,000	177,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
14	Deloitte Touche Tohmatsu India LLP	19 Jun 2019	1,095,193	1,095,193	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
15	ElH Ltd Unit Trident Bandra Kurla	15 Jun 2019	24,456	24,456	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
16	Elsamex India Private Limited	19 Jun 2019	9,059	9,059	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
17	FCM Travel Solutions (India) Pvt Ltd	29 May 2019	144,363	144,363	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
18	Hinduja Global Solutions Limited	28 Jan 2020	44,250	44,250	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
19	ICRA Limited	19 Jun 2019	17,336,722	7,232,136	Other services	NIL	-	No	-	-	-	-	-	10,104,586	-	NA
20	IL&FS Environmental Infrastructure & Services Limited	20 Jun 2019	8,364,564	-	NA	NIL	-	Yes	-	-	-	-	-	8,364,564	-	NA
21	IL&FS Financial Services Ltd	20 Jun 2019	742,231,495	-	NA	NIL	-	Yes	-	-	-	-	-	742,231,495	-	NA
22	IL&FS Global Financial Services (Me) Limited	19 Jun 2019	99,297	99,297	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
23	IL&FS Securities Services Ltd	26 Feb 2020	2,127,896	-	Other services	NIL	-	Yes	-	-	-	-	-	2,127,896	-	Note 8
24	IL&FS Township & Urban Assets Limited	19 Jun 2019	63,484	57,136	Other services	NIL	-	Yes	-	-	-	-	-	6,348	-	NA
25	IL&FS Township & Urban Assets Limited	19 Jun 2019	1,736,089	1,176,420	Other services	NIL	-	Yes	-	-	-	-	-	559,669	-	NA
26	IL&FS Transportation Networks Limited	18 Jun 2020	4,082,879	3,749,211	Other services	NIL	-	Yes	-	-	-	-	-	333,668	-	NA
27	India Ratings And Research Pvt Ltd	05 Jun 2019	2,492,898	311,612	Other services	NIL	-	No	-	-	-	-	-	2,181,286	-	NA
28	Jaya Patel	20 Jun 2019	14,916,825	-	NA	NIL	-	No	-	-	-	-	-	14,916,825	-	NA
29	Jileydar Khan Sub Contractor	14 Jun 2019	3,385,079	-	NA	NIL	-	No	-	-	-	-	-	3,385,079	-	NA
30	Kautilya Leadership Services Private Ltd.	30 Aug 2019	701,215	701,215	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
31	Knight Frank (India) Private Limited	03 Jun 2019	2,009,481	-	NA	NIL	-	No	-	-	-	-	-	2,009,481	-	NA
32	Leadership Centre Pvt. Ltd.	30 Aug 2019	236,000	236,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
33	Link Intime India Pvt.Ltd	18 Nov 2020	246,275	85,660	Other services	NIL	-	No	-	-	-	-	-	160,615	-	NA
34	Link Intime India Pvt.Ltd	17 Aug 2022	101,937	85,131	Other services	NIL	-	No	-	-	-	-	-	16,806	-	NA
35	Livia India Limited	19 Jun 2019	6,455,282	6,356,712	Other services	NIL	-	Yes	-	-	-	-	-	98,570	-	NA
36	M/S Cushman And Wakefield India Pvt Ltd	09 Aug 2019	29,799,811	25,254,077	Other services	NIL	-	No	-	-	-	-	-	4,545,734	-	NA

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Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IL&FS Ltd Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
37	Machineries And Packaging Solutions	29 Jan 2020	8,250	8,250	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
38	Meridian Constructions	18 Jun 2019	989,000	-	NA	NIL	-	No	-	-	-	-	-	989,000	-	NA
39	Meridian Constructions	23 Jun 2020	90,000	-	NA	NIL	-	No	-	-	-	-	-	90,000	-	NA
40	National Infra Projects	29 May 2019	13,521,100	-	NA	NIL	-	No	-	-	-	-	-	13,521,100	-	NA
41	Neelakamal Realtors & Builders Pvt Ltd	13 Aug 2020	44,834,635	17,949,836	NA	NIL	-	No	-	-	-	-	-	26,884,799	-	NA
42	NM Rajji	18 Aug 2022	1,770,000	1,770,000	NA	NIL	-	No	-	-	-	-	-	-	-	NA
43	Nortan Property Solutions Pvt Ltd	05 Feb 2020	12,980	12,980	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
44	One Alliance Build Care Services	20 Sep 2019	11,800	11,800	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
45	Oriole Electronics Pvt Ltd,	05 Feb 2020	1,318,413	-	NA	NIL	-	No	-	-	-	-	-	1,318,413	-	NA
46	Orix Auto Infrastructure Services Limited	04 Feb 2020	1,297,798	627,560	Rental service	NIL	-	No	-	-	-	-	-	670,238	-	NA
47	Orix Leasing & Financial Services India Ltd.	04 Feb 2020	288,854	286,157	Rental service	NIL	-	No	-	-	-	-	-	2,697	-	NA
48	Power Engineers & Associates	05 Feb 2020	10,260	10,260	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
49	Power Mak Industries	12 Feb 2020	95,746	-	NA	NIL	-	No	-	-	-	-	-	95,746	-	NA
50	Prem Associates Advertising And Marketing	24 May 2019	885,000	885,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
51	Prisha Marketing	11 Oct 2019	40,261	40,261	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
52	Rapid Metrorail Gurgaon South Limited	19 Jun 2020	532,426	532,426	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
53	Ratala Veerabramham	04 Nov 2020	54,720	-	NA	NIL	-	No	-	-	-	-	-	54,720	-	NA
54	Rentokil PCI	06 Aug 2020	297,360	229,215	Other services	NIL	-	No	-	-	-	-	-	68,145	-	NA
55	Samarth Engineering Works	05 Feb 2020	43,209	43,209	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
56	Sanfield India Limited	18 Jun 2019	933,248	-	NA	NIL	-	No	-	-	-	-	-	933,248	-	NA
57	SBI Capital Markets	02 Aug 2019	5,900,000	5,900,000	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
58	Shah Modi Katudia & Co LLP	06 Jun 2019	474,596	474,596	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
59	Shirke Infrastructure	04 Feb 2020	41,716	32,074	NA	NIL	-	No	-	-	-	-	-	9,642	-	NA
60	Shirke Infrastructure	04 Feb 2020	48,770	30,007	NA	NIL	-	No	-	-	-	-	-	18,763	-	NA
61	Shirke Infrastructure	04 Feb 2020	30,492	14,160	NA	NIL	-	No	-	-	-	-	-	16,332	-	NA
62	Shirke Infrastructure	04 Feb 2020	30,492	14,160	NA	NIL	-	No	-	-	-	-	-	16,332	-	NA
63	School Net India (IETS)	13 Jul 2022	23,019,526	15,954,850	NA	NIL	-	No	-	15,954,850	-	-	-	7,064,676	-	Note 9
64	Shree Ram Construction	04 Feb 2020	2,514,752	-	NA	NIL	-	No	-	-	-	-	-	2,514,752	-	NA
65	SRBC & Co LLP	14 Jun 2019	4,925,830	4,925,830	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
66	Stealth Integrated Services Pvt Ltd	21 Sep 2019	55,436	7,792	Other services	NIL	-	No	-	-	-	-	-	47,645	-	NA
67	Stealth Integrated Services Pvt. Ltd.	21 Sep 2019	1,673,624	-	NA	NIL	-	No	-	-	-	-	-	1,673,624	-	NA
68	STUP Consultants Pvt Ltd	13 Jun 2019	2,539,878	1,400,005	Other services	NIL	-	No	-	-	-	-	-	1,139,873	-	NA
69	Talisman HR Solutions Private Limited	18 Jun 2019	98,079	92,920	Other services	NIL	-	No	-	-	-	-	-	5,159	-	NA
70	Techxcellence Engineers Pvt.Ltd.	20 Sep 2019	40,928	40,928	Other services	NIL	-	No	-	-	-	-	-	-	-	NA

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IL&FS Ltd Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
71	Terracis Technologies Ltd (Formerly IL&FS Technologies Ltd)	17 Jun 2019	1,494,678	286,828	Other services	NIL	-	Yes	-	-	-	-	-	1,207,850	-	NA
72	UBM Travel Solutions India Pvt. Ltd.	05 Jun 2019	50,806	50,806	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
73	Vinayak Indian Oil	26 Jun 2019	236,808	-	NA	NIL	-	No	-	-	-	-	-	236,808	-	NA
74	Vistra ITCL (India) Ltd	29 Aug 2019	885,000	479,375	Other services	NIL	-	No	-	-	-	-	-	405,625	-	NA
75	Business Monitor International	25 Jun 2019	1,627,358	-	Other services	NIL	-	No	-	-	-	-	-	1,627,358	-	NA
76	Yala Construction Company Private Ltd	19 Jun 2019	12,377	12,377	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
Total			966,383,168	108,947,429			-		-	15,954,850	-	-	-	857,435,739	-	

IL&FS Ltd Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Royal Bank of Canada	20 Jun 2019	12,762,200	-	Security Deposit under deposit agreement for use of office space	NIL	-	No	-	-	-	-	-	12,762,200	-	Note 8
2	New Tirupur Area Development Corporation Limited	28 Jun 2019	1,162,100,000	-	NA	NIL	-	No	-	-	-	1,162,100,000	-	-	-	Note 5
3	Coffeeday Global Limited	22 Oct 2019	200,000	127,446	Security Deposit under deposit agreement for use of office space	NIL	-	No	-	-	-	-	-	72,554	-	NA
4	IBM INDIA PVT LTD	04 Feb 2020	9,964,848	9,964,848	Security Deposit under deposit agreement for use of office space	NIL	-	No	-	9,964,848	-	-	-	-	-	NA
Total			1,185,027,048	10,092,294			-		-	9,964,848	-	1,162,100,000	-	12,834,754	-	

Notes:

1. Claim in Form C for Financial Creditors is yet to be received from this creditor. However, basis instructions received from the IL&FS Board, the claim has been admitted as the amount is covered by sovereign guarantee provided by the Government of India to ADB.
2. The creditor has claimed with respect to the Swap transaction as on 15 Oct 2018. The liability of entity as on 15 Oct 2018 was not crystallised as the relevant amount of claim as on 15 Oct 2018 could not have been determined. Accordingly, no crystallised claim arises on the entity, as on that date. This relevant liability will have to be taken cognizance of at the distribution stage. Therefore, the relevant claim has been admitted at INR 1.
3. Claim in respect to guarantee obligation and is subject to further review.
4. Claim in Form C for Financial Creditors is yet to be received from this creditor. However, basis instructions received from IL&FS Board, including confirmation of the liability due to the Government of India (Department of Economic Affairs) as supported by underlying correspondence and documents provided to us, we have admitted this claim as a contingent liability.
5. Some or all components of this claim have neither been admitted nor rejected as the same would require adjudication by the relevant authority/forum. Our role is to vet and do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/ direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.
6. Payment guarantee issued by the Government of India under a guarantee agreement dated May 17, 2006.
7. The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.
8. The claim has been withdrawn by the creditor and hence the same has been shown as not admitted.
9. This amount has been categorised as contingent in nature as payment to this creditor will be due post payments done by relevant authorities.
10. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
 - (i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
 - (ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
 - (iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Maritime Infrastructure Company Ltd

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IMICL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IMICL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	3	17,857,261,400	3	17,853,678,517	-	-	-	3,582,883	-	IMICL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	12	14,749,241,508	11	14,603,470,357	6,720,906,388	-	-	145,771,152	-	IMICL Annexure 4	Amount admitted includes the amount admitted as contingent claims.
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	IMICL Annexure 5	NA
6	Operational creditors (Employees)	1	604,000	-	-	-	-	-	604,000	-	IMICL Annexure 6	NA
7	Operational creditors (Government Dues)	2	103,520	2	103,470	-	-	-	50	-	IMICL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	17	476,204,415	16	243,410,858	-	-	114,769,294	118,024,263	-	IMICL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	IMICL Annexure 9	NA
	Total	35	33,083,414,843	32	32,700,663,202	6,720,906,388	-	114,769,294	267,982,348	-		

Name of the corporate debtor: IL&FS Maritime Infrastructure Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IMICL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IMICL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IMICL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services	20 Jun 2019	1,738,357,182	1,737,609,915	Inter corporate deposit - term loan	Sec. Int. Annexure 10	-	Yes	5.35	-	-	-	-	747,267	-	NA
			1,160,160,958	1,157,325,342			-		3.57	-	-	-	-	2,835,616	-	NA
2	Infrastructure Leasing & Financial Service Ltd	20 Jun 2019	9,645,921,697	9,645,921,697	Term Loan	Sec. Int. Annexure 10	-	Yes	29.72	-	-	-	-	-	-	NA
3	YES Bank	14 Jun 2019	5,312,821,563	5,312,821,563	Term Loan-003LA0214D001398 003LA0214D001075	Sec. Int. Annexure 10	-	No	16.37	-	-	-	40,639,808	-	-	NA
Total (A)			17,857,261,400	17,853,678,517			-		55.01	-	-	-	40,639,808	3,582,883	-	

IMICL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Gujrat Integrated Maritime Complex Private Limited	28 Jun 2019	444,686,383	444,686,383	Inter corporate deposit - STD/GIMCO/Aug/001 STD/IMICL/September/001 STD/GIMCO/Sep/001 STD/IMICL/MAR/001		-	Yes	1.37	-	-	-	-	-	-	NA
2	IL&FS Airports Limited	20 Jun 2019	223,144,699	222,688,026	Inter corporate deposit - STD/IMICL/JAN/001		-	Yes	0.69	-	-	-	-	456,673	-	NA
3	IL&FS Cluster Development Initiative Limited	21 Jun 2019	260,830,687	259,873,315	Inter corporate deposit - term loan		-	Yes	0.80	-	-	-	-	957,372	-	NA
4	Infrastructure Leasing & Financial Service Limited	20 Jun 2019	43,410,000	33,410,000	LER Facility		-	Yes	0.10	33,410,000	-	-	-	10,000,000	-	NA
			6,299,098,836	6,299,098,836	Debentures		-		19.41	-	-	-	-	-	-	NA
			10,000,000	-	Performance Bank Guarantee-161001IBGP00082		-		0.00	-	-	-	-	10,000,000	-	NA
5	Patiala Bio Power Company Limited	20 Jun 2019	101,589,029	101,589,029	Inter corporate deposit		-	Yes	0.31	-	-	-	-	-	-	NA
6	Sabarmati Capital One Limited	19 Jun 2019	308,649,453	307,565,867	Inter corporate deposit - term loan		-	Yes	0.95	-	-	-	-	1,083,586	-	NA

Name of the corporate debtor: IL&FS Maritime Infrastructure Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IMICL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted			Related party (Y/N)	% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee				Claim under appeal/at various forums	Claim under dispute				
7	Sabarmati Capital Two Limited	20 Jun 2019	2,470,887	-	Inter corporate deposit - term loan	-	Yes	0.00	-	-	-	-	2,470,887	-	NA
8	Axis Bank	07 Jul 2019	33,410,000	33,410,000	LER facility- 0028010200014	-	No	0.10	33,410,000	-	-	-	-	-	NA
9	First Abu Dhabi Bank, PJSC, UAE	18 Jun 2019	3,106,740,000	2,985,937,366	Corporate Guarantee	-	No	9.20	2,985,937,366	-	-	-	120,802,634	-	Note 1
10	SBI Dubai	20 Jun 2019	1,666,403,309	1,666,403,309	Corporate Guarantee	-	No	5.13	1,666,403,309	-	-	-	-	-	Note 1
11	National Bank of Fujairah	03 Jun 2019	2,001,745,713	2,001,745,713	Corporate Guarantee	-	No	6.17	2,001,745,713	-	-	-	-	-	Note 1
12	IL&FS Transportation Networks Limited	09 Mar 2022	247,062,513	247,062,513	Short Term Loan	-	Yes	0.76	-	-	-	-	-	-	NA
Total (B)			14,749,241,508	14,603,470,357		-		45	6,720,906,388	-	-	-	145,771,152	-	
Grand Total (A+B)			32,606,502,908	32,457,148,873		-		100.00	6,720,906,388	-	-	40,639,808	149,354,035	-	

IMICL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted			% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)			Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IMICL Ltd Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted			% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)			Claim under appeal/at various forums	Claim under dispute				
1	NA	SK Mujahed Ali	02 Sep 2020	604,000	-	Compensation	No	-	-	-	-	-	-	604,000	NA
Total				604,000	-			-	-	-	-	-	-	604,000	

IMICL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted			% voting share in CoC	Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)			Claim under appeal/at various forums	Claim under dispute				
1	Assistant Commissioner of Income Tax 14(1)(2), Mumbai holding the additional charge of Assistant Commissioner of Income Tax -14(1)(1), Mumbai	Income Tax Department	18 Aug 2022	98,950	98,950	Arrears of Tax	No	-	-	-	-	-	-	-	Note 2
2	The Assistant Commissioner of Income Tax (OSD) TDS 1(2) Mumbai	Income Tax Department	17 Aug 2022	4,570	4,520	Arrears of TDS	No	-	-	-	-	-	50	-	Note 2
Total				103,520	103,470			-	-	-	-	-	50	-	

Name of the corporate debtor: IL&FS Maritime Infrastructure Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IMICL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	DBM Geotechnics And Construction Pvt Ltd	04 Jun 2019	97,597,650	-	NA	NIL	-	No	-	-	-	-	-	97,597,650	-	NA
2	Deloitte Haskins & Sells LLP	19 Jun 2019	590,000	590,000	Other Service	NIL	-	No	-	-	-	-	-	-	-	NA
3	Deloitte Haskins & Sells LLP	19 Jun 2019	477,900	477,900	Other Service	NIL	-	No	-	-	-	-	-	-	-	NA
4	Deloitte Haskins & Sells LLP	19 Jun 2019	169,313	151,488	Other Service	NIL	-	No	-	-	-	-	-	17,825	-	NA
5	FCM Travel Solutions India Private Limited	29 May 2019	508,540	508,540	Other Service	NIL	-	No	-	-	-	-	-	-	-	NA
6	IL&FS Energy Development Co. Ltd	12 Jun 2019	5,267,000	5,267,000	Other Service	NIL	-	Yes	-	-	-	-	-	-	-	NA
7	IL&FS Financial Services Limited	19 Sep 2019	747,267	662,302	Other Service	NIL	-	Yes	-	-	-	-	-	84,965	-	NA
8	IL&FS Securities Services Ltd	17 Jun 2019	45,264	45,264	Other Service	NIL	-	Yes	-	-	-	-	-	-	-	NA
9	IL&FS Township & Urban Assets Limited	19 Jun 2019	1,135	1,135	Other Service	NIL	-	Yes	-	-	-	-	-	-	-	NA
10	IL&FS Transportation Networks Limited	20 Jun 2019	2,278,331	2,278,331	Other Service	NIL	-	Yes	-	-	-	-	-	-	-	NA
11	Infrastructure Leasing and Financial Services Ltd	18 Jun 2019	41,525,528	25,886,956	Other Service	NIL	-	Yes	-	-	-	-	-	15,638,572	-	NA
12	ITD Cementation India Limited	19 Jun 2019	312,002,463	192,900,083	Construction service	NIL	-	No	-	-	-	114,769,294	-	4,333,086	-	Note 2
13	Livia India Limited	19 Jun 2019	1,893,760	1,790,441	Other Service	NIL	-	Yes	-	-	-	-	-	103,319	-	NA
14	Porto Novo Maritime Limited	19 Jun 2019	9,047,182	9,047,182	Other Service	NIL	-	Yes	-	-	-	-	-	-	-	NA
15	S R B C & Co LLP	19 Jun 2019	1,936,377	1,687,531	Other Service	NIL	-	No	-	-	-	-	-	248,846	-	NA
16	IL&FS Tamil Nadu Power Company Limited	20 Jun 2019	2,027,025	2,027,025	Other Service	NIL	-	Yes	-	-	-	-	-	-	-	NA
17	Shah Modi Katudia & Co LLP	06 Jun 2019	89,680	89,680	Other Service	NIL	-	No	-	-	-	-	-	-	-	NA
Total			476,204,415	243,410,858			-			-	-	114,769,294	-	118,024,263	-	

IMICL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

- Claim in respect to guarantee obligation and is subject to further review.
- Some or all components of this claim have neither been admitted nor rejected as the same would require adjudication by the relevant authority/forum. Our role is to vet and do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/ direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.
- In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
 - all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
 - all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
 - all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Porto Novo Maritime Limited

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	PNML Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	PNML Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	PNML Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	5	3,346,313,233	4	3,343,237,034	-	-	-	3,076,199	-	PNML Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	PNML Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	PNML Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	PNML Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	4	1,011,618,806	3	1,004,368,820	-	-	-	7,249,986	-	PNML Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	PNML Annexure 9	NA
	Total	9	4,357,932,039	7	4,347,605,854	-	-	-	10,326,185	-		

Name of the corporate debtor: Porto Novo Maritime Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

PNML Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

PNML Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

PNML Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

PNML Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Energy Development Company Limited	19 Jun 2019	68,083,786	65,016,978	Inter Corporate Deposit-STD/IEDC/MARCH 002 STD/IEDC/MARCH 001	-	Yes		1.94	-	-	-	-	3,066,808	-	NA
2	IL&FS Financial Services Limited	20 Jun 2019	9,391	-	Treasury service charges	-	Yes		0.00	-	-	-	-	9,391	-	NA
3	IL&FS Maritime Infrastructure Company Limited	20 Jun 2019	1,862,863,884	1,862,863,884	Inter Corporate Deposit - Term Loan- STD/PNML/MAR 001 STD/PNML/MAY 001 STD/PNML/SEP 001 STD/PNML/SEP 01	-	Yes		55.72	-	-	-	-	-	-	NA
4	IMICL Dighi Maritime Limited	20 Jun 2019	114,457,541	114,457,541	Inter Corporate Deposit-ICD/PNML/NOV/001	-	Yes		3.42	-	-	-	-	-	-	NA
5	Infrastructure Leasing and Financial Services Limited	20 Jun 2019	1,300,898,631	1,300,898,631	Debentures	-	Yes		38.91	-	-	-	-	-	-	NA
Total			3,346,313,233	3,343,237,034		-			100.00	-	-	-	-	3,076,199	-	

Name of the corporate debtor: Porto Novo Maritime Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

PNML Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC	Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

PNML Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC	Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

PNML Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC	Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

PNML Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Sr.No.	Name of creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC	Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Limited	18 Jul 2019	9,391	7,385	Other Services	NIL	-	Yes	-	-	-	-	2,006	-	NA
2	Infrastructure Leasing and Financial Services Ltd	18 Jul 2019	7,241,780	-	NA	NIL	-	Yes	-	-	-	-	7,241,780	-	NA
3	IL&FS Tamil Nadu Power Company Limited	20 Jun 2019	1,004,294,475	1,004,294,475	NA	NIL	-	Yes	-	-	-	55,978,700	-	-	NA
4	Shah Modi Katudia & Co LLP	15 Jul 2019	73,160	66,960	Other Services	NIL	-	No	-	-	-	-	6,200	-	NA
Total			1,011,618,806	1,004,368,820			-			-	-	55,978,700	7,249,986	-	

Amount in INR

PNML Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed		Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC	Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Gujarat Integrated Maritime Complex Pvt Ltd

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	GIMCO Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	GIMCO Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	1,502,366,150	1	1,495,846,388	-	-	-	6,519,762	-	GIMCO Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	2,623,173,937	2	2,618,567,945	-	-	-	4,605,992	-	GIMCO Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	GIMCO Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	GIMCO Annexure 6	NA
7	Operational creditors (Government Dues)	2	200,599,346	2	179,331,480	-	-	-	21,267,866	-	GIMCO Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	24,344,480	2	13,344,480	-	-	-	11,000,000	-	GIMCO Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	GIMCO Annexure 9	NA
Total		7	4,350,483,913	7	4,307,090,293	-	-	-	43,393,620	-		

Name of the corporate debtor: Gujarat Integrated Maritime Complex Pvt Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

GIMCO Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

GIMCO Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

GIMCO Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Ltd	20 Jun 2019	1,502,366,150	1,495,846,388	Term Loan	Sec. Int. Annexure 11	-	Yes	36.36	-	-	-	-	6,519,762	-	NA
Total (A)			1,502,366,150	1,495,846,388			-		36.36	-	-	-	-	6,519,762	-	

GIMCO Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Airports Ltd	20 Jun 2019	104,756,164	104,734,931	Inter corporate deposit		-	Yes	2.55	-	-	-	-	21,233	-	NA
2	SREI Infrastructure Finance Limited	30 May 2019	2,518,417,773	2,513,833,014	Rupee Term Loan		-	No	61.10	-	-	-	-	4,584,759	-	NA
Total (B)			2,623,173,937	2,618,567,945			-		63.64	-	-	-	-	4,605,992	-	
Grand Total (A+B)			4,125,540,087	4,114,414,333			-		100.00	-	-	-	-	11,125,754	-	

GIMCO Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

GIMCO Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: Gujarat Integrated Maritime Complex Pvt Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

GIMCO Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted			Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC	Claim under appeal/at various forums	Claim under dispute				
1	Income Tax Officer, Ward 3, Bhuj	Income Tax Department	18 Aug 2022	199,309,816	178,042,650	Arrears of Tax	No	-	-	-	-	21,267,166	-	Note 1
2	The Assistant Commissioner of Income Tax (OSD) TDS 1(2) Mumbai	Income Tax Department	17 Aug 2022	1,289,530	1,288,830	Arrears of TDS	No	-	-	-	-	700	-	Note 1
Total				200,599,346	179,331,480			-	-	-	-	21,267,866	-	

GIMCO Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Environmental Infrastructure & Services Limited	19 Jun 2019	24,198,750	13,198,750	Other Services	NIL	-	Yes	-	-	-	-	-	11,000,000	-	NA
2	Shah Modi Katudia & Co LLP	05 Jun 2019	145,730	145,730	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
Total			24,344,480	13,344,480			-		-	-	-	-	-	11,000,000	-	

GIMCO Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note :

1. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

- all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
- all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
- all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022;
(Report dated 30 Sep 2022)

Summary of claims of Mangalore SEZ Ltd

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	MSEZ Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	MSEZ Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	5,529,109,201	1	5,529,109,201	-	-	-	-	-	MSEZ Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	1,738	-	-	-	-	-	1,738	-	MSEZ Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	MSEZ Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	MSEZ Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	MSEZ Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	3	516,240	-	-	-	-	-	516,240	-	MSEZ Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	MSEZ Annexure 9	NA
	Total	5	5,529,627,179	1	5,529,109,201	-	-	-	517,978	-		

Name of the corporate debtor: Mangalore SEZ Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022; (Report dated 30 Sep 2022)

MSEZ Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

MSEZ Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

MSEZ Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	State Bank of India	03 Jun 2019	5,529,109,201	5,529,109,201	Term Loan-00000036339618450	Sec. Int. Annexure 12	-	No	100.00	-	-	-	-	-	-	NA
Total (A)			5,529,109,201	5,529,109,201			-		100.00	-	-	-	-	-	-	

Amount in INR

MSEZ Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Limited	20 Jun 2019	1,738	-	TDS on fees	-	Yes	0.00	-	-	-	-	1,738	-	NA
Total (B)			1,738	-		-		0.00	-	-	-	-	1,738	-	
Grand Total (A+B)			5,529,110,939	5,529,109,201		-		100.00	-	-	-	-	1,738	-	

Amount in INR

MSEZ Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Name of the corporate debtor: Mangalore SEZ Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022; (Report dated 30 Sep 2022)

MSEZ Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

MSEZ Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

MSEZ Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received			Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Energy Development Co. Ltd	12 Jun 2019	460,000	-	NA	NIL	-	Yes	-	-	-	-	-	460,000	-	NA
2	IL&FS Financial Services Limited	20 Jun 2019	1,738	-	NA	NIL	-	Yes	-	-	-	-	-	1,738	-	NA
3	Infrastructure Leasing and Financial Services Ltd	18 Jun 2019	54,502	-	NA	NIL	-	Yes	-	-	-	-	-	54,502	-	NA
Total			516,240	-			-			-	-	-	-	516,240	-	

Amount in INR

MSEZ Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received			Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Sabarmati Capital One Ltd

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	1	1,944,461,337	1	1,944,461,337	-	-	-	-	-	SCOL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	SCOL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	2,973,312,294	2	2,955,781,162	369,218,749	-	-	17,531,132	-	SCOL Annexure 3	Amount admitted includes the amount admitted as contingent claims.
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	7,563,600	-	-	-	-	-	7,563,600	-	SCOL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	SCOL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	SCOL Annexure 6	NA
7	Operational creditors (Government Dues)	1	772,883,037	-	-	-	772,883,037	-	-	-	SCOL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	18	410,467,311	15	207,651,348	-	-	-	202,815,963	-	SCOL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	SCOL Annexure 9	NA
	Total	23	6,108,687,579	18	5,107,893,847	369,218,749	772,883,037	-	227,910,695	-		

Name of the corporate debtor: Sabarmati Capital One Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

SCOL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	ITUAL holder of Debentures as per debenture trust deed dated 16 Mar 2015	20 Jun 2019	1,944,461,337	1,944,461,337	Debentures	Sec. Int. Annexure 13	-	Yes	39.68	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
Total (A)			1,944,461,337	1,944,461,337			-		39.68	-	-	-	-	-	-	

SCOL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SCOL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Limited	20 Jun 2019	2,604,037,295	2,586,562,413	Line of Credit	Sec. Int. Annexure 13	-	Yes	52.78	-	-	-	-	17,474,882	-	NA
2	Bajaj Finance Limited	03 Jun 2019	369,274,999	369,218,749	Term Loan-405STF32561054	Sec. Int. Annexure 13	-	No	7.53	369,218,749	-	-	6,437,397	56,250	-	Note 1 Note 2
Total (B)			2,973,312,294	2,955,781,162			-		60.32	369,218,749	-	-	6,437,397	17,531,132	-	

SCOL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Gujarat Narmada Valley Fertilizers & Chemicals Limited	12 Jun 2019	7,563,600	-	Security Deposit		-	No	-	-	-	-	-	7,563,600	-	NA
Total (C)			7,563,600	-			-		-	-	-	-	-	7,563,600	-	
Grand Total (A+B+C)			4,925,337,231	4,900,242,499			-		100.00	369,218,749	-	-	6,437,397	25,094,732	-	

SCOL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: Sabarmati Capital One Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

SCOL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

SCOL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Assistant Commissioner of Income Tax 14(1)(2), Mumbai	Income Tax Department	18 Aug 2022	772,883,037	-	Arrears of Tax	No	-	-	772,883,037	-	-	-	-	Note 3 Note 4
Total				772,883,037	-			-	-	772,883,037	-	-	-	-	

Amount in INR

SCOL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	24 Carrot Event & Media Pvt. Ltd.	31 May 2019	19,364	19,364	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
2	Another Idea	31 May 2019	1,701,580	1,475,000	Other Services	NIL	-	No	-	-	-	-	-	226,580	-	NA
3	B S R & Associates LLP	19 Jun 2019	382,851	382,851	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
4	Breeze Travels & Tours Pvt Ltd	30 May 2019	965,283	963,468	Other Services	NIL	-	No	-	-	-	-	-	1,815	-	NA
5	Brickwork Ratings India Pvt Ltd	11 Jun 2019	200,000	16,667	Other Services	NIL	-	No	-	-	-	-	-	183,333	-	NA
6	CBRE South Asia Private Ltd	20 Aug 2019	5,058,726	4,861,534	Other Services	NIL	-	No	-	-	-	-	-	197,192	-	NA
7	ECIL Rapiscan Limited	29 May 2019	1,989,000	1,989,000	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
8	Gujarat Narmada Valley Fertilizers & Chemicals Limited	15 Apr 2020	7,563,600	-	NA	NIL	-	No	-	-	-	-	-	7,563,600	-	NA
9	HCP Design Planning And Management Pvt. Ltd.	30 May 2019	4,955,656	4,937,262	Other Services	NIL	-	No	-	-	-	-	-	18,394	-	NA
10	Hitachi Lift India Private Limited	19 Dec 2019	1,656,720	1,656,720	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
11	IL&FS Engineering and Construction Company Limited	19 Jul 2019	190,631,678	-	NA	NIL	-	Yes	-	-	-	-	-	190,631,678	-	NA
12	IL&FS Financial Services Limited	20 Jun 2019	3,412,033	-	NA	NIL	-	Yes	-	-	-	-	-	3,412,033	-	NA
13	IL&FS Township & Urban Assets Limited	19 Jun 2019	188,286,260	188,222,257	Other Services	NIL	-	Yes	-	-	-	-	-	64,003	-	NA

Amount in INR

Name of the corporate debtor: Sabarmati Capital One Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

SCOL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
14	Patel & Deodhar Chartered Accountants	27 May 2019	2,260	2,260	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
15	R P Consultants	05 Jun 2019	3,049,730	2,578,561	Other Services	NIL	-	No	-	-	-	-	-	471,169	-	NA
16	Shah Modi Katudia & Co LLP	07 Jun 2019	214,819	214,819	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
17	Silverpoint Press Pvt Ltd	03 Jun 2019	331,141	284,975	Other Services	NIL	-	No	-	-	-	-	-	46,166	-	NA
18	Vineeta Oswal	19 Jun 2019	46,610	46,610	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
Total			410,467,311	207,651,348			-			-	-	-	-	202,815,963	-	

SCOL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

- The claim pertains to facility provided to ITUAL where SCOL is the co-borrower. The same is admitted basis the obligation of SCOL to pay, as mentioned in the security documents. The obligation to pay will be triggered only when ITUAL is unable to pay. Hence, contingent in nature.
- SCOL has provided a security of the following assets held by them for the financing provided by Bajaj Finance Limited to ITUAL:
 - All the rights, title and interest of Sabarmati Capital One Limited ("SCOL") in all that piece and parcel of the Project Building constructed and known by the name of 'GIFT One Tower', Project Receivables and all Development Rights and other rights including all Clearances other rights of SCOL and all common areas and other structures forming a part of the Project together with all and singular appurtenances to the Project Land and premises appertaining to or with the same or any part thereof now or heretofore belonging or occupied or known as part and parcel and member thereof and all immovable properties and fixed assets pertaining to the Project both present and future and all the estate, right, title, interest, property, claim and demand of SCOL into or upon the Project Land, Project Building and fixed assets and all documents, deeds, writings and other evidences of title in any way relating thereto in possession of SCOL.
 - All monies lying and deposited from time to time in the bank accounts, including the Escrow Account, of SCOL both present and future.
 - All and singular the movable properties, receivables, tangible assets, cash and investments of SCOL, both present and future.
 - All rights, title, interest, benefits, claims and demands of SCOL in:
 - The Project Documents
 - Clearances
 - Letters of credit, guarantees, performance bonds provided by any party to the Project Document
 - All rights, title, interest, benefits, claims and demands of SCOL under Project Guarantees.
 - All rights, title, interest, benefits, claims and demands of SCOL under insurance policies.
 - All intangible assets of SCOL.

However, this security is in pursuance to an undertaking to pay on the part of SCOL.
Given that the term loan provided by Bajaj Finance Limited also contains an undertaking to pay on the part of SCOL, Bajaj Finance Limited would be considered to be a secured financial creditor of SCOL.
- The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.
- In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
 - all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
 - all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
 - all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Sabarmati Capital Two Ltd

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	1	1,634,174,953	1	1,634,174,953	-	-	-	-	-	SCTL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	SCTL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	3,748,452,357	2	3,747,870,763	760,204,673	-	-	581,595	-	SCTL Annexure 3	Amount admitted includes the amount admitted as contingent claims.
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	1,161,702,954	2	1,160,255,660	-	-	-	1,447,294	-	SCTL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	SCTL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	SCTL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	SCTL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	18	229,110,809	16	34,747,081	-	-	-	194,363,729	-	SCTL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	SCTL Annexure 9	NA
	Total	23	6,773,441,074	21	6,577,048,456	760,204,673	-	-	196,392,617	-		

Name of the corporate debtor: Sabarmati Capital Two Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

SCTL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	ITUAL holder of Debentures as per debenture trust deed dated 16-Mar-15	20 Jun 2019	1,634,174,953	1,634,174,953	Debentures	Sec. Int. Annexure 14	-	Yes	24.98	-	-	-	-	-	-	IDBI Trusteeship Services Ltd
Total (A)			1,634,174,953	1,634,174,953			-		24.98	-	-	-	-	-	-	

SCTL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SCTL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR																
S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Limited	20 Jun 2019	1,742,773,922	1,742,773,922	Term Loan	Sec. Int. Annexure 14	-	Yes	26.64	-	-	-	-	-	-	NA
2	Bajaj Finance Limited	03 Jun 2019	1,245,245,506	1,244,892,168	Term Loan-405STF14377285	Sec. Int. Annexure 14	-	No	19.03	-	-	-	50,000,000	353,338	-	NA
			760,432,929	760,204,673	Term Loan-P405CFT0041120	Sec. Int. Annexure 14	-	No	11.62	760,204,673	-	-	6,437,397	228,256	-	Note 1 Note 2
Total (B)			3,748,452,357	3,747,870,763			-		57.29	760,204,673	-	-	56,437,397	581,595	-	

SCTL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Township & Urban Assets Limited	19 Jun 2019	757,120,615	757,120,615	Term Loan		-	Yes	11.57	-	-	-	-	-	-	NA
2	IL&FS Financial Services Limited	20 Jun 2019	404,582,339	403,135,045	Term Loan		-	Yes	6.16	-	-	-	-	1,447,294	-	NA
Total (C)			1,161,702,954	1,160,255,660			-		17.73	-	-	-	-	1,447,294	-	
Grand Total (A+B+C)			6,544,330,264	6,542,301,376			-		100	760,204,673	-	-	56,437,397	2,028,889	-	

Name of the corporate debtor: Sabarmati Capital Two Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

SCTL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

SCTL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

SCTL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

SCTL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	24 Carrot Event & Media Pvt. Ltd.	31 May 2019	2,549	2,549	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
2	Breeze Travels & Tours Pvt Ltd	30 May 2019	53,201	53,201	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
3	CBRE South Asia Private Ltd	20 Aug 2019	4,459,779	4,289,587	Other Services	NIL	-	No	-	-	-	-	-	170,192	-	NA
4	ECIL Rapiscan Limited	29 May 2019	3,178,500	3,178,500	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
5	Gujarat International Finance Tec-City Company Ltd	19 Jun 2019	19,417,784	18,256,101	Other Services	NIL	-	No	-	-	-	-	-	1,161,683	-	NA
6	IL&FS Engineering And Construction Company Limited	29 Jan 2020	190,631,678	-	Other Services	NIL	-	Yes	-	-	-	-	-	190,631,678	-	NA
7	IL&FS Financial Services Limited	03 Apr 2020	17,472	17,472	Other Services	NIL	-	Yes	-	-	-	-	-	-	-	NA
8	IL&FS Township & Urban Assets Limited	19 Jun 2019	1,572,959	1,572,959	Other Services	NIL	-	Yes	-	-	-	-	-	-	-	NA
9	Infrastructure Leasing and Financial Services Ltd	18 Jun 2019	18,292	-	NA	NIL	-	Yes	-	-	-	-	-	18,292	-	NA
10	Khandelwal Jain & Co.	05 Feb 2020	658,946	658,946	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
11	Patel & Deodhar Chartered Accountants	27 May 2019	521,312	521,312	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA

Amount in INR

Name of the corporate debtor: Sabarmati Capital Two Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

SCTL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
12	Rajani Associates	05 Jun 2019	110,000	50,000	Other Services	NIL	-	No	-	-	-	-	-	60,000	-	NA
13	Shah Engineering	19 Jun 2019	4,035,105	2,966,989	Other Services	NIL	-	No	-	-	-	-	-	1,068,116	-	NA
14	Shah Modi Katudia & Co LLP	06 Jun 2019	119,180	119,180	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
15	Toshiba Johnson Elevators India Private Limited	12 Feb 2020	1,728,561	619,880	Other Services	NIL	-	No	-	-	-	-	-	1,108,681	-	NA
16	Universal Fire And Safety Services	18 Mar 2020	921,685	916,897	Other Services	NIL	-	No	-	-	-	-	-	4,788	-	NA
17	Vardayani Power Pvt Ltd	19 Jun 2019	1,388,352	1,388,352	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
18	Vistra ITCL (India) Limited	04 Jun 2019	275,454	135,156	Other Services	NIL	-	No	-	-	-	-	-	140,298	-	NA
Total			229,110,809	34,747,081			-		-	-	-	-	-	194,363,729	-	

SCTL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note:

1. The claim pertains to facility provided to ITUAL where SCTL is the co-borrower. The same is admitted basis the obligation of SCTL to pay, as mentioned in the security documents. The obligation to pay will be triggered only when ITUAL is unable to pay. Hence, contingent in nature.

2. SCTL has provided a security of the following assets held by them for the financing provided by Bajaj Finance Limited to ITUAL:

- All the rights, title and interest of Sabarmati Capital One Limited ("SCTL") in all that piece and parcel of the Project Building constructed and known by the name of 'GIFT Two Tower', Project Receivables and all Development Rights and other rights including all Clearances other rights of SCTL and all common areas and other structures forming a part of the Project together with all and singular appurtenances to the Project Land and premises appertaining to or with the same or any part thereof now or heretofore belonging or occupied or known as part and parcel and member thereof and all immovable properties and fixed assets pertaining to the Project both present and future and all the estate, right, title, interest, property, claim and demand of SCTL into or upon the Project Land, Project Building and fixed assets and all documents, deeds, writings and other evidences of title in any way relating thereto in possession of SCTL.
- All monies lying and deposited from time to time in the bank accounts of SCTL both present and future.
- All and singular the movable properties, receivables, tangible assets, cash and investments of SCTL, both present and future.
- All rights, title, interest, benefits, claims and demands of SCTL in:
 - a. The Project Documents
 - b. Clearances
 - c. Letters of credit, guarantees, performance bonds provided by any party to the Project Document
- All rights, title, interest, benefits, claims and demands of SCTL under Project Guarantees.
- All rights, title, interest, benefits, claims and demands of SCTL under insurance policies.
- All intangible assets of SCTL.

However, this security is in pursuance to an undertaking to pay on the part of SCTL.

Given that the term loan provided by Bajaj Finance Limited also contains an undertaking to pay on the part of SCTL, Bajaj Finance Limited would be considered to be a secured financial creditor of SCTL.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Road Infrastructure Development Company of Rajasthan Ltd

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	18	12,150,358,026	18	12,127,339,853	-	-	-	23,018,172	-	RIDCOR Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	3	11,159,360,401	2	10,911,383,113	-	-	-	247,977,288	-	RIDCOR Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 6	NA
7	Operational creditors (Government Dues)	1	225,618,000	1	14,780	-	223,964,012	-	1,639,208	-	RIDCOR Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	66	2,630,292,991	59	1,023,408,212	-	-	-	1,606,884,779	-	RIDCOR Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 9	NA
	Total	88	26,165,629,418	80	24,062,145,958	-	223,964,012	-	1,879,519,447	-		

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

RIDCOR Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

RIDCOR Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

RIDCOR Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Canara Bank	17 Jun 2019	913,691,188	913,691,188	Term Loan-307773000032 307773000056	Sec. Int. Annexure 15	-	No	3.97	-	-	-	-	-	-	NA
2	Central Bank of India	03 Jun 2019	796,681,414	796,681,414	Term Loan-1197224542	Sec. Int. Annexure 15	-	No	3.46	-	-	-	-	-	-	NA
3	Life Insurance Corporation of India	03 Jun 2019	266,381,668	266,381,668	Term Loan	Sec. Int. Annexure 15	-	No	1.16	-	-	-	-	-	-	NA
4	Corporation Bank	01 Jun 2019	441,877,039	441,877,039	Term Loan-560821000185859	Sec. Int. Annexure 15	-	No	1.92	-	-	-	-	-	-	NA
5	Oriental Bank of Commerce	04 Jun 2019	737,648,386	737,648,386	Term Loan-9027021000414	Sec. Int. Annexure 15	-	No	3.20	-	-	-	-	-	-	NA
6	ICICI Bank	20 Jun 2019	353,214,496	353,214,496	Term Loan-R144401001	Sec. Int. Annexure 15	-	No	1.53	-	-	-	-	-	-	NA
7	Punjab National Bank	04 Jun 2019	1,349,928,860	1,349,928,860	Term Loan	Sec. Int. Annexure 15	-	No	5.86	-	-	-	-	-	-	NA
8	Bank of India	14 Jun 2019	1,020,269,688	1,020,269,688	Term Loan-11965410000166 011965410000034	Sec. Int. Annexure 15	-	No	4.43	-	-	-	-	-	-	NA
9	Bank of Baroda(Vijaya Bank)	18 Jun 2019	124,028,345	124,028,345	Term Loan-503509051000004	Sec. Int. Annexure 15	-	No	0.54	-	-	-	-	-	-	NA
10	The Federal Bank Ltd	17 Jun 2019	294,971,597	294,971,597	Term Loan	Sec. Int. Annexure 15	-	No	1.28	-	-	-	-	-	-	NA
11	Syndicate Bank	03 Jun 2019	295,197,132	294,197,131	Term Loan-50058156233	Sec. Int. Annexure 15	-	No	1.28	-	-	-	-	1,000,001	-	NA
12	Allahabad Bank	12 Jun 2019	940,634,365	940,634,365	Term Loan-50058156233	Sec. Int. Annexure 15	-	No	4.08	-	-	-	-	-	-	NA
13	Indian Overseas Bank	11 Jun 2019	732,195,619	727,795,471	Term Loan-3489888101	Sec. Int. Annexure 15	-	No	3.16	-	-	-	-	4,400,148	-	NA
14	State Bank of India	04 Jun 2019	483,978,520	483,058,188	Term Loan-65122680449 61139166851	Sec. Int. Annexure 15	-	No	2.10	-	-	-	-	920,332	-	NA
15	Indian Bank	30 May 2019	293,373,898	293,373,898	Term Loan- Phase I-714137015	Sec. Int. Annexure 15	-	No	1.27	-	-	-	-	-	-	NA
			353,890,959	353,890,959	Term Loan - Phase II-965080966	Sec. Int. Annexure 15	-	No	1.54	-	-	-	-	-	-	NA

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

RIDCOR Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
16	Jammu and Kashmir Bank	31 May 2019	320,986,589	320,986,589	Term Loan- 03661200000498 03661200000522	Sec. Int. Annexure 15	-	No	1.39	-	-	-	-	-	NA
17	Bank of Baroda	04 Jun 2019	495,127,051	487,652,893	Term Loan- 29100600000779	Sec. Int. Annexure 15	-	No	2.12	-	-	-	-	7,474,158	NA
18	Infrastructure Leasing & Financial Services Limited	20 Jun 2019	1,936,281,213	1,927,057,679	Term Loan	Sec. Int. Annexure 15	-	Yes	8.36	-	-	-	-	9,223,534	NA
Total (A)			12,150,358,026	12,127,339,853			-		52.64	-	-	-	-	23,018,172.48	

RIDCOR Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Ltd	20 Jun 2019	3,992,652,894	3,868,703,911	Term Loan and OPE's	-	Yes	16.79	-	-	-	-	123,948,983	-	NA
2	IL&FS Transportation Networks Limited	20 Jun 2019	981,900,000	981,900,000	Term Loan	-	Yes	4.26	-	-	-	-	-	-	NA
3	Bank of Baroda(Vijaya Bank)	18 Jun 2019	124,028,305	-	Term Loan	-	No	0.00	-	-	-	-	124,028,305	-	NA
4	Government of Rajasthan	02 Jul 2021	6,060,779,202	6,060,779,202	Term Loan	-	No	26.31	-	-	-	-	-	-	NA
Total (B)			11,159,360,401	10,911,383,113		-		47.36	-	-	-	-	247,977,288	-	
Grand Total (A+B)			23,309,718,427	23,038,722,966		-		100.00	-	-	-	-	270,995,460	-	

RIDCOR Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

RIDCOR Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

RIDCOR Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Deputy Commissioner of Income-Tax, Circle 6, Jaipur	Income Tax Department	18 Aug 2022	225,618,000	14,780	Arrears of Tax	No	-	-	223,964,012	-	-	1,639,208	-	Note 1 Note 2
Total				225,618,000	14,780			-	-	223,964,012	-	-	1,639,208	-	

RIDCOR Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)		Claim under appeal/at various forums	Claim under dispute				
1	A K Construction	14 Jun 2019	723,217	723,217	Supply of goods	NIL	-	No	-	-	-	-	-	-	NA
2	Advanced Techno Engineers	03 Jun 2019	2,589,985	1,957,226	Supply of goods	NIL	-	No	-	-	-	-	632,759	-	NA
3	Alpha Infotech Systems	06 Jun 2019	889,270	889,270	Other Services	NIL	-	No	-	-	-	-	-	-	NA
4	BALABHARTI INFRASTRUCTURE PRIVATE LIMITED	23 Sep 2019	560,446	482,060	Construction service	NIL	-	No	-	-	-	-	78,386	-	NA
5	Balaji Civil & Horticulture Co.	04 Jun 2019	1,451,931	1,427,902	Construction service	NIL	-	No	-	-	-	-	24,029	-	NA
6	Bhagwati Engineers	30 May 2019	1,673,637	181,680	Construction service	NIL	-	No	-	-	-	-	1,491,957	-	NA
7	C.P.Arora Engineers Contractors Pvt.Ltd.	27 Jun 2019	35,952,228	30,612,087	Construction service	NIL	-	No	-	-	-	-	5,340,141	-	NA
8	Current Infraprojects Private Limited	01 Jun 2019	2,372,486	1,629,217	Construction service	NIL	-	No	-	-	-	-	743,269	-	NA
9	E.T.T.L.	11 Jun 2019	801,992	801,992	Other Services	NIL	-	No	-	-	-	-	-	-	NA
10	Elsamex Maintenance Services Limited	17 Jun 2019	42,296,050	42,033,502	Construction service	NIL	-	Yes	-	-	-	-	262,548	-	NA
11	Eqra International	04 Jun 2019	9,176,155	7,823,952	Supply of goods	NIL	-	No	-	-	-	-	1,352,203	-	NA
12	Fcm Travel Solutions India Private Limited	12 Jun 2019	59,839	-	Other Services	NIL	-	No	-	-	-	-	59,839	-	NA
13	FIRST INDIA NEWS INTERNATIONAL PRIVATE LIMITED	25 Sep 2019	2,022,048	2,022,048	Other Services	NIL	-	No	-	-	-	-	-	-	NA
14	G R Infraprojects Limited	04 Jun 2019	87,853,195	70,915,170	Construction service	NIL	-	No	-	-	-	-	16,938,025	-	NA
15	GUPTA DIESEL ENGINEERS	12 Sep 2019	337,648	222,648	Supply of goods	NIL	-	No	-	-	-	-	115,000	-	NA
16	Hitech Infra Energy	17 Jun 2019	125,400	125,400	Supply of goods	NIL	-	No	-	-	-	-	-	-	NA
17	IL&FS Financial Services Ltd	09 Sep 2019	79,925,696	79,925,696	Other Services	NIL	-	Yes	-	-	-	-	-	-	NA

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

RIDCOR Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
18	IL&FS Transportation Networks Limited	20 Jun 2019	95,540,927	78,699,604	Construction service	NIL	-	Yes	-	-	-	-	-	16,841,323	-	NA
19	Infrastructure Leasing and Financial Services Ltd	20 Jun 2019	121,666,729	109,907,671	Other Services	NIL	-	Yes	-	-	-	-	-	11,759,058	-	NA
20	International Techno Engineers	19 Jun 2019	204,043	109,791	Other Services	NIL	-	No	-	-	-	-	-	94,252	-	NA
21	International Wire Products	01 Jun 2019	6,187,432	4,601,269	Supply of goods	NIL	-	No	-	-	-	-	-	1,586,163	-	NA
22	Jaipur Ex Servicemen Multistate Welfare Cooperative Society Ltd	20 Jun 2019	1,000,000	-	Other Services	NIL	-	No	-	-	-	-	-	1,000,000	-	NA
23	K K Industries	21 Oct 2019	310,063	310,063	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
24	KB Infrastructure	02 Feb 2020	20,250	20,250	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
25	M/S B. L. Construction Company	04 Jun 2019	7,019,425	3,928,229	Construction service	NIL	-	No	-	-	-	-	-	3,091,196	-	NA
26	M/S Balaji Contractor	04 Jun 2019	14,625,737	11,201,165	Construction service	NIL	-	No	-	-	-	-	-	3,424,572	-	NA
27	M/S Bihari Lal Sharma	04 Jun 2019	28,737,121	13,835,997	Construction service	NIL	-	No	-	-	-	-	-	14,901,124	-	NA
28	M/S Capital Engineers	18 Jun 2019	2,293,060	2,293,060	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
29	M/S Choyal Construction Company	04 Jun 2019	9,473,398	9,214,080	Construction service	NIL	-	No	-	-	-	-	-	259,318	-	NA
30	M/S Jhabar Mal Yadav	05 Jun 2019	10,886,723	10,886,723	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
31	M/S Upham International Corporation	18 Jul 2019	5,156,250	-	NA	NIL	-	No	-	-	-	-	-	5,156,250	-	NA
32	Mahakal Infrastructure & Technology	05 Jun 2019	1,966,706	1,857,428	Other Services	NIL	-	No	-	-	-	-	-	109,278	-	NA
33	MAYUR CONSTRUCTION COMPANY	26 Sep 2019	3,020,775	1,315,433	Construction service	NIL	-	No	-	-	-	-	-	1,705,342	-	NA
34	Meridian Constructions	17 Jun 2019	1,176,939	435,427	Construction service	NIL	-	No	-	-	-	-	-	741,512	-	NA
35	PUNJ LLOYD LIMITED	16 Sep 2019	1,657,809,933	262,421,233	Construction service	NIL	-	No	-	-	-	-	-	1,395,388,700	-	NA
36	Rajesh Kumar	01 Jun 2019	500	-	NA	NIL	-	No	-	-	-	-	-	500	-	NA
37	Sfe Fire Logics Private Limited	03 Jun 2019	1,173,182	1,118,551	Other Services	NIL	-	No	-	-	-	-	-	54,631	-	NA
38	Shakti Traders	07 Jun 2019	10,640,806	10,120,677	Other Services	NIL	-	No	-	-	-	-	-	520,129	-	NA
39	Sheetala Construction Company	04 Jun 2019	5,341,440	4,992,000	Construction service	NIL	-	No	-	-	-	-	-	349,440	-	NA
40	Shivam Concrete Technology And Consultancy Pvt Ltd	05 Jun 2019	1,683,123	1,634,272	Construction service	NIL	-	No	-	-	-	-	-	48,851	-	NA
41	Shivangi Enterprises P Ltd	19 Jun 2019	5,465,773	4,509,564	Other Services	NIL	-	No	-	-	-	-	-	956,209	-	NA
42	Shree Constructions	05 Jun 2019	403,000	258,633	Construction service	NIL	-	No	-	-	-	-	-	144,367	-	NA
43	Shree Gautam Construction Company Limited	04 Jun 2019	33,247,732	-	NA	NIL	-	No	-	-	-	-	-	33,247,732	-	NA
44	Shree Guru Kripa Constructions	03 Jun 2019	8,723,757	7,350,341	Construction service	NIL	-	No	-	-	-	-	-	1,373,416	-	NA

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

RIDCOR Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
45	Shree Ram Kripa Constructions	05 Jun 2019	178,044,672	126,685,626	Construction service	NIL	-	No	-	-	-	-	-	51,359,046	-	NA
46	Singhal Electricals	07 Jun 2019	872,688	-	NA	NIL	-	No	-	-	-	-	-	872,688	-	NA
47	Ssa Techno Construction Pvt Ltd	01 Jun 2019	1,489,586	1,489,586	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
48	Sunar Contractor	04 Jun 2019	100,950,631	80,565,447	Construction service	NIL	-	No	-	-	-	-	-	20,385,184	-	NA
49	Tms Electronics Pvt Ltd	31 May 2019	270,338	270,338	Supply of goods	NIL	-	No	-	-	-	-	-	-	-	NA
50	TV 18 Broadcast Limited	21 Sep 2019	1,113,930	1,113,930	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
51	Vaan Infra Private Limited	17 Jun 2019	2,979,255	2,979,255	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
52	Yala Construction Co Private Limited	18 Jun 2019	561,828	561,828	Construction service	NIL	-	Yes	-	-	-	-	-	-	-	NA
53	ZEE MEDIA CORPORATION LIMITED	19 Sep 2019	8,096,581	6,380,341	Other Services	NIL	-	No	-	-	-	-	-	1,716,240	-	NA
54	H.G Infra Engineering Limited	14 Sep 2021	1,140,018	1,124,051	Construction service	NIL	-	No	-	-	-	-	-	15,967	-	NA
55	MURALIDHAR ISHWARDAS	17 Sep 2020	44,538	44,538	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
56	Khamesra Borthers p Ltd	31 May 2021	940,090	864,104	Construction service	NIL	-	No	-	-	-	-	-	75,986	-	NA
57	Lasrsen & Toubro Ltd	16 Jun 2022	335,000	335,000	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
58	Bituchem	06 May 2022	139,466	85,709	Other Services	NIL	-	No	-	-	-	-	-	53,757	-	NA
59	S I Contractors & Engineers	28 Mar 2022	2,524,844	2,110,472	Construction service	NIL	-	No	-	-	-	-	-	414,372	-	NA
60	M/S Shubham Electricals & Maintenance	12 Aug 2022	2,151,804	1,072,792	Other Services	NIL	-	No	-	-	-	-	-	1,079,012	-	NA
61	Tarun Sharma Contractor	16 Aug 2022	226,350	226,350	Construction service	NIL	-	No	-	-	-	-	-	-	-	NA
62	PC Snehal Construction Pvt Ltd	16 Aug 2022	16,353,183	6,463,440	Construction service	NIL	-	No	-	-	-	-	-	9,889,743	-	NA
63	Amrock	17 Aug 2022	503,787	503,787	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
64	Sunil Kumar Tilkar	18 Aug 2022	370,325	370,325	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
65	Govind Prasad Shukla	18 Aug 2022	428,020	428,020	Other Services	NIL	-	No	-	-	-	-	-	-	-	NA
66	Ashoka Buildcon Ltd	18 Aug 2022	8,170,010	6,938,745	Construction service	NIL	-	No	-	-	-	-	-	1,231,265	-	NA
Total			2,630,292,991	1,023,408,212			-		-	-	-	-	-	1,606,884,779	-	

RIDCOR Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

1. The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.

2. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

- all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
- all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
- all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Paradip Refinery Water Ltd

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IPRWL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IPRWL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	6,676,617,942	1	6,676,617,942	-	-	-	-	-	IPRWL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	820,619,749	1	819,816,987	-	-	-	802,762	-	IPRWL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	IPRWL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	IPRWL Annexure 6	NA
7	Operational creditors (Government Dues)	1	51,531,880	-	-	-	11,909,900	-	39,621,980	-	IPRWL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	935,557	1	2,743	-	-	-	932,814	-	IPRWL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	IPRWL Annexure 9	NA
	Total	6	7,549,705,128	3	7,496,437,672	-	11,909,900	-	41,357,556	-		

Name of the corporate debtor: IL&FS Paradip Refinery Water Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IPRWL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IPRWL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IPRWL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	State Bank of India	03 Jun 2019	6,676,617,942	6,676,617,942	Term Loan-35251357502	Sec. Int. Annexure 16	-	No	89.06	-	-	-	-	-	-	NA
Total (A)			6,676,617,942	6,676,617,942			-		89.06	-	-	-	-	-	-	

IPRWL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Ltd	20 Jun 2019	802,762	-	TDS on Fees		-	Yes	0.00	-	-	-	-	802,762	-	NA
2	Infrastructure Leasing & Financial Services Limited	20 Jun 2019	819,816,987	819,816,987	Fully Convertible Debentures		-	Yes	10.94	-	-	-	-	-	-	NA
Total (B)			820,619,749	819,816,987			-		10.94	-	-	-	-	802,762	-	
Grand Total (A+B)			7,497,237,691	7,496,434,929			-		100.00	-	-	-	-	802,762	-	

IPRWL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: IL&FS Paradip Refinery Water Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IPRWL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IPRWL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Deputy Commissioner of Income-Tax Corporate Circle-1(1),Chennai.	Income Tax Department	18-Aug-22	51,531,880	-	Arrears of Tax	No	-	-	11,909,900	-	-	39,621,980	-	Note 1 Note 2
Total				51,531,880	-			-	-	11,909,900	-	-	39,621,980	-	

IPRWL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Ltd	22 Jul 2019	802,762	-	NA	NIL	-	Yes	-	-	-	-	-	802,762	-	NA
2	Infrastructure Leasing & Financial Services Limited	18 Jun 2019	132,795	2,743	Other Services	NIL	-	Yes	-	-	-	-	-	130,052	-	NA
Total			935,557	2,743			-		-	-	-	-	-	932,814	-	

IPRWL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

1. The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.

2. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

- (i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
- (ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
- (iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Cluster Development Initiative Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-			-	-	ICDI Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-			-	-	ICDI Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	3,068,998,643	2	3,068,998,643	20,024,472	-	-	-	-	ICDI Annexure 3	Amount admitted includes the amount admitted as contingent claims.
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	122,270,771	1	122,270,771	-	-	-	-	-	ICDI Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	ICDI Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	ICDI Annexure 6	NA
7	Operational creditors (Government Dues)	1	1,140	-	-	-	-	-	1,140	-	ICDI Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	389,871	1	29,500	-	-	-	360,371	-	ICDI Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	ICDI Annexure 9	NA
Total		6	3,191,660,425	4	3,191,298,914	20,024,472	-	-	361,511	-		

Name of the corporate debtor: IL&FS Cluster Development Initiative Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ICDI Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

ICDI Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR															
S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

ICDI Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR																
S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Limited	20 Jun 2019	2,849,155,979	2,849,155,979	Revolving line of credit	Sec. Int. Annexure 17	-	Yes	89.28	-	-	-	-	-	-	NA
2	Yes Bank Limited	19 Jun 2019	199,818,192	199,818,192	Cash Credit	Sec. Int Annexure 17	-	No	6.89	-	-	-	-	-	-	NA
			7,211,864	7,211,864	BG-136GM07172830004					7,211,864	-	-	-	-	-	NA
			3,141,400	3,141,400	BG-018GM01180740001					3,141,400	-	-	-	-	-	-
			1,875,000	1,875,000	BG-003GM01123420002					1,875,000	-	-	-	-	-	-
			1,360,000	1,360,000	BG-069GM01182830002					1,360,000	-	-	-	-	-	-
			1,075,000	1,075,000	BG-069GM01181710002					1,075,000	-	-	-	-	-	-
			1,000,000	1,000,000	BG-069GM07173340001					1,000,000	-	-	-	-	-	-
			680,001	680,001	BG-069GM01181800004					680,001	-	-	-	-	-	-
			674,100	674,100	BG-016GM07163430001					674,100	-	-	-	-	-	-
			500,000	500,000	BG-069GM01181360001					500,000	-	-	-	-	-	-
			447,500	447,500	BG-016GM07163150003					447,500	-	-	-	-	-	-
			374,935	374,935	BG-016GM07160960001					374,935	-	-	-	-	-	-
			352,583	352,583	BG-069GM01181360002					352,583	-	-	-	-	-	-
			350,000	350,000	BG-069GM01181910001					350,000	-	-	-	-	-	-
			271,486	271,486	BG-016GM07153380001					271,486	-	-	-	-	-	-
			235,808	235,808	BG-016GM07160900001					235,808	-	-	-	-	-	-
			155,636	155,636	BG-069GM01181990001					155,636	-	-	-	-	-	-
			154,950	154,950	BG-069GM01181980002					154,950	-	-	-	-	-	-
			111,152	111,152	BG-069GM01181650011					111,152	-	-	-	-	-	-
			53,057	53,057	BG-016GM07160970001					53,057	-	-	-	-	-	-
Total (A)			3,068,998,643	3,068,998,643		-		96.17	20,024,472	-	-	-	-	-		

Name of the corporate debtor: IL&FS Cluster Development Initiative Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ICDI Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Education and Technology Services	26 Jun 2019	122,270,771	122,270,771	Revolving Inter Corporate Deposit	-	Yes	3.83	-	-	-	-	-	-	NA
Total (B)			122,270,771	122,270,771		-		3.83	-	-	-	-	-	-	
Grand Total (A+B)			3,191,269,414	3,191,269,414		-		100	20,024,472	-	-	-	-	-	

ICDI Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

ICDI Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

ICDI Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Mamta Singh, Deputy Commissioner of Income Tax (TDS), New Delhi	DCIT, TDS Mumbai	18 Aug 2022	1,140	-	Tax liability	No	-	-	-	-	-	1,140	-	Note 1
Total				1,140	-			-	-	-	-	-	1,140	-	

ICDI Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received			Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	India Ratings & Research Private Limited	04 Jun 2019	29,500	29,500	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
2	Infrastructure Leasing & Financial Services Ltd	18 Jun 2019	360,371	-	Other services	NIL	-	Yes	-	-	-	-	-	360,371	-	NA
Total			389,871	29,500			-		-	-	-	-	-	360,371	-	

Name of the corporate debtor: IL&FS Cluster Development Initiative Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ICDI Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

1. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

- (i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
- (ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
- (iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Skill Training Assessment Management Partner Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	STAMP Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	STAMP Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	1,347,521,759	1	1,331,798,471	-	-	-	15,723,288	-	STAMP Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	12,578,612	2	12,578,612	200,000	-	-	-	-	STAMP Annexure 4	Amount admitted includes the amount admitted as contingent claims.
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	STAMP Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	STAMP Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	STAMP Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	-	-	-	-	-	-	-	-	-	STAMP Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	STAMP Annexure 9	NA
Total		3	1,360,100,371	3	1,344,377,083	200,000	-	-	15,723,288	-		

Name of the corporate debtor: Skill Training Assessment Management Partner Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

STAMP Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

STAMP Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

STAMP Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Limited	20 Jun 2019	1,347,521,759	1,331,798,471	Revolving line of credit	Sec. Int. Annexure 18	-	Yes	99.06	-	-	-	-	15,723,288	-	NA
Total (A)			1,347,521,759	1,331,798,471			-		99.06	-	-	-	-	15,723,288	-	

STAMP Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Education and Technology Services	26 Jun 2019	12,378,612	12,378,612	Revolving Inter Corporate Deposit		-	Yes	0.92	-	-	-	-	-	-	NA
2	Yes Bank Limited	19 Jun 2019	200,000	200,000	Bank Guarantee- 069GM0117143001		-	No	0.01	200,000	-	-	-	-	-	NA
Total (B)			12,578,612	12,578,612			-		0.94	200,000	-	-	-	-	-	
Grand Total (A+B)			1,360,100,371	1,344,377,083			-		100	200,000	-	-	-	15,723,288	-	

STAMP Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: Skill Training Assessment Management Partner Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

STAMP Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

STAMP Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

STAMP Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

STAMP Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

SECURITY INTEREST ANNEXURE 1
SECURITY INTEREST FOR SECURED CREDITORS OF IL&FS ENERGY DEVELOPMENT COMPANY LIMITED ("IEDCL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	All loans and advances extended and receivables accrued out of such loans and advances.	United Bank of India	101.32	First Pari Passu Charge
		Karnataka Bank	50.69	
		Syndicate Bank	371.08	
		Syndicate Bank	45.54	
		Yes Bank	183.56	
		Yes Bank	310.30	
		Yes Bank	414.24	
		Yes Bank	90.25	
		IFCI Limited	101.52	
		Aditya Birla Finance Limited	15.21	
		Commercial Tax Department Indore Circle – 9 M.P.	Note 3	
		IL&FS Ltd	735.90	Second Pari Passu Charge
		IL&FS Ltd	270.26	
		IL&FS Ltd	35.18	
		IL&FS Ltd	239.36	
		IL&FS Ltd	104.01	
		IL&FS Ltd	427.78	
2	All loans and advances extended, to the other group companies of IL&FS and receivables accrued out of such loans and advances.	United Bank of India	101.32	First Pari Passu Charge
		Karnataka Bank	50.69	
		Syndicate Bank	371.08	
		Syndicate Bank	45.54	
		Yes Bank	183.56	
		Yes Bank	310.30	
		Yes Bank	414.24	
		Yes Bank	90.25	
		IFCI Limited	101.52	
		Aditya Birla Finance Limited	15.21	
		Commercial Tax Department Indore Circle – 9 M.P.	Note 3	
		IL&FS Ltd	735.90	Second Pari Passu Charge
		IL&FS Ltd	270.26	
		IL&FS Ltd	35.18	
		IL&FS Ltd	239.36	
		IL&FS Ltd	104.01	
		IL&FS Ltd	427.78	
3	Fixed Deposit Account Assets which consists of the fixed deposit made in accordance with the terms of the Deed of Hypothecation dated March 6, 2017 entered into by IEDCL in favour of Syndicate Bank, amounting to 10% of the aggregate Commitment.	Syndicate Bank	371.08	First Charge
4	Fixed deposit of 10% margin.	Yes Bank	183.56	First Charge
5	All current assets of IEDCL excluding current investments of the Borrower	Yes Bank	90.25	First Charge
		IL&FS Ltd	735.90	Second Pari Passu Charge
		IL&FS Ltd	270.26	
		IL&FS Ltd	35.18	

SECURITY INTEREST ANNEXURE 1
SECURITY INTEREST FOR SECURED CREDITORS OF IL&FS ENERGY DEVELOPMENT COMPANY LIMITED ("IEDCL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
		IL&FS Ltd	239.36	
		IL&FS Ltd	104.01	
		IL&FS Ltd	427.78	
6	Plot bearing No D-197 adm 87655 sq. mrs. or thereabouts in Shendra Five Star Industrial Area along with building constructed thereon situated within the limit of Kumbhepal and outside the limits of Aurangabad Municipal Corporation in rural area, Taluka and Registration District Aurangabad	Yes Bank	183.56	First Charge
7	Pledge of 50,000 equity shares of IL&FS Solar Power Limited ("ISPL") held by IEDCL*	Aditya Birla Finance Limited	174.06	First Pari Passu Charge
		Commercial Tax Department Indore Circle – 9 M.P.	Note 3	First Pari Passu Charge
		Debenture Holders under DTD dated November 1, 2017	150.64	First Pari Passu Charge

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.
- (4) * IEDCL has provided a security of pledge of 50,000 shares held by them in ISPL for the financing provided by Aditya Birla Finance Limited to ISPL. Additionally, the financing documents in relation to the term loan provided by ABFL also contains an undertaking to pay on the part of IEDCL.
It is important to note that the aforementioned assets, which are assets of IEDCL, are encumbered in favour of ABFL. Accordingly, ABFL would be considered as a secured financial creditor of IEDCL.
- (5) * IEDCL has provided a security of pledge of 50,000 shares held by them in ISPL for the financing provided by Debenture Holders under the DTD dated November 1, 2017 to ISPL. Additionally, the financing documents provided by Debenture Holders under the DTD dated November 1, 2017 also contains an undertaking to pay on the part of IEDCL.
It is important to note that the aforementioned assets, which are assets of IEDCL, are encumbered in favour of Debenture Holders under the DTD dated November 1, 2017. Accordingly, Debenture Holders under the DTD dated November 1, 2017 would be considered as secured financial creditors of IEDCL.
- (6) The term loan facility provided by Yes Bank Limited admitted in IEDCL for INR 414.24 Cr is inter alia secured by 'Pledge of 90,000,000 shares of IL&FS Transportation Networks Limited (of face value 10 each) held by IL&FS Maritime Infrastructure Company Limited (IMICL).' Accordingly, Yes Bank Limited has a third party security provided by IMICL. It is clear that the aforementioned assets, not being these properties of IEDCL, would not be construed as a security provided by IEDCL and would therefore not form a part of the IEDCL security report. Hence, to the extent of this asset, Yes Bank Limited is not a secured creditor of IEDCL.

SECURITY INTEREST ANNEXURE 2
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS WIND ENERGY LIMITED ("IWEL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (in INR CR)	RANKING OF CHARGE
1	First pari-passu charge in favour of the IL&FS Infra Asset Management Limited (acting on behalf and for the benefit of the IWEL Debenture Holder), the entire current assets, loans, advances and investments of the issuer, including all book debts and other receivables, both present and future, from time to time delivered/obtained/acquired by IWEL	Debenture - Series 1A (IDBI Trusteeship, Services Ltd)	95.50	First Pari passu charge
		Debenture - Series 1B (IDBI Trusteeship, Services Ltd)	25.47	
		Debenture - Series 1C (IDBI Trusteeship, Services Ltd)	133.70	
2	Entire loans and advances extended by the Borrower, both present and future	IL&FS Financial Services Limited	255.29	First and exclusive charge

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 3
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS TAMIL NADU POWER COMPANY LTD ("ITPCL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	All intangibles assets of ITPCL including but not limited to goodwill, uncalled capital, trademarks, patents, and undertakes of ITPCL.	Punjab National Bank	1756.19	First Pari Passu Charge
		Union Bank of India	854.19	
		Bank of Baroda	439.03	
		Canara Bank	297.98	
		United Bank of India	231.08	
		Indian Bank	322.43	
		Oriental Bank of Commerce	294.78	
		State Bank of India (State Bank of Bikaner and Jaipur)	555.57	
		State Bank of India (State Bank of Mysore)		
		State Bank of India (State Bank of Travancore)		
		State Bank of India (State Bank of Patiala)		
		State Bank of India (State Bank of Indore)		
		State Bank of India	163.87	
		Punjab and Sind Bank		
		Corporation Bank		
		Bank of India		
		Life Insurance Corporation of India		
		Jammu and Kashmir Bank		
		PTC India Financial Services Limited		
		Andhra Bank		
		Bank Of Baroda (Erstwhile Dena Bank)		
		SBM Bank (India) Ltd (Note 3)		
		Infrastructure Leasing and Financial Services Limited		
2	Tangible movable assets of ITPCL, including but not limited to movable plant and machinery together with accessories, electrical and other installations, computer hardware, computer software, machinery spares, electronic spares.	Punjab National Bank	1756.19	First Pari Passu Charge
		Union Bank of India	854.19	
		Bank of Baroda	439.03	
		Canara Bank	297.98	
		United Bank of India	231.08	
		Indian Bank	322.43	
		Oriental Bank of Commerce	294.78	
		State Bank of India (State Bank of Bikaner and Jaipur)	555.57	
		State Bank of India (State Bank of Mysore)		
		State Bank of India (State Bank of Travancore)		

SECURITY INTEREST ANNEXURE 3
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS TAMIL NADU POWER COMPANY LTD ("ITPCL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
		State Bank of India (State Bank of Patiala)		
		State Bank of India (State Bank of Indore)		
		State Bank of India		
		Punjab and Sind Bank	163.87	
		Corporation Bank	163.15	
		Bank of India	481.45	
		Life Insurance Corporation of India	476.03	
		Jammu and Kashmir Bank	107.29	
		PTC India Financial Services Limited	183.84	
		Andhra Bank	320.03	
		Bank Of Baroda (Erstwhile Dena Bank)	97.09	
		SBM Bank (India) Ltd (Note 3)	58.32	
		Infrastructure Leasing and Financial Services Limited	243.45	
		Punjab National Bank	1756.19	
		Union Bank of India	854.19	
		Bank of Baroda	439.03	
		Canara Bank	297.98	
		United Bank of India	231.08	
		Indian Bank	322.43	
		Oriental Bank of Commerce	294.78	
		State Bank of India (State Bank of Bikaner and Jaipur)		
		State Bank of India (State Bank of Mysore)		
		State Bank of India (State Bank of Travancore)		
		State Bank of India (State Bank of Patiala)		
		State Bank of India (State Bank of Indore)		
		State Bank of India		
		Punjab and Sind Bank	163.87	
		Corporation Bank	163.15	
		Bank of India	481.45	
		Life Insurance Corporation of India	476.03	
		Jammu and Kashmir Bank	107.29	
		PTC India Financial Services Limited	183.84	
		Andhra Bank	320.03	
3	Monies and other receivables including but not limited to – a. Insurance proceeds under Insurance Contracts, b. investments and other monies lying to the credit of or to be deposited into the Project Bank Account, Debt Service Reserve Account, Escrow Account and other accounts of ITPCL, c. monies receivable, liquidated damages, or other claims.		555.57	First Pari Passu Charge

SECURITY INTEREST ANNEXURE 3
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS TAMIL NADU POWER COMPANY LTD ("ITPCL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
		Bank Of Baroda (Erstwhile Dena Bank)	97.09	
		SBM Bank (India) Ltd (Note 3)	58.32	
		Infrastructure Leasing and Financial Services Limited	238.70	
4	Project contracts including off-take contracts, documents, insurance policies, approvals, clearances, letter of credit, guarantees provided to ITPCL.	Punjab National Bank	1756.19	First Pari Passu Charge
		Union Bank of India	854.19	
		Bank of Baroda	439.03	
		Canara Bank	297.98	
		United Bank of India	231.08	
		Indian Bank	322.43	
		Oriental Bank of Commerce	294.78	
		State Bank of India (State Bank of Bikaner and Jaipur)	555.57	
		State Bank of India (State Bank of Mysore)		
		State Bank of India (State Bank of Travancore)		
		State Bank of India (State Bank of Patiala)		
		State Bank of India (State Bank of Indore)		
		State Bank of India		
		Punjab and Sind Bank	163.87	
		Corporation Bank	163.15	
		Bank of India	481.45	
		Life Insurance Corporation of India	476.03	
		Jammu and Kashmir Bank	107.29	
		PTC India Financial Services Limited	183.84	
		Andhra Bank	320.03	
		Bank Of Baroda (Erstwhile Dena Bank)	97.09	
		SBM Bank (India) Ltd (Note 3)	58.32	
		Infrastructure Leasing and Financial Services Limited	243.45	
5	All current assets of ITPCL	Punjab National Bank	1756.19	First Pari Passu Charge
		Union Bank of India	854.19	
		Bank of Baroda	439.03	
		Canara Bank	297.98	
		United Bank of India	231.08	
		Indian Bank	322.43	
		Oriental Bank of Commerce	294.78	

SECURITY INTEREST ANNEXURE 3
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS TAMIL NADU POWER COMPANY LTD ("ITPCL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
		State Bank of India (State Bank of Bikaner and Jaipur)	555.57	
		State Bank of India (State Bank of Mysore)		
		State Bank of India (State Bank of Travancore)		
		State Bank of India (State Bank of Patiala)		
		State Bank of India (State Bank of Indore)		
		State Bank of India		
		Punjab and Sind Bank	163.87	
		Corporation Bank	163.15	
		Bank of India	481.45	
		Life Insurance Corporation of India	476.03	
		Jammu and Kashmir Bank	107.29	
		PTC India Financial Services Limited	183.84	
		Andhra Bank	320.03	
		Bank Of Baroda (Erstwhile Dena Bank)	97.09	
		SBM Bank (India) Ltd (Note 3)	58.32	
		Infrastructure Leasing and Financial Services Limited	243.45	
6	All that piece and parcel of land measuring 175 acres and 42.125 cents situated at Kothattai Villayanallur and Aryagoshti Villages District Cuddalore, Tamil Nadu, falling in survey numbers with their respective measurements as provided in Part A of the Schedule to the Memorandum of Entry dated 24.07.15 of ITPCL.	Punjab National Bank	1756.19	First Pari Passu Charge
		Union Bank of India	854.19	
		Bank of Baroda	439.03	
		Canara Bank	297.98	
		United Bank of India	231.08	
		Indian Bank	322.43	
		Oriental Bank of Commerce	294.78	
		State Bank of India (State Bank of Bikaner and Jaipur)	555.57	
		State Bank of India (State Bank of Mysore)		
		State Bank of India (State Bank of Travancore)		
		State Bank of India (State Bank of Patiala)		
		State Bank of India (State Bank of Indore)		
State Bank of India				
Punjab and Sind Bank	163.87			

SECURITY INTEREST ANNEXURE 3
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS TAMIL NADU POWER COMPANY LTD (“ITPCL”)

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
		Corporation Bank	163.15	
		Bank of India	481.45	
		Life Insurance Corporation of India	476.03	
		Jammu and Kashmir Bank	107.29	
		PTC India Financial Services Limited	183.84	
		Andhra Bank	320.03	
		Bank Of Baroda (Erstwhile Dena Bank)	97.09	
7	Pledge of 100% of the shares of IL&FS Maritime Offshore Pte Ltd held by ITPCL.	Punjab National Bank	1756.19	First Pari Passu Charge
		Union Bank of India	854.19	
		Bank of Baroda	439.03	
		Canara Bank	297.98	
		United Bank of India	231.08	
		Indian Bank	322.43	
		Oriental Bank of Commerce	294.78	
		State Bank of India (State Bank of Bikaner and Jaipur)	555.57	
		State Bank of India (State Bank of Mysore)		
		State Bank of India (State Bank of Travancore)		
		State Bank of India (State Bank of Patiala)		
		State Bank of India (State Bank of Indore)		
		State Bank of India		
		Punjab and Sind Bank	163.87	
		Corporation Bank	163.15	
		Bank of India	481.45	
		Life Insurance Corporation of India	476.03	
		Jammu and Kashmir Bank	107.29	
		PTC India Financial Services Limited	183.84	
		Andhra Bank	320.03	
		SBM Bank (India) Ltd (Note 3)	58.32	
		Bank Of Baroda (Erstwhile Dena Bank)	97.09	

DEFINITIONS:

“Insurance Contracts” refers to the insurance policies to be entered into pursuant to the various transaction documents and rupee loan agreements.

“Debt Service Reserve Account” refers to the accounts opened with Punjab National Bank* as the Escrow Agent, where the debt service reserve is to be deposited.

SECURITY INTEREST ANNEXURE 3
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS TAMIL NADU POWER COMPANY LTD (“ITPCL”)

“Escrow Account” refers to the escrow account and its sub accounts opened with Punjab National Bank as the Escrow Agent.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) The Working Capital Agreement (First Supplementary) executed in October 2017 provides for the creation of first pari passu charge by way of mortgage of all immovable properties (including mortgage of leasehold rights in case of leasehold land, if any) and assets of the Project in favour of the lenders including SBM Bank (Mauritius) Limited. However, we have not been provided with a copy of the Indenture of Mortgage and the Form Chg-1 in respect of the same. We have been provided with an Offer Letter bearing reference number SBM/CB/243/2018 dated November 26, 2018 for renewal of credit facility to INR 573.10 million. However, we have not been provided with any further documents in relation to the same.
- (4) The term loan facility provided by the following lenders is secured inter alia by 100% shares of IL&FS Offshore Natural Resources Pte Limited held by IL&FS Maritime Offshore Pte Ltd.

Lender	Amount Admitted (INR Cr.)
Punjab National Bank	1756.19
Union Bank of India	854.19
Bank of Baroda	439.03
Canara Bank	297.98
United Bank of India	231.08
Indian Bank	322.43
Oriental Bank of Commerce	294.78
State Bank of India (State Bank of Bikaner and Jaipur)	555.57
State Bank of India (State Bank of Mysore)	
State Bank of India (State Bank of Travancore)	
State Bank of India (State Bank of Patiala)	
State Bank of India (State Bank of Indore)	
State Bank of India	
Punjab and Sind Bank	163.87
Corporation Bank	163.15
Bank of India	481.45
Life Insurance Corporation of India	476.03
Jammu and Kashmir Bank	107.29
PTC India Financial Services Limited	183.84
Andhra Bank	320.03
SBM Bank (India) Ltd (Note 3)	58.32
Bank of Baroda (Erstwhile Dena Bank)	97.09

Accordingly, these lenders have a third party security provided by IMOP.

It is clear that the shares of IL&FS Offshore Natural Resources Pte Ltd, not being an asset of ITPCL, would not be construed as a security provided by ITPCL and would therefore not form a part of the ITPCL security report. Hence, to the extent of this asset, the above lenders are not secured creditors of ITPCL.

SECURITY INTEREST ANNEXURE 4
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS SOLAR POWER LIMITED ("ISPL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED	RANKING OF CHARGE
1	All the movable assets of ISPL, including without limitation all plant and machinery, solar panels, current assets, (including but not limited to stock of raw materials, semi-finished goods, finished goods, consumable stores and inventory) furniture, instruments, machinery spares, electrical spares, moveable civil works, tools, meters, vehicles, accessories and all other equipment and movable assets of ISPL.	Aditya Birla Finance Limited	174.06	First Pari Passu Charge
		Debenture Holders under the DTD dated November 1, 2017	150.64	First Pari Passu Charge
		Debenture Holders under the DTD dated December 26, 2017	230.01	Second Pari Passu Charge
2	All bank accounts of the borrower, and all funding and financing commitments received by ISPL in such accounts including all uncalled capital, investments, reserves and permitted investments, and all cash flows and receivables in such accounts including any fees, charges, commissions and book debts.	Aditya Birla Finance Limited	174.06	First Pari Passu Charge
		Debenture Holders under the DTD dated November 1, 2017	150.64	First Pari Passu Charge
		Debenture Holders under the DTD dated December 26, 2017	230.01	Second Pari Passu Charge
3	All rights, title, interest, benefits, claims and demands of ISPL in: (i) The Project Documents (ii) Clearances (iii) Letters of credit, guarantees, liquidated damages, performance bonds or any other instrument provided by any Project Participant (iv) Insurance contracts in relation to the Project.	Aditya Birla Finance Limited	174.06	First Pari Passu Charge
		Debenture Holders under the DTD dated November 1, 2017	150.64	First Pari Passu Charge
		Debenture Holders under the DTD dated December 26, 2017	230.01	Second Pari Passu Charge
4	All monies and amounts owing to or received or receivable by ISPL including cash flows, receivables and book debts of ISPL.	Aditya Birla Finance Limited	174.06	First Pari Passu Charge
		Debenture Holders under the DTD dated November 1, 2017	150.64	First Pari Passu Charge
		Debenture Holders under the DTD dated December 26, 2017	230.01	Second Pari Passu Charge
5	All other movable assets of ISPL including but not limited to all cash in hand, all investments and undertakings of ISPL.	Aditya Birla Finance Limited	174.06	First Pari Passu Charge
		Debenture Holders under the DTD dated November 1, 2017	150.64	First Pari Passu Charge

SECURITY INTEREST ANNEXURE 4
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS SOLAR POWER LIMITED ("ISPL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED	RANKING OF CHARGE
		Debenture Holders under the DTD dated December 26, 2017	230.01	Second Pari Passu Charge
6	Fixed Deposit of INR 4,50,00,000 lien marked to creditor	Dhanlaxmi Bank Limited	45.20	Note 3
7	Amounts receivable or to be received by ISPL on account of termination of the Deferred Payment Agreement which is available with ISPL for distribution to IEDCL	Aditya Birla Finance Limited	174.06	First Pari Passu Charge
		Debenture Holders under the DTD dated November 1, 2017	150.64	First Pari Passu Charge
		Debenture Holders under the DTD dated December 26, 2017	230.01	Second Pari Passu Charge

Definitions

- (1) **"Project"** shall mean developing, constructing, implementing and setting up grid connected solar photovoltaic (PV) project with aggregate capacity of 12 MWp DC (10 MWp AC) located at Mohari Village, Jamkhed Taulka, district Ahmednagar, Maharashtra under Phase II, Batch III of Jawaharlal Nehru National Solar Mission of the Government of India.
- (2) **"PPA(s)"** shall mean all the power purchase agreements entered into between procurers and EEPL for procurement of power generated from the Project.
- (3) **"Deferred Payment Agreement"** shall mean the agreement titled 'Deferred Payment Agreement' entered into between EEPL and ISPL on March 3, 2017.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) Security perfection documents for the charge have not been provided. Accordingly, we have not provided a view on the ranking of charge.
- (4) The term loan facility provided by Aditya Birla Finance Limited admitted in ISPL for INR 174.06 Cr is inter alia secured by the following assets:
 - (a) All movable properties of Embassy Energy Private Limited ("EEPL") whether affixed to the earth or not, including but not limited to photovoltaic solar panels, erections, and constructions on the Project Land.
 - (b) PPA receivables and all right, title, interest and benefits of EEPL in respect to the PPA(s).
 - (c) Right, title and interest of EEPL in relation to all definitive agreements, including but not limited to licenses, permits, approvals and consents.
 - (d) Right, title and interest of EEPL in relation to all insurance policies of the Project.
 - (e) Right, title and interest of EEPL in guarantees, liquidated damages, letters of credit or performance bonds that may be provided by any person in relation to the Project.
 - (f) Floating charge on all current assets of EEPL (other than cash-in hand, all amounts in any other account other than the Escrow Account and any investments made by EEPL from any account other than the Escrow Account).

Accordingly, Aditya Birla Finance Limited has a third party security provided by EEPL. It is clear that the aforementioned assets, not being these properties of ISPL, would not be construed as a security provided by ISPL and would therefore not form a part of the ISPL security report. Hence, to the extent of this asset, Aditya Birla Finance Limited is not a secured creditor of ISPL.

- (5) The term loan facility provided by Aditya Birla Finance Limited, admitted in ISPL for INR 174.06 Cr is inter alia secured by "Pledge of shares 50,000 equity shares of ISPL held by IEDCL." Accordingly, ABFL has a third party security provided by IEDCL.

SECURITY INTEREST ANNEXURE 4
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS SOLAR POWER LIMITED ("ISPL")

It is clear that this asset, not being the property of ISPL, would not be construed as a security provided by ISPL and would therefore not form a part of the ISPL security report. Hence, to the extent of this asset, ABFL is not a secured creditor of ISPL.

- (6) *The facility provided by Debenture Holders under the DTD dated November 1, 2017, admitted in ISPL for INR 150.64 Cr are inter alia secured by "Pledge of shares 50,000 equity shares of ISPL held by IEDCL." Accordingly, Debenture Holders under the DTD dated November 1, 2017 have a third party security provided by IEDCL.*

It is clear that this asset, not being the property of ISPL, would not be construed as a security provided by ISPL and would therefore not form a part of the ISPL security report. Hence, to the extent of this asset, Debenture Holders under the DTD dated November 1, 2017 are not secured creditors of ISPL.

SECURITY INTEREST ANNEXURE 5
SECURITY INTEREST FOR FINANCIAL CREDITORS OF MAHIDAD WIND ENERGY PRIVATE LIMITED ("MWEPL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	Whole of the movable properties of MWEPL including movable plant and machinery, machinery spares, tools and accessories and other movables pertaining to 84.80MW electric generators – 69.2MW at Mahidad site, Gujarat, and 21.6MW at Jogihali Site, Chitradurga and Bellary, Karnataka (" Project ")	Indian Renewable Energy Development Agency Limited	69.72	First Exclusive Charge
2	MWEPL's book debts, operating cash flows, receivables, commissions and revenue in relation to the Project.	Indian Renewable Energy Development Agency Limited	69.72	First Exclusive Charge
3	All of MWEPL's bank accounts, including but not limited to the Escrow Account, where all cash inflows of MWEPL from the Project shall be deposited and all proceeds shall be utilized.	Indian Renewable Energy Development Agency Limited	69.72	First Exclusive Charge
4	All MWEPL's contracts including power purchase agreements, off take contracts, insurance policies, clearances, approvals and interest in relation to the Project	Indian Renewable Energy Development Agency Limited	69.72	First Exclusive Charge
5	Letters of credit, performance bond or guarantee provided by any party for any contract related to the Project.	Indian Renewable Energy Development Agency Limited	69.72	First Exclusive Charge

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 6
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS FINANCIAL SERVICES LIMITED ("IFIN")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	DEBENTURE SERIES	CLAIM AMOUNT FOR THE DEBENTURE SERIES (IN INR CR)	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	Flat No 6F (which is the same as flat no 601) admeasuring about 1300 sq. ft. built up area on the 6 th floor of the building "Mangal Aarti" situated at St. Andrews Road, Bandra (West), Mumbai – 400050, constructed in the year 1981 on the plot of land bearing Plot No. 228 in Salsetic Sonetur Plot No 1 admeasuring 806.33 sq. yd lying being and situated at Bandra in the registration Sub District of Bandra BSD and the said lands bounded on the East by St Andrews Road, on or towards the South by Plot No 299 in the said plan, on or towards the West by property of Joseph Gonsalves and on the North by plot no 228.	Andhra Bank	NA	NA	75.89 24.86	First pari passu charge
		ANZ Banking Group Ltd	NA	NA	75.82 25.12	
		Allahabad Bank	NA	NA	151.68	
		AfrAsia Bank	NA	NA	101.82	
		Bank of Baroda	NA	NA	445.55	
		Bank of India	NA	NA	1417.83 40.31	
		Bank of Maharashtra	NA	NA	202.26 19.86	
		Canara Bank	NA	NA	101.18 30.08	
		Central Bank of India	NA	NA	73.42	
		Dena Bank (Bank of Baroda)	NA	NA	303.64 22.50	
		First Rand Bank	NA	NA	28.40	
		HDFC Bank	NA	NA	2.78	
		IDBI Bank	NA	NA	303.60	
		Indian Bank	NA	NA	252.84 9.77	
		Indian Overseas Bank	NA	NA	203.26 304.78	
		Mashreq Bank	NA	NA	368.38	
		Oriental Bank of Commerce	NA	NA	123.75	
		Punjab and Sind Bank	NA	NA	541.36 22.29	
		Punjab National Bank	NA	NA	7.51	
		Standard Chartered Bank	NA	NA	39.45	
		State Bank of India	NA	NA	252.99	
		Syndicate Bank	NA	NA	760.17 32.11	
		SBM Bank (Mauritius) Ltd	NA	NA	102.29	
		The Jammu and Kashmir Bank	NA	NA	859.61 34.08	
		UCO Bank	NA	NA	604.14	
		Union Bank of India	NA	NA	75.03	
		United Bank of India	NA	NA	101.12 0.09	
		United Overseas Bank	NA	NA	75.89	
		Vijaya Bank	NA	NA	631.91 30.14	
		Debenture Holders under	2019 Series IV 2019 Series III	51.32 103.95	51.32 103.95	

SECURITY INTEREST ANNEXURE 6
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS FINANCIAL SERVICES LIMITED ("IFIN")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	DEBENTURE SERIES	CLAIM AMOUNT FOR THE DEBENTURE SERIES (IN INR CR)	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
		DTD dated 30.09.16	2019 Series I 2018 Series IX 2018 Series VI 2018 Series V 2018 Series IV 2018 Series III 2018 Series II 2018 Series I 2017 Series XVII	104.36 209.68 85.81 100.95 40.64 50.90 102.54 104.37 52.77	104.36 209.68 85.81 100.95 40.64 50.90 102.54 104.37 52.77	
		Debenture Holders under DTD dated 21.03.16	2017 Series XV 2017 Series XIV 2017 Series XII 2017 Series XI 2017 Series X 2017 Series IX 2017 Series VIII 2017 Series VII 2017 Series VI 2017 Series IV 2017 Series III 2017 Series II 2017 Series I 2016 Series VI 2016 Series V 2016 Series IV	38.13 108.72 100.79 60.87 101.59 101.69 127.30 76.59 25.66 133.66 46.33 51.54 87.75 78.62 235.01 74.53	38.10 108.72 100.79 60.87 101.59 101.67 127.30 76.59 25.66 133.66 46.33 51.52 87.73 78.62 235.01 62.25	
			2016 Series II 2015 Series I 2014 Series III 2014 Series II 2014 Series I 2013 Series VI	57.80 163.88 221.08 43.80 308.19 115.11	57.80 163.61 221.08 43.80 308.19 115.08	
		Debenture Holders under DTD dated 27.12.13	2013 Series I	195.39	195.06	
		Debenture Holders under DTD dated 23.08.13	2012 Series IV	55.05	55.05	
	(a) Other general assets of IFIN (excluding assets as specified in point (b) below), including but not limited to: (i) Assets situated, acquired or purchased by IFIN for the purpose of leasing and/or hire purchase arrangements (excluding book debts, receivables, lease rental payments)	Andhra Bank	NA	NA	75.89 24.86	First pari passu charge
		ANZ Banking Group Ltd	NA	NA	75.82 25.33	
		Allahabad Bank	NA	NA	151.68	
		AfrAsia Bank	NA	NA	101.82	
		Bank of Baroda	NA	NA	445.55	
		Bank of India	NA	NA	1417.83 40.31	
		Bank of Maharashtra	NA	NA	202.26 19.86	
		Canara Bank	NA	NA	101.18 30.08	
		Central Bank of India	NA	NA	73.42	
		Bank of Baroda (Dena Bank)	NA	NA	303.64 22.50	
		First Rand Bank	NA	NA	28.40	

SECURITY INTEREST ANNEXURE 6
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS FINANCIAL SERVICES LIMITED ("IFIN")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	DEBENTURE SERIES	CLAIM AMOUNT FOR THE DEBENTURE SERIES (IN INR CR)	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
	(ii) and hire charges). All other general movables assets, including amounts arising out of loans, advances, securities, debts, revolving underwriting facilities, bills of exchange, notes, shares, debentures and other securities (excluding book debts, receivables exceeding 180 days, lease rental payments and hire charges).	HDFC Bank	NA	NA	2.78	
		IDBI Bank	NA	NA	303.60	
		Indian Bank	NA	NA	252.84 9.77	
		Indian Overseas Bank	NA	NA	203.27 304.78	
		Mashreq Bank	NA	NA	368.38	
		Oriental Bank of Commerce	NA	NA	123.75	
		Punjab and Sind Bank	NA	NA	541.36 22.29	
		Punjab National Bank	NA	NA	7.51	
		Standard Chartered Bank	NA	NA	39.45	
		State Bank of India	NA	NA	252.99	
		Syndicate Bank	NA	NA	760.17 32.11	
		SBM Bank (Mauritius) Ltd	NA	NA	113.31	
		Jammu and Kashmir Bank	NA	NA	859.61 34.08	
		UCO Bank	NA	NA	604.14	
		Union Bank of India	NA	NA	75.03	
		United Bank of India	NA	NA	101.12 0.09	
	(b) The assets as specified in page 8 and 9 of the 19 th Contributory Mortgage Deed ("CMD") dated July 25, 2018 ("Excluded Assets").	United Overseas Bank	NA	NA	75.89	
		Vijaya Bank	NA	NA	631.91 30.14	
		Debenture Holders under DTD dated 30.09.16	2019 Series IV 2019 Series III 2019 Series I 2018 Series IX 2018 Series VI 2018 Series V 2018 Series IV 2018 Series III 2018 Series II 2018 Series I 2017 Series XVII	51.32 103.95 104.36 209.68 85.81 100.95 40.64 50.90 102.54 104.37 52.77	51.32 103.95 104.36 209.68 85.81 100.95 40.64 50.90 102.54 104.37 52.77	
		Debenture Holders under DTD dated 21.03.16	2017 Series XV 2017 Series XIV 2017 Series XII 2017 Series XI 2017 Series X 2017 Series IX 2017 Series VIII 2017 Series VII 2017 Series VI 2017 Series IV 2017 Series III 2017 Series II 2017 Series I 2016 Series VI 2016 Series V	38.13 108.72 100.79 60.87 101.59 101.69 127.3 76.59 25.66 133.66 46.33 51.54 87.75 78.62 235.01	38.10 108.7 100.79 60.87 101.59 101.67 127.30 76.59 25.66 133.66 46.33 51.52 87.73 78.62 235.01	

SECURITY INTEREST ANNEXURE 6
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS FINANCIAL SERVICES LIMITED ("IFIN")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	DEBENTURE SERIES	CLAIM AMOUNT FOR THE DEBENTURE SERIES (IN INR CR)	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
			2016 Series IV	74.53	62.25	
		Debtenture Holders under DTD dated 27.12.13	2016 Series II 2015 Series I 2014 Series III 2014 Series II 2014 Series I 2013 Series VI	57.80 163.88 221.08 43.80 308.19 115.11	57.80 163.61 221.08 43.80 308.19 115.08	
		Debtenture Holders under DTD dated 23.08.13	2013 Series I	195.39	195.06	
		Debtenture Holders of 2012 Series IV Debtentures	2012 Series IV	55.05	55.05	

DEFINITIONS:

"CMD" contributory mortgage deed.
"DTD" means debtenture trust deed.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest

SECURITY INTEREST ANNEXURE 7
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS SECURITIES SERVICES LIMITED ("ISSL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	All the movable assets, present and future, including all office equipments, furniture and fixtures, cash and balances with Banks in current accounts, fixed deposits with Banks, trade receivables, inter corporate deposits, other current assets and loans and advances including interest accrued on deposits, and other tangible movable assets of ISSL The following assets and properties belonging to ISSL shall be excluded from the purview of security: 1. All the deposits which have been placed with the Clearing Corporations of respective Stock, Currency and Commodities Exchanges as part of clearing operations and on which lien is marked in favour of the respective Clearing Corporations. 2. Equity investments of ISSL in National Stock Exchange of India Limited (NSEIL).	Central Bank of India	48.20	First pari-passu charge
		United Bank of India	48.22	
		IDBI Bank	96.98	
2	All that Flat No. 605 in the "B" wing, admeasuring about 1045 sq. ft on the 6 th floor in the building known as "Sunset-1", Raheja Vihar Complex, Chandivali Farm Road, Tungwa, Mumbai 400072 together with all the fixtures lying and all the right, title and interest incidental thereto including in the amount lying in the sinking fund and deposits of electric meters, water meter and gas meter and other connections. ("Flat")	Central Bank of India	48.20	First pari-passu charge
		United Bank of India	48.22	
		IDBI Bank	96.98	
3	All and singular the movable assets of the Company, both present and future, pertaining to the Flat (inclusive of all common areas together with the common facilities namely entrance lobby and foyer, compound of the said building, staircase of the respective wings of the said building including main landing for the purpose of ingress and egress of the Flat holders, terrace admeasuring about 956 Sq. ft. approx. above the top floor of "B" Wing being used for common purposes like putting up TV antenna and using as open terrace by the flat owners of the said building/wing, servant toilet on the ground floor, watchman's cabin on the ground floor/compound of the said building).	Central Bank of India	48.20	First pari-passu charge
		United Bank of India	48.22	
		IDBI Bank	96.98	

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 8
SECURITY INTEREST FOR SECURED CREDITORS OF IL&FS TRANSPORTATION NETWORKS LIMITED ("ITNL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (INR crores)	RANKING OF CHARGE
1.	Current assets of the ITNL, including receivables and book debts.	Yes Bank Limited	50.43	First Pari Passu Charge
		Yes Bank Limited	137.64	First Pari Passu Charge*
		Yes Bank Limited	94.23	Residual Charge
		Yes Bank Limited	78.51	Residual Charge
		Yes Bank Limited	154.54	Residual Charge
		Yes Bank Limited	61.29	Residual Charge
		United Bank of India	100.38	First pari passu charge
		South Indian Bank	205.91	First pari passu charge*
		Nainital Bank Limited	69.77	First pari passu charge
		Tamilnad Mercantile Bank	103.41	First pari passu charge
		Syndicate Bank	375.96	First pari passu charge*
		Suchitra Finance and Trading Company Limited	260.66	First pari passu charge*
		State Bank of India	130.14	First pari passu charge
		State Bank of India		First pari passu charge
		State Bank of India		First pari passu charge
		Lakshmi Vilas Bank	85.49	First pari passu charge
		Oriental Bank of Commerce	107.49	First pari passu charge
		Karnataka Bank	30.93	First pari passu charge*
		Industrial and Commercial Bank of China Limited	597.38	First pari passu charge
		Indian Overseas Bank	313.85	First pari passu charge*
		Export Development Canada	342.68	First pari passu charge
		Afr Asia Bank Limited	37.08	First pari passu charge
		CTBC Bank and Co. Limited	74.16	First pari passu charge
		Beigh Construction Company Private Limited	216.98	First pari passu charge*
		Bank of India	504.81	First pari passu charge*
		Bank of Baroda	457.71	First pari passu charge*
		Bank of Baroda	8.08	First pari passu charge*
		Bank of Baroda (erstwhile Vijaya Bank)	102.80	First pari passu charge*
		Bank of Bahrain and Kuwait	59.09	First pari passu charge*
		Axis Bank Limited	71.68	First pari passu charge*
		Karur Vysya Bank	140.74	First pari passu charge*
		Punjab and Sind Bank	153.89	First pari passu charge
		Punjab and Sind Bank	147.99	First pari passu charge
		Wavell Investments Private Limited	104.85	First pari passu charge*
		Sales Tax Office, Department of State of Maharashtra Goods and Services Tax	Note 9	First pari passu charge
		Commercial Tax Officer and Additional Tahsildar, Commercial tax Department, Bhopal	Note 9	First pari passu charge

SECURITY INTEREST ANNEXURE 8
SECURITY INTEREST FOR SECURED CREDITORS OF IL&FS TRANSPORTATION NETWORKS LIMITED ("ITNL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (INR crores)	RANKING OF CHARGE
		Excise and taxation Department (Haryana)	Note 9	First pari passu charge
2.	Fixed Deposit of INR 29,00,00,000 maintained with Yes Bank Limited in A/C No 02684090000436	Yes Bank Limited	78.51	First Charge**
3.	Fixed Deposit of INR 15,00,00,000 maintained with Yes Bank Limited in A/C No 000140600087803 and 000140600087584	Yes Bank Limited	94.23	First Charge**
4.	Fixed Deposit of INR 10,00,00,000 maintained with Bank of Baroda (erstwhile Vijaya Bank) in A/C No 504502271000012	Bank of Baroda (erstwhile Vijaya Bank)	102.80	First Charge**
5.	Fixed Deposit of INR 7,98,17,550 maintained with Punjab National Bank in A/C No 127400PU00027905	IFCI Limited	35.70	First Charge**
6.	DSRA Account Assets (as defined in DOH)	Afr Asia Bank Limited	37.08	First pari passu charge**
		CTBC Bank and Co. Limited	74.16	First pari passu charge**
		Sales Tax Office, Department of State of Maharashtra Goods and Services Tax	Note 9	First pari passu charge
		Commercial Tax Officer and Additional Tahsildar, Commercial tax Department, Bhopal	Note 9	
		Excise and taxation Department (Haryana)	Note 9	
7.	DSRA Account Assets (as defined in DOH)	Industrial and Commercial Bank of China Limited	597.38	Exclusive charge**
8.	DSRA Account Assets (as defined in DOH)	Syndicate Bank	375.96	Exclusive Charge**
9.	Pledge of 12,41,85,000 shares of Barwa Adda Expressway Limited amounting to 124,18,50,000	Oriental Structural Engineers Private Limited	80.41	First and exclusive Charge
10.	All other movable properties of ITNL	Yes Bank Limited	50.43	First Pari Passu Charge
		Yes Bank Limited	137.64	First Pari Passu Charge
		Sales Tax Office, Department of State of Maharashtra Goods and Services Tax	Note 9	First Pari Passu Charge
		Commercial Tax Officer and Additional Tahsildar, Commercial tax Department, Bhopal	Note 9	
		Excise and taxation Department (Haryana)	Note 9	
		Yes Bank Limited	94.23	Residual Charge
		Yes Bank Limited	78.51	Residual Charge
		Yes Bank Limited	154.54	Residual Charge
		Yes Bank Limited	61.29	Residual Charge
11.	All right, title, interest, benefits, claims, demands of ITNL in:	Yes Bank Limited	94.23	First pari passu charge
		Yes Bank Limited	78.51	

SECURITY INTEREST ANNEXURE 8
SECURITY INTEREST FOR SECURED CREDITORS OF IL&FS TRANSPORTATION NETWORKS LIMITED ("ITNL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (INR crores)	RANKING OF CHARGE
	(i) The LOA (ii) Any documents executed in furtherance of the LOA (iii) 49,555 square feet of are situated at Erstwhile Kohinoor Mills No 3 land, Dadar (W), Mumbai that has been allotted to ITNL under the LOA (iv) The Advance Facility Agreement.	Yes Bank Limited Yes Bank Limited Sales Tax Office, Department of State of Maharashtra Goods and Services Tax Commercial Tax Officer and Additional Tahsildar, Commercial tax Department, Bhopal Excise and taxation Department (Haryana)	154.54 61.29 Note 9 Note 9 Note 9	
12.	All that commercial premises bearing unit number 402 admeasuring about 483 square metres (i.e. about 5200 sq. ft) and corresponding carpet area of about 312 sqr mtrs (i.e. about 3380 sq ft.) situated on the Fourth Floor in the building known as "Shivalik-II" scheme together with undivided 78 sq. mtrs of land forming part of the commercial non-agricultural land bearing Final Plot No. 148 of Town Planning Scheme No. 5 (Vejalpur) (allotted in lieu of Old Revenue Survey No 328/2 of Mouje Vejalpur and New Revenue Suvery No. 233/2/Palki of Mouje Jodhpur) situated lying and being within the village limit of Mouje: Jodhpur (Old Village: Vejalpur), Taluka: City, with the Registration Sub-District: Ahmedabad – 4 (Paldi) and District: Ahmedabad also together with exclusive/allotted parking space admeasuring 93 Sq. Mtrs., bearing Parking Nos 6,7,19,20,24,25 and 27, in the basement of the said building.	Yes Bank Limited Yes Bank Limited Yes Bank Limited Yes Bank Limited Sales Tax Office, Department of State of Maharashtra Goods and Services Tax Commercial Tax Officer and Additional Tahsildar, Commercial tax Department, Bhopal Excise and taxation Department (Haryana)	94.23 78.51 154.54 61.29 Note 9 Note 9 Note 9	First pari passu charge
13.	<u>The following identified assets ("Identified Assets"):</u> a. Unencumbered shareholding of ITNL in: i. BKEL ii. BAEL iii. MBEL iv. IRDCL v. CNTL vi. KNCEL vii. KSEL viii. PSRDCL ix. Rapid Metro Rail Gurgaon South Limited x. ITNL Road Investment Trust xi. IL&FS Rail Limited b. Entire non-current loans and non-current other financial assets of ITNL <u>Excluding the following assets ("Excluded Assets"):</u>	State Bank of India MUFG Bank Ltd (Formerly Bank of Tokyo Mitsubishi Ufj Ltd) EXIM Bank India, London Branch Canara Bank Canara Bank Societe Genarale EXIM Bank India, London Branch Debenture Holders with IDBI Trustee as Debenture Trustee as referenced in DOH of August, 2017*** Sales Tax Office, Department of State of Maharashtra Goods and Services Tax Commercial Tax Officer and Additional Tahsildar,	124.48 450.95 45.41 187.06 429.34 96.17 158.15 1,797.34 Note 9 Note 9	First pari passu charge

SECURITY INTEREST ANNEXURE 8
SECURITY INTEREST FOR SECURED CREDITORS OF IL&FS TRANSPORTATION NETWORKS LIMITED ("ITNL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (INR crores)	RANKING OF CHARGE
	a. Receivables from the following entities forming a part of the non-current loans and non-current other financial assets: i. HREL ii. JRPIL iii. Sikar Bikaner Expressway Limited iv. NKEL b. Balances with banks in deposit accounts under lien. c. All non-current investments of ITNL as on March 31, 2017, other than those mentioned as Identified Assets.	Commercial tax Department, Bhopal Excise and taxation Department (Haryana)	 Note 9	
14.	Fixed Deposit of INR 2,36,00,000	Aditya Birla Finance Limited	56.66	****
15.	Fixed Deposit of INR 4,99,06,850	Aditya Birla Finance Limited	102.76	****
16.	Fixed deposit of INR 165,000,000 bearing A/C Nos: 300721496886 and 300723132874 maintained with IndusInd Bank *****	IndusInd Bank	0.13	****

DEFINITIONS:

- (1) "Advance Facility Agreement" shall mean the agreement dated November 27, 2009 executed between Kohinoor CTNL Infrastructure Company Private Limited and ITNL.
- (2) "Amended LOA" shall mean the amended letter of allotment dated April 22, 2015, issued by Kohinoor CTNL Infrastructure Company Private Limited to ITNL.
- (3) "DSRA Account Assets" shall have the meaning provided to the respective indicated Deed of Hypothecation.
- (4) "LOA" shall mean the letter of allotment dated July 24, 2012 as amended by the Amended LOA, issued by Kohinoor CTNL Infrastructure Company Private Limited to ITNL.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) *All necessary no-objection certificates/ pari passu arrangement letters have not been received for these loan.
- (4) **Documents evidencing ceding of charge have not been received for these loans.
- (5) ***We have not received signed versions of these documents. The security has been captured based on unsigned/execution versions.
- (6) **** No ROC charge form has been received in relation to the security interest. Accordingly, no view is being provided in relation to the priority of charge.
- (7) ***** Details of the fixed deposit are as provided by Indusind Bank by email dated April 28, 2020 and November 17, 2021.
- (8) The loan agreement dated March 23, 2018, entered into between ITNL and Srei Infrastructure Finance Limited, indicates the existence of a Deed of Hypothecation. We have not received a copy of the same.
- (9) The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.
- (10) ITNL has provided a third party security of pledge of certain shares held by them in Fagne Songardh Expressway Limited ("FSEL") for the loan provided by Infrastructure Leasing and Financial Services Limited ("IL&FS") to FSEL. However, this third party security is not in pursuance to an undertaking to pay, neither does it have any guarantee or sponsor undertaking or obligation, in pursuance to which this security is provided. Accordingly, in pursuance to the Hon'ble Supreme Court judgment in Phoenix ARC Pvt. Ltd. vs Ketulbhai Ramubhai Patel, IL&FS is not a creditor to ITNL. However, it is important to note that shares of FSEL, which are assets of ITNL, are encumbered in favour of IL&FS.

SECURITY INTEREST ANNEXURE 8**SECURITY INTEREST FOR SECURED CREDITORS OF IL&FS TRANSPORTATION NETWORKS LIMITED ("ITNL")**

(11) *The term loan facility provided by GHV (India) Private Limited admitted in ITNL for INR 298.82 Cr is inter alia secured by the following assets:*

- (i) *Pledge over 51% of the shareholding of Fagne Songadh Expressway Limited ("FSEL"); and*
- (ii) *Hypothecation of the movable properties of FSEL.*

Accordingly, GHV (India) Private Limited has a third party security provided by FSEL.

It is clear that the aforementioned assets, not being the properties of ITNL, would not be construed as a security provided by ITNL and would therefore not form a part of the ITNL security report. Hence, to the extent of this asset, GHV (India) Private Limited is not a secured creditor of ITNL.

SECURITY INTEREST ANNEXURE 9
SECURITY INTEREST FOR FINANCIAL CREDITORS OF ELSAMEX MAINTENANCE SERVICES LIMITED ("EMSL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	Hypothecation of vehicle - Innova No MH43AT5761	ICICI Bank Limited	0.28	First Exclusive Charge
2	Hypothecation of vehicle – Innova Cresta No MH43BE5291	ICICI Bank Limited		First Exclusive Charge
3	Hypothecation of vehicle - Bharat Benz 2528 No MN13AX3958	ICICI Bank Limited		First Exclusive Charge
4	Hypothecation of vehicle – Ford Endeavour 202 Titanium	Axis Bank Limited	0.27	First Exclusive Charge
5	All stock int rade, raw material, stock in process, finished goods, cash, outstandings, monies receivable, claims, bills and other current assets of EMSL.	Axis Bank Limited	Cash Credit of INR 4.46 Cr Bank Guarantee of INR 4.64 Cr	First Exclusive Charge
6	Commercial Office Space, Unit 2 on the 25 th floor of GIFT One Tower, GIFT City, Gandhinagar, Gujarat admeasuring built up area of 11805 sq. feet, situated at piece and parcel of land bearing Revenue Survet/Block No 262/1/p of Village Ratanpur, Taluka and District Gandhinagar, Gujarat.	Axis Bank Limited	Cash Credit of INR 4.46 Cr Bank Guarantee of INR 4.64 Cr	First Exclusive Charge

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 10
SECURITY INTEREST FOR FINANCIAL CREDITORS OF FAGNE SONGADH EXPRESSWAY LIMITED ("FSEL")

Notes:

- (1) *FSEL has provided a third party security of hypothecation of movable properties of FSEL & Pledge over 51% of the shareholding of FSEL in relation to the NH6 Project thereto for a loan granted by GHV (India) Private Limited to ITNL. However, this third party security is not in pursuance to an undertaking to pay, neither does it have any guarantee or sponsor undertaking or obligation, in pursuance to which this security is provided. Accordingly, in pursuance to the Hon'ble Supreme Court judgment in Phoenix ARC Pvt. Ltd. vs Ketulbhai Ramubhai Patel, GHV (India) Private Limited is not a creditor to FSEL in respect of the facilities advanced to ITNL. However, it is important to note that the aforementioned assets and properties, which are assets of FSEL, are encumbered in favour of GHV (India) Private Limited.*
- (2) *The term loan facility provided by Infrastructure Leasing & Financial Services Limited (IL&FS) admitted in FSEL for INR 75.43 Cr is inter alia secured by Pledge of 12,94,82,497 shares (of face value INR 10 each) held by IL&FS Transportation Networks Limited (ITNL) in FSEL. Accordingly, IL&FS has a third party security provided by ITNL. It is clear that the aforementioned assets, not being the property of FSEL, would not be construed as a security provided by FSEL and would therefore not form a part of the FSEL security report. Hence, to the extent of this asset, IL&FS is not a secured creditor of FSEL.*

SECURITY INTEREST ANNEXURE 11
SECURITY INTEREST FOR FINANCIAL CREDITORS OF HAZARIBAGH RANCHI EXPRESSWAY LIMITED ("HREL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	All the tangible movable properties and assets of HREL, including without limitation all plant and machinery, spares, tools, accessories, current/non-current assets, furnitures, fixtures and all other movable assets. (other than Project Assets)	IDBI Trusteeship Services as Debenture Trustee	601.86	First Pari Passu charge among debenture holders of the Senior Financing
				Second Pari Passu charge among debenture holders of the Junior Financing
2	All bank accounts of HREL, including the Escrow Account, the Debt Service Reserve Account (except the Distribution Account), and all funds deposited therein and Permitted Investments, and revenues and receivables of HREL from the Project or otherwise*. (other than Project Assets)	IDBI Trusteeship Services as Debenture Trustee	601.86	First Pari Passu charge among debenture holders of the Senior Financing
				Second Pari Passu charge among debenture holders of the Junior Financing
3	All the intangible assets of HREL including but not limited to, goodwill, rights, uncalled capital**. (other than Project Assets)	IDBI Trusteeship Services as Debenture Trustee	601.86	First Pari Passu charge among debenture holders of the Senior Financing
				Second Pari Passu charge among debenture holders of the Junior Financing
4	All right title and interest of HREL in (i) the Project Agreements (ii) Authorisations, (iii) guarantees, letters of credit, liquidated damages and performance bonds under the Project Agreements. (iv) Insurance Contracts and Insurance Proceeds. (other than Project Assets)	IDBI Trusteeship Services as Debenture Trustee	601.86	First Pari Passu charge among debenture holders of the Senior Financing
				Second Pari Passu charge among debenture holders of the Junior Financing

DEFINITIONS:

- (1) "Concession Agreement" shall mean the concession agreement dated October 8, 2009 entered into between NHAI and HREL for implementation of the Project.
- (2) "Debt Service Reserve Account" shall have the meaning set out in the Supplementary Escrow Agreement
- (3) "Escrow Agreement" shall have the meaning set out in the Concession Agreement
- (4) "Escrow Account" shall have the meaning set out in the Escrow Agreement
- (5) "Insurance Contracts" shall mean the insurance policies obtained by HREL in connection with the Project
- (6) "Insurance Proceeds" shall mean all proceeds paid or payable under or in respect of the Insurance Contracts.
- (7) "Project", "Project Assets" and "Project Agreements" shall have the meaning set out in the Concession Agreement.
- (8) "Supplementary Escrow Agreement" shall mean the supplementary escrow agreement entered into between HREL, the Escrow Agent and the Debenture Trustee pursuant to the Escrow Agreement.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 12
SECURITY INTEREST FOR FINANCIAL CREDITORS OF JHARKHAND INFRASTRUCTURE IMPLEMENTATION CO LIMITED ("JIICL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	All the tangible movable properties of JIICL, including without limitation all movable plant and machinery, spares, tools, accessories, furnitures, fixtures, vehicles and all other movable assets. (other than Project Assets)	Allahabad Bank	74.18	First pari passu charge
		United Bank of India	111.80	
		L&T Infrastructure Finance Company Limited	111.84	
		L&T Infrastructure Finance Company Limited (novated from Janalakshmi Financial Services Limited)		
		Punjab National Bank	59.63	
2	All bank accounts of JIICL, including the Escrow Account and its sub accounts, any other reserves opened or maintained in accordance with the Financing Documents and all funds deposited therein and all receivables.** (other than Project Assets)	Allahabad Bank	74.18	First pari passu charge
		United Bank of India	111.80	
		L&T Infrastructure Finance Company Limited	111.84	
		L&T Infrastructure Finance Company Limited (novated from Janalakshmi Financial Services Limited)		
		Punjab National Bank	59.63	
3	All the intangible assets of JIICL, including but not limited to, goodwill, intellectual property rights, uncalled capital and undertakings of JIICL**. (other than Project Assets)	Allahabad Bank	74.18	First pari passu charge
		United Bank of India	111.80	
		L&T Infrastructure Finance Company Limited	111.84	
		L&T Infrastructure Finance Company Limited (novated from Janalakshmi Financial Services Limited)		
		Punjab National Bank	59.63	
4	All right title and interest of JIICL in*** (i) the Project Documents (ii) all approvals required to be sought from the government, (iii) Insurance Contracts (iv) EPC contracts, guarantees and warranties under the Project Documents. (other than Project Assets)	Allahabad Bank	74.18	First pari passu charge
		United Bank of India	111.80	
		L&T Infrastructure Finance Company Limited	111.84	
		L&T Infrastructure Finance Company Limited (novated from Janalakshmi Financial Services Limited)		
		Punjab National Bank	59.63	

DEFINITIONS:

- (1) "Concession Agreement" shall mean the concession agreement dated August 7, 2015 entered into between the Governor of the State of Jharkhand, Jharkhand Accelerated Road Development Company Limited, and JIICL.
- (2) "Escrow Agreement" means the escrow agreement entered into between the Governor of the State of Jharkhand, Allahabad Bank (as the Escrow Agent), Allahabad Bank (as the representative of the Lenders) and JIICL on July 30, 2016.
- (3) "Escrow Account" means the designated accounts including sub accounts opened with Allahabad Bank (as the Escrow Agent) in accordance with the provisions of the Concession Agreement and the Escrow Agreement.
- (4) "Insurance Contracts" shall mean the insurance policies obtained by JIICL in connection with the Project
- (5) "Project", "Project Assets" and "Project Documents" shall have the meaning set out in the Concession Agreement.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) **The charge on all receivables arising from intangible assets is subject to clause XXXV of the Concession Agreement and clause 4 of the Escrow Agreement.

SECURITY INTEREST ANNEXURE 13
SECURITY INTEREST FOR FINANCIAL CREDITORS OF JHARKHAND ROAD PROJECTS IMPLEMENTATION COMPANY LIMITED ("JRPICL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	<p>All that piece and parcel of non-agricultural land admeasuring 86 Sq. Mtrs being eastern portion of the said property viz Plot No 12, admeasuring 171 Sq. Mtrs or thereabouts forming part of Survey No 36A of Mouje Pali of Sudhagad Taluka District Raigad, also together with free independent ownership, use of internal approach road and open space and amenity plot, together with permanent right of way and other rights in common with the internal approach road with equal responsibility for the preservation and maintenance of the internal approach road land. The said eastern portion of Plot No 12 is bounded as follows i.e. to say –</p> <p>On or towards the East by – Plot No 15. On or towards the West by – Western part of Plot No 12. On or towards the South by – Internal Road On or towards the North by – Plot No. 13</p>	Debenture holders under the Debenture Trust Deed dated May 4, 2017	1607.01	First Charge
2	All movable plant and machinery of JRPICL including but not limited to turbines, asphalt drum mix plant, wet mix plant, bitumen sprayer, equipment for quarrying of materials, trucks, dumpers, cranes, trailers, equipment for pre-stressed concrete casting, steam curing, crushers, batching plants, screening plants, hauling units, loaders, excavators, earth moving equipment, electrical systems, computer hardware, computer software, wiring, pipelines, tanks, electronic spares, machinery spares, tools, meters, motor vehicles and accessories and all other equipment. (other than the Project Assets)	Debenture holders under the Debenture Trust Deed dated May 4, 2017	1607.01	First Charge
3	All amounts owing to or receivable by JRPICL, and all right, title, interest and claim thereto. (other than the Excluded Identified Claims)	Debenture holders under the Debenture Trust Deed dated May 4, 2017	1607.01	First Charge
4	All current assets of the Company (other than the Project Assets)	Debenture holders under the Debenture Trust Deed dated May 4, 2017	1607.01	First Charge
5	The Escrow Accounts and Sub Accounts including the Interim Reserve Accounts, the monies lying in each of the Escrow Accounts as well as Sub Accounts into which all the investments in the Projects are to be deposited.	Debenture holders under the Debenture Trust Deed dated May 4, 2017	1607.01	First Charge
6	<p>Right, title and interest of JRPICL in –</p> <p>a. The Project Documents including the Concession Agreements and Program Development Agreement (to the extent permissible under the Concession Agreement)</p> <p>b. Guarantees and undertakings obtained in relation to the Projects pursuant to the construction contracts, service and operations contract, (to the extent</p>	Debenture holders under the Debenture Trust Deed dated May 4, 2017	1607.01	First Charge

SECURITY INTEREST ANNEXURE 13
SECURITY INTEREST FOR FINANCIAL CREDITORS OF JHARKHAND ROAD PROJECTS IMPLEMENTATION COMPANY LIMITED ("JRPICL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
	<p>permissible under the Concession Agreement)</p> <p>c. All licenses, permits, approvals, assignments, concessions, contractor guarantees, liquidated damages, letter of credit, in relation to the Projects.</p> <p>(This right is to be exercised in accordance with the Substitution Agreement so as to allow the Lender's representative to substitute JRPICL as per the relevant Substitution Agreement.)</p>			

DEFINITIONS:

1. **"Concession Agreement"** mean the Adityapur Kandra Road Project Concession Agreement, the Chaibassa Kandra Chowka Road Project Concession Agreement, the Patratu Dam Ramgarh Road Project Concession Agreement, the Ranchi Patratu Dam Road Project Concession Agreement, the Ranchi Ring Road Project Concession Agreement, each of which are further detailed in the DTD.
2. **"DTD"** shall mean the debenture trust deed dated May 4, 2017 entered into between JRPICL and the debenture trustee.
3. **"Projects"** mean the Adityapur Kandra Road Project, the Chaibassa Kandra Chowka Road Project, the Patratu Dam Ramgarh Road Project, the Ranchi Patratu Dam Road Project, the Ranchi Ring Road Project, each of which are further detailed in the DTD.
4. **"Project Assets"** mean the AK Project Assets, the CKC Project Assets, the RPR-I Project Assets, the RPR-II Project Assets and the RRR Project Assets, each of which are further detailed in the DTD and the respective Concession Agreements.
5. **"Project Documents"** shall mean collectively the documents listed in clause 8 of the DTD.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 14
SECURITY INTEREST FOR FINANCIAL CREDITORS OF JORABAT SHILLONG EXPRESSWAY LIMITED ("JSEL")

SR. NO.	DESCRIPTION OF SECURITY	CREDITOR	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	All moveable assets of JSEL (excluding the Project Assets) (<i>as defined below</i>), both current and non-current assets, including but not limited, to movable plant and machinery, machinery spares, tools, accessories, furniture, fixtures, vehicles (without limitation, trucks, dumpers, cranes, trailers, loaders, excavators, earth-moving equipment), electrical systems, hardware, computer software, wiring electronics spares, machinery spares, tools, meters, motor vehicles.	Senior Debenture Holders/Series I Debenture Holders	598.58	First <i>Pari Passu</i> Charge
		Junior Debenture Holders/Series II Debenture Holders	226.09	Second <i>Pari Passu</i> Charge
2	All rights, title, benefits, claims and demands of JSEL (excluding the Project Assets) in: - the Accounts, any sub-accounts thereof, including the Debt Service Reserve Sub-Account, Major Maintenance Reserves (into which Project (<i>defined below</i>) revenues (excluding claims made towards cost overrun in the Project), all monies received from Authorities including under the Concession Agreement (<i>as defined below</i>), all annuities, monies or refunds from operation and maintenance contractors/pursuant to any revocation of contingent liability, all insurance proceeds are deposited); - bank guarantee/standby letter of credit issued in relation to JSEL's obligation to maintain DSRA; - replacement of any of the Accounts or sub-accounts; - Permitted Investments (<i>as defined below</i>), including operating cash flows in the Accounts and all other assets and securities which represent all amounts in such Accounts, and all monies, securities, investments and other properties in such Accounts; - Any account opened by JSEL in pursuance to the debenture documents, and all monies lying therein.	Senior Debenture Holders/Series I Debenture Holders	598.58	First <i>Pari Passu</i> Charge
		Junior Debenture Holders/Series II Debenture Holders	226.09	Second <i>Pari Passu</i> Charge
3	All intangible assets of JSEL, including but not limited to intellectual property rights (without limitation, patents, patent applications, trademarks, permits, service marks, trade names, trade secrets, proprietary information, knowledge, technology, computer programs, databases, copyrights, licenses, franchise, formulas and rights with respect thereto), goodwill, undertakings and uncalled capital of JSEL (excluding the Project Assets).	Senior Debenture Holders/Series I Debenture Holders	598.58	First <i>Pari Passu</i> Charge
		Junior Debenture Holders/Series II Debenture Holders	226.09	Second <i>Pari Passu</i> Charge
4	All rights, title, benefits, claims and demands of JSEL (excluding the Project Assets), under the Concession Agreement, and the Project Documents (<i>as defined below</i>), to the extent specified in the Substitution Agreement (<i>as defined below</i>).	Senior Debenture Holders/Series I Debenture Holders	598.58	First <i>Pari Passu</i> Charge
		Junior Debenture Holders/Series II Debenture Holders	226.09	Second <i>Pari Passu</i> Charge

SECURITY INTEREST ANNEXURE 14
SECURITY INTEREST FOR FINANCIAL CREDITORS OF JORBAT SHILLONG EXPRESSWAY LIMITED ("JSEL")

SR. NO.	DESCRIPTION OF SECURITY	CREDITOR	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
5	All receivables of JSEL (excluding the Project Assets).	Senior Debenture Holders/Series I Debenture Holders	598.58	First <i>Pari Passu</i> Charge
		Junior Debenture Holders/Series II Debenture Holders	226.09	Second <i>Pari Passu</i> Charge

DEFINITIONS:

1. **"Concession Agreement"** means the concession agreement dated July 16, 2010, executed between JSEL and National Highway Authority of India.
2. **"Permitted Investments"** is as defined in the debenture trust deed dated December 26, 2017.
3. **"Project"** means the four laning of Jorbat-Shillong (Barapani) section of NH-40 from km 0/000 to 61/800 km in the states of Assam and Meghalaya, on build, operate and transfer on annuity basis.
4. **"Project Documents"** is as defined in the Concession Agreement.
5. **"Substitution Agreement"** is as defined in the Concession Agreement.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 15
SECURITY INTEREST FOR FINANCIAL CREDITORS OF BALESHWAR KHARAGPUR EXPRESSWAY LIMITED ("BKEL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	BKEL's moveable assets, receivables, cash and investment created as part of the Project (<i>as defined below</i>) (to the extent permissible under the Concession Agreement (<i>as defined below</i>)), excluding the Project Assets (<i>as defined below</i>), including but not limited to, accessories, computer hardware, computer software, electronics spares, machinery spares, tools.	Allahabad Bank	74.28	First <i>Pari Passu</i> Charge
		Oriental Bank of Commerce	74.49	
		State Bank of India	145.08	
		Punjab & Sind Bank	98.76	
2	Entire receivables and monies of BKEL, including but not limited to: - investment in the Project; - Project revenue; - insurance proceeds from insurance contracts (excluding the Project Assets); - termination payments; - investments lying to the credit of the accounts of BKEL.	Allahabad Bank	74.28	First <i>Pari Passu</i> Charge
		Oriental Bank of Commerce	74.49	
		State Bank of India	145.08	
		Punjab & Sind Bank	98.76	
3	All rights, title, benefits, claims and demands of BKEL under the Project Agreements (<i>as below</i>).	Allahabad Bank	74.28	First <i>Pari Passu</i> Charge
		Oriental Bank of Commerce	74.49	
		State Bank of India	145.08	
		Punjab & Sind Bank	98.76	
4	Fixed deposit of INR 67,16,141 maintained with IndusInd Bank bearing account number 300715654469	IndusInd Bank	15.07	Note 3 Note 4

DEFINITIONS:

- (1) **"Concession Agreement"** means the concession agreement dated April 24, 2012.
- (2) **"Project"** means construction of new bridges/structure, repair of existing four-lane road from 0.00 to 119.300 km on the Baleshwar-Kharagpur section of NH 60, in the states of Orissa and West Bengal, to be executed a design, built, finance, operate and transfer basis.
- (3) **"Project Agreements"** is as defined in the common loan agreement dated October 12, 2012.
- (4) **"Project Assets"** is as defined in the Concession Agreement.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) Details of the fixed deposit are as provided by IndusInd Bank vide email dated April 28, 2020.
- (4) No ROC charge form has been received in relation to the security interest. Accordingly, no view is being provided in relation to the priority of charge.

SECURITY INTEREST ANNEXURE 16
SECURITY INTEREST FOR FINANCIAL CREDITORS OF BARWA ADDA EXPRESSWAY LIMITED ("BAEL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	All moveable assets of BAEL (excluding the Project Assets (as defined below), including but not limited to accessories, computer hardware, computer software, electronics spares, machinery spares, tools	Bank of Baroda	439.34	First <i>Pari Passu</i> Charge
		UCO Bank	175.71	
		IFCI Limited	168.02	
		India Infrastructure Finance Company Limited	353.30	
		IL&FS Financial Services Limited	132.99	
2	Entire receivables and money proceeds of BAEL, including but not limited to: - insurance proceeds from insurance contracts (excluding the Project Assets); - investments lying to the credit of the accounts of BAEL; - book debts, operating cash flows, commissions, revenues.	Bank of Baroda	439.34	First <i>Pari Passu</i> Charge
		UCO Bank	175.71	
		IFCI Limited	168.02	
		India Infrastructure Finance Company Limited	353.30	
		IL&FS Financial Services Limited	132.99	
3	All intangible assets of BAEL, including but not limited to intellectual property rights, goodwill and uncalled capital of BAEL (excluding the Project Assets).	Bank of Baroda	439.34	First <i>Pari Passu</i> Charge
		UCO Bank	175.71	
		IFCI Limited	168.02	
		India Infrastructure Finance Company Limited	353.30	
		IL&FS Financial Services Limited	132.99	
4	All rights, title, benefits, claims and demands of BAEL under the Project Agreements (as defined in the amended and restated common loan agreement dated December 27, 2016).	Bank of Baroda	439.34	First <i>Pari Passu</i> Charge
		UCO Bank	175.71	
		IFCI Limited	168.02	
		India Infrastructure Finance Company Limited	353.30	
		IL&FS Financial Services Limited	132.99	

DEFINITIONS:

"Project Assets" is as defined in the agreement titled concession agreement dated May 8, 2013, entered into between BAEL and National Highways Authority of India.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 17
SECURITY INTEREST FOR FINANCIAL CREDITORS OF CHENANI NASHRI TUNNELWAY LIMITED ("CNTL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	All immovable properties of CNTL other than the Project Assets.	Andhra Bank	85.13	First Pari Passu Charge
		Allahabad Bank	148.92	
		Canara Bank	212.48	
		Assets Care & Reconstruction Enterprise Limited	212.62	
		Indian Bank	170.13	
		Indian Overseas Bank	170.41	
		J&K Bank	170.03	
		Punjab and Sind Bank	84.31	
		State Bank of India (State Bank of Bikaner and Jaipur)	84.99	
		State Bank of India	552.63	
		State Bank of India (State Bank of Patiala)	127.52	
		United Bank of India	127.41	
		UCO Bank	168.58	
		Syndicate Bank	127.68	
		Oriental Bank of Commerce	83.31	
		Deutsche Bank AG	280.30	
		Standard Chartered Bank (Hedging Facility for ECB above)	0.00	
		Allahabad Bank	20.24	Second Pari Passu Charge
		Indian Bank	46.98	
		Canara Bank	46.94	
		State Bank of India	127.56	
		State Bank of India (State Bank of Patiala)	46.88	
2	Tangible movable assets of CNTL, including but not limited to movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles, and current assets of CNTL (other than Project Assets)	Syndicate Bank	47.02	First Pari Passu Charge
		Andhra Bank	85.13	
		Allahabad Bank	148.92	
		Canara Bank	212.48	
		Assets Care & Reconstruction Enterprise Limited	212.62	
		Indian Bank	170.13	
		Indian Overseas Bank	170.41	
		J&K Bank	170.03	
		Punjab and Sind Bank	84.31	
		State Bank of India (State Bank of Bikaner and Jaipur)	84.99	
		State Bank of India	552.63	
		State Bank of India (State Bank of Patiala)	127.52	
		United Bank of India	127.41	
		UCO Bank	168.58	
		Syndicate Bank	127.68	
		Oriental Bank of Commerce	83.31	
		Deutsche Bank AG	280.30	

SECURITY INTEREST ANNEXURE 17
SECURITY INTEREST FOR FINANCIAL CREDITORS OF CHENANI NASHRI TUNNELWAY LIMITED ("CNTL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
		Standard Chartered Bank (Hedging Facility for ECB above)	-	Second Pari Passu Charge
		Allahabad Bank	20.24	
		Indian Bank	46.98	
		Canara Bank	46.94	
		State Bank of India	127.56	
		State Bank of India (State Bank of Patiala)	46.88	
		Syndicate Bank	47.02	
3	All accounts of CNTL, including the Escrow Account where all revenues, disbursements, receivables shall be deposited and all funds from time to time deposited therein, and all authorised investments or other securities representing amounts credited to the Escrow Account.	Andhra Bank	85.13	First Pari Passu Charge
		Allahabad Bank	148.92	
		Canara Bank	212.48	
		Assets Care & Reconstruction Enterprise Limited	212.62	
		Indian Bank	170.13	
		Indian Overseas Bank	170.41	
		J&K Bank	170.03	
		Punjab and Sind Bank	84.31	
		State Bank of India (State Bank of Bikaner and Jaipur)	84.99	
		State Bank of India	552.63	
		State Bank of India (State Bank of Patiala)	127.52	
		United Bank of India	127.41	
		UCO Bank	168.58	
		Syndicate Bank	127.68	
		Oriental Bank of Commerce	83.31	
		Deutsche Bank AG	280.30	
		Standard Chartered Bank (Hedging Facility for ECB above)	-	Second Pari Passu Charge
		Allahabad Bank	20.24	
		Indian Bank	46.98	
		Canara Bank	46.94	
		State Bank of India	127.56	
		State Bank of India (State Bank of Patiala)	46.88	
		Syndicate Bank	47.02	
4	All intangibles of CNTL including but not limited to goodwill, rights and undertakings of CNTL.	Andhra Bank	85.13	First Pari Passu Charge
		Allahabad Bank	148.92	
		Canara Bank	212.48	
		Assets Care & Reconstruction Enterprise Limited	212.62	
		Indian Bank	170.13	
		Indian Overseas Bank	170.41	
		J&K Bank	170.03	
		Punjab and Sind Bank	84.31	
		State Bank of India (State Bank of Bikaner and Jaipur)	84.99	

SECURITY INTEREST ANNEXURE 17
SECURITY INTEREST FOR FINANCIAL CREDITORS OF CHENANI NASHRI TUNNELWAY LIMITED ("CNTL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
		State Bank of India	552.63	
		State Bank of India (State Bank of Patiala)	127.52	
		United Bank of India	127.41	
		UCO Bank	168.58	
		Syndicate Bank	127.68	
		Oriental Bank of Commerce	83.31	
		Deutsche Bank AG	280.30	
		Standard Chartered Bank (Hedging Facility for ECB above)	-	
		Allahabad Bank	20.24	Second Pari Passu Charge
		Indian Bank	46.98	
		Canara Bank	46.94	
		State Bank of India	127.56	
		State Bank of India (State Bank of Patiala)	46.88	
		Syndicate Bank	47.02	
5	Uncalled capital of CNTL limited to the extent that CNTL calls up the balance uncalled capital and makes its shares fully paid up.	Andhra Bank	85.13	First Pari Passu Charge
		Allahabad Bank	148.92	
		Canara Bank	212.48	
		Assets Care & Reconstruction Enterprise Limited	212.62	
		Indian Bank	170.13	
		Indian Overseas Bank	170.41	
		J&K Bank	170.03	
		Punjab and Sind Bank	84.31	
		State Bank of India (State Bank of Bikaner and Jaipur)	84.99	
		State Bank of India	552.63	
		State Bank of India (State Bank of Patiala)	127.52	
		United Bank of India	127.41	
		UCO Bank	168.58	
		Syndicate Bank	127.68	
		Oriental Bank of Commerce	83.31	
		Deutsche Bank AG	280.30	
		Standard Chartered Bank (Hedging Facility for ECB above)	-	Second Pari Passu Charge
		Allahabad Bank	20.24	
		Indian Bank	46.98	
		Canara Bank	46.94	
		State Bank of India	127.56	
		State Bank of India (State Bank of Patiala)	46.88	
		Syndicate Bank	47.02	
6	Right, title and interests of CNTL in (i) the Project Documents,	Andhra Bank	85.13	First Pari Passu Charge
		Allahabad Bank	148.92	
		Canara Bank	212.48	

SECURITY INTEREST ANNEXURE 17
SECURITY INTEREST FOR FINANCIAL CREDITORS OF CHENANI NASHRI TUNNELWAY LIMITED ("CNTL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
	(ii) government approvals,	Assets Care & Reconstruction Enterprise Limited	212.62	
	(iii) insurance contracts	Indian Bank	170.13	
	letter of credit, guarantee, liquidated damages, performance provided to CNTL by any party to the Project Documents.	Indian Overseas Bank	170.41	
		J&K Bank	170.03	
		Punjab and Sind Bank	84.31	
		State Bank of India (State Bank of Bikaner and Jaipur)	84.99	
		State Bank of India	552.63	
		State Bank of India (State Bank of Patiala)	127.52	
		United Bank of India	127.41	
		UCO Bank	168.58	
		Syndicate Bank	127.68	
		Oriental Bank of Commerce	83.31	
		Deutsche Bank AG	280.30	
		Standard Chartered Bank (Hedging Facility for ECB above)	-	
		Allahabad Bank	20.24	
		Indian Bank	46.98	
		Canara Bank	46.94	
		State Bank of India	127.56	
		State Bank of India (State Bank of Patiala)	46.88	
		Syndicate Bank	47.02	Second Pari Passu Charge

DEFINITIONS:

"Concession Agreement" means the concession agreement entered into between NHAI and CNTL dated June 28, 2010.

"Escrow Account" shall mean an escrow account established in the terms of and under the Escrow Agreement.

"Escrow Agreement" shall mean the escrow agreement entered into between CNTL, NHAI, State Bank of India (as the Lenders' Agent) and State Bank of India (as the Escrow Bank).

"Project Assets" shall have the meaning assigned to the term under the Concession Agreement.

"Project Documents" shall mean the documents listed out in Schedule V of the common loan agreement dated November 15, 2010.

Notes:

- 1) The column on amount admitted includes interest, penal interest, and other charges.
- 2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- 3) The security interest for loans provided by SREI Infrastructure Private Limited ("SIFL") are not classified as secured. Basis the documents and information available with us, there is no document creating charge that has been duly executed, even though there is a board resolution approving creation of security. Further the application made by SREI before ROC is also pending. Accordingly, pending clear documents, we would not be able to declare SREI as a secured creditor.

SECURITY INTEREST ANNEXURE 18
SECURITY INTEREST FOR FINANCIAL CREDITORS OF EAST HYDERABAD EXPRESSWAY LIMITED ("EHEL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	All tangible movable assets of EHEL, including without limitation, all movables with accessories, computer hardware, computer software, electronic spares, machinery spares, tools and accessories	Oriental Bank of Commerce	12.13	First Pari Passu Charge
		Allahabad Bank	5.98	
		Canara Bank	12.36	
		Indian Infrastructure Finance Company Limited	37.38	
		Punjab and Sind Bank	5.85	
		State Bank of India	18.96	
		State Bank of Patiala		
		State Bank of India (State Bank of Saurashtra)		
United Bank of India	8.96			
2	All monies including Annuity, lying to the credit of the Escrow Account and other accounts liable to be credited to the Escrow Account, or other receivables, monies, monies received/receivable from EPC Contractor/O&M Contractor as liquidated damages liable to be credited to the Escrow Account, all claims under any insurance liable to be credited to the Escrow Account.	Oriental Bank of Commerce	12.13	First Pari Passu Charge
		Allahabad Bank	5.98	
		Canara Bank	12.36	
		Indian Infrastructure Finance Company Limited	37.38	
		Indian Infrastructure Finance Company Limited		
		Punjab and Sind Bank	5.85	
		State Bank of India	18.96	
		State Bank of Patiala		
		State Bank of India (State Bank of Saurashtra)		
		United Bank of India	8.96	
3	All right, title and interest of EHEL in the Substitution Agreement, providing for step in rights of the Lenders in accordance with the Concession Agreement.	Oriental Bank of Commerce	12.13	First Pari Passu Charge
		Allahabad Bank	5.98	
		Canara Bank	12.36	
		Indian Infrastructure Finance Company Limited	37.38	
		Punjab and Sind Bank	5.85	
		State Bank of India	18.96	
		State Bank of Patiala		
		State Bank of India (State Bank of Saurashtra)		
		United Bank of India	8.96	

DEFINITIONS:

"Annuity" refers to annuity payable to EHEL by HUDA in accordance with Article VI of the Concession Agreement excluding bonus for early completion of the Project.

"Escrow Account" shall have the meaning given to the term in the Concession Agreement.

"Concession Agreement" means the concession agreement dated August 3, 2007 entered into between HUDA, Hyderabad Growth Corridor Limited and EHEL

"Substitution Agreement" shall have the meaning given to the term in the Concession Agreement.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 19
SECURITY INTEREST FOR SECURED CREDITORS OF KHED SINNAR EXPRESSWAY LIMITED ("KSEL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	All moveable assets of KSEL (excluding the Project Assets (<i>defined below</i>)), including but not limited to: - moveable plant and machinery, stocks of raw materials, semi-finished goods, finished goods, consumable stores, machinery spares, tools, accessories, furniture, fixtures, fittings, vehicles, construction materials; - intellectual property rights, goodwill and uncalled capital of KSEL.	Yes Bank Limited	408.39	First Pari Passu Charge
		IDBI Bank Limited	242.36	
		IFCI Limited	80.55	
		India Infrastructure Finance Company Limited	156.77	
		Maresh P Vaste (State Tax Office, Mumbai)	Note 3	
		Department Of Sales Tax, (Asst. Commissioner Of Sales Tax) Mazgaon	Note 3	
2	Entire receivables and revenue of KSEL, including but not limited to: - operating cash flows, commissions, cash in hand, investments, Project (<i>defined below</i>) book debts; - receivables and permitted investments or other securities and all cash flows of KSEL from the Project.	Yes Bank Limited	408.39	First Pari Passu Charge
		IDBI Bank Limited	242.36	
		IFCI Limited	80.55	
		India Infrastructure Finance Company Limited	156.77	
		Maresh P Vaste (State Tax Office, Mumbai)	Note 3	
		Department Of Sales Tax, (Asst. Commissioner Of Sales Tax) Mazgaon	Note 3	
3	The Escrow Account, Debt Service Reserve Account or other accounts and sub-accounts, opened pursuant to the loan agreements and the Project Documents (<i>defined below</i>), and all the funds deposited therein.	Yes Bank Limited	408.39	First Pari Passu Charge
		IDBI Bank Limited	242.36	
		IFCI Limited	80.55	
		India Infrastructure Finance Company Limited	156.77	
		Maresh P Vaste (State Tax Office, Mumbai)	Note 3	
		Department Of Sales Tax, (Asst. Commissioner Of Sales Tax) Mazgaon	Note 3	

DEFINITIONS:

- (1) **"Project Assets"** is as defined in the agreement titled concession agreement dated May 8, 2013, entered into between KSEL and National Highways Authority of India.
- (2) **"Project"** means the four laning of Khed-Sinnar section of NH-50 from km 42,000 to km 177,000 (design length – 137,946 km) in the state of Maharashtra under National Highways Development Project Phase – IV on design, build, finance, operate and transfer basis.
- (3) **"Project Documents"** is as defined in the amended and restated facility agreement dated March 11, 2016.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) The entity has filed a writ petition with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.

SECURITY INTEREST ANNEXURE 20
SECURITY INTEREST FOR FINANCIAL CREDITORS OF MORADABAD BAREILLY EXPRESSWAY LIMITED ("MBEL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	Whole of MBEL's movable properties, including its movable plant and machinery, machinery spares, and other equipment, and all other movables current and non-current, other than Project Assets	L&T Infrastructure Finance Company Limited	111.30	First Pari Passu Charge
		L&T Finance Limited	393.02	
		Bank of Baroda	300.95	
		Bank of India	75.23	
		Vistra ITCL India Limited acting on behalf of L&T Infra Debt Fund Limited	250.88	
		Vistra ITCL India Limited acting on behalf of India Infradebt Limited	105.39	
		L&T Infrastructure Finance Company Limited	316.05	Second Pari Passu Charge
		Bank of India	20.07	
2	All accounts and reserves of the Borrower, including but not limited to all Escrow Accounts and Sub-Accounts, and all monies and funds lying therein or to be credited therein including all proceeds, disbursements, receivables arising from the Project or otherwise.	L&T Infrastructure Finance Company Limited	111.30	First Pari Passu Charge
		L&T Finance Limited	393.02	
		Bank of Baroda	300.95	
		Bank of India	75.23	
		Vistra ITCL India Limited acting on behalf of L&T Infra Debt Fund Limited	250.88	
		Vistra ITCL India Limited acting on behalf of India Infradebt Limited	105.39	
		L&T Infrastructure Finance Company Limited	316.05	Second Pari Passu Charge
		Bank of India	20.07	
3	All monies, rentals, receivables, revenues, deposits or capital receipts, owing to and received or receivable by MBEL, other than the Project Assets.	L&T Infrastructure Finance Company Limited	111.30	First Pari Passu Charge
		L&T Finance Limited	393.02	
		Bank of Baroda	300.95	
		Bank of India	75.23	
		Vistra ITCL India Limited acting on behalf of L&T Infra Debt Fund Limited	250.88	
		Vistra ITCL India Limited acting on behalf of India Infradebt Limited	105.39	
		L&T Infrastructure Finance Company Limited	316.05	Second Pari Passu Charge
		Bank of India	20.07	
4	All right title and interest of MBEL with respect to the Project Documents (including but not limited to the Insurance Contracts and Clearances) and under the contractor guarantees, performance bonds, liquidated damages, letters of credit or other security provided in favour of MBEL by any party to the Project Documents.	L&T Infrastructure Finance Company Limited	111.30	First Pari Passu Charge
		L&T Finance Limited	393.02	
		Bank of Baroda	300.95	
		Bank of India	75.23	
		Vistra ITCL India Limited acting on behalf of L&T Infra Debt Fund Limited	250.88	
		Vistra ITCL India Limited acting on behalf of India Infradebt Limited	105.39	
		L&T Infrastructure Finance Company Limited	316.05	Second Pari Passu Charge
		Bank of India	20.07	

SECURITY INTEREST ANNEXURE 20
SECURITY INTEREST FOR FINANCIAL CREDITORS OF MORADABAD BAREILLY EXPRESSWAY LIMITED ("MBEL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
5	All other assets of MBEL, including without limitation the right, title and interest in the undertakings of MBEL.	L&T Infrastructure Finance Company Limited	111.30	First Pari Passu Charge
		L&T Finance Limited	393.02	
		Bank of Baroda	300.95	
		Bank of India	75.23	
		Vistra ITCL India Limited acting on behalf of L&T Infra Debt Fund Limited	250.88	
		Vistra ITCL India Limited acting on behalf of India Infradebt Limited	105.39	
		L&T Infrastructure Finance Company Limited	316.05	Second Pari Passu Charge
		Bank of India	20.07	
6	All amounts owing to or to be received by the Borrower and/or any person on its behalf, all book debts, all cash flows and all proceeds arising out from/in connection with the Project.	IL&FS Financial Service Limited	100.73	Subservient Charge.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 21
SECURITY INTEREST FOR FINANCIAL CREDITORS OF PUNE SHOLAPUR ROAD DEVELOPMENT COMPANY LIMITED
("PSRDCL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	All movable intangible and tangible assets of PSRDCL other than the Project Assets	Bank of India	93.29	First Pari Passu Charge
		Canara Bank	85.01	
		Andhra Bank	64.13	
		United Bank of India	64.11	
		Indian Overseas Bank	64.45	
		UCO Bank	63.98	
		Bank of Baroda	42.64	
		Indian Bank	42.41	
		Punjab and Sind Bank	41.33	
		Corporation Bank	42.50	
		Oriental Bank of Commerce	42.48	
		Bank of Baroda (Erstwhile Dena Bank)	30.91	
		Bank of Maharashtra	30.88	
		Allahabad Bank	31.01	
2	All cash flows from the Project, including but not limited to book debts and other receivables from the Project.	Bank of India	93.29	First Pari Passu Charge
		Canara Bank	85.01	
		Andhra Bank	64.13	
		United Bank of India	64.11	
		Indian Overseas Bank	64.45	
		UCO Bank	63.98	
		Bank of Baroda	42.64	
		Indian Bank	42.41	
		Punjab and Sind Bank	41.33	
		Corporation Bank	42.50	
		Oriental Bank of Commerce	42.48	
		Bank of Baroda (Erstwhile Dena Bank)	30.91	
		Bank of Maharashtra	30.88	
		Allahabad Bank	31	
3	All bank accounts relating to the Project, including but not limited to monies lying in the Escrow Account* and the Debt Service Reserve Account*.	IL&FS Financial Services Limited	293.58	Residual Charge
		Bank of India	93.29	First Pari Passu Charge
		Canara Bank	85.01	
		Andhra Bank	64.13	
		United Bank of India	64.11	
		Indian Overseas Bank	64.45	
		UCO Bank	63.98	
		Bank of Baroda	42.64	
		Indian Bank	42.41	
		Punjab and Sind Bank	41.33	
		Corporation Bank	42.50	
		Oriental Bank of Commerce	42.48	
		Bank of Baroda (Erstwhile Dena Bank)	30.91	
		Bank of Maharashtra	30.88	
		Allahabad Bank	31	
4	All right, title, interest, permits, claims and demands of PSRDCL under or in respect all contracts, indemnities, guarantees all other documents in relation to the Project, and all licenses, security, permits, approvals and consents of PSRDCL in relation to the Project.	Bank of India	93.29	First Pari Passu Charge
		Canara Bank	85.01	
		Andhra Bank	64.13	
		United Bank of India	64.11	
		Indian Overseas Bank	64.45	
		UCO Bank	63.98	
		Bank of Baroda	42.64	
		Indian Bank	42.41	
		Punjab and Sind Bank	41.33	
		Corporation Bank	42.50	

SECURITY INTEREST ANNEXURE 21
SECURITY INTEREST FOR FINANCIAL CREDITORS OF PUNE SHOLAPUR ROAD DEVELOPMENT COMPANY LIMITED
("PSRDCL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
5	All rights of PSRDCL in the project guarantees obtained pursuant the construction and development contract or operations contract (if any) relating to the Project.	Oriental Bank of Commerce	42.48	First Pari Passu Charge
		Bank of Baroda (Erstwhile Dena Bank)	30.91	
		Bank of Maharashtra	30.88	
		Allahabad Bank	31	
		Bank of India	93.29	
		Canara Bank	85.01	
		Andhra Bank	64.13	
		United Bank of India	64.11	
		Indian Overseas Bank	64.45	
		UCO Bank	63.98	
		Bank of Baroda	42.64	
		Indian Bank	42.41	
		Punjab and Sind Bank	41.33	
		Corporation Bank	42.50	
		Oriental Bank of Commerce	42.48	
		Bank of Baroda (Erstwhile Dena Bank)	30.91	
		Bank of Maharashtra	30.88	
		Allahabad Bank	31	
6	Fixed deposit of INR 18,054,260 bearing A/C No:300715598640 maintained with IndusInd Bank	IndusInd Bank	45.22	Note 3 Note 4

DEFINITIONS:

"Project" refers to the augmenting of the existing road from km 144.400 to 249.00 (approximately 101.300 kms) on the Pune Sholapur section of the National Highway No. 9 in the State of Maharashtra by four laning on design, build, operate and transfer basis, in accordance with the Concession Agreement dated September 30, 2019 executed between the National Highways Authority of India and PSRDCL.

"Escrow Account" means the account/sub-accounts opened/to be opened by PSRDCL with the Escrow Agent into which all the monies received/to be received, including the Receivables, and other revenues of the Project shall be credited and debited, as the case may be, in accordance with the Concession Agreement and the Financing Agreements.

"Debt Service Reserve Account" means the account created atleast 90 days prior to COD and maintained by PSRDCL, during the tenor of the Facility, equivalent to the ensuring quarter's principal and interest obligations of the Senior Debt.

Note:

*The charge on the Escrow Account and the Debt Service Reserve Account shall operate subject to the waterfall of priorities as provided in the Escrow Agreement.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) Details of the fixed deposit are as provided by IndusInd Bank by email dated 28 Apr 2020
- (4) No ROC charge form has been received in relation to the security interest. Accordingly, no view is being provided in relation to the priority of charge.

SECURITY INTEREST ANNEXURE 22
SECURITY INTEREST FOR FINANCIAL CREDITORS OF SIKAR BIKANER HIGHWAY LIMITED ("SBHL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	Movable assets of SBHL (excluding the Project Assets (as defined below)), including but not limited to, accessories, computer hardware, computer software, electronics spares, machinery spares, tools.	Central Bank of India	173.31	First <i>Pari Passu</i> Charge
		Oriental Bank of Commerce	49.61	
		Punjab and Sind Bank	98.79	
		Allahabad Bank	74.12	
2	Entire revenue, receivables and monies of SBHL, including but not limited to: - investment in the Project; - insurance proceeds from insurance contracts (excluding the Project Assets); - investments lying to the credit of the accounts of SBHL; - book debts, operating cash flows, commissions, revenues.	Central Bank of India	173.31	First <i>Pari Passu</i> Charge
		Oriental Bank of Commerce	49.61	
		Punjab and Sind Bank	98.79	
		Allahabad Bank	74.12	
3	All rights, title, benefits, claims and demands of SBHL under the Project Agreements (as defined in the common loan agreement dated December 17, 2012).	Central Bank of India	173.31	First <i>Pari Passu</i> Charge
		Oriental Bank of Commerce	49.61	
		Punjab and Sind Bank	98.79	
		Allahabad Bank	74.12	

DEFINITIONS:

- (1) **Project Assets** is as defined in the agreement titled concession agreement dated June 29, 2012, entered into between SBHL and National Highways Authority of India.
- (2) **Project** means augmenting of the existing road from km 340.188 of NH-11 to k. 557.775 via Sikar Bypass and Bikaner Bypass from km 553.869 of NH-11 to km 267.325 of NH-89 (approx. 237.578 km) by two laning with paved shoulder in the state of Rajasthan on design, build, finance, operate and transfer basis.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 23
SECURITY INTEREST FOR FINANCIAL CREDITORS OF SRINAGAR SONMARG TUNNELWAY LIMITED ("SSTL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	All current assets of SSTL comprising of receivables, book debts and all other current assets of the borrower, including outstanding monies, receivables including receivables by way of cash assistance and/or cash incentives under the cash incentive scheme or any other scheme and claims.	Empower India Limited	147.06	First Pari Passu Charge**
		Avance Technologies Limited	157.48	First Pari Passu Charge**

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) The recording of first charge for Avance Technologies Limited and Empower India Limited has been made on the basis of the documents provided. Ideally there should be a charge satisfaction of the charge of ICICI Bank Limited, or a pari passu letter issued to allow creation of the pari passu charge.

SECURITY INTEREST ANNEXURE 24
SECURITY INTEREST FOR FINANCIAL CREDITORS OF THIRUVANANTHAPURAM ROAD DEVELOPMENT COMPANY LIMITED ("TRDCL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	All tangible movable assets of TRDCL, including but not limited to, movable plant and machinery, capital equipment together with accessories, computer hardware, computer software, electronics spares, machinery spares, tools. (other than Road Assets)	Punjab National Bank	7.85	First <i>Pari Passu</i> Charge
		Jammu and Kashmir Bank	4.18	
		Indian Overseas Bank	3.21	
		Oriental Bank of Commerce	4.26	
		Union Bank of India	7.43	
		United Bank of India	9.09	
2	Entire revenue, receivables and monies of TRDCL (other than Road Assets), including but not limited to: - Annuity (as defined in the common loan agreement dated March 30, 2004, for Phase I, and common loan agreement dated November 25, 2009 for Phase II and Phase III). - Project guarantees under EPC and O&M Contracts (as defined in the common loan agreement dated March 30, 2004, for Phase I, and common loan agreement dated November 25, 2009 for Phase II and Phase III). - insurance proceeds from insurance contracts; - investments lying to the credit of the accounts of TRDCL; - book debts, commissions, revenues, claims. - all monies lying to the credit of the Trust and Retention Account (as defined in the common loan agreement dated March 30, 2004, for Phase I, and common loan agreement dated November 25, 2009 for Phase II and Phase III).	Punjab National Bank	7.85	First <i>Pari Passu</i> Charge
		Jammu and Kashmir Bank	4.18	
		Indian Overseas Bank	3.21	
		Oriental Bank of Commerce	4.26	
		Union Bank of India	7.43	
		United Bank of India	9.09	
3	All rights, title, benefits, claims and demands of TRDCL under the Project Agreements (as defined in the common loan agreement dated March 30, 2004, for Phase I, and common loan agreement dated November 25, 2009 for Phase II and Phase III) (other than Road Assets).	Punjab National Bank	7.85	First <i>Pari Passu</i> Charge
		Jammu and Kashmir Bank	4.18	
		Indian Overseas Bank	3.21	
		Oriental Bank of Commerce	4.26	
		Union Bank of India	7.43	
		United Bank of India	9.09	
4	All monies lying the credit of the Trust and Retention Account and Escrow Account (as defined in the common loan agreement dated March 30, 2004, for	Punjab National Bank	-	First <i>Pari Passu</i> Charge
		Jammu and Kashmir Bank	4.18	

SECURITY INTEREST ANNEXURE 24
SECURITY INTEREST FOR FINANCIAL CREDITORS OF THIRUVANANTHAPURAM ROAD DEVELOPMENT COMPANY LIMITED ("TRDCL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
	<i>Phase I, and common loan agreement dated November 25, 2009 for Phase II and Phase III) and other accounts (other than Road Assets).</i>	Indian Overseas Bank	3.21	
		Oriental Bank of Commerce	4.26	
		Union Bank of India	7.43	
		United Bank of India	9.09	
5	<i>All monies lying the credit of the Debt Service Reserve Account (as defined in the common loan agreement dated November 25, 2009 for Phase II and Phase III) (other than Road Assets)</i>	Punjab National Bank	7.85	First <i>Pari Passu</i> Charge
		Union Bank of India	7.43	
		United Bank of India	9.09	
		Jammu and Kashmir Bank	3.78	
		Oriental Bank of Commerce	3.60	
		Indian Overseas Bank	2.71	

DEFINITIONS:

- (1) **"Project"** is as defined in the common loan agreement dated March 30, 2004, for Phase I, and common loan agreement dated November 25, 2009 for Phase II and Phase III.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
(2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 25
SECURITY INTEREST FOR FINANCIAL CREDITORS OF WEST GUJARAT EXPRESSWAY LIMITED ("WGEL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	Land building and structures situated at all that piece and parcel of land bearing plot no 279, admeasuring 120.08 sq mt assessed as 12 rupees 08 paise which is finally approved from and out of Gat no. – out of 3/1 + out of 3/2 + out of 4 + 281 + 284/1 + 284/2 + out of 286 + out of 287 + 312 lying being and situated village Pangari Khurda, Taluka: Sinnar and District: Nasik whose boundaries are as under: East: Plot no 280 West: 9m. Colony Road South: Plot no 283 North: Plot no 275	L&T Infra Debt Fund Limited (Series A Debentures)	42.57	First <i>pari passu</i> charge
		L&T Infrastructure Finance Company Limited (Series B Debentures)	9.58	First <i>pari passu</i> charge
		L&T Infrastructure Finance Company Limited (Series C Debentures)	89.51	Second charge
2	Whole of WGEL's movable tangible and intangible properties (other than the Project Assets) including but not limited to uncalled capital, intellectual property, goodwill, investments and undertakings.	L&T Infra Debt Fund Limited (Series A Debentures)	42.57	First <i>pari passu</i> charge
		L&T Infrastructure Finance Company Limited (Series B Debentures)	9.58	First <i>pari passu</i> charge
		L&T Infrastructure Finance Company Limited (Series C Debentures)	89.51	Second charge
3	All monies lying to the credit of the Escrow Account and sub accounts into which all the toll collections are received, investments, receivables, termination payments by NHAI, project receivables and any other monies received by WGEL.	L&T Infra Debt Fund Limited (Series A Debentures)	42.57	First <i>pari passu</i> charge
		L&T Infrastructure Finance Company Limited (Series B Debentures)	9.58	First <i>pari passu</i> charge
		L&T Infrastructure Finance Company Limited (Series C Debentures)	89.51	Second charge

DEFINITIONS:

"Concession Agreement" means the concession agreement dated March 22, 2005, entered into between WGEL and NHAI in relation to the Project.

"Escrow Account" shall have the definition provided to the term in the Escrow Agreement.

"Escrow Agreement" shall have the definition provided to the term in the Concession Agreement.

"Project Assets" shall have the definition provided to the term in clause 1.1 of the Concession Agreement.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 26
SECURITY INTEREST FOR FINANCIAL CREDITORS OF KARYAVATTOM SPORTS FACILITIES LIMITED ("KSFL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	All and singular KSFL's moveable/immovable assets, including its movable plant and machinery together with accessories, electrical and other installations, computer hardware, computer software, electronic and machinery spares and tools.	State Bank of Travancore (State Bank of India)	119.22	First Pari Passu Charge
		State Bank of Bikaner and Jaipur (State Bank of India)		
		Central Bank of India	26.24	
		Punjab and Sind Bank	31.88	
		Oriental Bank of Commerce	13.55	
2	Entire receivables and monies of KSFL, including but not limited to: - insurance proceeds from insurance contracts (excluding the Project Assets); - investments lying to the credit of the accounts of SBHL; book debts, operating cash flows, commissions, revenues.	State Bank of Travancore (State Bank of India)	119.22	First Pari Passu Charge
		State Bank of Bikaner and Jaipur (State Bank of India)		
		Central Bank of India	26.24	
		Punjab and Sind Bank	31.88	
		Oriental Bank of Commerce	13.55	
3	All the project contracts including construction contracts, documents, licenses in, to and under all assets of the Project, and all Project documents to which KSFL is a party, including guarantees under the Project Documents.	State Bank of Travancore (State Bank of India)	119.22	First Pari Passu Charge
		State Bank of Bikaner and Jaipur (State Bank of India)		
		Central Bank of India	26.24	
		Punjab and Sind Bank	31.88	
		Oriental Bank of Commerce	13.55	
4	All right title and interest of KSFL with respect to the Project documents to the extent permitted in accordance with the Substitution Agreement providing for step in rights to the lenders in accordance with the Concession Agreement.	State Bank of Travancore (State Bank of India)	119.22	First Pari Passu Charge
		State Bank of Bikaner and Jaipur (State Bank of India)		
		Central Bank of India	26.24	
		Punjab and Sind Bank	31.88	
		Oriental Bank of Commerce	13.55	
5	All tangible and intangible assets of KSFL, including but not limited to KSFL's goodwill, uncalled capital, trademarks, patents pertaining to the Project, cash in hand and undertakings of KSFL	State Bank of Travancore (State Bank of India)	119.22	First Pari Passu Charge
		State Bank of Bikaner and Jaipur (State Bank of India)		
		Central Bank of India	26.24	
		Punjab and Sind Bank	31.88	
		Oriental Bank of Commerce	13.55	

SECURITY INTEREST ANNEXURE 26
SECURITY INTEREST FOR FINANCIAL CREDITORS OF KARYAVATTOM SPORTS FACILITIES LIMITED ("KSFL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
6	All book debts, operating cash flows, receivables, commission, revenue, outstanding monies, claims, bills, guarantees, letters of credit, contracts, engagements and stocks, shares, notes, bonds, warrants and other securities of KSFL	State Bank of Travancore (State Bank of India)	119.22	First Pari Passu Charge
		State Bank of Bikaner and Jaipur (State Bank of India)		
		Central Bank of India	26.24	
		Punjab and Sind Bank	31.88	
		Oriental Bank of Commerce	13.55	
7	Land admeasuring 14.97.33 Hectre equivalent to 37 acres i.e. land admeasuring 12.57.76 Hectres (31.08 acres) in survey no 507/1 (part) and land measuring 2.38.57 Hectres (5.92 acres) in Survey no 507/1 (part) of Kazhakuttom Village, District Thiruvananthapuram, Kerala.	State Bank of Travancore (State Bank of India)	119.22	First Pari Passu Charge
		State Bank of Bikaner and Jaipur (State Bank of India)		
		Central Bank of India	26.24	
		Punjab and Sind Bank	31.88	
		Oriental Bank of Commerce	13.55	

DEFINITIONS:

"Project" means the setup of multipurpose Greenfield stadium "Karyavattom Outdoor Stadium" at Karyavattom, Thiruvananthapuram in the State of Kerala.

"Project Assets" refers to the assets classified as 'Project Assets' in the concession agreement dated April 4, 2012, entered into between University of Kerala, National Games Secretariat and KSFL.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 27
SECURITY INTEREST FOR FINANCIAL CREDITORS OF HILL COUNTY PROPERTIES LIMITED ("HCPL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	Mortgage of the development rights in the immovable properties totaling to 7 acres, 7 acres, owned by Keelaka Agro Farms Private Limited in D. Numbers 78, 86/B, 86/C, 87, 88, 89/A2 and 90, situated in Kaza Village, Kaza Grampanchayat area, Pedakakani Sub-Division, Guntur district, Andlu-a Pradesh (forming part of sale deed no. 14 I 0/2008) and bounded as under: North: Proposed 100' feet wide road; South: Land belonging to Plavanga and neighbors land in D. Nos. 80/A; East: D. No. 78, 88/p and land belonging to Plavanga and Village Road; West: Land belonging to Plavanga and neighbors land in D. No. 86/ A, 89/8 , 89/ A2 and 90	ILFS Financial Services Limited	311.24	First ranking pari passu charge*
		IL&FS Limited	3.21	
		IL&FS Limited	186.63	
		IL&FS Limited	958.32	
		ITUAL	177.12	
		RIPL	193.9	
		IL&FS Limited	38.41	
2	Mortgage of the immovable properties at Bachupally Village, Quthbullapur Mandal, Ranga Reddy District, detailed Schedule I Section 3 of the Memorandum of Entry dated August 21, 2018 of HCPL ("MoE1").	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	
		IL&FS Limited	186.63	
		IL&FS Limited	958.32	
		ITUAL	177.12	
		RIPL	193.9	
		IL&FS Limited	38.41	
3	Mortgage of the immovable properties and the development rights in the immovable properties at Gundlapochampally Village, Medical Mandal, Maisummaguda, Ranga Reddy District detailed Schedule I Section 1 of the MOE 1.	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*
		IL&FS Limited	186.63	
		IL&FS Limited	958.32	
		ITUAL	177.12	
		RIPL	193.9	
		IL&FS Limited	38.41	
4	Mortgage of the immovable properties at Gundlapochampally Village, Maisummaguda, Ranga Reddy District as detailed in Schedule I Section 2 to the MoE 1	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*

SECURITY INTEREST ANNEXURE 27
SECURITY INTEREST FOR FINANCIAL CREDITORS OF HILL COUNTY PROPERTIES LIMITED ("HCPL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
		IL&FS Limited	186.63	First ranking pari passu charge.*
		IL&FS Limited	958.32	First ranking pari passu charge.*
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*
		IL&FS Limited	38.41	First ranking pari passu charge.*
5	Mortgage of the development rights in the immovable properties at Gopanpally Village, Serilingampally. Ranga Reddy District, Telangana detailed in Schedule I Section 8 of the MoE 1	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*
		IL&FS Limited	186.63	First ranking pari passu charge.*
		IL&FS Limited	958.32	First ranking pari passu charge.*
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*
		IL&FS Limited	38.41	First ranking pari passu charge.*
6	All receivables due and payable to HCPL with respect to 25 acres 60 cents of land comprised in survey numbers 1/2 situate at Paradesipalem Village, Chinnagadili Mandal, Vishakhapatnam, pursuant to the Memorandum of Agreement entered into between HCPL and Aparna Urban Restcomplexes limited, including revenue, profits, book debts, installments, interests and other amounts payable to HCPL thereto.	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*
		IL&FS Limited	186.63	First ranking pari passu charge.*
		IL&FS Limited	958.32	First ranking pari passu charge.*

SECURITY INTEREST ANNEXURE 27
SECURITY INTEREST FOR FINANCIAL CREDITORS OF HILL COUNTY PROPERTIES LIMITED ("HCPL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*
7	All receivables due and payable to HCPL (and Plavaga Realty Private Limited now merged with HCPL) under the Agreement to Sell executed between HCPL, Plavaga Realty Private Limited, Kerala Agro Farms Private Limited and Ramkrishna Housing Private Limited dated June 21, 2016 including revenue, profits, book debts, installments, interests and other amounts payable to HCPL thereto.	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*
		IL&FS Limited	186.63	First ranking pari passu charge.*
		IL&FS Limited	958.32	First ranking pari passu charge.*
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*
8	The unsold inventory of the Hill County Residential Project, consisting of all available unsold residential units in the Hill County Residential Projects of HCPL at Bachupally, Miyapur, Hyderabad, as on November 25, 2015, comprising of 212 unsold apartments and 39 unsold independent houses.	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*
		IL&FS Limited	186.63	First ranking pari passu charge.*
		IL&FS Limited	958.32	First ranking pari passu charge.*
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*
9	All receivables due and payable to HCPL with respect to the advances made by HCPL to other companies, including revenue, profits, book debts, installments, interests and other amounts payable to HCPL thereto.	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*

SECURITY INTEREST ANNEXURE 27
SECURITY INTEREST FOR FINANCIAL CREDITORS OF HILL COUNTY PROPERTIES LIMITED ("HCPL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
		IL&FS Limited	186.63	First ranking pari passu charge.*
		IL&FS Limited	958.32	First ranking pari passu charge.*
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*
10	All receivables due and payable to HCPL under the Memorandum of Agreement executed between HCPL and ILFS Engineering and Construction Company Limited, with respect to the lands described in the second schedule to the Deed of Hypothecation dated January 18, 2017 by HCPL in favour of ILFS Ltd, IFIN, ITUAL, and RIPL.	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*
		IL&FS Limited	186.63	First ranking pari passu charge.*
		IL&FS Limited	958.32	First ranking pari passu charge.*
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*
11	Mortgage of the immovable properties at Malkapur Village, Choutpal Mandal, Nalgonda District, admeasuring 46.03 acres, together with all structures and plant and machinery thereon.	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*
		IL&FS Limited	186.63	First ranking pari passu charge.*
		IL&FS Limited	958.32	First ranking pari passu charge.*
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*

SECURITY INTEREST ANNEXURE 27
SECURITY INTEREST FOR FINANCIAL CREDITORS OF HILL COUNTY PROPERTIES LIMITED ("HCPL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
		IL&FS Limited	38.41	First ranking pari passu charge.*
12	The receivables of HCPL arising out of inter corporate deposits amounting to INR 2616.96 million, in the books of HCPL due from Lakshman Rekha Agro Farms Limited, Nalanga Greenfields Private Limited, Plava Agro Farms Private Limited, Ramganga Agro Farms Private Limited, Sankirtana Agro Farms Private Limited, Saptapadi Greenfields Private Limited and Tharana Agro Farms Private Limited.	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*
		IL&FS Limited	186.63	First ranking pari passu charge.*
		IL&FS Limited	958.32	First ranking pari passu charge.*
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*
13	Pledge of the shares held by HCPL as detailed in the First Schedule to the pledge agreement dated January 15, 2017, entered into between HCPL, ITUAL, IFIN and ILFS Ltd.	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*
		IL&FS Limited	186.63	First ranking pari passu charge.*
		IL&FS Limited	958.32	First ranking pari passu charge.*
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*
14	All receivables due and payable to HCPL with respect to the land at Isanpur Village, Patancheru Mandal, Medak District, as further detailed in Part B of the Second Schedule of the Deed of Hypothecation dated January 18, 2017, by Hill County Properties Limited and Maytas Logiparks (Isanpur) Private Limited in favour of IL&FS Ltd, IFIN, ITUAL and RIPL, pursuant to the Memorandum of Agreement entered into between HCPL and Aparna Urban Restcomplexes limited, including revenue,	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*
		IL&FS Limited	186.63	First ranking pari passu charge.*

SECURITY INTEREST ANNEXURE 27
SECURITY INTEREST FOR FINANCIAL CREDITORS OF HILL COUNTY PROPERTIES LIMITED ("HCPL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
	profits, book debts, installments, interests and other amounts payable to HCPL thereto.	IL&FS Limited	958.32	First ranking pari passu charge.*
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*
15	All movable, immovable and other sundry fixed assets of HCPL except land and unsold inventory of the Hill County Project..	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*
		IL&FS Limited	186.63	First ranking pari passu charge.*
		IL&FS Limited	958.32	First ranking pari passu charge.*
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*
16	Mortgage of the immovable detailed in Schedule II to the MoE 1, including the additional lands and the club house provided for therein.	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*
		IL&FS Limited	186.63	First ranking pari passu charge.*
		IL&FS Limited	958.32	First ranking pari passu charge.*
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*
		IL&FS Limited	38.41	First ranking pari passu charge.*

SECURITY INTEREST ANNEXURE 27
SECURITY INTEREST FOR FINANCIAL CREDITORS OF HILL COUNTY PROPERTIES LIMITED ("HCPL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
17	Mortgage of the development rights in the immovable properties at Gundla Pochampally Village, Maisanunaguda, Ranga Reddy District detailed in Schedule I Section 6 of the MoE 1	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*
		IL&FS Limited	186.63	First ranking pari passu charge.*
		IL&FS Limited	958.32	First ranking pari passu charge.*
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*
		IL&FS Limited	38.41	First ranking pari passu charge.*
18	Mortgage of the immovable properties at Paradesipalem Village, Chinnagadili Manda!, Visakhapatnam Rural, Visakhapatnam District, Andhra Pradesh detailed in Schedule I Section 5 of the MoE 1.	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*
		IL&FS Limited	3.21	First ranking pari passu charge.*
		IL&FS Limited	186.63	First ranking pari passu charge.*
		IL&FS Limited	958.32	First ranking pari passu charge.*
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*
		IL&FS Limited	38.41	First ranking pari passu charge.*
19	All receivables due and payable to HCPL as rent with respect to the lease deeds and license fee with respect to the lease deeds and license agreements listed below, entered into between	ILFS Financial Services Limited	311.24	First ranking pari passu charge.*

SECURITY INTEREST ANNEXURE 27
SECURITY INTEREST FOR FINANCIAL CREDITORS OF HILL COUNTY PROPERTIES LIMITED ("HCPL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
	HCPL and Downtown Recreations Private Limited, including revenue, profits, book debts, installments, interests and other amounts payable to HCPL thereto. Lease deeds dated October 15, 2018, document numbers 9451/2015, 9452/2015, 9453/2015, 9454/2015, 9455/2015, 9456/2015, 9457/2018.	IL&FS Limited	3.21	First ranking pari passu charge.*
		IL&FS Limited	186.63	First ranking pari passu charge.*
		IL&FS Limited	958.32	First ranking pari passu charge.*
		ITUAL	177.12	First ranking pari passu charge.*
		RIPL	193.9	First ranking pari passu charge.*
20	Mortgage of the immovable properties at Bachupally Village, Quthbullapur Mandal, Ranga Reddy District, detailed Schedule II of the Memorandum of Deposit for creation of charge for Term Loans dated July 22, 2008 ("MoDT1")	State Bank of India	148.24	First ranking charge
		Indian Bank	Note 3	First ranking charge

Notes:

- The column on amount admitted includes interest, penal interest, and other charges.
- Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- We have not received any claim filed by Indian Bank, however, the security documents recognize that a charge has been created in favour of Indian Bank as one of the lenders of the consortium.
- The facility amounts for the FITL facilities denoted above were not available to us, the same would be required to be added.
- The secured amounts include interest of the above loans which have been converted to FITLs
- * The pari passu charge provided herein ranks pari passu with the loans provided and the INR 110 crore loan extended by IFIN to Sabarmati Capital Two Limited and 20 crore loan extended by IFIN to Maytas Logiparks (Isanpur) Private Limited.
- The facility provided by the following lenders admitted in HCPL is secured inter alia by Leasehold rights held by Downtown Recreations Private Limited with respect to the apartments at Hill County, located at Survey nos 194/P, 196/P and 197/P, Bachupally, Hyderabad – 500090.

Sr. No.	Lender	Amount Admitted (INR Cr)
1	ILFS Financial Services Limited	311.24
2	IL&FS Limited	3.21
3	IL&FS Limited	186.63
4	IL&FS Limited	958.32
5	ITUAL	177.12
6	RIPL	193.9

Accordingly, the above lenders have a third party security provided by Downtown Recreations Private Limited. It is clear that the Leasehold rights held by Downtown Recreations Private Limited, not being an asset of HCPL, would not be construed as a security provided by HCPL and would therefore not form a part of the HCPL security report. Hence, to the extent of this asset, the above lenders are not secured creditors of HCPL.

SECURITY INTEREST ANNEXURE 27
SECURITY INTEREST FOR FINANCIAL CREDITORS OF HILL COUNTY PROPERTIES LIMITED ("HCPL")

8. The facility provided by the following lenders admitted in HCPL is secured inter alia by Mortgage of the immovable properties as detailed in Part B of the First Schedule to the Memorandum of Entry dated August 21, 2018, of Matyas Logiparks (Isanpur) Private Limited.

Sr. No.	Lender	Amount Admitted (INR Cr)
1	ILFS Financial Services Limited	311.24
2	IL&FS Limited	3.21
3	IL&FS Limited	186.63
4	IL&FS Limited	958.32
5	ITUAL	177.12
6	RIPL	193.9
7	IL&FS Limited	38.41

Accordingly, the above lenders have a third party security provided by Matyas Logiparks (Isanpur) Private Limited. It is clear that the immovable properties held by Matyas Logiparks (Isanpur) Private Limited, not being an asset of HCPL, would not be construed as a security provided by HCPL and would therefore not form a part of the HCPL security report. Hence, to the extent of this asset, the above lenders are not secured creditors of HCPL.

9. The facility provided by the following lenders admitted in HCPL is secured inter alia by Mortgage of the development rights in the immovable properties at Ranga Reddy district, Telangana, owned by Vindhya Bio Tech Limited detailed in Schedule I Section 9 of the MoE 1.

Sr. No.	Lender	Amount Admitted (INR Cr)
1	ILFS Financial Services Limited	311.24
2	IL&FS Limited	3.21
3	IL&FS Limited	186.63
4	IL&FS Limited	958.32
5	ITUAL	177.12
6	RIPL	193.9
7	IL&FS Limited	38.41

Accordingly, the above lenders have a third party security provided by Vindhya Bio Tech Limited. It is clear that the assets held by Vindhya Bio Tech Limited, not being an asset of HCPL, would not be construed as a security provided by HCPL and would therefore not form a part of the HCPL security report. Hence, to the extent of this asset, the above lenders are not secured creditors of HCPL.

10. The facility provided by the following lenders admitted in HCPL is secured inter alia by Mortgage of the immovable properties detailed Part B of the First Schedule to the Memorandum of Entry dated August 21, 2018 of Hill County SEZ Private Limited.

Sr. No.	Lender	Amount Admitted (INR Cr)
1	ILFS Financial Services Limited	311.24
2	IL&FS Limited	3.21
3	IL&FS Limited	186.63
4	IL&FS Limited	958.32
5	ITUAL	177.12
6	RIPL	193.9
7	IL&FS Limited	38.41

Accordingly, the above lenders have a third party security provided by Hill County SEZ Private Limited. It is clear that the assets held by Hill County SEZ Private Limited, not being an asset of HCPL, would not be construed as a security provided by HCPL and would therefore not form a part of the HCPL security report. Hence, to the extent of this asset, the above lenders are not secured creditors of HCPL.

11. HCPL has provided the following assets for a loan granted by IL&FS Financial Services Limited to SCTL:

- i. Pledge of the shares held by HCPL as detailed in the First Schedule to the pledge agreement dated November 28, 2015, entered into between Hill County Properties Limited ("HCPL"), ITUAL, IFIN and ILFS Ltd ("Pledge Agreement").

SECURITY INTEREST ANNEXURE 27
SECURITY INTEREST FOR FINANCIAL CREDITORS OF HILL COUNTY PROPERTIES LIMITED ("HCPL")

- ii. *Mortgage of the immovable properties at Gundlapochampally Village, Medical Mandal, Maisummaguda, Ranga Reddy District detailed Schedule I Section 1 of the Memorandum of Entry dated August 21, 2018 of HCPL ("MoE 1").*
- iii. *The unsold inventory of the Hill County Residential Project, consisting of all available unsold residential units in the Hill County Residential Projects of HCPL at Bachupally, Miyapur, Hyderabad, as on November 25, 2015, comprising of 212 unsold apartments and 39 unsold independent houses.*
- iv. *Receivables in relation to the inter-corporate deposits provided in the First Schedule to the Deed of Hypothecation dated November 25, 2015, entered into by HCPL in favour of ITUAL and IFIN.*

From the documents available with us, we understand that this security is not in pursuance to an undertaking to pay, neither does it have any guarantee or sponsor undertaking or obligation. from the third party security provider. However, it is important to note that the aforementioned assets and properties, which are assets of HCPL, are encumbered in favour of IFIN.

SECURITY INTEREST ANNEXURE 28
SECURITY INTEREST FOR FINANCIAL CREDITORS OF INFRASTRUCTURE LEASING AND FINANCIAL SERVICES LIMITED ("ILFS")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	DOCUMENT UNDER WHICH SECURITY IS CREATED	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	Building E, Flat No 801 on the 8 th floor, known as 'Emerald Isle', Royal Palms, at village Marol Maroshi bearing survey number 169 (part) City Survey No. 1627 (part), Taluk Borivali, Mumbai admeasuring 700 sq. ft., built-up or thereabouts, including all common areas, furnitures, fixtures, fittings, structures, erections, etc. ("Premises 1")	Bandhan Bank	29 th CMD	101.36	First <i>pari passu</i> charge
			29 th CMD	202.74	
			28 th CMD	60.82	
			26 th CMD	25.33	
		Shinhan Bank	29 th CMD	101.03	
		Utkarsh Small Finance Bank Limited	29 th CMD	40.60	
		Karur Vysya Bank	29 th CMD	50.62	
			28 th CMD	101.18	
			20 th CMD	25.14	
		South Indian Bank	27 th CMD	101.21	
			24 th CMD	101.26	
		UCO Bank	27 th CMD	101.17	
			26 th CMD	202.33	
		Syndicate Bank	25 th CMD	202.56	
			24 th CMD	101.25	
			24 th CMD	24.92	
		Punjab & Sind Bank	25 th CMD	100.55	
			24 th CMD	75.55	
			23 rd CMD	75.43	
			20 th CMD	24.99	
		Bank of Baroda	24 th CMD	202.26	
			23 rd CMD	75.82	
		Karnataka Bank Limited	24 th CMD	75.81	
			23 rd CMD		
		Bank of Maharashtra	24 th CMD	80.93	
		Jammu & Kashmir Bank	24 th CMD	12.64	
			24 th CMD	12.64	
			DCAS and DPRC	5.85	
		SBI (SBBJ)	23 rd CMD	50.52	
		Bank of India	22 nd CMD	240.87	
			DCAS and DPRC		
		Central Bank of India	22 nd CMD	72.63	
		Indian Bank	20 th CMD	24.68	
		Union Bank of India	20 th CMD	24.52	
		Asian Development Bank*	1 st CMD	190.38	
		Punjab National Bank	DCAS and DPRC	7.01	
		Debenture Holders of 2018 Series I Debentures	DTD dt. 17.02.2018	758	
		Debenture Holders of 2017 Series I Debentures	DTD dt. 01.08.2017	1837	
		Debenture Holders of 2015 Series I Debentures	DTD dt. 24.11.2015	1953.56	
		Debenture Holders of 2014 Series I Debentures	DTD dt. 21.11.2014	1492.01	
		Debenture Holders of	DTD dt. 31.10.2013	829.87	

SECURITY INTEREST ANNEXURE 28
SECURITY INTEREST FOR FINANCIAL CREDITORS OF INFRASTRUCTURE LEASING AND FINANCIAL SERVICES LIMITED ("ILFS")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	DOCUMENT UNDER WHICH SECURITY IS CREATED	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
		2013 Series II Debentures			
		Debenture Holders of 2012 Series I Debentures	DTD dt 05.03.2013	404.55	
		Debenture Holders of 2012 Series II Debentures	DTD dt 05.03.2013	107.75	
		Debenture Holders of 2012 Series III Debentures	DTD dt 05.03.2013	49.60	
		Debenture Holders of 2012 Series IV Debentures	DTD dt 05.03.2013	53.37	
		Debenture Holders of 2011 Series I Debentures	DTD dt 31.10.2011	153.30	
		Debenture Holders of 2011 Series VII Debentures	DTD dt 31.10.2011	81.45	
		Debenture Holders of 2011 Series IV Debentures	DTD dt 31.10.2011	83.06	
		Debenture Holders of 2011 Series VII Debentures	DTD dt 30.05.2012	244.37	
		Debenture Holders of 2011 Series VIII Debentures	DTD dt 30.05.2012	310.67	
		Debenture Holders of 2011 Series IX Debentures	DTD dt 30.05.2012	222.35	
		Debenture Holders of 2010 Series V Debentures	DTD dt 17.08.2011	362.71	
		Debenture Holders of 2010 Series VI Debentures	DTD dt 17.08.2011	152.26	
		Debenture Holders of 2010 Series VII Debentures	DTD dt 31.10.2011	26.85	
		Debenture Holders of 2010 Series IX Debentures	DTD dt 31.10.2011	345.38	
		Debenture Holders of 2009 Series VI Debentures	DTD dt. 14.10.2009	105.46	
		Debenture Holders of	DTD dt. 01.06.2010	317.01	

SECURITY INTEREST ANNEXURE 28
SECURITY INTEREST FOR FINANCIAL CREDITORS OF INFRASTRUCTURE LEASING AND FINANCIAL SERVICES LIMITED ("ILFS")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	DOCUMENT UNDER WHICH SECURITY IS CREATED	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
		2009 Series XVI Debentures			
2	All moveable assets situated at Premises 1.	Bandhan Bank	29 th CMD	101.36	First <i>pari passu</i> charge
			29 th CMD	202.74	
			28 th CMD	60.82	
			26 th CMD	25.33	
		Shinhan Bank	29 th CMD	101.03	
		Utkarsh Small Finance Bank Limited	29 th CMD	40.60	
		Karur Vysya Bank	29 th CMD	50.62	
			28 th CMD	101.18	
			20 th CMD	25.14	
		South Indian Bank	27 th CMD	101.21	
			24 th CMD	101.26	
		UCO Bank	27 th CMD	101.17	
			26 th CMD	202.33	
		Syndicate Bank	25 th CMD	202.56	
			24 th CMD	101.25	
			24 th CMD	24.92	
		Punjab & Sind Bank	25 th CMD	100.55	
			24 th CMD	75.55	
			23 rd CMD	75.43	
			20 th CMD	24.99	
		Bank of Baroda	24 th CMD	202.26	
			23 rd CMD	75.82	
		Karnataka Bank Limited	24 th CMD	75.81	
			23 rd CMD		
		Bank of Maharashtra	24 th CMD	80.93	
		Jammu & Kashmir Bank	24 th CMD	12.64	
			24 th CMD	12.64	
			DCAS and DPRC	5.85	
		SBI (SBBJ)	23 rd CMD	50.52	
		Bank of India	22 nd CMD	240.87	
			DCAS and DPRC		
		Central Bank of India	22 nd CMD	72.63	
		Indian Bank	20 th CMD	24.68	
		Union Bank of India	20 th CMD	24.52	
		Asian Development Bank*	1 st CMD	190.38	
		Punjab National Bank	DCAS and DPRC	7.01	
		Debenture Holders of 2018 Series I Debentures	DTD dt. 17.02.2018	758	
		Debenture Holders of 2017 Series I Debentures	DTD dt. 01.08.2017	1837	
		Debenture Holders of 2015 Series I Debentures	DTD dt. 24.11.2015	1953.56	
		Debenture Holders of	DTD dt. 21.11.2014	1492.01	

SECURITY INTEREST ANNEXURE 28
SECURITY INTEREST FOR FINANCIAL CREDITORS OF INFRASTRUCTURE LEASING AND FINANCIAL SERVICES LIMITED ("ILFS")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	DOCUMENT UNDER WHICH SECURITY IS CREATED	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
		2014 Series I Debentures			
		Debenture Holders of 2013 Series II Debentures	DTD dt 31.10.2013	829.87	
		Debenture Holders of 2012 Series I Debentures	DTD dt 05.03.2013	404.55	
		Debenture Holders of 2012 Series II Debentures	DTD dt 05.03.2013	107.75	
		Debenture Holders of 2012 Series III Debentures	DTD dt 05.03.2013	49.60	
		Debenture Holders of 2012 Series IV Debentures	DTD dt 05.03.2013	53.37	
		Debenture Holders of 2011 Series I Debentures	DTD dt 31.10.2011	153.30	
		Debenture Holders of 2011 Series VII Debentures	DTD dt 31.10.2011	81.45	
		Debenture Holders of 2011 Series IV Debentures	DTD dt 31.10.2011	83.06	
		Debenture Holders of 2011 Series VII Debentures	DTD dt 30.05.2012	244.37	
		Debenture Holders of 2011 Series VIII Debentures	DTD dt 30.05.2012	310.67	
		Debenture Holders of 2011 Series IX Debentures	DTD dt 30.05.2012	222.35	
		Debenture Holders of 2010 Series V Debentures	DTD dt 17.08.2011	362.71	
		Debenture Holders of 2010 Series VI Debentures	DTD dt 17.08.2011	152.26	
		Debenture Holders of 2010 Series VII Debentures	DTD dt 31.10.2011	26.85	
		Debenture Holders of 2010 Series IX Debentures	DTD dt 31.10.2011	345.38	
		Debenture Holders of	DTD dt. 14.10.2009	105.46	

SECURITY INTEREST ANNEXURE 28
SECURITY INTEREST FOR FINANCIAL CREDITORS OF INFRASTRUCTURE LEASING AND FINANCIAL SERVICES LIMITED ("ILFS")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	DOCUMENT UNDER WHICH SECURITY IS CREATED	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
		2009 Series VI Debentures			
		Debenture Holders of 2009 Series XVI Debentures	DTD dt. 01.06.2010	317.01	
3	(c) Other general assets of ILFS (excluding assets as specified in point (b) below), including but not limited to: (iii) Assets situated, acquired or purchased by ILFS for the purpose of leasing and/or hire purchase arrangements (excluding book debts, receivables, lease rental payments and hire charges). (iv) All other general movables assets, including amounts arising out of loans, advances, securities, debts, revolving underwriting facilities, bills of exchange, notes, shares, debentures and other securities (excluding book debts, receivables exceeding 180 days, lease rental payments and hire charges). (d) The assets as specified in the Fifth Schedule of the 29 th Contributory Mortgage Deed ("CMD") dated July 23, 2018 ("Excluded Assets").	Bandhan Bank	29 th CMD	101.36	First pari passu charge
			29 th CMD	202.74	
			28 th CMD	60.82	
			26 th CMD	25.33	
		Shinhan Bank	29 th CMD	101.03	
		Utkarsh Small Finance Bank Limited	29 th CMD	40.60	
		Karur Vysya Bank	29 th CMD	50.62	
			28 th CMD	101.18	
			20 th CMD	25.14	
		South Indian Bank	27 th CMD	101.21	
			24 th CMD	101.26	
		UCO Bank	27 th CMD	101.17	
			26 th CMD	202.33	
		Syndicate Bank	25 th CMD	202.56	
			24 th CMD	101.25	
			24 th CMD	24.92	
		Punjab & Sind Bank	25 th CMD	100.55	
			24 th CMD	75.55	
			23 rd CMD	75.43	
			20 th CMD	24.99	
		Bank of Baroda	24 th CMD	202.26	
			23 rd CMD	75.82	
		Karnataka Bank Limited	24 th CMD	75.81	
			23 rd CMD		
		Bank of Maharashtra	24 th CMD	80.93	
		Jammu & Kashmir Bank	24 th CMD	12.64	
			24 th CMD	12.64	
			DCAS and DPRC	5.85	
		SBI (SBBJ)	23 rd CMD	50.52	
		Bank of India	22 nd CMD	240.87	
			DCAS and DPRC		
		Central Bank of India	22 nd CMD	72.63	
		Indian Bank	20 th CMD	24.68	
		Union Bank of India	20 th CMD	24.52	
		Punjab National Bank	18 th CMD	7.01	
		Asian Development Bank*	1 st CMD	190.38	
		Debenture Holders of 2018 Series I Debentures	DTD dt. 17.02.2018	758	
		Debenture Holders of 2017 Series I Debentures	DTD dt. 01.08.2017	1837	
		Debenture Holders of 2015 Series I Debentures	DTD dt. 24.11.2015	1953.56	

SECURITY INTEREST ANNEXURE 28
SECURITY INTEREST FOR FINANCIAL CREDITORS OF INFRASTRUCTURE LEASING AND FINANCIAL SERVICES LIMITED ("ILFS")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	DOCUMENT UNDER WHICH SECURITY IS CREATED	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
		Debenture Holders of 2014 Series I Debentures	DTD dt 21.11.2014	1492.01	
		Debenture Holders of 2013 Series II Debentures	DTD dt 31.10.2013	829.87	
		Debenture Holders of 2012 Series I Debentures	DTD dt 05.03.2013	404.55	
		Debenture Holders of 2012 Series II Debentures	DTD dt 05.03.2013	107.75	
		Debenture Holders of 2012 Series III Debentures	DTD dt 05.03.2013	49.60	
		Debenture Holders of 2012 Series IV Debentures	DTD dt 05.03.2013	53.37	
		Debenture Holders of 2011 Series I Debentures	DTD dt 31.10.2011	153.30	
		Debenture Holders of 2011 Series VII Debentures	DTD dt 31.10.2011	81.45	
		Debenture Holders of 2011 Series IV Debentures	DTD dt 31.10.2011	83.06	
		Debenture Holders of 2011 Series VII Debentures	DTD dt 30.05.2012	244.37	
		Debenture Holders of 2011 Series VIII Debentures	DTD dt 30.05.2012	310.67	
		Debenture Holders of 2011 Series IX Debentures	DTD dt 30.05.2012	222.35	
		Debenture Holders of 2010 Series V Debentures	DTD dt 17.08.2011	362.71	
		Debenture Holders of 2010 Series VI Debentures	DTD dt 17.08.2011	152.26	
		Debenture Holders of 2010 Series VII Debentures	DTD dt 31.10.2011	26.85	
		Debenture Holders of 2010 Series IX Debentures	DTD dt 31.10.2011	345.38	

SECURITY INTEREST ANNEXURE 28
SECURITY INTEREST FOR FINANCIAL CREDITORS OF INFRASTRUCTURE LEASING AND FINANCIAL SERVICES LIMITED ("ILFS")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	DOCUMENT UNDER WHICH SECURITY IS CREATED	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
		Debenture Holders of 2009 Series VI Debentures	DTD dt. 14.10.2009	105.46	
		Debenture Holders of 2009 Series XVI Debentures	DTD dt. 01.06.2010	317.01	
		Debenture Holders of 2008 Series IX Debentures	DTD dt. 31.12.2008	154	
		Debenture Holders of 2005 Series VI Debentures	DTD dt. 27.02.2007	0.08	
4	All receivables derived/to be derived from the operation of the Borrower's Contracts (as defined in the assignment and administration agreement dated June 25, 2018).	Housing Development Finance Corporation Limited	Assignment Agreement	393.65	First Exclusive Charge
5	Amounts lying in the fixed deposit accounts maintained with IndusInd Bank, bearing account numbers 300723518883, 300723941360 and 300723941384.	IndusInd Bank	DSRA agreement	2008.77	First Exclusive Charge

DEFINITIONS:

"CMD" contributory mortgage deed.

"DCAS" means the deed of contributory additional security dated June 2, 2009.

"DPRC" means the deed of partial release and confirmation dated June 2, 2009.

"DTD" means debenture trust deed.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) The 29th Contributory Mortgage Deed (CMD) dated 23 July 2018 was the last executed deed. Thereafter, no other CMD was executed. Our security interest verification is based on the 29th CMD.
- (4) The facility provided by IndusInd Bank was to be secured by the common pool of assets of IL&FS Limited, by way of execution of the 30th contributory mortgage deed. However, the same is currently pending execution by the trustee. Accordingly, security creation has not been completed. There has been no transaction recording creation of security. Therefore, IndusInd Bank's claim has not been categorized to be secured by the common pool of assets of IL&FS Limited.
- (5) *On a review of the security documents available with us, including the 1st Contributory Mortgage Deed dated October 17, 1995, Asian Development Bank may be classified as a secured creditor, however we have not received a claim in this regard from Asian Development Bank.

SECURITY INTEREST ANNEXURE 29
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS MARITIME INFRASTRUCTURE COMPANY LIMITED
("IMICL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	IMICL's tangible movable assets, including but not limited to plant and machinery, machinery spares, tools, furnitures, fixtures, vehicles, etc., but specifically excluding charges on all assets/investments, including negative liens, and lock-ins, created by IMICL in favour of other lenders/lenders to project SPVs.	IL&FS Financial Services Limited ("IFIN")	289.49	Second <i>Pari Passu</i> Charge
		Infrastructure Leasing and Financial Services Limited ("ILFS")	964.59	
2	All intangible assets of IMICL, including but not limited to, goodwill, rights, undertakings, intellectual property rights and unpaid capital, but specifically excluding charges on all assets/investments, including negative liens, and lock-ins, created by IMICL in favour of other lenders/lenders to project SPVs.	IL&FS Financial Services Limited ("IFIN")	289.49	Second <i>Pari Passu</i> Charge
		Infrastructure Leasing and Financial Services Limited ("ILFS")	964.59	
3	All other general movable assets of IMICL, including but not limited to, the amounts arising out of loans and advances, securities, debts and loans, bills of exchange, notes, shares, debentures, investments, dividends, cash flows, deposits, intangible assets, any other rights in the nature of assets, but specifically excluding charges on all assets/investments, including negative liens, and lock-ins, created by IMICL in favour of other lenders/lenders to project SPVs.	IL&FS Financial Services Limited ("IFIN")	289.49	Second <i>Pari Passu</i> Charge
		Infrastructure Leasing and Financial Services Limited ("ILFS")	964.59	
4	All amounts owing to/received/receivable by IMICL or anyone on its behalf, all book debts, cash flows and receivables of IMICL, and all cash in hand.	Yes Bank Limited ("YBL")	531.28	First Exclusive Charge
5	All IMICL's current assets, and all monies, securities, contract guarantees, performance bonds, cash flows, book debts and receivables, loans and advances (long term and short term), revenues, bank accounts, fixed deposits and any letter of credit provided in favour of IMICL.	YBL	531.28	First Exclusive Charge

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) Basis documents provided to us, we understand that loans aggregating to INR 200 Crores, INR 385 Crores and INR 200 Crores, which had been provided by ILFS to IMICL, have been converted to fully convertible debentures in IMICL. We understand that the said debentures are unsecured, and the same have therefore not been provided in the table above.
- (4) IMICL has provided 'Pledge of 90,000,000 shares of IL&FS Transportation Networks Limited (of face value 10 each) held by IL&FS Maritime Infrastructure Company Limited (IMICL)' for a loan granted by Yes Bank Limited to IEDCL. From the documents available with us, we understand that this security is not in pursuance to an undertaking to pay, neither does it have any guarantee or sponsor undertaking or obligation. from the third party security provider. However, it is important to note that the aforementioned assets and properties, which are assets of IMICL, are encumbered in favour of Yes Bank Limited.

SECURITY INTEREST ANNEXURE 30
SECURITY INTEREST FOR FINANCIAL CREDITORS OF GUJARAT INTEGRATED MARITIME COMPLEX PRIVATE LIMITED ("GIMCO")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	Whole of GIMCO's stocks of raw materials, goods in process, semi-finished and finished goods, consumable stores and spares and other movables including book debts and bills.	IL&FS Financial Services Limited	149.58	First Charge
2	All amounts owing to or receivable by GIMCO, all book debts, cash flows, receivables, proceeds, cash in hand, commissions, revenues, claims and actionable claims.	IL&FS Financial Services Limited	149.58	First Pari Passu Charge

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) The security documents for the loans provided by SREI Infrastructure Private Limited ("SIFL") were not executed. Accordingly, the loans provided by SIFL are unsecured and the same has therefore not been captured in the table.

SECURITY INTEREST ANNEXURE 31
SECURITY INTEREST FOR FINANCIAL CREDITORS OF MANGALORE SEZ LIMITED ("MSEZ")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (in INR CR)	RANKING OF CHARGE
1	Charge (by way of mortgage by deposit of title deeds) on: (a) The land admeasuring 898.9868 acres, spread over Kalavaru village (219.6768 acres), Bajpe village (357.5634 acres), Permude village (280.1154 acres) and 62 Thokur village (41.6312 acres) of Surathkal Hobli, Mangaluru Taluk, within the sub-registration of D.K. District, Mangaluru, falling under survey numbers as listed in Part A of Schedule II of the MODT ("Land"). (b) Leasehold/other rights of MSEZ over the Land. (c) Buildings and structures, constructed/to be constructed, on the Land.	State Bank of India	552.91	First <i>Pari Passu</i> Charge
2	All moveable assets of MSEZ, including, but not limited to all current assets, plant and machinery, furnitures, fixtures, vehicles, machinery spares, computers, computer software, electronics spares, pipelines, batteries, etc.	State Bank of India	552.91	First <i>Pari Passu</i> Charge
3	All rights, claims, title, interest, demands and benefits of MSEZ in all the bank accounts of MSEZ, and all the accounts in relation to the Project, including but not limited to: (a) all monies, securities, instruments, investments and other properties, deposited in, credited to and/or required to be deposited in/credited to such accounts; (b) funding and/or financing commitments received by MSEZ in the abovementioned accounts; (c) uncalled capital of MSEZ and all investments of MSEZ; (d) all cash flows and receivables of MSEZ in such accounts (including fees, charges, commissions, book debts).	State Bank of India	552.91	First <i>Pari Passu</i> Charge
4	All monies and amounts owing to or received by or receivable by the Borrower (whether under the Project documents, insurance proceeds in respect of the Project, or otherwise), including all insurance proceeds, book debts, investments, uncalled capital, goodwill, bills, cash in hand.	State Bank of India	552.91	First <i>Pari Passu</i> Charge
5	All rights, title, benefits, claims and demands of MSEZ under the Project documents, all assets of the Project, all licenses, clearances, permits, approvals, assignments, concessions, intellectual property rights, monies, revenues, receivables and proceeds, etc., all in relation to the Project.	State Bank of India	552.91	First <i>Pari Passu</i> Charge

DEFINITIONS:

"MODT" means the memorandum of deposit of title deeds dated June 3, 2017.

"Project" means (a) the development, operation and maintenance of a multi-product special economic zone at Baikampady, near Mangalore, Dakshina Kannada District ("**SEZ Project**"); and (b) setting up of a common effluent treatment plant, a hazardous waste treatment plant within the SEZ Project, and a flyover over the Konkan railway line passing through the road connecting the SEZ Project to the new Mangalore port.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 32
SECURITY INTEREST FOR FINANCIAL CREDITORS OF SABARMATI CAPITAL ONE LIMITED ("SCOL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	All present and future current assets of SCOL pertaining to the residential project including but not limited to book debt, operating cash flows, receivables, loans and advances, deposits, investments, commission and revenue, created from the proceeds of this Facility I	IL&FS Financial Services Limited	3.03	First ranking exclusive charge
		IDBI Trusteeship Services Limited (as debenture trustee for ITUAL)	194.44	Second ranking charge
2	All present and future current assets of SCOL pertaining to any residential project undertaken by SCOL, including but not limited to book debt, operating cash flows, receivables, loans and advances, deposits, investments, commission and revenue, created from the proceeds of this Facility II	IL&FS Financial Services Limited	28.79	First ranking exclusive charge
		IDBI Trusteeship Services Limited (as debenture trustee for ITUAL)	194.4	Second ranking charge
3	All present and future current assets of SCOL pertaining to the residential project including but not limited to book debt, operating cash flows, receivables, loans and advances, deposits, investments, commission and revenue, created from the proceeds of this Facility III	IL&FS Financial Services Limited	3.03	First ranking pari passu charge
		IL&FS Financial Services Limited	28.79	First ranking pari passu charge
		IL&FS Financial Services Limited	226.82	First ranking pari passu charge
		IDBI Trusteeship Services Limited (as debenture trustee for ITUAL)	194.44	Second ranking charge
4	Mortgage of the immovable property at Ratanpur Taluka in Gandhinagar District, better described in Annexure 5 to the Debenture Trust Deed dated March 16, 2015, entered into between SCOL and IDBI Trustee.	Bajaj Finance Limited	36.92	First ranking pari passu charge
		IDBI Trusteeship Services Limited (as debenture trustee for IL&FS Township and Urban Assets Limited, hereinafter referred to as "ITUAL")	194.44	Second ranking charge
5	All movable properties of SCOL including machinery, spares, tools, accessories, furniture, fixtures, vehicles, and all other movable assets and other tangible assets.	Bajaj Finance Limited	36.92	First ranking pari passu charge
		IDBI Trusteeship Services Limited (as debenture trustee for ITUAL)	194.44	Second ranking charge
6	All intangible assets of SCOL including but not limited to goodwill, uncalled capital, present and future	Bajaj Finance Limited	36.92	First ranking pari passu charge

SECURITY INTEREST ANNEXURE 32
SECURITY INTEREST FOR FINANCIAL CREDITORS OF SABARMATI CAPITAL ONE LIMITED ("SCOL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
		IDBI Trusteeship Services Limited (as debenture trustee for ITUAL)	194.44	Second ranking charge
7	All the accounts of SCOL and all revenue, receipts and other receivables owing to and/or received by SCOL and all letters of credit issued in favour of SCOL	Bajaj Finance Limited	36.92	First ranking pari passu charge
		IDBI Trusteeship Services Limited (as debenture trustee for ITUAL)	194.44	Second ranking charge
8	All right title and interest of SCOL – (1) under development agreements, construction contract or other project agreements, (2) all guarantees, performance guarantees, letters of credit that may be provided to SCOL by any party to the project agreements (3) all consents, approvals, registrations, permits, sanctions, corporate authorisations and other authorisations obtained by SCOL (4) all insurance contracts in relation to the projects and all insurance proceeds thereof.	Bajaj Finance Limited	36.92	First ranking pari passu charge
		IDBI Trusteeship Services Limited (as debenture trustee for ITUAL)	194.44	Second ranking charge

Definition

- (1) "Facility I" refers to the line of credit facility to the extent of INR 28,00,00,000 (Indian Rupees Twenty Eight Crores only) provided by ILFS Financial Services Limited ("IFIN") to SCOL under the provisions of the Facility Agreement dated March 3, 2017 entered into between IFIN and SCOL.
- (2) "Facility II" refers to the term loan facility to the extent of INR 30,00,00,000 (Indian Rupees Thirty Crores only) provided by IFIN to SCOL under the provisions of the Facility Agreement dated November 25, 2016 entered into between IFIN and SCOL.
- (3) "Facility III" refers to the revolving line of credit facility to the extent of INR 28,00,00,000 (Indian Rupees Twenty Eight Crores only) provided by IFIN to SCOL under the provisions of the Facility Agreement dated March 3, 2017 entered into between IFIN and SCOL.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) SCOL has provided a security of the following assets for the financing provided by Bajaj Finance Limited to ITUAL:
 - (i) All the rights, title and interest of Sabarmati Capital One Limited ("SCOL") in all that piece and parcel of the Project Building constructed and known by the name of 'GIFT One Tower', Project Receivables and all Development Rights and other rights including all Clearances other rights of SCOL and all common areas and other structures

SECURITY INTEREST ANNEXURE 32
SECURITY INTEREST FOR FINANCIAL CREDITORS OF SABARMATI CAPITAL ONE LIMITED ("SCOL")

forming a part of the Project together with all and singular appurtenances to the Project Land and premises appertaining to or with the same or any part thereof now or heretofore belonging or occupied or known as part and parcel and member thereof and all immovable properties and fixed assets pertaining to the Project both present and future and all the estate, right, title, interest, property, claim and demand of SCOL into or upon the Project Land, Project Building and fixed assets and all documents, deeds, writings and other evidences of title in any way relating thereto in possession of SCOL.

- (ii) All monies lying and deposited from time to time in the bank accounts, including the Escrow Account, of SCOL both present and future.*
- (iii) All and singular the movable properties, receivables, tangible assets, cash and investments of SCOL, both present and future.*
- (iv) All rights, title, interest, benefits, claims and demands of SCOL in:*
 - (a) The Project Documents*
 - (b) Clearances*
 - (c) Letters of credit, guarantees, performance bonds provided by any party to the Project Document*
- (v) All rights, title, interest, benefits, claims and demands of SCOL under Project Guarantees.*
- (vi) All rights, title, interest, benefits, claims and demands of SCOL under insurance policies.*
- (vii) All intangible assets of SCOL.*

However, this security is in pursuance to an undertaking to pay on the part of SCOL. Additionally, the financing documents in relation to the term loan provided by Bajaj Finance Limited also contains an undertaking to pay on the part of SCOL.

It is important to note that the aforementioned assets, which are assets of SCOL, are encumbered in favour of Bajaj Finance Limited. Accordingly, Bajaj Finance Limited would be considered as a secured financial creditor of SCOL.

SECURITY INTEREST ANNEXURE 33
SECURITY INTEREST FOR FINANCIAL CREDITORS OF SABARMATI CAPITAL TWO LIMITED ("SCTL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	Mortgage of all the piece and parcel of land admeasuring 4800 sq mtrs forming part of the land bearing survey/block no 262/1-P situate, lying Village Ratanpur, Taluka and District - Gandhinagar District, better described in the schedule to the mortgage deed dated August 21, 2015 entered into between SCTL and IDBI Trusteeship Limited, together with the unsold space in the 'GIFT Tower Two' building admeasuring 588,113 sq. ft. and the receivables, development rights, clearances and other rights of SCTL thereto and all rights of SCTL under the Lease cum Development Agreement.	Bajaj Finance Limited	124.48	First ranking pari passu charge (pari passu with the loan of INR 75 crores provided by BFL to ITUAL, where SCTL is the security provider)
		Bajaj Finance Limited	76.02	First ranking pari passu charge
		IDBI Trusteeship Services Limited (as Debenture Trustee for IL&FS Township & Urban Assets Limited)	163.41	Second ranking pari passu charge
2	All movable properties, receivables, tangible assets, cash and investments of SCTL including machinery, spares, tools, meters, telephones, motor vehicles, accessories and all other equipment.	Bajaj Finance Limited	124.48	First ranking pari passu charge
		Bajaj Finance Limited	76.02	First ranking pari passu charge
		IDBI Trusteeship Services Limited (as Debenture Trustee for IL&FS Township & Urban Assets Limited)	163.41	Second ranking charge
3	(i) All right, title and interest of SCTL in the lease agreements, construction contracts and other Project Documents. (ii) All approvals, clearances, guarantees and letters of credit that may be provided to SCTL by any party to the Project Documents (iii) all amounts owing to, and received by, SCTL under the Project guarantees obtained pursuant to any Project Document. (iv) The insurance policies in respect to the Project, and insurance proceeds thereof.	Bajaj Finance Limited	124.48	First ranking pari passu charge
		Bajaj Finance Limited	76.02	First ranking pari passu charge
		IDBI Trusteeship Services Limited (as Debenture Trustee for IL&FS Township & Urban Assets Limited)	163.41	Second ranking charge
4	All monies lying or deposited in the bank accounts of SCTL, including	Bajaj Finance Limited	124.48	First ranking pari passu charge

SECURITY INTEREST ANNEXURE 33
SECURITY INTEREST FOR FINANCIAL CREDITORS OF SABARMATI CAPITAL TWO LIMITED ("SCTL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
	but not limited to the Debt Service Reserve Account.	Bajaj Finance Limited	76.02	First ranking pari passu charge
		IDBI Trusteeship Services Limited (as Debenture Trustee for IL&FS Township & Urban Assets Limited)	163.41	Second ranking charge
5	All intangible assets of SCTL including uncalled capital, intellectual properties, goodwill, Permitted Investments, and all other investments and undertakings of SCTL.	Bajaj Finance Limited	124.48	First ranking pari passu charge
		Bajaj Finance Limited	76.02	First ranking pari passu charge
		IDBI Trusteeship Services Limited (as Debenture Trustee for IL&FS Township & Urban Assets Limited)	163.41	Second ranking charge
6	Mortgage of the immovable properties at Kaza Village, Kaza Grampanchayat area, Pedakakani Sub Division, Guntur district, Andhra Pradesh, detailed Schedule I Section 7 of the MoE 1	ILFS Financial Services Limited	174.27	First ranking pari passu charge. (pari passu with the lenders for the loans detailed in Schedule III of the MoE 1)
7	Mortgage of the immovable properties at Bachupally Village, Quthbullapur Mandal, Ranga Reddy District, detailed Schedule I Section 3 of the MoE 1	ILFS Financial Services Limited	174.27	Second ranking pari passu charge. (pari passu with the lenders for the loans detailed in Schedule III of the MoE 1)
8	Mortgage of the development rights in the immovable properties at Gopanpally Village, Serilingampally. Ranga Reddy District, Telangana detailed in Schedule I Section 8 of the MoE 1	ILFS Financial Services Limited	174.27	First ranking pari passu charge. (pari passu with the lenders for the loans detailed in Schedule III of the MoE 1)
9	Mortgage of the immovable properties at Kaza Village, Kaza Grampanchayat Area, Pedakakani Sub Division, Guntur District, Andhra Pradesh as detailed in Schedule I Section 4 to the MoE 1	ILFS Financial Services Limited	174.27	First pari passu charge (pari passu with the lenders for the loans detailed in Schedule III of the MoE 1)
10	Mortgage of the immovable properties at Gundlapochampally Village, Maisammaguda, Ranga Reddy District as detailed in Schedule I Section 2 to the MoE 1	ILFS Financial Services Limited	174.27	First pari passu charge (pari passu with the lenders for the loans detailed in Schedule III of the MoE 1)

SECURITY INTEREST ANNEXURE 33
SECURITY INTEREST FOR FINANCIAL CREDITORS OF SABARMATI CAPITAL TWO LIMITED ("SCTL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
11	Mortgage of the development rights in the immovable properties at Gundla Pochampally Village, Maisanunaguda, Ranga Reddy District detailed in Schedule I Section 6 of the MoE 1	ILFS Financial Services Limited	174.27	First pari passu charge (pari passu with the lenders for the loans detailed in Schedule III of the MoE 1)
12	Mortgage of the immovable properties at Paradesipalem Village, Chinnagadili Mandal, Visakhapatnam Rural, Visakhapatnam District, Andhra Pradesh detailed in Schedule I Section 5 of the MoE 1	ILFS Financial Services Limited	174.27	First pari passu charge (pari passu with the lenders for the loans detailed in Schedule III of the MoE 1)
13	Mortgage of the immovable properties as detailed in Part B of the First Schedule to the Memorandum of Entry dated August 21, 2018, of Matyas Logiparks (Isanpur) Private Limited ("MoE 2").	ILFS Financial Services Limited	174.27	First pari passu charge. (pari passu with the lenders for the loans detailed in Schedule II of the MoE 2)

Definition

- (1) "Project" shall mean the multi-story commercial building by the name of 'GIFT Two Tower' in Gujarat International Finance Tec-City at Ahmedabad, in the State of Gujarat.
- (2) "Project Document" shall have the meaning ascribed to the term in the facility agreement dated August 21, 2015 entered into between SCTL and Bajaj Finance Limited ("Facility Agreement").
- (3) "Debt Service Reserve Account" shall have the meaning ascribed to the term in the Facility Agreement.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) The term loan facility provided by IFIN admitted in SCTL for INR 174.27 Cr is inter alia secured by the following assets:
 - i. Pledge of the shares held by HCPL as detailed in the First Schedule to the pledge agreement dated November 28, 2015, entered into between Hill County Properties Limited ("HCPL"), ITUAL, IFIN and ILFS Ltd ("Pledge Agreement").
 - ii. Mortgage of the immovable properties at Gundlapochampally Village, Medical Mandal, Maisummaguda, Ranga Reddy District detailed Schedule I Section 1 of the Memorandum of Entry dated August 21, 2018 of HCPL ("MoE 1").
 - iii. The unsold inventory of the Hill County Residential Project, consisting of all available unsold residential units in the Hill County Residential Projects of HCPL at Bachupally, Miyapur, Hyderabad, as on November 25, 2015, comprising of 212 unsold apartments and 39 unsold independent houses.
 - iv. Receivables in relation to the inter-corporate deposits provided in the First Schedule to the Deed of Hypothecation dated November 25, 2015, entered into by HCPL in favour of ITUAL and IFIN
 - v. Mortgage of the immovable properties detailed Part B of the First Schedule to the Memorandum of Entry dated August 21, 2018 of Hill County SEZ Private Limited ("MoE 3").
 - vi. Mortgage of the immovable properties as detailed in Part B of the First Schedule to the Memorandum of Entry dated November 25, 2015 of Maytas Avenues Private Limited ("MoE 4").
 - vii. Mortgage of the immovable properties as detailed in Part B of the First Schedule to the Memorandum of Entry dated November 25, 2015 of Maytas Logiparks (Malkapur) Private Limited ("MoE 5").

Accordingly, IFIN has a third party security provided by HCPL, Hill County SEZ Private Limited, Maytas Avenues Private Limited, Maytas Logiparks (Malkapur) Private Limited respectively.

It is clear that the aforementioned assets, not being these properties of SCTL, would not be construed as a security provided by SCTL and would therefore not form a part of the SCTL security report. Hence, to the extent of this asset, IFIN is not a secured creditor of SCTL.

SECURITY INTEREST ANNEXURE 33
SECURITY INTEREST FOR FINANCIAL CREDITORS OF SABARMATI CAPITAL TWO LIMITED ("SCTL")

- (4) SCTL has provided a security of the following assets for the financing provided by Bajaj Finance Limited to ITUAL:
- (viii) *All the rights, title and interest of Sabarmati Capital One Limited ("SCTL") in all that piece and parcel of the Project Building constructed and known by the name of 'GIFT Two Tower', Project Receivables and all Development Rights and other rights including all Clearances other rights of SCTL and all common areas and other structures forming a part of the Project together with all and singular appurtenances to the Project Land and premises appertaining to or with the same or any part thereof now or heretofore belonging or occupied or known as part and parcel and member thereof and all immovable properties and fixed assets pertaining to the Project both present and future and all the estate, right, title, interest, property, claim and demand of SCTL into or upon the Project Land, Project Building and fixed assets and all documents, deeds, writings and other evidences of title in any way relating thereto in possession of SCTL.*
 - (ix) *All monies lying and deposited from time to time in the bank accounts of SCTL both present and future.*
 - (x) *All and singular the movable properties, receivables, tangible assets, cash and investments of SCTL, both present and future.*
 - (xi) *All rights, title, interest, benefits, claims and demands of SCTL in:*
 - (a) *The Project Documents*
 - (b) *Clearances*
 - (c) *Letters of credit, guarantees, performance bonds provided by any party to the Project Document.*
 - (xii) *All rights, title, interest, benefits, claims and demands of SCTL under Project Guarantees.*
 - (xiii) *All rights, title, interest, benefits, claims and demands of SCTL under insurance policies.*
 - (xiv) *All intangible assets of SCTL.*

However, this security is in pursuance to an undertaking to pay on the part of SCTL. Additionally, the financing documents in relation to the term loan provided by Bajaj Finance Limited also contains an undertaking to pay on the part of SCTL.

It is important to note that the aforementioned assets, which are assets of SCTL, are encumbered in favour of Bajaj Finance Limited. Accordingly, Bajaj Finance Limited would be considered as a secured financial creditor of SCTL.

SECURITY INTEREST ANNEXURE 34
SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF RAJASTHAN LIMITED ("RIDCOR")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	Tangible movable assets of the Phase II Project, including without limitation all movable assets, accessories, computer hardware, computer software, electronics, spares machinery spares, tools and accessories both present and future.	Allahabad Bank	94.06	First Pari Passu Charge
		Indian Overseas Bank	72.77	
		Bank of Baroda	48.76	
		Bank of India	102.02	
		Indian Bank	64.72	
		Jammu and Kashmir Bank	32.09	
		State Bank of India (State Bank of Bikaner and Jaipur)	48.30	
		State Bank of India (State Bank of Patiala)		
2	Rights of RIDCOR under the Phase II Project Agreements, project guarantees under the Phase II Project Agreements, insurance proceeds from the Insurance Contracts in relation to the Phase II Project.	Allahabad Bank	94.06	First Pari Passu Charge
		Indian Overseas Bank	72.77	
		Bank of Baroda	48.76	
		Bank of India	102.02	
		Indian Bank	64.72	
		Jammu and Kashmir Bank	32.09	
		State Bank of India (State Bank of Bikaner and Jaipur)	48.30	
		State Bank of India (State Bank of Patiala)		
3	Investments lying to the credit of or liable to be credited to the Escrow Account and other accounts including balances in the Debt Service Reserve Account. (Phase II Project)	Allahabad Bank	94.06	First Pari Passu Charge
		Indian Overseas Bank	72.77	
		Bank of Baroda	48.76	
		Bank of India	102.02	
		Indian Bank	64.72	
		Jammu and Kashmir Bank	32.09	
		State Bank of India (State Bank of Bikaner and Jaipur)	48.30	
		State Bank of India (State Bank of Patiala)		
4	Rights of RIDCOR under the Phase I Project Agreements, project guarantees under the Phase I Project Agreements, insurance proceeds from the Insurance Contracts in relation to the Phase I Project.	Bank of India	102.02	First Pari Passu Charge
		Canara Bank	91.36	
		OBC	73.76	
		Syndicate Bank	29.41	
		Indian Bank	64.72	
		Federal Bank	29.49	
		Life Insurance Corporation of India	26.63	
		Corporation Bank	44.18	
		Central Bank of India	79.66	
		ICICI Bank (Bank of Rajasthan)	35.32	
		Punjab National Bank	134.99	
		Vijaya Bank (Assigned by IL&FS Ltd)	12.40	
IL&FS Ltd	192.70			
5	Tangible movable assets of RIDCOR other than the Phase II Project, including without limitation all movable assets, accessories, computer hardware, computer software, electronics, spares machinery spares, tools and accessories both present and future.	Bank of India	102.02	First Pari Passu Charge
		Canara Bank	91.36	
		OBC	73.76	
		Syndicate Bank	29.41	
		Indian Bank	64.72	
		Federal Bank	29.49	
		Life Insurance Corporation of India	26.63	
		Corporation Bank	44.18	
		Central Bank of India	79.66	
		ICICI Bank (Bank of Rajasthan)	35.32	
		Punjab National Bank	134.99	
		Vijaya Bank (Assigned by IL&FS Ltd)	12.40	
		IL &FS Ltd	192.70	

SECURITY INTEREST ANNEXURE 34
SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF RAJASTHAN LIMITED ("RIDCOR")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
6	Investments lying to the credit of or liable to be credited to the Escrow Account and other accounts including balances in the Debt Service Reserve Account. (Phase I Project)	Bank of India	102.02	First Pari Passu Charge
		Canara Bank	91.36	
		OBC	73.76	
		Syndicate Bank	29.41	
		Indian Bank	64.72	
		Federal Bank	29.49	
		Life Insurance Corporation of India	26.63	
		Corporation Bank	44.18	
		Central Bank of India	79.66	
		ICICI Bank (Bank of Rajasthan)	35.32	
		Punjab National Bank	134.99	
		Vijaya Bank (Assigned by IL&FS Ltd)	12.40	
		IL&FS Ltd	192.70	

DEFINITIONS:

"Phase I Project" refers to the development and improvement of road corridors of 292kms between Phaloi and Ramji ki Gol, 407kms between Hanumangarh and Kisangarh, 81kms between Alwar and Sikandra,, 273kms between Lasot and Kota and Baran and Jhalawar.

"Phase II Project" refers to the development and improvement of improvement, rehabilitation, operation, maintenance and management of the following road corridors aggregating to a total of 272.50kms, consisting of-

- 85 kms from Alwar to Bhiwadi
- 30 kms from Jhalawar to Jhalawar Road
- 38 kms from Arjunsar to Pallu
- 22 kms from Hanumangarh to Sangaria Road
- 31 kms from Jhalawar to Ujjain road
- 58 kms from Kapren to Siswali to Mangrol
- 8.5 kms from Khuskera to Kousala Chowk.

"Phase I Project Agreements" shall have the meaning given to the term **"Project Agreements"** in the common loan agreement dated November 23, 2005

"Phase I Project Agreements" shall have the meaning given to the term **"Project Agreements"** in the common loan agreement dated June 16, 2011

"Debt Service Reserve Account" for the Phase I Project, shall have the meaning given to the term in the common loan agreement dated November 23, 2005

"Debt Service Reserve Account" for the Phase II Project, shall have the meaning given to the term in the common loan agreement dated June 16, 2011

Notes:

- The column on amount admitted includes interest, penal interest, and other charges.
- Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 35
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS PARADIP REFINERY WATER LIMITED ("IPRWL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (in INR CRS)	RANKING OF CHARGE
1	All the Project Assets, movable fixed assets, tangible and intangible assets relating to the Project Facilities.	State Bank of India	667.66	First exclusive charge
2	All the Current Assets, monies receivable from Indian Oil Corporation Limited, both in the form of monthly fixed charges and variable cost for transportation of water from intake structure in Mahanadi River at Cuttack to Paradip, Boot Agreement Receivables, lumpsum payments, cash flows, escrow account, debt service reserve account, charges, book-debts, debt, premiums, securities, claims, awards, other monies receivable, etc., both present and future.	State Bank of India	667.66	First exclusive charge
3	All rights, title, interest, benefit, claims and demands of the IPRWL in, to and under and/or in respect of the Insurance Contracts both present and future (along with endorsement by a loss payee clause in favour of the State Bank of India in a manner acceptable under Applicable Law and acceptable to State Bank of India) and all rights, claims and benefits to all monies receivable thereunder and all other claims thereunder.	State Bank of India	667.66	First exclusive charge
4	all profits of IPRWL, both present and future, after provision for taxation and dividend where applicable.	State Bank of India	667.66	First exclusive charge

Definitions

1. **"Applicable Law"** shall have the meaning set out in the Facility Agreement.
2. **"Boot Agreement"** means the built own operate and transfer agreement dated January 29, 2010 executed between The Indian Oil Corporation Limited and the Borrower for the transportation of water from Mahanadi River at Cuttack to Paradip Refinery Project at Paradip, Orissa.
3. **"Boot Agreement Receivables"** shall have the meaning set out in the Facility Agreement.
4. **"Current Assets"** shall have the meaning set out in the Facility Agreement.
5. **"Escrow Account"** shall have the meaning set out in the Facility Agreement.
6. **"Facility"** shall have the meaning set out in the Facility Agreement.
7. **"Facility Agreement"** means the agreement dated September 22, 2015 entered into between IPRWL and State Bank of India.
8. **"Project"** shall have the meaning set out in the Facility Agreement.
9. **"Project Assets"** shall have the meaning set out in the Facility Agreement.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest

SECURITY INTEREST ANNEXURE 36
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS CLUSTER DEVELOPMENT INITIATIVE LIMITED ("ICDI")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (in INR)	RANKING OF CHARGE
1	Entire current assets of ICDI, such as stocks of raw materials, semi-finished goods, stores and spares, bills receivables and book debts and all other receivables and movables of ICDI.	Yes Bank	21.98	First charge
		IL&FS Financial Services Limited	284.92	Subservient charge
2	All loans and advances extended by ICDI	IL&FS Financial Services Limited	284.92	Subservient charge

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) The following financial creditors for fund based facilities are unsecured
 - IL&FS Education & Technology Services Limited

SECURITY INTEREST ANNEXURE 37
SECURITY INTEREST FOR FINANCIAL CREDITORS OF SKILL TRAINING ASSESSMENT MANAGEMENT PARTNERS
LIMITED ("STAMP")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	Entire loans and advances extended by STAMP.	IL&FS Financial Services Limited	133.18	First Exclusive Charge

Notes:

(1) The column on amount admitted includes interest, penal interest, and other charges.